

# **Outerwall Inc.**

2014 Analyst Day

February 26, 2014



# Agenda

7:45 am	Registration and Breakfast	
8:30	Welcome	Rosemary Moothart, Director of Investor Relations
8:35	Creating Shareholder Value	J. Scott Di Valerio, Chief Executive Officer
8:55	Coinstar Business Review	Jim Gaherity, Incoming President, Coinstar
9:15	Redbox Business Review	J. Scott Di Valerio, Chief Executive Officer
9:45	Break	
10:00	ecoATM Business Review	Maria Stipp, President, ecoATM
10:30	Focused on Value Creation	Galen C. Smith, Chief Financial Officer
11:00	Q&A	
11:30	Break	
12:00 noon	Luncheon	

## Safe Harbor for Forward-Looking Statements

Various remarks that we may make about future expectations, plans and prospects for the company constitute forward-looking statements for purposes of the safe harbor provisions under the Private Securities Litigation Reform Act of 1995. Actual results may differ materially from those indicated by these forward-looking statements as a result of various factors, including those discussed in our most recent Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other documents (including regarding our tender offer) filed with the Securities and Exchange Commission. Outerwall Inc. assumes no obligation and does not intend to update these forward-looking statements.

## Reconciliation of GAAP and Non-GAAP Financial Measures

This presentation contains references to both GAAP and non-GAAP financial measures. Reconciliations between GAAP and non-GAAP financial measures and definitions of non-GAAP financial measures are available in Appendix A to this presentation, which is posted on the Investor Relations section of Outerwall's website at [ir.outerwall.com](http://ir.outerwall.com).