



## GLOBAL LOGISTIC PROPERTIES LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200715832Z)

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### PROPOSED ACQUISITION BY NESTA INVESTMENT HOLDINGS LIMITED OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF GLOBAL LOGISTIC PROPERTIES LIMITED BY WAY OF A SCHEME OF ARRANGEMENT

#### DESPATCH OF SCHEME DOCUMENT

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#### 1. INTRODUCTION

The board of directors (the “**Board**”) of Global Logistic Properties Limited (the “**Company**”) refers to the joint announcement made on 14 July 2017 (the “**Joint Announcement**”) by the Company and Nesta Investment Holdings Limited (the “**Offeror**”) in relation to the proposed acquisition (the “**Acquisition**”) of all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”) (excluding treasury Shares) by the Offeror. The Acquisition will be effected by way of a scheme of arrangement (the “**Scheme**”) in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore and the Singapore Code on Take-overs and Mergers.

Unless otherwise defined, capitalised terms used in this Announcement shall have the same meanings ascribed to them in the Joint Announcement.

#### 2. DESPATCH OF SCHEME DOCUMENT

The Board wishes to announce that the Company will today despatch to Shareholders a scheme document (the “**Scheme Document**”) dated 27 October 2017 enclosing the proxy form (the “**Proxy Form**”) for the Scheme Meeting (as defined below) and containing, *inter alia*, the following:

- (i) the terms and other details of the Scheme, including the recommendation of the Independent Directors and the advice of the independent financial adviser to the Independent Directors in relation to the Scheme; and
- (ii) the notice of a meeting of the Shareholders (the “**Notice of Scheme Meeting**”) convened at the direction of the Court to be held at **Hall 405, Level 4, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593** on **30 November 2017 at 10.00 a.m. (Singapore time)** for the purpose of considering and, if thought fit, approving the Scheme (the “**Scheme Meeting**”).

Shareholders (including Shareholders whose addresses are outside Singapore, as shown on the Register of Members or, as the case may be, in the records of The Central Depository

(Pte) Limited (the “**Overseas Shareholders**”)) may obtain copies of the Scheme Document and any related documents during normal business hours and up to the date of the Scheme Meeting from the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd. (the “**Share Registrar**”), at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623. Alternatively, Overseas Shareholders may write in to the Share Registrar at the same address to request for the Scheme Document and any related documents to be sent to an address in Singapore by ordinary post at their own risk, up to three (3) market days prior to the date of the Scheme Meeting.

It is the responsibility of Overseas Shareholders who wish to request for the Scheme Document and any related documents, send in the Proxy Form and/or participate in the Scheme to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements. In requesting for the Scheme Document and any related documents, sending in the Proxy Form and/or participating in the Scheme, the Overseas Shareholders represent and warrant to the Offeror and the Company that they are in full observance of the laws of the relevant jurisdiction in that connection, and that they are in full compliance with all necessary formalities or legal requirements. If Overseas Shareholders are in any doubt about their position, they should consult their professional adviser in the relevant jurisdiction.

An electronic copy of the Scheme Document, the Proxy Form and the Notice of Scheme Meeting is available at the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

### **3. RESPONSIBILITY STATEMENT**

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board

**GLOBAL LOGISTIC PROPERTIES LIMITED**

Julie Koh Ngin Joo

Company Secretary

27 October 2017