

# FY08 Q1: Non-GAAP Reconciliations

Income Tax Rate	FY08 QTR 1	FY07 QTR 1	FY07 YTD
Effective tax rate	23.21%	26.50%	20.30%
Impact of special, restructuring, certain litigation, and IPR&D charges, and certain tax adjustments	<u>0.04</u>	<u>(1.25)</u>	<u>4.20</u>
Non-GAAP nominal tax rate	23.25%	25.25%	24.50%

Worldwide Revenue Growth Excluding Physio-Control (in millions)	FY08 QTR 1	FY07 QTR 1	% Change
Worldwide Revenue, as reported	\$3,127	\$2,897	8%
Physio-Control Revenue	<u>(60)</u>	<u>(101)</u>	(41)%
Worldwide Revenue, excluding Physio-Control	\$3,067	\$2,796	10%

OUS ICD Revenue Growth (in millions)	FY08 QTR 1	FY07 QTR 1	% Change
OUS ICD Revenue, as reported	\$222	\$178	25%
Fx Impact	<u>(10)</u>	<u>N/A</u>	
OUS ICD Revenue, on a constant currency basis	\$212	\$178	19%

