



## GLOBAL LOGISTIC PROPERTIES LIMITED<sup>1</sup>

(Registration No. 200715832Z)  
(Incorporated in Singapore on August 28, 2007)

### COMPLETION OF CORPORATE REORGANIZATION

*Capitalised terms used herein shall have the definitions ascribed to them in the prospectus dated 11 October 2010 registered by Global Logistic Properties Limited (the “**Company**”) with the Monetary Authority of Singapore (the “**Prospectus**”).*

The Company is pleased to announce that it has, further to the Master Restructuring Agreement, completed the Corporate Reorganization as described in the Prospectus comprising of the following transactions:

- (a) the acquisitions by the Company of the Japan Funds;
- (b) the acquisition by the Company of approximately 50% of the issued share capital of Global Logistic Properties Holdings Limited from Reco Logistics Management Private Limited;
- (c) the acquisition by the Company of the remainder of the issued share capital of Global Logistic Properties Holdings Limited from Schwartz-Mei Group Limited;
- (d) the repayment and/or capitalization of existing shareholders’ loans made to, and/or outstanding intercompany payables of, the Group; and
- (e) the replacement of existing preferred equity of the Japanese TMK subsidiaries of the Japan Funds.

By Order of the Board of

### GLOBAL LOGISTIC PROPERTIES LIMITED

Fang Xie, Heather  
Chief Financial Officer

18 October 2010

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<sup>1</sup> The initial public offering of the Company was sponsored by Citigroup Global Markets Singapore Pte. Ltd. and J.P. Morgan (S.E.A.) Limited (the “**Joint Global Coordinators and Joint Issue Managers**”). The Joint Global Coordinators and Joint Issue Managers assume no responsibility for the contents of this announcement.