

FY09 Q4: Non-GAAP Reconciliations

R&D expense, including reclass to SG&A, as a percentage of revenue (in millions)	R&D FY09 QTR 4	Revenue FY09 QTR 4	% Revenue
R&D expense, as reported	\$ 368	\$ 3,829	9.6%
Reclass to SG&A	12	-	0.3
R&D expense, adjusted	\$ 380	\$ 3,829	9.9%
	R&D FY09 QTR 4	R&D FY09 QTR 3	% Change
Comparative R&D expense	\$ 380	\$ 349	8.9%

Income Tax Rate	Q4FY09 QTD	FY09 YTD
Effective tax rate	-10.6%	17.4%
Tax impact of reconciled charges	31.1	3.5
Non-GAAP effective tax rate	20.5%	20.9%
Impact of tax benefit	1.5	1.1
Non-GAAP nominal tax rate	22.0%	22.0%

Reconciliation of earnings before income taxes to non-GAAP operating income (in millions)	FY09	FY08	% Change
Earnings before income taxes	\$ 2,772	\$ 2,885	-4%
Other expense, net	396	436	
Interest expense/(income), net	29	(109)	
GAAP operating income	3,197	3,212	-
Special charges	100	78	
Restructuring charges	123	45	
Certain litigation charges	536	366	
IPR&D charges	621	390	
Non-GAAP operating income	\$ 4,577	\$ 4,091	12%