

INVESTING
IN THE 21ST CENTURY

NEWMONT

The Gold Company

Providing an Alternative Strategic Capital Source for Juniors

Paul Brink
Director
Newmont Capital

PDAC, March 7, 2007

Cautionary Statement



Cautionary Statement

This presentation contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, that are intended to be covered by the safe harbor created by such sections. Such forward-looking statements include, without limitation, (i) statements regarding value or future distributions of investments, (ii) estimates regarding timing of future development, construction and production activities; (iii) statements regarding future exploration results; and (iv) estimates of reserves and statements regarding replacement of reserves. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. For a discussion of risks and other factors, see the Company's 2006 Annual Report on Form 10-K, which is on file with the Securities and Exchange Commission, as well as the Company's other SEC filings. The Company does not undertake any obligation to release publicly revisions to any "forward-looking statement," to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.



Agenda



- Newmont Capital
- Investment Rationale
- Technical Support
- Select Transactions
- Transaction Drivers

Newmont Capital



Merchant Banking



Royalty Portfolio



Equity Portfolio



Asset Portfolio



US

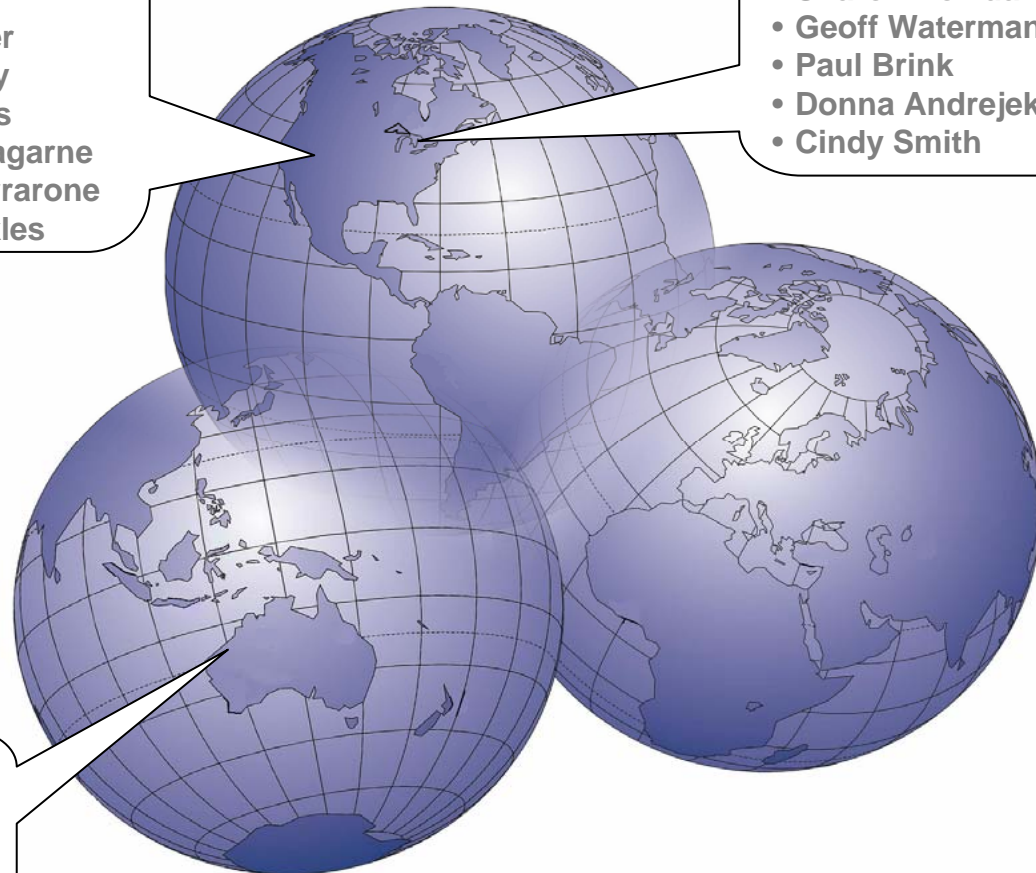
- David Harquail
- Scott Barr
- Steve Aaker
- David Faley
- Frank Wells
- Frank Hanagarne
- Sandro Ferrarone
- Robert Eckles

CANADA

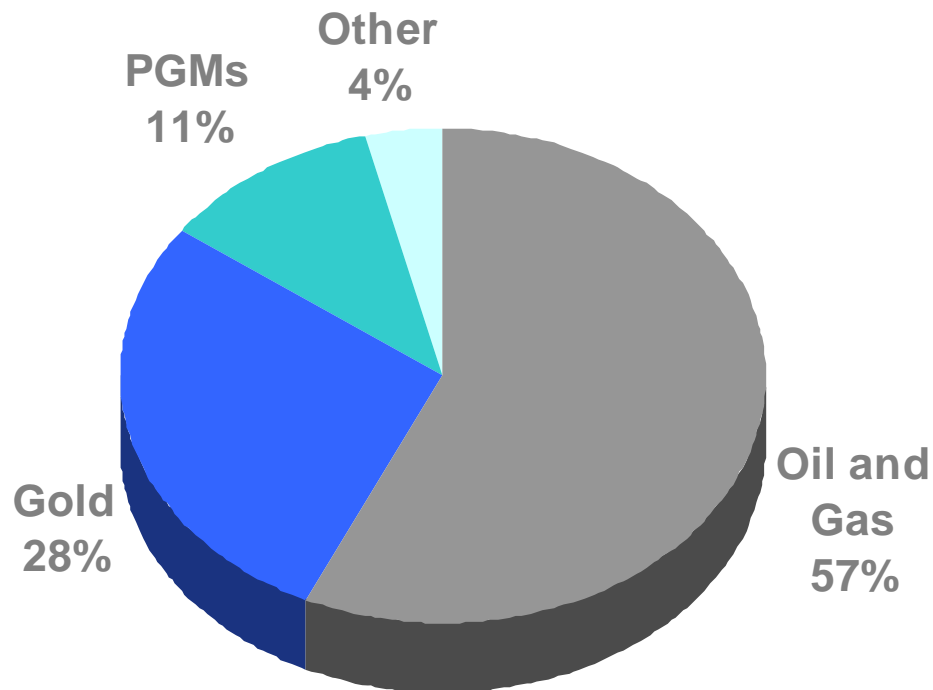
- Sharon Dowdall
- Geoff Waterman
- Paul Brink
- Donna Andrejek
- Cindy Smith

AUSTRALIA / NZ

- Paul Kiley
- Nicola Frazer
- Dave Hall
- Shari Coggins



Royalty Portfolio



Royalty revenues by Source
Year to Date – 31 December 2006

Active Royalties and Other Revenue

<u>Gold</u>	<u>PGM</u>
US	US
Indonesia	
Australia	
Canada	
<u>Oil and Gas</u>	<u>Base Metal</u>
Canada	US
<u>Other</u>	
Dominican Republic	

Royalty stream of \$90–\$100million/yr

Asset Portfolio

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Gold Refineres



50% European Gold Refineres
40% Austrelan Gold Refineres

Partners: W. Austrelan gov.
Swiss Investors
Johnson Matthey

EGR

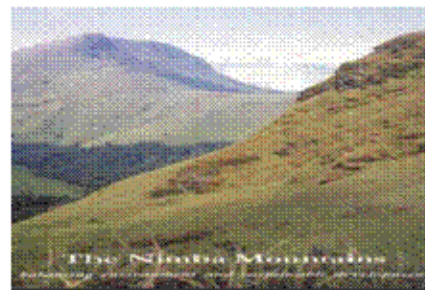
- Swiss based refiner
- major Italian distributor

AGR

- world's largest gold refiner
- largest Asian distributor

Combined refine and distribute
>20% of world's gold refine and
scrap supply.

Iron Ore



43.5% Euronimba Project
Guinea, West Africa

Partners: BHP Billiton
Cogema

- 420Mt @66.3%Fe
- 1 of 3 deposits.
- 100% fines
- low strip

Newmont & BHP have
recapitalized, initiated rail
transport studies and
additional drilling.

Coal



100% Millmerran Deposit
Queensland, Austrela

- **1,300Mt thermal coal**
- **250km² lease**
- **adjacent to Commodore mine & power station**
- **domestic power and export potential**

Recent resource
confirmation drill program.
Opportunities for domestic
power or export.

Gas

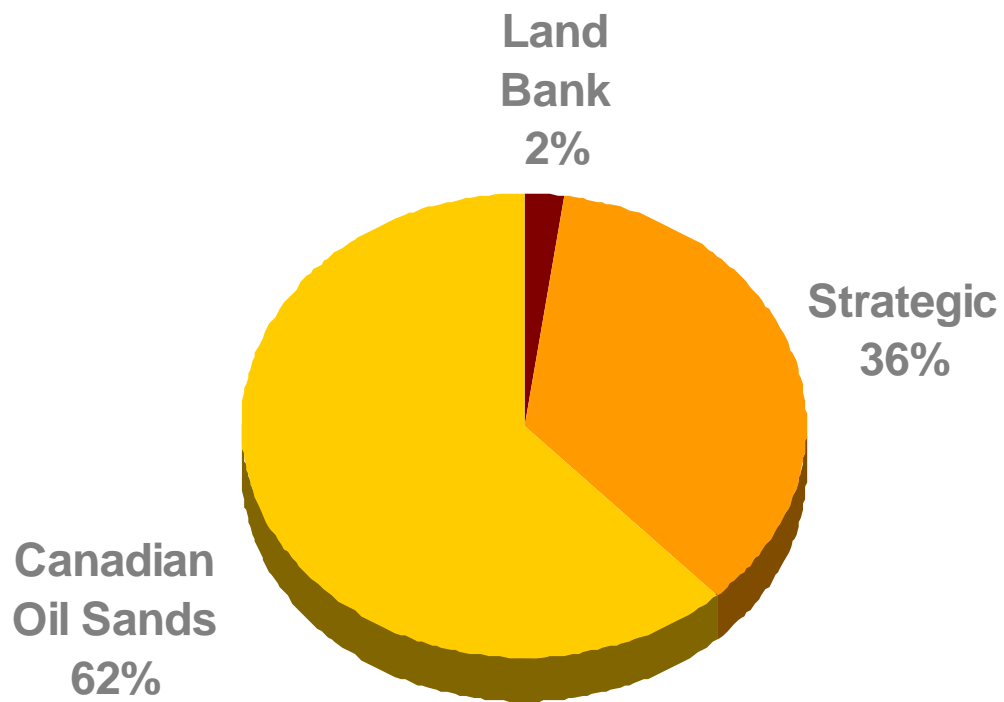


9% Hecla & Drake fields,
Melville Island, Canada

- 1.1 trillion cubic feet net to Newmont
- avg. 100 ft. thickness
- no liquids or H₂O
- PetroCanada as operator

Geographic remoteness has
delayed commercialization.
Potential LNG application.

Equity Portfolio



Equity Portfolio by Investment Category
December 31, 2006

- Shore Gold -
- Gabriel -
- Southwestern -
- Metallica -
- Solitario -
- StrataGold -
- Western Goldfields -
- Miramar -
- Regis -
- Agincourt -

Equity Position in 30+ companies valued at \$1.34 Billion



Agenda



Newmont Capital

Investment Rationale

Technical Support

Select Transactions

Transaction Drivers

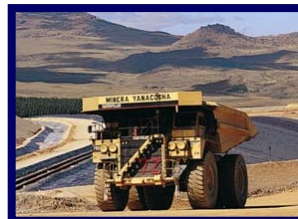
Investment Rationale



Nevada



Peru



Australia/
New Zealand



Ghana



Indonesia

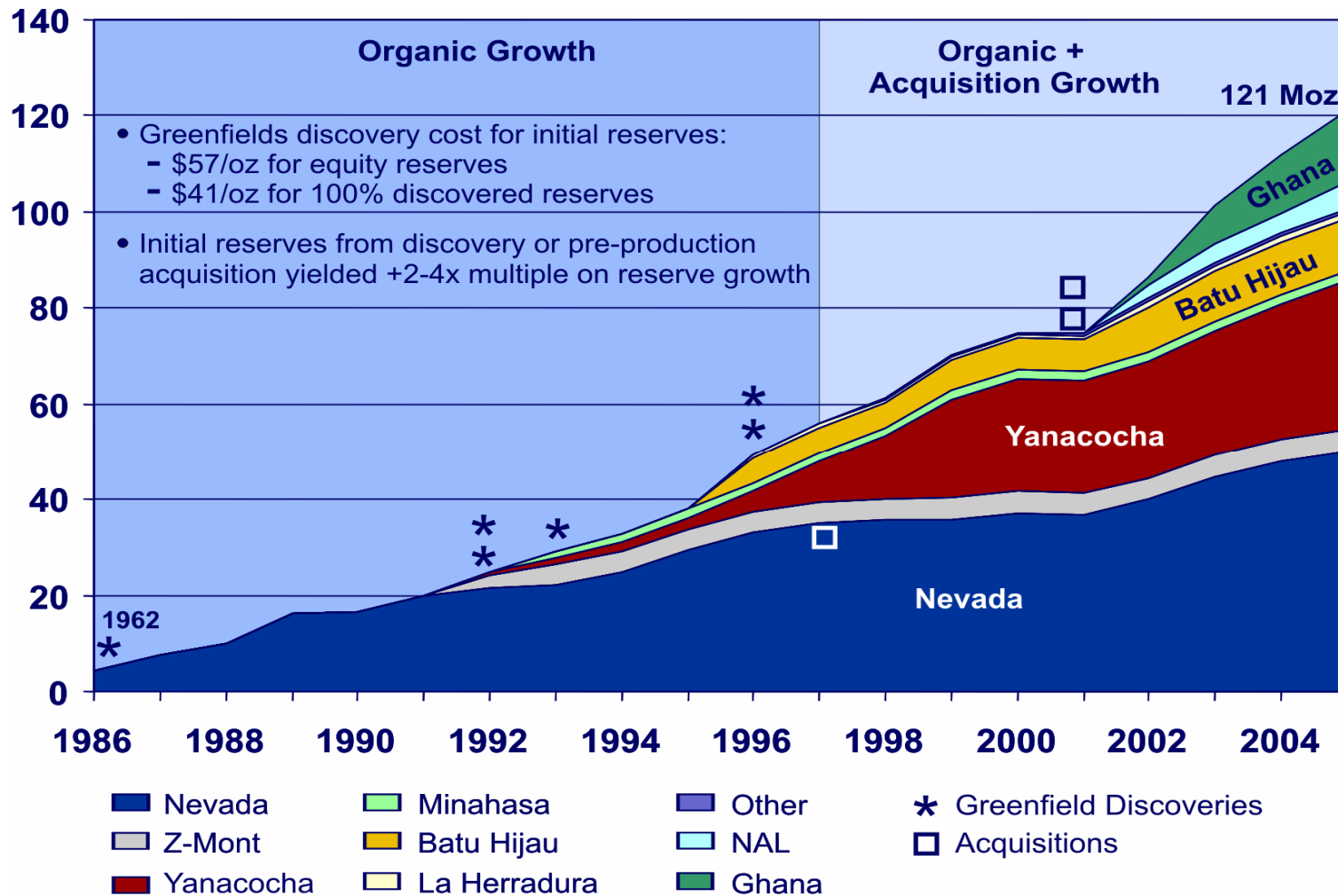


Invest in properties
that have the
potential to be core
assets in Newmont's
portfolio

Reserve Growth Challenge



Cumulative Discovered Reserve Additions 1986-2005



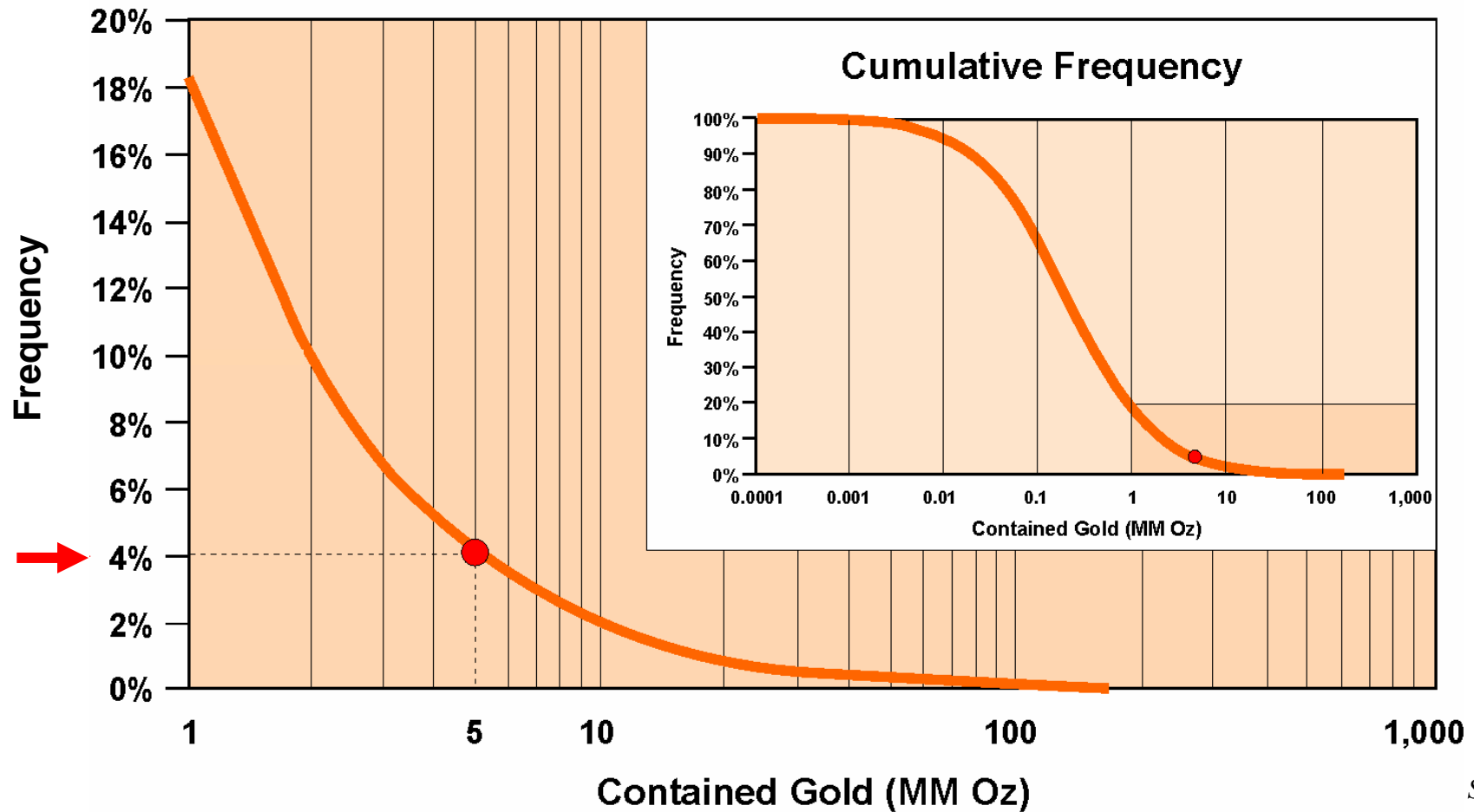
Exploration Regions



Deposit Size



Actual Distribution of Gold Deposits Total Resource and Reserves (Oz)





Exploration Environments

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Priorities:

- Orogenic deposits, such as mesothermal shear hosted and vein deposits
- Sedimentary rock hosted gold deposits in Nevada and elsewhere
- Quartz-pebble conglomerate hosted deposits outside of South Africa
- Alkalic related deposits

Where we already hold prospective lands we include Arc related deposits:

- Porphyry copper-gold
- Epithermal vein styles



Agenda



Newmont Capital

Investment Rationale

Technical Support

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Exploration Support



World-class Exploration Team

- 325 Geoscientists
- Global Exploration Solutions Group:
 - Geophysicists, Geochemists, Remote Sensing

Exploration Technologies/Tools

- Proprietary Airborne Geophysics (NewTEM2)
- Proprietary BLEG Analysis at In-House Lab

Exploration Team



**Steve Enders,
Global Head of
Exploration**

**Grigore Simon,
Greenfield**

**Leroy Schutz,
Brownfield**

**Exploration Business
Development**

Jeff Huspeni

**Regional Exploration
Managers**

**Lewis Teal,
South America**

**Ken Paul, North
America**

**Patrick
Highsmith**

**David Groves,
Africa/Europe**

**Brian Levet
Asia Pacific**

Innovative Process Technologies

- BIOPRO[®] – Biooxidation
- N₂TEC[®] – Flotation
- Pressure Oxidation
- ATS – Ammonium Thiosulphate

Technical Services



100 Technical Services Staff Globally:

- Met and Tech (45staff)
- Mining and Resource Development (40 staff)
- Evaluations staff (12 staff)

Services Provided:

- Development Geology
- Metallurgical Testing
- Project Evaluations
- Mine Engineering & Planning
- Process Design

Malozemof Technical Center, Denver (80 staff)



Unmatched ability to solve complex problems



Agenda



Newmont Capital

Investment Rationale

Technical Support

Select Transactions

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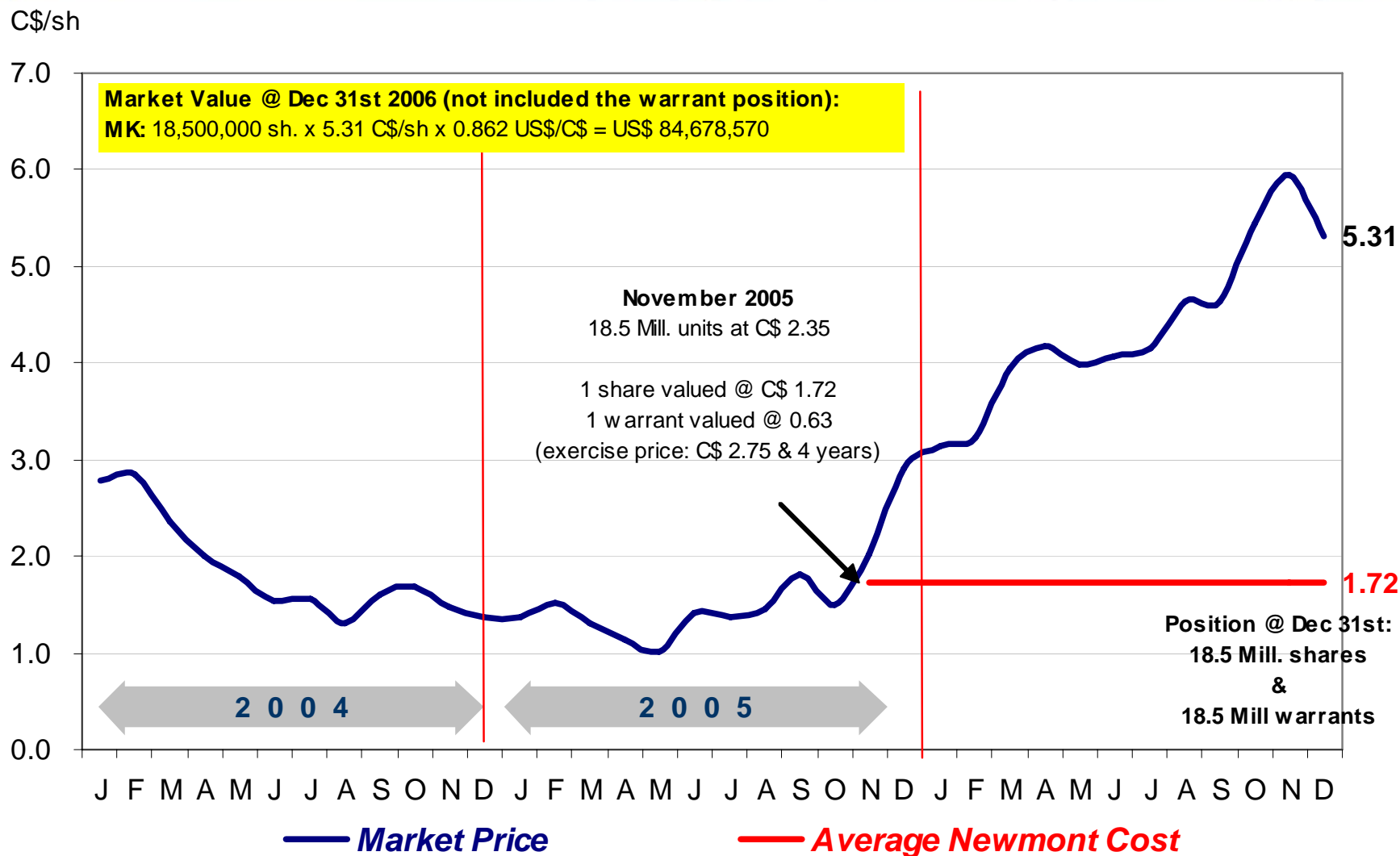
Miramar Resources



- +8m ounce Hope Bay project in Nunavut
- OP/UG operation
- Major production by 2013 (500-800k oz)
- Low costs (<\$300/oz), simple metallurgy.



Miramar Resources



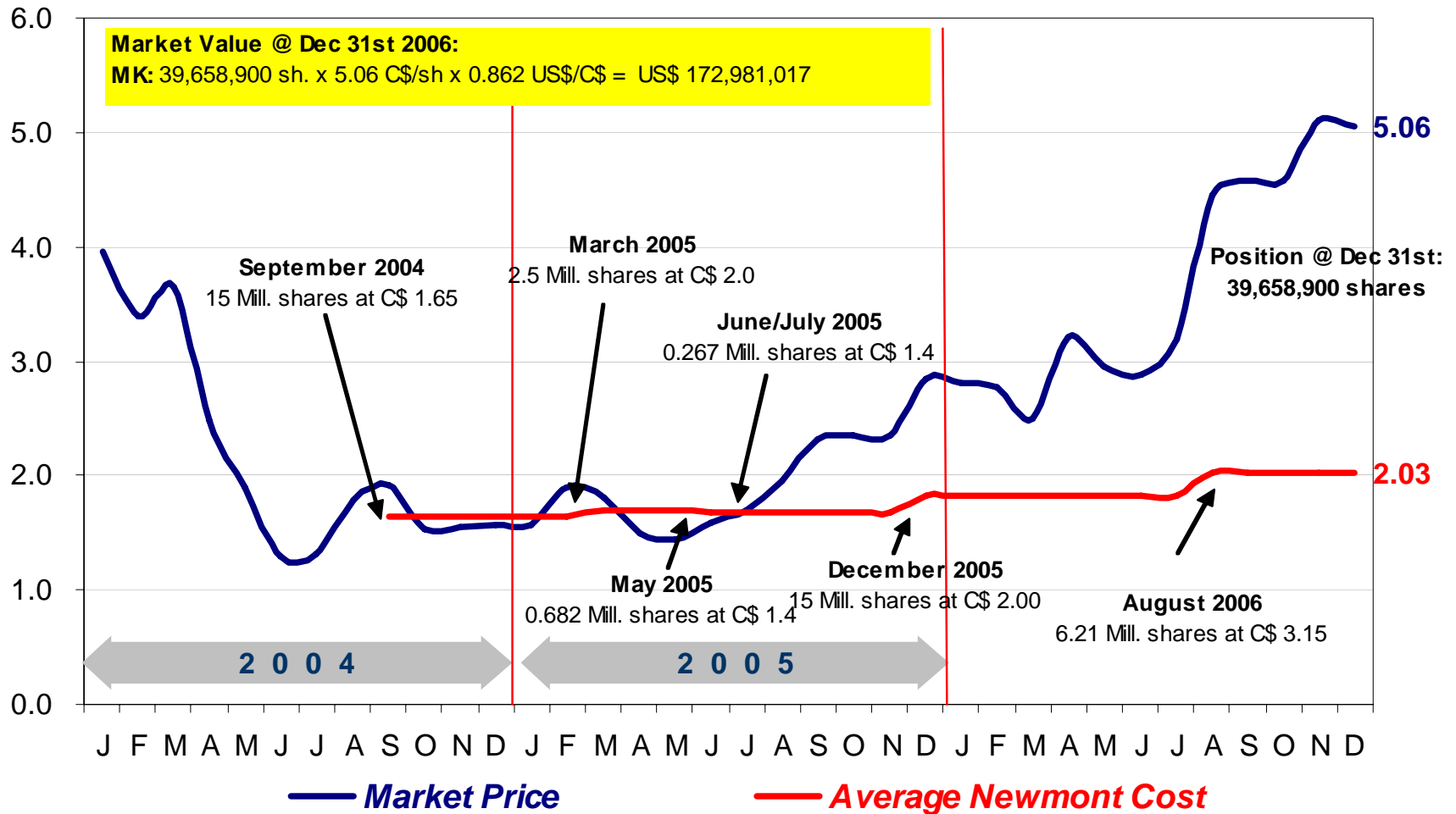
- 10m+ ounce Rosia Montana project in Romania
- Large OP operation
- \$120m + invested in feas. & reloc.
- Permitting and relocation underway



Gabriel Resources



C\$/sh



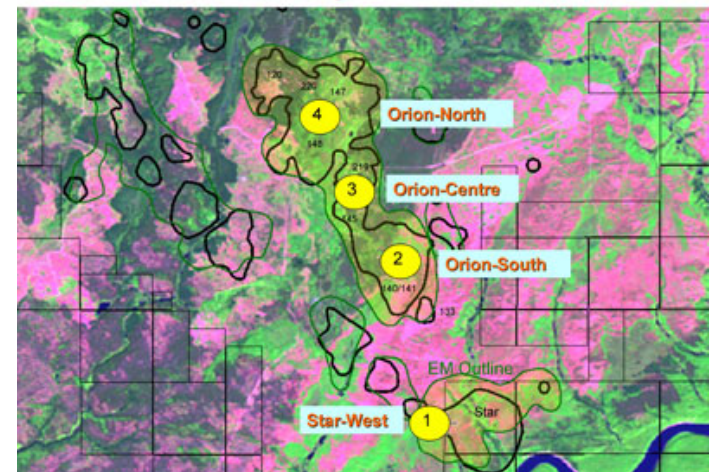
Shore Gold/Fort a la Corne



- Shore and Newmont are 60%/40% partners in the Fort a la Corne kimberlite district in Saskatchewan
- Newmont holds 9.6% of Shore
- World's largest kimberlite/diamond field
- Macro Diamonds recovered in 34 of 60 kimberlites - 70% considered gem quality



2006 FALC-JV Project Main Focus Areas



Stratagold

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StrataGold owns the Tassawini prospect in Guyana and Dublin Gulch in BC.

- Oct. '04 Newmont invested C\$4m private placement to establish strategic alliance
- Alliance subsequently expanded to 1m acre Barama JV with Newmont potential to 70%
- April '06 – Newmont invested additional \$2.6m and representative appointed to BOD





Agenda



Newmont Capital

Investment Rationale

Technical Support

Select Transactions

Transaction Drivers

Creative Merchant Banking



- Property positions/equity investments
- Private placements/public offerings
- Not limited to at market deals
- Due diligence
- Public and private company transactions
- TSX/ASX/AIM/AMEX



Partner of Choice



- Endorsement of a strategic investor
- Technical support of the industry leading exploration/mining and metallurgical team
- Potentially avoid brokerage fees
- Flexible transaction structures with creative merchant bankers
- Benefit of the experience of a senior operating partner



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Thank You



Paul Brink
Director
Newmont Capital
(416) 480 6495