

Summary

China Yuchai International Limited ("CYI") is a Bermuda holding company with a controlling interest in its main subsidiary Guangxi Yuchai Machinery Company Limited ("GYMCL"). GYMCL engages in the manufacture, assembly, and sale of a wide variety of light-, medium- and heavy-duty engines for trucks, buses, passenger vehicles, construction equipment, marine and agriculture applications in China. GYMCL also produces engines for diesel power generators. The engines produced by GYMCL range from diesel to natural gas and hybrid engines. Engine sales were 364,567 units in 2015, and 244,575 units in 9M of 2016.

Core Competence

- Its R&D centers located in Nanning & Yulin, with more than 700 engineers play a key role in ensuring the Company's stays at the forefront of technology advances;
- A portfolio of HD, MD, and LD engines for on-/off-road applications complemented with natural gas and hybrid engines;
- Approximately 2,800 service stations and 35 sales centers nationwide provide customers with quick response;
- Total annual capacity of new foundries reached 1 million blocks/heads, making it one of the largest foundry and engine casting facilities in China. Total engine capacity exceeded 500,000 engines.

Investment Highlights

- A leading engine manufacturer in China, the largest auto market globally;
- Highly regarded brand with proven record of strong sales and earnings;
- In 2015 - 2016, 14 new engines were launched for different markets;
- Engines sold in third quarter 2016 were 66,013 units, a decrease of 21.6% from 2015, sales revenue was RMB 2.9 billion (US\$432.1 million), compared with RMB 3.0 billion in the same period in 2015, a decrease of 4.0%;
- Third quarter 2016 EPS was RMB 1.89 (US\$0.28); with positive cash flow from operations in the first nine months of 2016;
- 2015 annual sales were RMB 13.7 billion (US\$ 2.1 billion) with EPS of RMB 8.81 (US\$1.35).

R&D Leadership

Developed Engine Technology

- Self-developed National 4, 5 and 6 compliant diesel engines;
- Self-developed off-road and IMO Tier 3-compliant marine engines;
- Complete gas engine platform for commercial vehicle application;
- Self-developed V configuration engine V12T and V12C for marine and power generation applications;
- Plug-in hybrid engine launched for public bus market.

Strategic Joint Ventures

Strategic JVs help to access new technologies and penetrate new markets.

1. **Y & C Engine (CIMC – Chery):** Production of heavy-duty YC6K diesel and natural gas engines.
2. **YC Europe Co., Ltd. (Shentou):** To exclusively sell Yuchai engines, parts and services in off-road (except marine) markets in Europe.
3. **MTU Yuchai Power Company Limited (Rolls Royce Power Systems):** To produce T-3-compliant MTU 4000 series diesel engines for China off-road & export markets in 2017.

Awards in 2015 /2016

- GYMCL won The China Patent Excellence Award for Outstanding Patented Invention from China's State Intellectual Property Office;
- YC6K won Fuel Saving Champion Engine in the 6x4 Trailer class at the 8th China International Truck Fuel Saving Competition;
- GYMCL won The China Quality Award Nomination in 2016; and
- YC6MK engine won the "Golden Engine Award" at the Fifth Reliable Commercial Vehicle Engine Competition in 2016.

Green Technology

YC6L-60 Nat 6 diesel engine launched in 2015

National 6 Emissions Standard (Equivalent to Euro 6)

YC6J-T30, YC4D-T30, YC4A-T30 engines launched in 2015 for off-road markets

Tier 3 Emissions Standard

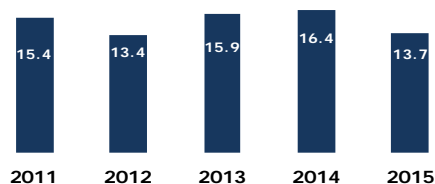
Over 3,000 hybrid systems operating at Public Transit Systems, including GYMCL's self-developed hybrid power train. Nat 5 hybrid engine launched in 2016.

Hybrid Diesel Power Train

Sales of over 22,500 gas engines in 2015. National 5 Gas Engines operating in both trucks and buses. Euro 6-compliant YC6JN-60 engine launched in 2016.

Natural Gas (CNG, LNG) and LPG engines

Annual Revenues (RMB Billion)



Annual Diluted EPS (RMB/Share)



Main Markets

- Automotive
 - Trucks
 - Buses
- Agricultural Machinery
- Marine
- Off-road Construction and Mining Equipment
- Power Generators

Dividends (US\$, per share)

2011 - \$0.50
 2011 - \$1.00 (special)
 2012 - \$0.50
 2012 - \$0.40 (special)
 2013 - \$0.40
 - \$0.40 (special)
 - \$0.10 (interim)
 2014 - \$1.20*
 2015 - \$1.10*
 2016 - \$0.85*
 * (cash or new shares at shareholders' election)

Auditors

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Heavy Duty YC6K Engine



Natural Gas YC6J Engine



Financial Highlights: Third Quarter Ended September 30

(RMB in Million. except EPS, IFRS)	(US\$ Million)		
	2015	2016	2016
Revenue	3,005.1	2,885.8	432.1
Gross Profit	586.8	630.7	94.5
Gross Margin	19.5%	21.9%	21.9%
Net Profit Attributable to Equity Holders of the Parent	0.4	76.8	11.5
EPS	0.01	1.89	0.28
Cash and Bank Balances	3,842.1	3,089.6	462.7
Equity Attributable To Equity Holders of the Parent	7,239.6	7,437.5	1,113.8

* Audited

Outlook for 2016

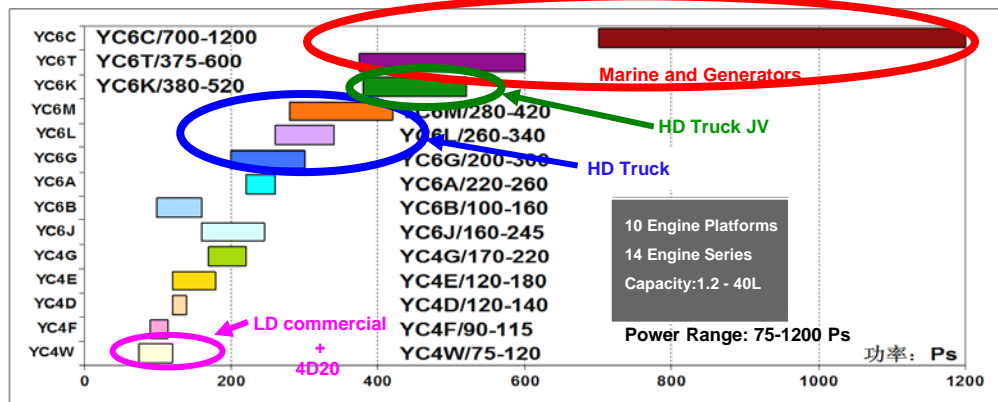
- Near-term outlook is uncertain but longer-term trend expected to slowly improve;
- Chinese economy expected to grow 6.7% year-over-year in 2016;
- Continued economic reforms to transition the economy towards more domestic consumption;
- New Government infrastructure projects will gradually improve CV demand.

Engine industry

- Truck market to grow in second half of 2016;
- Diesel and gas bus market sales are expected to remain soft in 2016;
- Engine demand for agriculture machinery restricted due to delay in implementation of Tier 3 emission standards from April 1, 2016 to December 1, 2016;
- Construction market expected to remain weak due to macroeconomic uncertainty.

Growth Strategies to Maximize Shareholder Value

- Expand heavy- and light-duty product lines, including natural gas engines, into construction, marine, and power generation markets;
- Introduce new products to support future profitable growth and reach new markets;
- Continue to meet stringent emission standards across all product lines;
- Natural gas engine portfolio to complement diesel engine products;
- Implement efficiency improvements and cost reductions through lean manufacturing; and
- Grow international business.



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