

## Board of Directors

### Harold McGraw III <sup>(E)</sup>

Chairman of the Board and  
former President & CEO  
McGraw Hill Financial

### Douglas L. Peterson

President and Chief Executive Officer  
McGraw Hill Financial

### Sir Winfried Bischoff <sup>(C, E, F)</sup>

Chairman  
Financial Reporting Council

### William D. Green <sup>(C, N)</sup>

Retired Executive Chairman  
Accenture

### Charles E. "Ed" Haldeman, Jr. <sup>(A, C)</sup>

Chairman of the Board  
KCG Holdings, Inc.

### Robert P. McGraw <sup>(F)</sup>

Chairman and Chief Executive Officer  
Averdale Holdings, LLC

### Hilda Ochoa-Brillembourg <sup>(A, F)</sup>

Founder, President and  
Chief Executive Officer  
Strategic Investment Group

### Sir Michael Rake <sup>(A, E, F)</sup>

Chairman  
BT Group plc

### Edward B. Rust, Jr. <sup>(A, C, E, N)</sup>

Chairman, President and  
Chief Executive Officer  
State Farm Insurance Companies

### Kurt L. Schmoke <sup>(F, N)</sup>

President  
University of Baltimore

### Sidney Taurel <sup>(C, E, N)</sup>

Chairman Emeritus  
Eli Lilly and Company

### Richard E. Thornburgh <sup>(A, F)</sup>

Vice Chairman  
Corsair Capital LLC

## Leadership

### Douglas L. Peterson

President and Chief Executive Officer

### John L. Berisford

Executive Vice President  
Human Resources

### Jack F. Callahan, Jr.

Executive Vice President and  
Chief Financial Officer

### Kathryn Cassino-McHugh

President  
McGraw Hill Construction

### Imogen Dillon Hatcher

Acting President  
S&P Capital IQ

### Lucy Fato

Executive Vice President and  
General Counsel

### Donald R. Howard

Chief Risk and Compliance Officer

### Roopa Kudva

Managing Director and  
Chief Executive Officer  
CRISIL Limited

### Alexander J. Matturri

Chief Executive Officer  
S&P Dow Jones Indices

### Lawrence P. Neal

President  
Platts

### Finbarr O'Neill

President  
J.D. Power

### Neeraj Sahai

President  
Standard & Poor's Ratings Services

### Paul Sheard

Chief Global Economist and  
Head of Global Economics & Research

### D. Edward Smyth

Executive Vice President  
Corporate Affairs

[A] Audit Committee

[C] Compensation & Leadership  
Development Committee

[E] Executive Committee

[F] Financial Policy Committee

[N] Nominating & Corporate  
Governance Committee



Douglas L. Peterson,  
President and Chief  
Executive Officer, and  
members of MHFI's  
leadership provide  
greater insight into the  
new McGraw Hill  
Financial at its inaugural  
Investor Day event

## "Safe Harbor" Statement Under the Private Securities Litigation Reform Act of 1995

This document contains forward-looking statements, including without limitation statements relating to McGraw Hill Financial's businesses and prospects, new products, sales, expenses, tax rates, cash flows, and operating and capital requirements that are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are intended to provide management's current expectations or plans for the Company's future operating and financial performance and are based on assumptions management believes are reasonable at the time they are made.

Forward-looking statements can be identified by the use of words such as "believe," "expect," "plan," "estimate," "project," "target," "anticipate," "intend," "may," "will," "continue," and other words of similar meaning in connection with a discussion of future operating or financial performance. These statements are not guarantees of future performance and involve certain risks, uncertainties, and assumptions that are difficult to predict; therefore, actual outcomes and results could differ materially from what is expected or forecasted. These risks and uncertainties include, among others:

- worldwide economic, financial, political, and regulatory conditions;
- currency and foreign exchange volatility;
- the effect of competitive products and pricing;
- the level of success of new product development and global expansion;
- the level of future cash flows;

- the levels of capital investments;
- income tax rates;
- restructuring charges;
- the health of debt and equity markets, including credit quality and spreads, the level of liquidity, and future debt issuances;
- the level of interest rates and the strength of the capital markets in the U.S. and abroad;
- the demand and market for debt ratings, including collateralized debt obligations, residential and commercial mortgage- and asset-backed securities, and related asset classes;
- the state of the credit markets and their impact on Standard & Poor's Ratings Services and the economy in general;
- the regulatory environment affecting Standard & Poor's Ratings Services and the Company's other businesses;
- the likely outcome and impact of litigation and investigations on the Company's operations and financial condition;
- the level of merger and acquisition activity in the U.S. and abroad;
- continued investment by the construction, automotive, and computer industries;
- the strength and performance of the domestic and international automotive markets;
- the volatility of the energy marketplace; and
- the contract value of public works, manufacturing, and single-family unit construction.

The Company cautions readers not to place undue reliance on forward-looking statements.

## EU Regulation Affecting Investors in Credit Rating Agencies

European Union Regulation 1060/2009 (as amended) applies to credit rating agencies (CRAs) registered in the European Union and therefore to the activities of Standard & Poor's Credit Market Services Europe Limited, Standard & Poor's Credit Market Services France SAS, and Standard & Poor's Credit Market Services Italy Srl (collectively, "Standard & Poor's"), indirect wholly owned subsidiaries of McGraw Hill Financial, Inc., each of which is registered and regulated as a CRA with the European Securities and Markets Authority ("ESMA").

Any person obtaining direct or indirect ownership or control of 5% or more or 10% or more of the shares in McGraw Hill Financial, Inc. may (i) impact how Standard & Poor's can conduct its CRA activities in the European Union and/or (ii) themselves become directly impacted by EU Regulation 1060/2009 (as amended). Persons who have or expect to obtain such shareholdings in McGraw Hill Financial, Inc. should promptly contact Chip Merritt at McGraw Hill Financial's Investor Relations department ([chip.merritt@mhfi.com](mailto:chip.merritt@mhfi.com)) for more information and should also obtain independent legal advice in such respect.

McGraw Hill Financial, Inc.  
1221 Avenue of the Americas  
New York, NY 10020-1095  
[investor.relations@mhfi.com](mailto:investor.relations@mhfi.com)  
<http://investor.mhfi.com>

Robert (Chip) S. Merritt  
Vice President, Investor Relations  
[chip.merritt@mhfi.com](mailto:chip.merritt@mhfi.com)  
212 512 4321 Tel  
212 512 3840 Fax

Celeste M. Hughes  
Senior Manager, Communications & Shareholder Relations  
Investor Relations  
[celeste.hughes@mhfi.com](mailto:celeste.hughes@mhfi.com)  
212 512 2192 Tel

August 2014