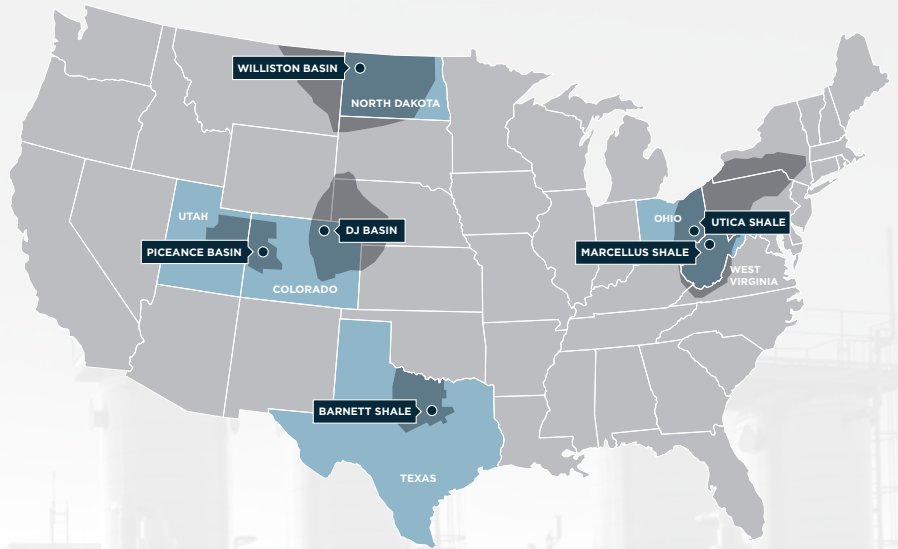


**ABOUT SUMMIT MIDSTREAM**
**SUMMIT MIDSTREAM PARTNERS, LP (NYSE: SMLP)**

is a growth-oriented gathering and processing master limited partnership, headquartered in The Woodlands, Texas, focused on developing, owning and operating midstream energy infrastructure assets that are strategically located in the core producing areas of five unconventional resource basins, primarily shale formations, in the continental United States.


**SMLP AREAS OF OPERATION**
**UTICA SHALE**

Fee-based natural gas gathering and a 40% ownership interest in Ohio Gathering, a natural gas gathering system and a condensate stabilization facility in the Utica Shale.

**WILLISTON BASIN**

Primarily fee-based associated natural gas, crude oil, and produced water gathering for customers targeting crude oil production from the Bakken and Three Forks shale formations.

**PICEANCE / DJ BASINS**

Primarily fee-based natural gas gathering and processing for customers targeting natural gas production from the Mesaverde, Mancos, Niobrara and Codell shale formations.

**BARNETT SHALE**

Fee-based natural gas gathering for customers targeting natural gas production from the Barnett Shale.

**MARCELLUS SHALE**

Fee-based natural gas gathering in the rich-gas window of the Marcellus Shale.


**1.5 Bcf/d**

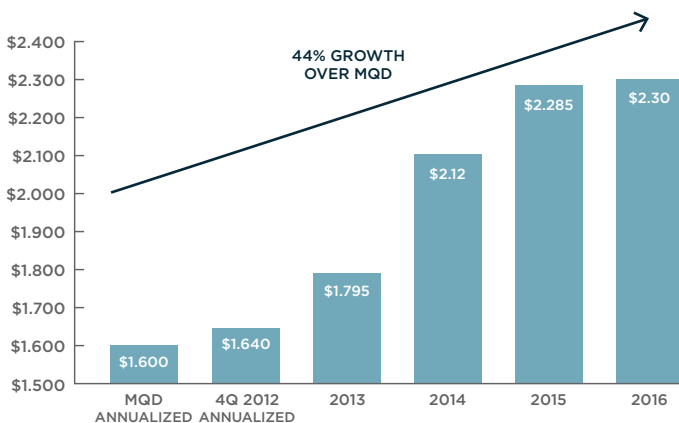
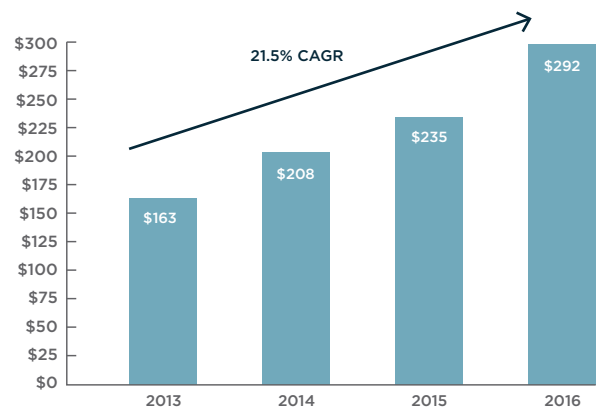
2016 OPERATED NATURAL GAS

**98%<sup>1</sup>**

2016 FEE-BASED GROSS MARGIN

**89 MBbl/d**

2016 LIQUIDS THROUGHPUT

**DISTRIBUTION PER LP UNIT \$ / UNIT**

**ADJUSTED EBITDA \$ MM**


(1) Reflects SMLP gross margin; excludes favorable and unfavorable amortization of contracts, CO2 pass-through revenue, electricity and other reimbursables, which are pass-through items. Includes gas retainage revenue which is used to partially offset compression power expense in the Barnett.