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**AIA Group Limited**  
**友邦保險控股有限公司**  
(Incorporated in Hong Kong with limited liability)  
**Stock Code: 1299**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the First Quarter 2018 New Business Highlights (the "2018 Q1 Announcement") issued by AIA Group Limited on 4 May 2018. Capitalised terms used herein shall have the same meanings as defined in the 2018 Q1 Announcement unless otherwise stated.

The Board wishes to clarify that the Chinese translation for the "YoY AER" appearing in the last column of the Key Financial Summary table set out on page 1 of the Chinese version of the 2018 Q1 Announcement should be "按年變動（實質匯率）" instead of "按年變動（固定匯率）". Accordingly, the Key Financial Summary table in the Chinese version of the 2018 Q1 Announcement should be read as follows:

百萬美元，除另有說明外	2018年 第一季	2017年 第一季	按年變動 (固定匯率)	按年變動 ( <u>實質</u> 匯率)
新業務價值	1,021	811	20%	26%
新業務價值利潤率	59.7%	49.2%	9.8 個百分點	10.5 個百分點
年化新保費	1,696	1,630	1%	4%
總加權保費收入	7,219	6,059	14%	19%

Save as stated above, all the information in the 2018 Q1 Announcement remains unchanged.

By Order of the Board  
**Ng Keng Hooi**  
Executive Director  
Group Chief Executive and President

Hong Kong, 4 May 2018

As at the date of this announcement, the Board comprises:

*Independent Non-executive Chairman and Independent Non-executive Director:*

Mr. Edmund Sze-Wing Tse

*Executive Director, Group Chief Executive and President:*

Mr. Ng Keng Hooi

*Independent Non-executive Directors:*

Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo, Dr. Narongchai Akrasanee and Mr. Cesar Velasquez Purisima