

Fosun Newsletter

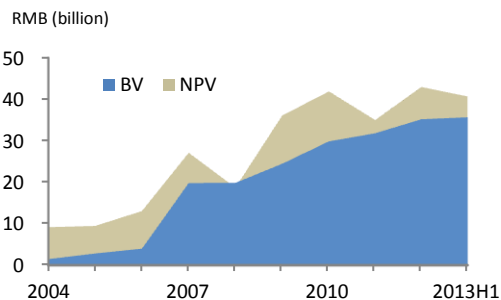
December 2013 - January 2014



Stock Information

Stock Price (31/1/2014).....HKD 8.38
 52-week range.....HKD 5.45-8.38
 Shares (mn shares).....6,422
 Market Value (HKD bn).....53.82

Fosun Int'l Stock Price (HKD)



News

Mr. Guo Guangchang won the prize of Top 25 Most Influential Business Leaders Of 2013

On 8 December 2013, the **Top 25 Most Influential Business Leaders Of 2013** awards ceremony was held during the China Business Leaders' 2013 annual meeting. The Chairman of Fosun, Mr. Guo Guangchang won the honor again, together with Mr. Ma Yun (Founder, Alibaba Group), Mr. Ma Huateng (Chairman of the Board and CEO, Tencent) and Mr. Yang Yuanqing (Chairman of the Board and CEO, Lenovo), etc. In addition, Fosun Group ranked No.4 in internationalization and No.10 in capital market influence.

Mr. Liang Xinjun won the prize of Directors Of The Year Awards 2013

On 4 December 2013, Vice Chairman and CEO of Fosun International, Mr. Liang Xinjun accepted the **Directors Of The Year Awards 2013** issued by the **Hong Kong Institute of Directors ("HKIoD")** in recognition of his outstanding contribution in promoting the Group's corporate governance level.

The panel of judges of the HKIoD indicated that Mr. Liang is a talented leader, and leads the company to success. In order to enhance corporate governance, Mr. Liang devised efficient crisis management, talent retention and employee development policy, therefore it was a well-deserved honor.

Industrial Operations

Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales Amount (RMB mn)
December 2013	164,409	2,609
Jan – Dec 2013	1,012,960	13,756
January 2014	32,150	398

Insurance

Premium income (thousand RMB)	Yong'an P&C Insurance	Pramerica Fosun Life Insurance
November 2013	590,773.9	1,658.2
December 2013	609,652.6	3,498.2
Jan – Dec 2013	7,478,883.6	16,483.6

● Peak Reinsurance has been affirmed the financial strength rating of A- (Excellent) and issuer credit rating of "a-"

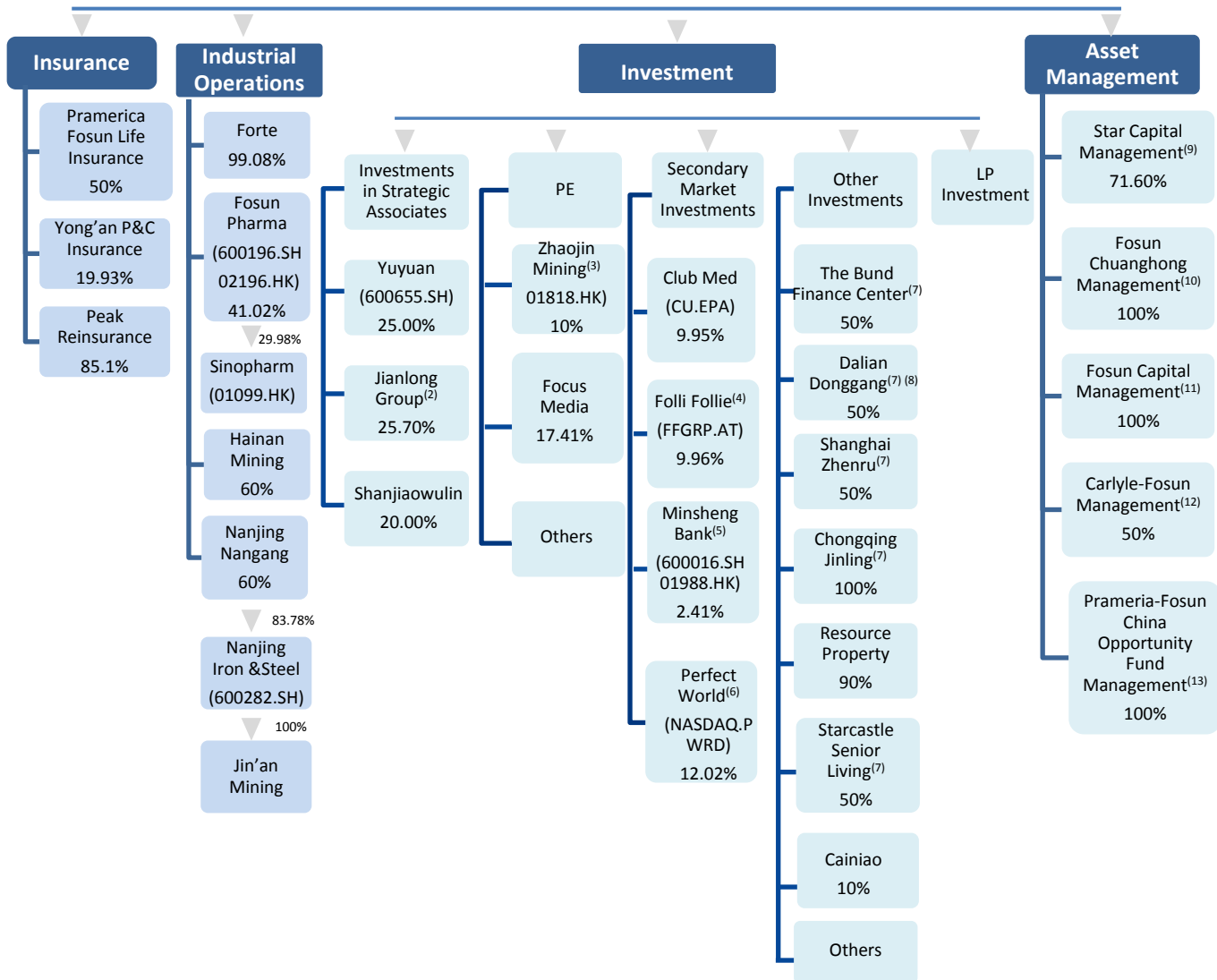
On 19 December 2013, A.M. Best Asia-Pacific Limited has affirmed the financial strength rating of A- (Excellent) and issuer credit rating of "a-" of Peak Reinsurance Company Limited ("Peak Reinsurance"). The outlook for both ratings is stable. The ratings of Peak Reinsurance are based on its sound risk-adjusted capitalization, focused underwriting strategy entering the January renewal period, senior management's long-standing Asia Pacific market knowledge and its strong investment performance achieved through a highly liquid investment portfolio during its first year of operation.

● Fosun International Won Bid For Insurance Companies In Portugal

On 9 January 2014, Fosun International won the bid for the proposed acquisition of 80% of the share capital and voting rights of Fidelidade – Companhia de Seguros, S.A., Multicare - Seguros de Saúde, S.A., and Cares - Companhia de Seguros, S.A. separately, all of which are wholly-owned subsidiaries of Caixa Seguros e Saúde, SGPS, S.A., the insurance arm of a state-owned bank Caixa Geral de Depósitos, S.A. in Portugal, for an aggregate consideration of Euro1 billion. *

*Note: The acquisition agreement has been officially signed on 7 February 2014.

The Group



1. Shareholding percentages represent effective equity interests as at 31 Dec 2013.
2. On 12 Sep 2012, Jianlong Group completed its acquisition of 80% equity interest in Huaxia Mining and the Group currently holds 20.6% equity interest in Huaxia Mining through Jianlong Group.
3. The Group held 3.57% equity interest in Zhaojin Mining via its subsidiary Fosun Industrial Investment. As Yuyuan, 25% owned associate of the Group, also held a 25.69% equity interest in Zhaojin Mining, the Group held totally 10% effective equity interest in Zhaojin Mining. In addition, Pramerica-Fosun China Opportunity Fund held 3.89% equity interest in Folli Follie.
4. Nanjing Iron & Steel, a subsidiary of us, held Minsheng Bank's A shares representing 0.66% of the total number of A shares. Our Company and its wholly owned subsidiary Topper Link Limited held Minsheng Bank's H shares representing 9.15% of its total number of H shares. Our Company held Minsheng Bank's A shares through its wholly owned subsidiary, Industrial Development, representing 0.35% of the total number of A shares. In addition, Pramerica-Fosun China Opportunity Fund held Minsheng Bank's H shares representing 0.51% of its total number of H shares.
5. Based on the latest filing, the Group and its subsidiaries, Peak Reinsurance, held a total of 12.02% equity, and the Company held 7.41% equity.
6. The names of the Group's investment projects.
7. The Group directly held 50% equity interest while the other 50% were held by Star Capital Fund.
8. Shanghai Star Capital Investment Management Co., Ltd., general partner ("GP") of Shanghai Star Capital Equity Investment L.P..
9. Tibet Fosun Investment Management Co., Ltd., GP of Fosun Chuanghong Equity Investment Fund Partnership.
10. Shanghai Fosun Capital Investment Management Co., Ltd., GP of Fosun Capital Equity Investment Fund Partnership.
11. Carlyle-Fosun (Shanghai) Equity Investment and Management Co., Ltd., GP of Fosun-Carlyle (Shanghai) Equity Investment Fund L.P..
12. Fosun Equity Investment Ltd., GP of Pramerica-Fosun China Opportunity Fund.

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