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SANDS CHINA LTD.

金沙中國有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1928)

VOLUNTARY ANNOUNCEMENT US\$3.5 BILLION REFINANCING

Sands China Ltd. (the “Company”) is pleased to announce that it has received lender commitments for US\$3.5 billion (or its equivalent in combination with other currencies to be agreed) and will have the option to raise an incremental US\$1.0 billion of new senior secured credit facilities under baskets within the new credit facilities. The new credit facilities, once entered into, are expected to significantly reduce the Company’s interest expense, extend the Company’s debt maturities to 2016, enhance the Company’s financial flexibility and further strengthen the Company’s financial position.

The new facilities will consist of a US\$3.0 billion five-year Term Loan A and an undrawn US\$500 million five-year revolving credit facility (“Revolver”). Borrowings under the Term Loan A and the Revolver are subject to a pricing grid and after a 6-month introductory period will have initial pricing set at 2.0% above the London Interbank Offering Rate (“LIBOR”), while pricing for any incremental borrowings under the new credit facilities would be subject to market conditions at that time. Proceeds from the new senior secured credit facilities coupled with cash on hand will be used to retire the outstanding balances and commitments on the Company’s existing VML Credit Facility and VOL Credit Facility (both of which are defined in the Company’s Annual Report dated April 20, 2011) as well as to fund the completion of the construction of the first two phases of Parcels 5 and 6 on the Cotai Strip in Macao.

The refinancing is subject to certain Macao Government approvals and entering into final loan documentation.

By Order of the Board
Sands China Ltd.
David Alec Andrew Fleming
Company Secretary

Hong Kong, June 15, 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Michael Alan Leven (David Alec Andrew Fleming as his alternate)

Toh Hup Hock

Non-executive Directors:

Sheldon Gary Adelson

Jeffrey Howard Schwartz

Irwin Abe Siegel

Independent non-executive Directors:

Iain Ferguson Bruce

Chiang Yun

David Muir Turnbull

* *For identification purposes only*