

General Motors Corporation
List of Special Items - After Tax
(dollars in millions except per share amounts)
(unaudited)

Management believes that the adjusted information set forth herein is useful to investors as it represents how Management views the results of operations and cash of the Corporation and, therefore, is the basis on which internal evaluation metrics are determined. The internal evaluation metrics are those used by the Corporation's Board of Directors to evaluate Management.

	Three Months Ended		Year to Date	
	Dec. 31, 2005		Dec. 31, 2005	
	Net	\$1-2/3	Net	\$1-2/3
	Income	EPS	Income	EPS
	-----	-----	-----	-----
<u>REPORTED</u>				
Net (loss)	\$(4,777)	\$(8.45)	\$(8,554)	\$(15.13)
	=====	=====	=====	=====
<u>ADJUSTMENTS - Special Items</u>				
North America restructuring charge (A)	1,290	2.28	1,290	2.28
UAW / Delphi benefit guarantee (B)	2,327	4.12	2,327	4.12
U.S. salaried attrition program (C)	-	-	148	0.26
Plant & facility impairments (D)	-	-	889	1.57
Adjustments to investment in Fuji Heavy Industries (E)	(51)	(0.09)	737	1.30
Restructuring charges: GME, GMAP, and Other (F)	97	0.17	701	1.25
Cumulative effect of accounting change (G)	109	0.19	109	0.19
Change in Polish tax law (H)	(49)	(0.09)	(49)	(0.09)
Tax items (I)	(129)	(0.22)	(987)	(1.74)
	-----	-----	-----	-----
Subtotal	3,594	6.36	5,165	9.14
	-----	-----	-----	-----
<u>ADJUSTED</u>				
Adjusted (loss)	\$(1,183)	\$(2.09)	\$(3,389)	\$(5.99)
	=====	=====	=====	=====

(A) In connection with the North American manufacturing capacity actions announced in November, GM recorded an after-tax charge of \$1.3 billion in the fourth quarter of 2005. This charge includes \$835 million associated with the hourly employees at the facilities GM is idling and \$455 million for the non-cash write-down of property, plants and equipment.

(B) In October of 2005, GM estimated that its contingent exposure relating to the benefit guarantees for certain former GM U.S. hourly employees who transferred to Delphi, ranged from zero to \$12 billion. GM now believes that the range is between \$3.6 billion and \$12 billion with amounts closer to the low-end of the revised range considered the company's best estimate assuming an agreement is reached between GM, Delphi and its unions.

As a result, GM established a reserve of \$3.6 billion (\$2.3 billion after tax) and this is included as a non-cash charge in the fourth quarter of 2005. The amount of this charge may

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change between now and when GM files its Form 10-K with the SEC, depending on the status of discussions between GM, Delphi and its unions and other factors. GM is currently unable to estimate the amount of additional charges, if any, that may arise from Delphi's Chapter 11 filing. A consensual agreement to resolve the Delphi matter may cause GM to incur additional costs in exchange for benefits that would accrue to GM over time.

- (C) Relates to voluntary early retirement and other separation programs in the U.S. in the first quarter of 2005.
- (D) Year-to-date adjustments include after-tax impairment charges totaling \$805 million (\$468 million at GMNA, \$176 million at GME, \$99 million at GMLAAM, and \$62 million at GMAP) resulting from third quarter reviews of the carrying value of long-lived assets held and used, other than goodwill and intangible assets with indefinite lives. These impairments consist of \$711 million related to product-specific assets and \$94 million related to office and production facilities, which were still in service at year-end 2005. Year-to-date results also include an after-tax charge of \$84 million, recorded at GMNA in the first quarter 2005, for the write-down to fair market value of various plant assets in connection with the cessation of production at a Lansing assembly plant.
- (E) Relates to the \$788 million after-tax write-down to fair market value, as of June 30, 2005, of GM's investment in approximately 20% of the common stock of Fuji Heavy Industries (FHI). In the fourth quarter, GM completed the sale of its investment in the common stock of FHI and recorded a gain of \$71 million (after tax) due to the appreciation of the fair value of such stock after June 30, 2005, the date of the FHI impairment charge. Also in the fourth quarter, GME recorded cancellation charges of \$20 million (after tax) related to FHI, resulting in a net adjustment of \$(51) million in the fourth quarter.
- (F) The fourth quarter charge relates to after-tax restructuring charges of \$69 million at GME, \$21 million at GMAP, and \$7 million at Other. In the fourth quarter of 2004, GM Europe announced a restructuring plan targeting a reduction in annual structural costs of an estimated \$600 million by 2006. A total reduction of 12,000 employees, including 10,000 in Germany, from 2005-2007 through separation programs, early retirements, and selected outsourcing initiatives is expected. The fourth quarter GME restructuring charge of \$69 million relates to approximately 800 additional separations, as well as charges related to previous separations that are required to be amortized over future periods. The year-to-date GME charge of \$673 million also includes costs related to the separation of approximately 6,700 people in the first three quarters.
- (G) Relates to the adoption of Financial Accounting Standards Board Interpretation No. 47, "Accounting for Conditional Asset Retirement Obligations," as of December 31, 2005.
- (H) Relates to the effect of changes in Polish tax law at a GM Powertrain joint venture. Amount is included in equity income.
- (I) Fourth quarter and year-to-date amounts of \$746 million and \$1.6 billion, respectively, relate to tax benefits, in excess of GM's previously communicated annual effective tax rate of 15%. In addition, the fourth quarter includes recognition of a valuation allowance of \$617 million against deferred tax assets at GM do Brasil. Adjusted loss reflects an effective tax rate of 15%.

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	Restated Three Months Ended Dec. 31, 2004 (A)		Restated Year to Date Dec. 31, 2004 (A)	
	Net Income	\$1-2/3 EPS	Net Income	\$1-2/3 EPS
<u>REPORTED</u>				
Net income	\$ (99)	\$ (0.18)	\$ 2,789	\$ 4.92
	==	====	=====	=====
<u>ADJUSTMENTS - Special Items</u>				
Gain on sale of XM stock (B)	(118)	(0.21)	(118)	(0.21)
Plant & facility impairments (C)	78	0.14	78	0.14
Asset impairments (D)	383	0.68	383	0.67
Write down Fiat investment (E)	136	0.24	136	0.24
Fiat settlement (F)	886	1.56	886	1.56
Tax items (G)	(540)	(0.95)	(540)	(0.95)
	---	----	-----	-----
Subtotal	825	1.46	825	1.45
<u>ADJUSTED</u>				
	---	----	-----	-----
Adjusted income	\$ 726	\$ 1.28	\$ 3,614	\$ 6.37
	==	====	=====	=====

(A) Reflects restatement associated with ongoing review of accounting for supplier credits. Final restatement amounts have not yet been determined. GM expects to complete review of supplier credits prior to filing GM's Form 10-K for the year ended December 31, 2005.

(B) In December 2004, GM contributed 11 million shares of XM Satellite Radio Holdings Inc. Class A common stock valued at \$432 million to its Voluntary Employees' Beneficiary Association (VEBA), which resulted in a pre-tax gain of \$190 million (\$118 million after tax).

(C) Includes charges for facilities rationalization actions at GM's Baltimore, MD and Linden, NJ plants.

(D) Reflects the results of GM's annual review of the carrying value of its long-lived assets held and used, other than goodwill and intangible assets with indefinite lives. The after-tax impairment charges total \$383 million (\$118 million at GMNA, \$234 million at GME, and \$31 million at Other). These impairments consist of \$328 million related to product-specific assets and \$55 million related to production facilities.

(E) Reflects completion of an impairment study of GM's investment in Fiat Auto Holdings, B.V., which resulted in the write-off of the remaining carrying value of \$220 million pre-tax (\$136 million after tax).

(F) On February 13, 2005 GM and Fiat reached a settlement agreement related to various issues that resulted in an after-tax charge to earnings of \$886 million. Since the underlying events and disputes giving rise to GM's and Fiat's agreement existed at December 31, 2004, GM recognized this charge in the fourth quarter of 2004.

(G) Reflects various adjustments resulting from changes in tax laws both in the U.S. and overseas and capital loss carryforwards.

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	<u>Fourth Quarter</u>		<u>Year to Date</u>	
		<u>Restated</u>		<u>Restated</u>
	<u>2005</u>	<u>2004(1)</u>	<u>2005</u>	<u>2004(1)</u>
<i>(dollars in millions except per share amounts)</i>				
Total net sales and				
revenues	\$51,180	\$51,428	\$192,604	\$193,517
Adjusted	\$51,102	\$51,238	\$192,526	\$193,327
Net income (loss)	\$(4,777)	\$(99)	\$(8,554)	\$2,789
Adjusted	\$(1,183)	\$726	\$(3,389)	\$3,614
Net margin				
(Net income / Total net				
sales and revenues)	(9.3)%	(0.2)%	(4.4)%	1.4%
Adjusted	(2.3)%	1.4%	(1.8)%	1.9%
Earnings (losses) per share				
- basic				
\$1-2/3 par value	\$(8.45)	\$(0.18)	\$(15.13)	\$4.94
Earnings (losses) per share				
- diluted				
\$1-2/3 par value	\$(8.45)	\$(0.18)	\$(15.13)	\$4.92
Earnings (losses) per share				
- adjusted diluted				
\$1-2/3 par value	\$(2.09)(2)	\$1.28	\$(5.99)	\$6.37
GM \$1-2/3 par value average				
shares outstanding (Mil's)				
Basic shares	566	565	565	565
Diluted shares	566	566	565	567
Cash dividends per share				
of common stocks				
\$1-2/3 par value	\$0.50	\$0.50	\$2.00	\$2.00

See reconciliation of adjusted financial results on pages 15
- 20, and footnotes on page 23.

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Summary Corporate Financial Results
(unaudited)

	<u>Fourth Quarter</u>		<u>Year to Date</u>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
Auto & Other total cash & marketable securities at Dec. 31 (\$Bil's)	\$16.7	\$19.8		
Readily-available assets in VEBA	\$3.8 ---	\$3.5 ---		
Total Auto & Other cash & marketable securities plus readily-available assets in VEBA	\$20.5 =====	\$23.3 =====		
Auto & Other Operations (\$Mil's)				
Depreciation	\$1,684	\$1,322	\$5,502	\$5,028
Amortization of special tools	969	1,325	4,495	3,562
Amortization of intangible assets	39 ----	14 ----	76 ----	39 ----
Total	\$2,692 =====	\$2,661 =====	\$10,073 =====	\$8,629 =====
GM's share of nonconsolidated affiliates' net income (loss) (\$Mil's)				
Italy*	NA	\$28	\$32	\$87
Japan	\$43	\$64	\$183	\$255
China	\$109	\$33	\$327	\$417
South Korea#	NA	\$(35)	\$17	\$(53)

* During the second quarter of 2005, GM and Fiat S.p.A. completed the liquidation and termination of all joint ventures between them in existence at that time. As a result, GM regained complete ownership of all assets it originally contributed to each joint venture.

Effective for the third quarter 2005, the results of GM Daewoo's operations are consolidated by GM.

See footnotes on page 23.

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Summary Corporate Financial Results
(unaudited)

Fourth Quarter
2005 and 2004

(dollars in millions)	Reported		Special Items		Adjusted	
	Restated				Restated	
	2005	2004(1)	2005	2004	2005	2004(1)
	----	----	----	----	----	----
Total net sales and revenues						
GMNA	\$27,464	\$29,707	\$ -	\$ (190)	\$27,464	\$29,517
GME	8,150	8,248	-	-	8,150	8,248
GMLAAM	3,520	2,884	-	-	3,520	2,884
GMAP	3,525	2,085	\$ (78)	-	3,447	2,085
	-----	-----	---	---	-----	-----
Total GMA	42,659	42,924	(78)	(190)	42,581	42,734
Other (3)	(282)	216	-	-	(282)	216
	-----	-----	---	---	-----	-----
Total Auto & Other	42,377	43,140	(78)	(190)	42,299	42,950
	-----	-----	---	---	-----	-----
GMAC	8,787	8,118	-	-	8,787	8,118
Other Financing(3)	16	170	-	-	16	170
	-----	-----	---	---	-----	-----
Total FIO	8,803	8,288	-	-	8,803	8,288
	-----	-----	---	---	-----	-----
Total net sales and revenues	\$51,180	\$51,428	\$ (78)	\$ (190)	\$51,102	\$51,238
	=====	=====	==	===	=====	=====
Income (loss) before income taxes, equity income, and minority interests						
GMNA	\$ (3,774)	\$227	\$1,981	\$125	\$ (1,793)	\$352
GME	(384)	(975)	125	372	(259)	(603)
GMLAAM	50	63	-	-	50	63
GMAP	(23)	24	(49)	-	(72)	24
	-----	-----	-----	-----	-----	-----
Total GMA	(4,131)	(661)	2,057	497	(2,074)	(164)
Other	(4,040)	(1,909)	3,591	1,633	(449)	(276)
	-----	-----	-----	-----	-----	-----
Total Auto & Other	(8,171)	(2,570)	5,648	2,130	(2,523)	(440)
	-----	-----	-----	-----	-----	-----
GMAC	890	862	-	-	890	862
Other Financing	(12)	(12)	-	-	(12)	(12)
	-----	-----	-----	-----	-----	-----
Total FIO	878	850	-	-	878	850
	-----	-----	-----	-----	-----	-----
Total income (loss) before income taxes, equity income, and minority interests	\$ (7,293)	\$ (1,720)	\$5,648	\$2,130	\$ (1,645)	\$410
	=====	=====	=====	=====	=====	=====

See footnotes on page 23.

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Fourth Quarter
2005 and 2004

(dollars in millions)						
	Reported		Special Items		Adjusted	
	Restated				Restated	
	2005	2004(1)	2005	2004	2005	2004(1)
Net income (loss)						
GMNA	\$(2,832)	\$911	\$1,373	\$(462)	\$(1,459)	\$449
GME	(220)	(579)	61	234	(159)	(345)
GMLAAM	(599)	47	619	-	20	47
GMAP	159	117	(47)	-	112	117
Total GMA	(3,492)	496	2,006	(228)	(1,486)	268
Other	(1,874)	(1,276)	1,588	1,053	(286)	(223)
Total Auto & Other	(5,366)	(780)	3,594	825	(1,772)	45
GMAC	614	683	-	-	614	683
Other Financing	(25)	(2)	-	-	(25)	(2)
Total FIO	589	681	-	-	589	681
Net income (loss)	\$(4,777)	\$(99)	\$3,594	\$825	\$(1,183)	\$726
	=====	==	=====	===	=====	===
Income tax expense (benefit)						
GMNA	\$(1,012)	\$(694)	\$691	\$587	\$(321)	\$(107)
GME	(133)	(367)	36	138	(97)	(229)
GMLAAM	650	15	(617)	-	33	15
GMAP	(68)	(7)	1	-	(67)	(7)
Total GMA	(563)	(1,053)	111	725	(452)	(328)
Other	(2,153)	(646)	2,003	580	(150)	(66)
Total Auto & Other	(2,716)	(1,699)	2,114	1,305	(602)	(394)
GMAC	331	175	-	-	331	175
Other Financing	13	(10)	-	-	13	(10)
Total FIO	344	165	-	-	344	165
Income tax expense (benefit)	\$(2,372)	\$(1,534)	\$2,114	\$1,305	\$(258)	\$(229)
	=====	=====	=====	=====	=====	=====

See footnotes on page 23.

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Summary Corporate Financial Results
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Fourth Quarter
2005 and 2004

	<i>(dollars in millions)</i> Reported		Special Items		Adjusted	
	-----	-----	-----	-----	-----	-----
	2005	Restated 2004(1)	2005	2004	2005	Restated 2004(1)
	-----	-----	-----	-----	-----	-----
Effective tax rate						
Total GM Corp.	33%	89%	37%	61%	16%	(56%)
GMNA	27%	(306%)	35%	470%	18%	(30%)
GME	35%	38%	29%	37%	38%	38%
GMAC	37%	20%	-	-	37%	20%
 Equity income (loss) and minority interests						
GMNA	\$13	\$(10)	\$ -	\$ -	\$13	\$(10)
GME	52	29	(49)	-	3	29
GMLAAM	3	(1)	-	-	3	(1)
GMAP	117	86	-	-	117	86
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Total GMA	\$185	\$104	\$(49)	\$ -	\$136	\$104
	===	===	==	==	===	===

See footnotes on page 23.

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Year to Date
2005 and 2004

(dollars in millions)	Reported		Special Items		Adjusted	
		Restated				Restated
	2005	2004(1)	2005	2004	2005	2004(1)
	----	-----	----	----	----	-----
Total net sales and revenues						
GMNA	\$104,755	\$114,545	\$ -	\$ (190)	\$104,755	\$114,355
GME	31,719	30,820	-	-	31,719	30,820
GMLAAM	11,745	8,792	-	-	11,745	8,792
GMAP	10,893	6,978	(78)	-	10,815	6,978
	-----	-----	--	---	-----	-----
Total GMA	159,112	161,135	(78)	(190)	159,034	160,945
Other (3)	(891)	410	-	-	(891)	410
	-----	-----	--	---	-----	-----
Total Auto & Other	158,221	161,545	(78)	(190)	158,143	161,355
	-----	-----	--	---	-----	-----
GMAC	34,037	31,188	-	-	34,037	31,188
Other Financing(3)	346	784	-	-	346	784
	-----	-----	--	---	-----	-----
Total FIO	34,383	31,972	-	-	34,383	31,972
	-----	-----	--	---	-----	-----
Total net sales and revenues	\$192,604	\$193,517	\$ (78)	\$ (190)	\$192,526	\$193,327
	=====	=====	==	===	=====	=====
Income (loss) before income taxes, equity income, and minority interests						
GMNA	\$(9,747)	\$1,029	\$3,081	\$125	\$(6,666)	\$1,154
GME	(2,020)	(1,733)	1,330	372	(690)	(1,361)
GMLAAM	55	127	150	-	205	127
GMAP	(879)	52	853	-	(26)	52
	-----	-----	-----	-----	-----	-----
Total GMA	(12,591)	(525)	5,414	497	(7,177)	(28)
Other	(5,286)	(2,625)	3,604	1,633	(1,682)	(992)
	-----	-----	-----	-----	-----	-----
Total Auto & Other	(17,877)	(3,150)	9,018	2,130	(8,859)	(1,020)
	-----	-----	-----	-----	-----	-----
GMAC	4,260	4,355	-	-	4,260	4,355
Other Financing	(30)	(39)	-	-	(30)	(39)
	-----	-----	-----	-----	-----	-----
Total FIO	4,230	4,316	-	-	4,230	4,316
	-----	-----	-----	-----	-----	-----
Total income (loss) before income taxes, equity income, and minority interests	\$(13,647)	\$1,166	\$9,018	\$2,130	\$(4,629)	\$3,296
	=====	=====	=====	=====	=====	=====

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Year to Date
2005 and 2004

<i>(dollars in millions)</i>	Reported	Special Items		Adjusted	
	-----	-----	-----	-----	-----
	2005	Restated 2004(1)	2005	2004	2005 Restated 2004(1)
	-----	-----	-----	-----	-----
Net income (loss)					
GMNA	\$(7,647)	\$1,567	\$2,065	\$(462)	\$(5,582)
GME	(1,216)	(976)	841	234	(375)
GMLAAM	(594)	85	718	-	124
GMAP	(279)	729	803	-	524
	-----	-----	-----	-----	-----
Total GMA	(9,736)	1,405	4,427	(228)	(5,309)
Other	(1,626)	(1,510)	738	1,053	(888)
	-----	-----	-----	-----	-----
Total Auto & Other	(11,362)	(105)	5,165	825	(6,197)
	-----	-----	-----	-----	-----
GMAC	2,833	2,913	-	-	2,833
Other Financing	(25)	(19)	-	-	(25)
	-----	-----	-----	-----	-----
Total FIO	2,808	2,894	-	-	2,808
	-----	-----	-----	-----	-----
Net income (loss)	\$(8,554)	\$2,789	\$5,165	\$825	\$(3,389)
	=====	=====	=====	=====	=====
Income tax expense (benefit)					
GMNA	\$(2,253)	\$(569)	\$1,099	\$587	\$(1,154)
GME	(723)	(655)	461	138	(262)
GMLAAM	651	31	(566)	-	85
GMAP	(122)	(11)	53	-	(69)
	-----	-----	-----	-----	-----
Total GMA	(2,447)	(1,204)	1,047	725	(1,400)
Other	(3,633)	(1,131)	2,866	580	(767)
	-----	-----	-----	-----	-----
Total Auto & Other	(6,080)	(2,335)	3,913	1,305	(2,167)
	-----	-----	-----	-----	-----
GMAC	1,478	1,434	-	-	1,478
Other Financing	(5)	(20)	-	-	(5)
	-----	-----	-----	-----	-----
Total FIO	1,473	1,414	-	-	1,473
	-----	-----	-----	-----	-----
Income tax expense (benefit)	\$(4,607)	\$(921)	\$3,913	\$1,305	\$(694)
	=====	=====	=====	=====	=====

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	<i>(dollars in millions)</i> Reported		Special Items		Adjusted	
	-----	-----	-----	-----	-----	-----
	2005	Restated 2004(1)	2005	2004	2005	Restated 2004(1)
	----	-----	----	----	----	-----
Effective tax rate						
Total GM Corp.	34%	(79%)	43%	61%	15%	12%
GMNA	23%	(55%)	36%	470%	17%	2%
GME	36%	38%	35%	37%	38%	38%
GMAC	35%	33%	-	-	35%	33%
 Equity income (loss) and minority interests						
GMNA	\$(70)	\$(31)	\$ -	\$ -	\$(70)	\$(31)
GME	102	102	(49)	-	53	102
GMLAAM	4	(11)	-	-	4	(11)
GMAP	481	666	-	-	481	666
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Total GMA	\$517	\$726	\$(49)	\$ -	\$468	\$726
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See footnotes on page 23.

**General Motors Corporation
Operating Statistics**

	<u>Fourth Quarter</u>		<u>Year to Date</u>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
<i>(units in thousands)</i>				
Worldwide Production Volume				
GMNA - Cars	483	466	1,834	1,997
GMNA - Trucks	798	811	3,023	3,223
Total GMNA	1,281	1,277	4,857	5,220
GME	443	442	1,858	1,829
GMLAAM	189	200	775	716
GMAP	482	386	1,624	1,333
Total Worldwide	2,395	2,305	9,114	9,098
Vehicle Unit Deliveries				
Chevrolet - Cars	186	217	866	918
Chevrolet - Trucks	364	439	1,804	1,845
Pontiac	97	96	438	474
GMC	104	144	566	602
Buick	52	60	282	310
Oldsmobile	0	2	2	29
Saturn	46	41	214	212
Cadillac	52	65	235	234
Other	30	23	111	83
Total United States	931	1,087	4,518	4,707
Canada, Mexico, and Other	180	187	728	705
Total GMNA	1,111	1,274	5,246	5,412
GME	452	455	1,982	1,956
GMLAAM	248	217	881	738
GMAP	290	228	1,064	887
Total Worldwide	2,101	2,174	9,173	8,993
Market Share				
United States - Cars	21.0%	23.5%	22.6%	24.9%
United States - Trucks	26.0%	27.8%	28.5%	29.0%
Total United States	23.8%	26.0%	25.9%	27.2%
Total North America	23.6%	25.6%	25.5%	26.7%
Total Europe	9.2%	9.2%	9.5%	9.4%
Total LAAM	19.0%	18.9%	17.7%	17.5%
Asia and Pacific	6.3%	5.2%	5.8%	5.2%
Total Worldwide	13.6%	14.1%	14.2%	14.4%
U.S. Retail/Fleet Mix				
% Fleet Sales - Cars	39.3%	35.1%	36.8%	36.7%
% Fleet Sales - Trucks	21.8%	17.4%	19.0%	16.4%
Total Vehicles	28.7%	24.2%	25.9%	24.5%
GMNA Capacity Utilization				
(2 shift rated, annualized)	94.3%	83.0%	89.8%	85.8%
GMNA Vehicle Revenue				
Per Unit	\$19,769	\$20,213		

**General Motors Corporation
Operating Statistics**

	<u>Fourth Quarter</u>		<u>Year to Date</u>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
GMAC's Worldwide Cost of Borrowing (4)	5.24%	4.13%	4.79%	3.81%
GMAC Period End Debt Spreads Over U.S. Treasuries				
2 Year	475 bp	170 bp		
5 Year	535 bp	225 bp		
10 Year	540 bp	270 bp		
GMAC Cash Reserve Balance (\$Bil's) (5)	\$20.0	\$22.7		
GMAC Automotive Finance Operations Consumer Credit (North America)				
Net charge-offs as a % of managed receivables	0.94%	1.06%	0.99%	1.10%
Retail contracts 30 days delinquent - % of average number of contracts outstanding (6)	2.46%	2.20%	2.21%	2.11%
Retail Penetration (U.S. only)				
Total consumer volume (retail and lease) as % of retail sales	32%	66%	39%	46%
SmartLease and SmartBuy as % of retail sales	14%	14%	17%	13%
Off-lease Vehicle Remarketing (U.S. only)				
Sales proceeds on scheduled lease terminations (36-month)	\$14,059	\$13,911	\$14,392	\$14,182
Off-lease vehicles terminated (units in 000s)	58	107	283	414
GMAC Mortgage Operations (\$Bil's)				
Origination volume	\$55.0	\$46.1	\$205.5	\$169.7
Mortgage servicing rights, net	\$4.6	\$3.9		
GMAC Insurance Operations (\$Mil's)				
Combined ratio (7)	92.5%	98.7%	93.8%	95.7%
Premium revenue written	\$941	\$988	\$4,150	\$4,095
Investment portfolio market value	\$7,664	\$7,320		
After-tax net unrealized capital gains	\$573	\$563		

See footnotes on page 23.

General Motors Corporation

	<u>Fourth Quarter</u>		<u>Year to Date</u>	
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
Worldwide Employment				
at December 31 (in 000's)				
United States Hourly	105	111		
United States Salary	36	39		
	---	---		
Total United States	141	150		
Canada, Mexico, and Other	32	31		
	---	---		
GMNA	173	181		
GME	55	61		
GMLAAM	31	29		
GMAP (8)	31	15		
GMAC	34	34		
Other	3	4		
	---	---		
Total	327	324		
	===	===		
Worldwide Payrolls (\$Bil's)	\$5.3	\$5.6	\$20.9	\$21.5

Footnotes:

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- (1) Reflects restatement associated with ongoing review of accounting for supplier credits. Final restatement amounts have not yet been determined. GM expects to complete review of supplier credits prior to filing GM's Form 10-K for the year ended December 31, 2005.
 - (2) This amount is comparable to First Call analysts' consensus.
 - (3) Other Operations and Other Financing include intercompany eliminations.
 - (4) Calculated by dividing total interest expense (excluding mark to market adjustments) by total debt.
 - (5) Balance at December 31, 2005 comprises \$15.8 billion of cash and cash equivalents and \$4.2 billion in marketable securities with maturities greater than 90 days. Balance at December 31, 2004 consisted entirely of cash and cash equivalents.
 - (6) Excludes accounts in bankruptcy.
 - (7) Calculated as the sum of all reported losses and expenses (excluding interest and income tax expense) divided by the total of premiums and service revenues earned and other income.
 - (8) 2005 includes approximately 13,000 employees added as a result of GM Daewoo consolidation.