(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities • See separate instructions.

OMB No. 1545-2224

Double Double					
Part I Reporting 1 Issuer's name	issuer			2 Issuer's employer identification number (EIN)	
1 looder o Hame		2 location of the proper facilities and the property of the pr			
Fibrocell Science, Inc.		87-0458888			
		4 Telephon	e No. of contact	5 Email address of contact	
Kimberly Smith	(484) 713-6	026	kim.smith@fibrocellscience.com		
6 Number and street (or P.	O. box if mail is not d	delivered to str	eet address) of contact	7 City, town, or post office, state, and Zip code of contact	
405 Eagleview Bouleva	rd			Exton, PA 19341	
8 Date of action		9 Classi	ification and description		
Vario	us	Series A	Series A Preferred Stock		
10 CUSIP number 11 Serial number(s))	12 Ticker symbol	13 Account number(s)	
315721100	N/A		FCSC	N/A	
Part II Organization	onal Action Attacl	h additional s	statements if needed. S	See back of form for additional questions.	
14 Describe the organiza	ational action and, if a	applicable, the	date of the action or the o	date against which shareholders' ownership is measured for	
_				cell") made cash distributions to former	
				lated E&P in 2011, so this cash distribution was a	
return of capital to the					
Total ii or oupital to the c	onaronolaoro.				
share or as a percent	tage of old basis 🕒	The cash dis	stribution paid was \$6	curity in the hands of a U.S. taxpayer as an adjustment per 62.50 per share on average on 3,250 Class A shares	
to applicable sharehold	ers. This return o	of capital rec	luced the applicable s	shareholders' basis in their shares by 6.25% on	
average.					
	•		• • • • • • • • • • • • • • • • • • • •	culation, such as the market values of securities and the utions paid over multiple dates in 2011, the	
				ced by \$183,401 in aggregate and individually by	
amount received.				and the second s	

Form 8937	(Rev.	12-2011)	Fibrocell Science, Inc.		87-04	58888	Page 2				
Part II	(Organizati	onal Action (continued)								
				and subsection(s) upon which the tax trea	tment is based •	·					
Internal	Rev	enue Code	Section 301(c)								
18 Ca	an any	y resulting los	ss be recognized? ► No loss	was recognized because the cash d	listributions we	ere a return o	of capital.				
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19 Pro	ovide	anv other inf	formation necessary to impleme	nt the adjustment, such as the reportable to	ax vear ▶						
		-		ng taxable income on a calendar basis		ders reportin	g taxable				
				reportable year is the shareholder's ta							
		date/s in 20				<u> </u>					
						-	-				
						-	-				
-											
						-	-				
		nder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and elief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.									
Sign□											
Here	Sign	nature 🕨			Date ►						
	Prin	t your name	•		Title ►						
Paid		Print/Type prep	parer's name	Preparer's signature	Date	Check if	PTIN				
Prepare	er					self-employed					
Use On		Firm's name	•			Firm's EIN ▶					
	- 1	Firm's address				Phone no					

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054