Board of Directors

Harold McGraw III ^(E) Chairman of the Board and former President & CEO McGraw Hill Financial

Douglas L. Peterson President and Chief Executive Officer McGraw Hill Financial

Sir Winfried Bischoff ^(C, E, F) Chairman Financial Reporting Council

William D. Green ^(C, N) Retired Executive Chairman Accenture

Charles E. "Ed" Haldeman, Jr. ^(A, C) Chairman of the Board KCG Holdings, Inc.

Robert P. McGraw ^(F) Chairman and Chief Executive Officer Averdale Holdings, LLC

Hilda Ochoa-Brillembourg ^(A, F) Founder, President and Chief Executive Officer Strategic Investment Group

(A) Audit Committee
(C) Compensation & Leadership Development Committee
(E) Executive Committee
(F) Financial Policy Committee
(N) Nominating & Corporate Governance Committee

Sir Michael Rake ^(A, E, F) Chairman BT Group plc

Edward B. Rust, Jr. ^(A, C, E, N) Chairman, President and Chief Executive Officer State Farm Insurance Companies

Kurt L. Schmoke ^(F, N) President University of Baltimore

Sidney Taurel ^(C, E, N) Chairman Emeritus Eli Lilly and Company

Richard E. Thornburgh ^(A, F) Vice Chairman Corsair Capital LLC

Leadership

Douglas L. Peterson President and Chief Executive Officer

John L. Berisford Executive Vice President Human Resources

Jack F. Callahan, Jr. Executive Vice President and Chief Financial Officer

Kathryn Cassino-McHugh President McGraw Hill Construction

Imogen Dillon Hatcher Acting President S&P Capital IQ

Lucy Fato Executive Vice President and General Counsel

Donald R. Howard Chief Risk and Compliance Officer

Roopa Kudva

Managing Director and Chief Executive Officer CRISIL Limited

Alexander J. Matturri

Chief Executive Officer S&P Dow Jones Indices

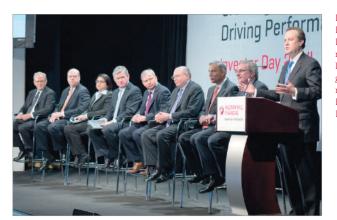
Lawrence P. Neal President Platts

Finbarr O'Neill President J.D. Power

Neeraj Sahai President Standard & Poor's Ratings Services

Paul Sheard Chief Global Economist and Head of Global Economics & Research

D. Edward Smyth Executive Vice President Corporate Affairs



Douglas L. Peterson, President and Chief Executive Officer, and members of MHFI's leadership provide greater insight into the new McGraw Hill Financial at its inaugural Investor Day event

"Safe Harbor" Statement Under the Private Securities Litigation Reform Act of 1995

This document contains forwardlooking statements, including withoutlimitation statements relating to McGraw Hill Financial's businesses and prospects, new products, sales, expenses, tax rates, cash flows, and operating and capital requirements that are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are intended to provide management's current expectations or plans for the Company's future operating and financial performance and are based on assumptions management believes are reasonable at the time they are made.

Forward-looking statements can be identified by the use of words such as "believe," "expect," "plan," "estimate," "project," "target," "anticipate," "intend," "may," "will," "continue," and other words of similar meaning in connection with a discussion of future operating or financial performance. These statements are not guarantees of future performance and involve certain risks, uncertainties, and assumptions that are difficult to predict; therefore, actual outcomes and results could differ materially from what is expected or forecasted. These risks and uncertainties include, among others:

- worldwide economic, financial, political, and regulatory conditions;
- currency and foreign exchange volatility;
- the effect of competitive products and pricing;
- the level of success of new product development and global expansion;
- the level of future cash flows;

- the levels of capital investments;
- income tax rates;
- restructuring charges;
- the health of debt and equity markets, including credit quality and spreads, the level of liquidity, and future debt issuances;
- the level of interest rates and the strength of the capital markets in the U.S. and abroad;
- the demand and market for debt ratings, including collateralized debt obligations, residential and commercial mortgage- and assetbacked securities, and related asset classes;
- the state of the credit markets and their impact on Standard & Poor's Ratings Services and the economy in general;
- the regulatory environment affecting Standard & Poor's Ratings Services and the Company's other businesses;
- the likely outcome and impact of litigation and investigations on the Company's operations and financial condition;
- the level of merger and acquisition activity in the U.S. and abroad;
- continued investment by the construction, automotive, and computer industries;
- the strength and performance of the domestic and international automotive markets;
- the volatility of the energy marketplace; and
- the contract value of public works, manufacturing, and single-family unit construction.

The Company cautions readers not to place undue reliance on forward-looking statements.

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European Union Regulation 1060/2009 (as amended) applies to credit rating agencies (CRAs) registered in the European Union and therefore to the activities of Standard & Poor's Credit Market Services Europe Limited, Standard & Poor's Credit Market Services France SAS, and Standard & Poor's Credit Market Services Italy Srl (collectively, "Standard & Poor's"), indirect wholly owned subsidiaries of McGraw Hill Financial, Inc., each of which is registered and regulated as a CRA with the European Securities and Markets Authority ("ESMA").

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McGraw Hill Financial, Inc. 1221 Avenue of the Americas New York, NY 10020-1095 investor.relations@mhfi.com http://investor.mhfi.com

Robert (Chip) S. Merritt Vice President, Investor Relations chip.merritt@mhfi.com 212 512 4321 Tel 212 512 3840 Fax

Celeste M. Hughes Senior Manager, Communications & Shareholder Relations Investor Relations celeste.hughes@mhfi.com 212 512 2192 Tel

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