

FACT SHEET

AS OF 30 SEPTEMBER 2014

Global Logistic Properties

普洛斯



GLP Park Linjiang, China

THE LEADING LOGISTICS FACILITIES PROVIDER

Global Logistic Properties ("GLP") is the largest provider of modern logistics infrastructure in China, Japan and Brazil. The Company develops, owns and manages a 28 million square meters (301 million square feet) portfolio of logistics facilities that cater to growing domestic consumption. GLP's customers include some of the world's most dynamic manufacturers, retailers, third party logistics and e-commerce companies. Fund management is an important and growing part of GLP's business, providing significant capital to support sustainable long-term growth, while enhancing returns on GLP's invested capital.

The Company listed on the Singapore Stock Exchange in 2010 in the largest real estate IPO globally. As at 30 September 2014, the Company's total assets amounted to US\$20 billion.

GLOBAL FOOTPRINT

CHINA

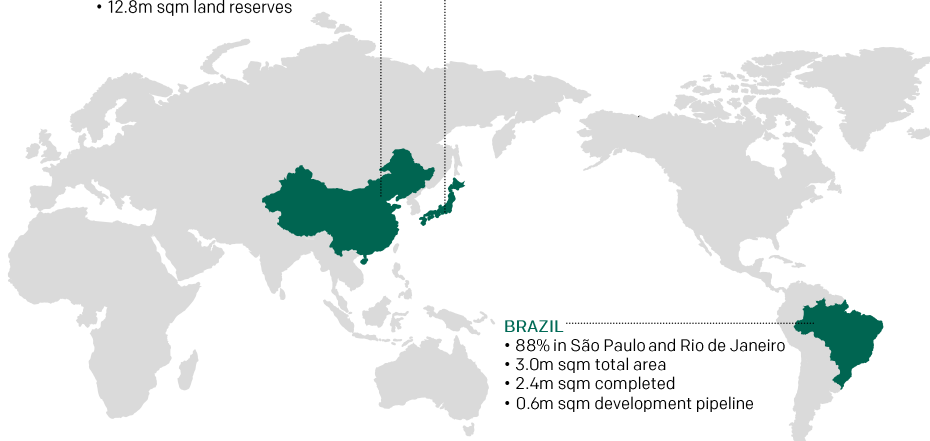
- Presence in 35 cities
- 20.2m sqm total area
- 10.1m sqm completed
- 10.1m sqm development pipeline
- 12.8m sqm land reserves

JAPAN

- 84% in Tokyo and Osaka
- 4.7m sqm total area
- 3.9m sqm completed
- 0.8m sqm development pipeline

BRAZIL

- 88% in São Paulo and Rio de Janeiro
- 3.0m sqm total area
- 2.4m sqm completed
- 0.6m sqm development pipeline



GLP AT A GLANCE

1H FY2015 KEY FIGURES¹

REVENUE

+25%

US\$362m

PRO-FORMA EARNINGS

+12%¹

US\$319m

PROPERTY PORTFOLIO²

US\$20bn

LOOK THROUGH LEVERAGE

3.8%

MARKET CAPITALIZATION³

US\$11bn

CUSTOMERS GLOBALLY

810

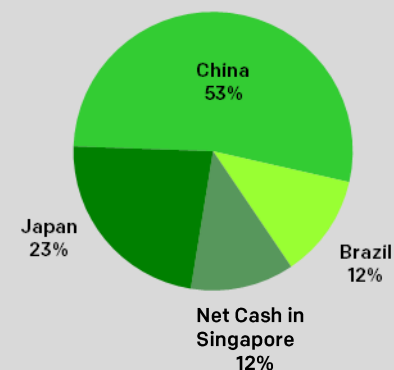
PEOPLE

730

TOTAL AREA CAGR (FY04-1HFY15)

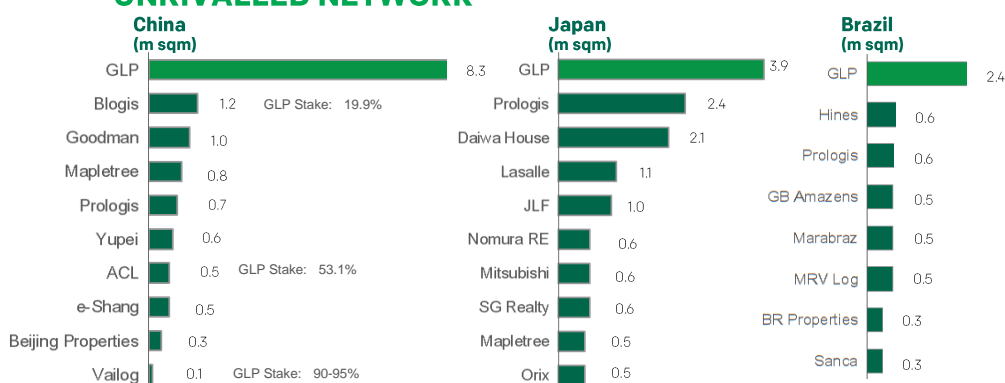
52%

NAV BREAKDOWN



1. Pro-forma figures adjusted for the 33.8% investment in GLP China by the investor consortium, sale of assets to GLP J-REIT, FX-related effects and material non-recurring items.
2. Comprises all assets under management which includes all properties held by subsidiaries and jointly-controlled entities but excludes Blogis As of October 31, 2014
- 3.

UNRIVALLED NETWORK



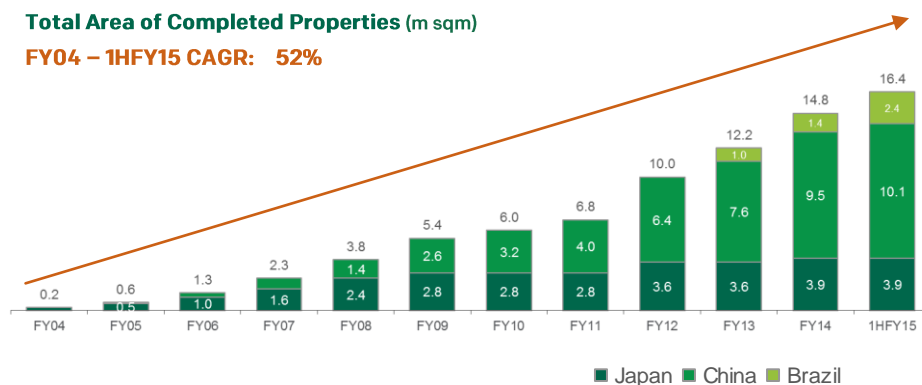
Based on completed area for modern logistics operators for lease as of September 30, 2014
Source: Company websites, various news sources and CBRE estimates

PORTFOLIO GROWTH

GLP is a world-class developer, operator and investment manager of logistics real estate with a proven track record of delivering growth.

Total Area of Completed Properties (m sqm)

FY04 – 1HFY15 CAGR: 52%





OUR VALUED CUSTOMERS

GLP serves a diversified customer base, largely catering to domestic consumption.

- adidas
- Schenker
- Procter & Gamble
- Nikon
- COFCO
- Amazon
- Unilever
- Rakuten
- H&M
- Deppon
- Coca-Cola
- Walmart
- Panasonic Logistics
- JD.com (360buy)
- DHL
- Goodaymart (Haier)

BEST-IN-CLASS FUND MANAGEMENT PLATFORM

Through the fund management platform, GLP partners with leading global real estate investors to directly invest in high quality logistics real estate. As of 31 October 2014, GLP's total assets under fund management stood at US\$13.2 billion (when fully leveraged and invested). As the market leader, GLP continues to see strong demand from capital partners looking to leverage on GLP's strong operational expertise to meet their real estate needs.

							
Vintage	Sep 2011	Dec 2011	Nov 2012	Nov 2012	Dec 2012	Nov 2013	Oct 2014
Fund Name	GLP Japan Development Venture	GLP Japan Income Partners I	GLP Brazil Income Partners I	GLP Brazil Development Partners I	GLP J-REIT	CLF I	GLP Brazil Income Partners II
Completed Asset Value	US\$2.2bn	US\$1.0bn	US\$1.1bn	US\$1.5bn	US\$3.3bn	US\$3.0bn	US\$1.1bn
Investment To-Date	US\$0.8bn	US\$1.0bn	US\$1.0bn	US\$700m	US\$3.3bn	US\$900m	US\$1.1bn
Joint Venture Partners	CPPIB	CIC & CBRE	CIC, CPPIB & GIC	CPPIB & GIC	Public	Various	CPPIB & Other Investor
Total Equity Commitment	US\$1.2bn	US\$500m	US\$500m	US\$1.0bn	US\$1.5bn	US\$1.5bn	US\$600m
GLP Co-investment	50.0%	33.3%	34.2%	40.0%	15.0%	55.9%	40.0%
Investment Mandate	Opportunistic	Value-add	Value-add	Opportunistic	Core	Opportunistic	Value-add

EXECUTIVE COMMITTEE

Jeffrey H. Schwartz
Co-Founder
Chairman of the Executive Committee

Ming Z. Mei
Co-Founder
Chief Executive Officer

Yoshiyuki Chosa
President, GLP Japan

Mauro Dias
President, GLP Brazil

Higashi Michihiro
Chief Investment Officer, GLP China

Masato Miki
President & CEO, GLP Japan Advisors
(Manager of GLP J-REIT)

Stephen Schutte
Chief Operating Officer

Kazuhiro Tsutsumi
Global Treasurer &
Chief Financial Officer, GLP Japan

Ralf Wessel
Head of Fund Management &
Business Development

Heather Xie
Chief Financial Officer

Kent Yang
President, GLP China

Teresa Zhuge
Chief Financial Officer, GLP China

INVESTOR & MEDIA RELATIONS CONTACT

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