

Review of the ERYTECH Pharma's Mixed General Shareholders' Meeting of June, 23rd 2015

Recommendation AMF n# 2012-05

LYON – France, 30th June 2015. The Mixed General Shareholder's Meeting was held on Tuesday the 23rd of June, 2015 under the chairmanship of Mr. Gil BEYEN, Chief Executive Officer.

Gil BEYEN first came back on the numbers and keys indicators as well as on the main facts that occurred during 2014 and on the perspectives for 2015.

Board of Directors' and auditors' reports have been read and presented to the shareholders.

At last, the General Meeting pronounced itself, accordingly to the recommendation of the Board of Directors, on the resolutions among which the following have been adopted:

- approval of the annual financial statements and consolidated financial statements for the year ended December 31, 2014 and quietus of directors;
- allocation of the financial year's results;
- approval of regulatory agreements and commitments;
- establishment of attendance fees allocated to the board of directors;
- ratification of the co-optation, by the board of directors, of a director;
- authorization to be granted to the board of directors to proceed with the buyback of company shares;
- delegations of powers to the board of directors to issue common shares in the company and securities giving access to common shares in the company;
- modification of article 24, 27 and 30 of ERYTECH Pharma's bylaws.

All information related to the resolution project and to the results of the votes are available on the website of the company (www.erytech.com) on page Investors/ General Documentation/ General Meeting 2015.