

**UNOFFICIAL TRANSLATION FROM HEBREW**

*The Hebrew version is the binding version*



**Corporation's Liabilities Status Report by Payment Dates**

Section 36A of the Securities Law, 1968

Reporting period: June 30, 2019

Following is the detailed corporation's liabilities status by payment dates:

**Company Name: Strauss Group Ltd.**

A. Debentures issued by the reporting corporation to the public and held by the public, excluding such debentures held by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	61,701	-	-	-	24,914	86,615
Second year	-	66,554	-	-	-	22,707	89,261
Third year	-	66,554	-	-	-	20,282	86,836
Fourth year	-	129,644	-	-	-	17,857	147,501
Fifth year and thereafter	-	482,490	-	-	-	31,482	513,972
<b>Total</b>	-	<b>806,943</b>	-	-	-	<b>117,242</b>	<b>924,185</b>

B. Private debentures and non-bank credit, excluding debentures or credit extended by the corporation's parent company, its controlling shareholder, companies controlled by same or companies controlled by the corporation - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	123,517	12,313	-	-	-	26,960	162,790
Second year	113,525	101,224	-	-	-	21,173	235,922
Third year	104,894	101,247	-	-	-	11,679	217,820
Fourth year	101,217	633	-	-	-	3,749	105,599
Fifth year and thereafter	59,769	-	-	-	-	12,736	72,505
<b>Total</b>	<b>502,922</b>	<b>215,417</b>	-	-	-	<b>76,297</b>	<b>794,636</b>

C. Bank credit from banks in Israel - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	26,153	25,000	-	-	-	5,216	56,369
Second year	-	-	-	-	-	2,608	2,608
Third year	-	-	-	-	-	2,608	2,608
Fourth year	26,153	25,000	-	-	-	1,304	52,457
Fifth year and thereafter	-	-	-	-	-	-	-
<b>Total</b>	<b>52,306</b>	<b>50,000</b>	-	-	-	<b>11,736</b>	<b>114,042</b>

D. Bank credit from banks abroad - based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
<b>Total</b>	-	-	-	-	-	-	-

E. Summary table of Tables A-D, total bank credit, non-bank credit and debentures based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	149,670	99,014	-	-	-	57,090	305,774
Second year	113,525	167,778	-	-	-	46,488	327,791
Third year	104,894	167,801	-	-	-	34,569	307,264
Fourth year	127,370	155,277	-	-	-	22,910	305,557
Fifth year and thereafter	59,769	482,490	-	-	-	44,218	586,477
<b>Total</b>	<b>555,228</b>	<b>1,072,360</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>205,275</b>	<b>1,832,863</b>

F. Off-balance sheet credit exposure based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	3,197	36,910	-	642	4,998	-	45,747
<b>Total</b>	<b>3,197</b>	<b>36,910</b>	<b>-</b>	<b>642</b>	<b>4,998</b>	<b>-</b>	<b>45,747</b>

G. Off-balance sheet exposure of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Table F above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	11,301	451	20,827	356,600	6,250	-	395,429
<b>Total</b>	<b>11,301</b>	<b>451</b>	<b>20,827</b>	<b>356,600</b>	<b>6,250</b>	<b>-</b>	<b>395,429</b>

H. Total credit balances: bank credit, non-bank credit and debentures of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	45,248	142,540	8,021	118	25,156	28,337	249,420
Second year	33,068	150,617	7,522	121	401	14,087	205,816
Third year	18,148	108,688	6,638	125	197	11,167	144,963
Fourth year	9,318	73,267	5,592	65	147	8,641	97,030
Fifth year and thereafter	19,623	171,880	125,305	-	272	11,687	328,767
<b>Total</b>	<b>125,405</b>	<b>646,992</b>	<b>153,078</b>	<b>429</b>	<b>26,173</b>	<b>73,919</b>	<b>1,025,996</b>

I. Credit balances extended to the reporting corporation by the parent company or controlling shareholder and balance of debentures issued by the reporting corporation and held by the parent company or controlling shareholder (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

J. Credit balances extended to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and balance of debentures issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

K. Credit balances extended to the reporting corporation by consolidated companies and balance of debentures issued by the reporting corporation which are held by consolidated companies (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

L. (1) Cash and cash equivalents, marketable securities and short term deposits, based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands):

260,772

L. (2) Cash and cash equivalents, marketable securities and short term deposits, based on data from the consolidated financial statements of the corporation (NIS thousands):

404,290