

General Announcement::Announcements by First Sponsor Group Limited, an associate of Millennium & Copthorne Hotels plc

Issuer & Securities

Issuer/ Manager	CITY DEVELOPMENTS LIMITED
Securities	CITY DEVELOPMENTS LIMITED - SG1R89002252 - C09
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	08-Feb-2018 07:11:07
Status	New
Announcement Sub Title	Announcements by First Sponsor Group Limited, an associate of Millennium & Copthorne Hotels plc
Announcement Reference	SG180208OTHR389H
Submitted By (Co./ Ind. Name)	Enid Ling Peek Fong
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	<p>First Sponsor Group Limited ("FSGL"), an associate of Millennium & Copthorne Hotels plc, has released the following announcements on 7 February 2018:</p> <ol style="list-style-type: none"> 1. Changes in Subsidiaries and Associated Companies 2. Update of S\$1,000,000,000 Multicurrency Debt Issuance Programme <p>For details, please refer to the announcements released by FSGL on the SGX website www.sgx.com.</p>

Asset Acquisitions and Disposals::ANNOUNCEMENT ON CHANGES IN SUBSIDIARIES AND ASSOCIATED COMPANIES

Issuer & Securities

Issuer/ Manager	FIRST SPONSOR GROUP LIMITED
Securities	FIRST SPONSOR GROUP LIMITED - KYG3488W1078 - ADN
Stapled Security	No

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	07-Feb-2018 19:06:29
Status	New
Announcement Sub Title	ANNOUNCEMENT ON CHANGES IN SUBSIDIARIES AND ASSOCIATED COMPANIES
Announcement Reference	SG180207OTHRMICY
Submitted By (Co./ Ind. Name)	Neo Teck Pheng
Designation	Group Chief Executive Officer
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	FSG - Announcement of Incorporation of sub and assos.pdf Total size =115K

FIRST SPONSOR GROUP LIMITED
(Incorporated in the Cayman Islands)
(Company Registration No.: AT-195714)

ANNOUNCEMENT ON CHANGES IN SUBSIDIARIES AND ASSOCIATED COMPANIES

The Board of Directors of First Sponsor Group Limited (the “**Company**”) wishes to announce the following:

A. Newly Incorporated Subsidiaries

1. FS NL Holdings B.V., an indirect wholly-owned subsidiary of the Company, has:

(a) incorporated the following wholly-owned subsidiary:

Name of company : FS NL Zuid Property 12 B.V.
Date of incorporation : 17 November 2017
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Property development and investment

(b) incorporated the following 95%-owned subsidiary:

Name of company : NL Property Group 17 B.V. (“**NLP17**”)
Date of incorporation : 5 February 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 100.00
Principal activities : Investment holding and hotel operations

2. NLP17 has in turn incorporated the following four wholly-owned subsidiaries:

Name of company : Opco Garden Amsterdam Hotel B.V.
Date of incorporation : 6 February 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Hotel operations

Name of company : Opco Kasteel Vaalsbroek B.V.
Date of incorporation : 6 February 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Hotel operations

Name of company : Opco Europa Scheveningen Hotel B.V.
Date of incorporation : 6 February 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Hotel operations

Name of company : Opco De Bilderberg Oosterbeek Hotel B.V.
Date of incorporation : 6 February 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Hotel operations

3. First Sponsor (Guangdong) Group Limited (“**FSGD**”), an indirect wholly-owned subsidiary of the Company, has incorporated the following wholly-owned subsidiary:

Name of company : FS Dongguan No. 8 Co., Ltd.
Date of incorporation : 18 December 2017
Country of incorporation : People's Republic of China
Registered share capital : RMB 10,080,000.00
Principal activities : Investment holdings, real estate management and consultancy services

As at the date of this announcement, FSGD has not made any capital contribution to FS Dongguan No. 8 Co., Ltd.

B. Newly Incorporated Associated Companies

1. Queens Bilderberg (Nederland) B.V., a 33%-owned indirect associated company of the Company, has incorporated the following two wholly-owned subsidiaries:

Name of company : RE Parkhotel Rotterdam B.V.
Date of incorporation : 26 January 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Property development and investment

Name of company : RE Kasteel Vaalsbroek B.V.
Date of incorporation : 26 January 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Property development and investment

2. FSMCR Hilton Rotterdam B.V. (formerly known as Hotelmaatschappij Rotterdam B.V.), a 24.7%-owned indirect associated company of the Company, has incorporated the following wholly-owned subsidiary:

Name of company : RE Hilton Rotterdam B.V.
Date of incorporation : 1 February 2018
Country of incorporation : The Netherlands
Registered share capital : EUR 1.00
Principal activities : Hotel operations, property development and investment

BY ORDER OF THE BOARD

Neo Teck Pheng
Group Chief Executive Officer and Executive Director


7 February 2018

General Announcement::UPDATE OF MULTICURRENCY DEBT ISSUANCE PROGRAMME

Issuer & Securities

Issuer/ Manager	FIRST SPONSOR GROUP LIMITED
Securities	FIRST SPONSOR GROUP LIMITED - KYG3488W1078 - ADN
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	07-Feb-2018 20:49:04
Status	New
Announcement Sub Title	UPDATE OF MULTICURRENCY DEBT ISSUANCE PROGRAMME
Announcement Reference	SG180207OTHRYCNY
Submitted By (Co./ Ind. Name)	Neo Teck Pheng
Designation	Group Chief Executive Officer and Executive Director
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	<p> FSGL - Update of Programme .pdf</p> <p>Total size =242K</p>

FIRST SPONSOR GROUP LIMITED
(Incorporated in the Cayman Islands)
(Company Registration No.: AT-195714)

**UPDATE OF S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME
(THE "PROGRAMME")**

First Sponsor Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") wishes to announce that it has on 7 February 2018 updated its Programme established on 15 May 2015 (the "**Update**", and the Programme after the Update, the "**Updated Programme**").

DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited are the arrangers and dealers for the Updated Programme.

In connection with the Update, the Company has entered into a supplemental trust deed dated 7 February 2018 with DBS Trustee Limited, as trustee (the "**Supplemental Trust Deed**") to amend the definitions of Consolidated Net Debt and Consolidated Total Debt under Clause 7 (*Negative Pledge and Financial Covenants*) of the trust deed dated 15 May 2015 entered into between the same parties (the "**Trust Deed**"). Pursuant to the amendments, the Group's holdings in principal-guaranteed structured deposits placed with banks/financial institutions will be included under the definition of Consolidated Net Debt to reduce its net debt position and certain lease liabilities will be excluded from the calculation of the Group's Consolidated Total Debt. Clause 7 of the Trust Deed has also been amended to clarify that any perpetual securities issued by the Group which are accounted for as "equity" in accordance with the International Financial Reporting Standards shall be treated as such for purposes of determining the Consolidated Total Equity of the Group.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the listing and quotation of any securities (the "**Securities**") which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Updated Programme or such Securities.

BY ORDER OF THE BOARD

Neo Teck Pheng
Group Chief Executive Officer and Executive Director

7 February 2018