

IN MILLIONS, EXCEPT PER SHARE AMOUNTS	QUARTER				
	FIRST	SECOND	THIRD	FOURTH	YEAR
<b>2010</b>					
Net sales	\$ 1,457.2	\$ 1,709.7	\$ 1,731.9	\$ 1,860.3	\$ 6,759.1
Gross margin	222.2	307.0	476.5	687.6	1,693.3
Operating earnings	134.2	200.1	388.9	547.6	1,270.8
Net earnings attributable to Mosaic	100.6	107.8	222.6	396.1	827.1
Basic net earnings per share attributable to Mosaic	\$ 0.23	\$ 0.24	\$ 0.50	\$ 0.89	\$ 1.86
Diluted net earnings per share attributable to Mosaic	\$ 0.23	\$ 0.24	\$ 0.50	\$ 0.89	\$ 1.85
Common stock prices:					
High	\$ 56.47	\$ 55.98	\$ 66.70	\$ 63.80	
Low	40.67	45.96	53.51	44.00	
<b>2009</b>					
Net sales	\$ 4,322.5	\$ 3,006.5	\$ 1,375.5	\$ 1,593.5	\$ 10,298.0
Lower of cost of market write-down <sup>(a)</sup>	–	293.5	28.3	61.4	383.2
Gross margin	1,648.6	773.7	140.3	204.1	2,766.7
Operating earnings	1,548.9	682.0	43.7	126.3	2,400.9
Gain on sale of equity investment <sup>(b)</sup>	–	673.4	–	–	673.4
Net earnings	1,184.7	959.8	58.8	146.9	2,350.2
Basic net earnings per share	\$ 2.67	\$ 2.16	\$ 0.13	\$ 0.33	\$ 5.29
Diluted net earnings per share	\$ 2.65	\$ 2.15	\$ 0.13	\$ 0.33	\$ 5.27
Common stock prices:					
High	\$ 161.08	\$ 97.21	\$ 45.64	\$ 56.87	
Low	96.35	22.31	25.40	37.72	

<sup>(a)</sup> We recorded lower of cost or market inventory write-downs in fiscal 2009 because the carrying cost of our inventories exceeded our estimated future selling prices less reasonably predictable selling costs.

<sup>(b)</sup> We recorded a \$673.4 million pre-tax gain on the sale of our equity method investment in Saskferco in fiscal 2009.

The number of holders of record of our common stock as of July 16, 2010, was 5,324.

We paid a special dividend of \$578.5 million, or \$1.30 per share, on December 3, 2009, in addition to quarterly cash dividends of \$0.05 per share, or \$89.5 million in fiscal 2010 and \$88.9 million in fiscal 2009, beginning in fiscal 2009.