



## Investor Factsheet First Quarter Fiscal Year 2003

### Data as of June 29<sup>th</sup>, 2002

|   |                              |
|---|------------------------------|
| NASDAQ: XLNX                                    | Number of Patents: 694       |
| 12-Month Stock Price Range: \$21.64 - \$45.80   | Institutional Ownership: 76% |
| Q1 FY 2003 Average Daily Trading Volume: 10.9 M | Number of Employees: 2,604   |
| Market Capitalization: \$7.6 B                  |                              |

### COMPANY OVERVIEW

Xilinx is the leading innovator of complete programmable logic solutions. Founded in 1984 and headquartered in San Jose, California, Xilinx invented the Field Programmable Gate Array (FPGA) and fulfills more than half of the demand for these devices today. Xilinx programmable logic provides a revolutionary alternative to custom logic chips that require weeks or months of design time.

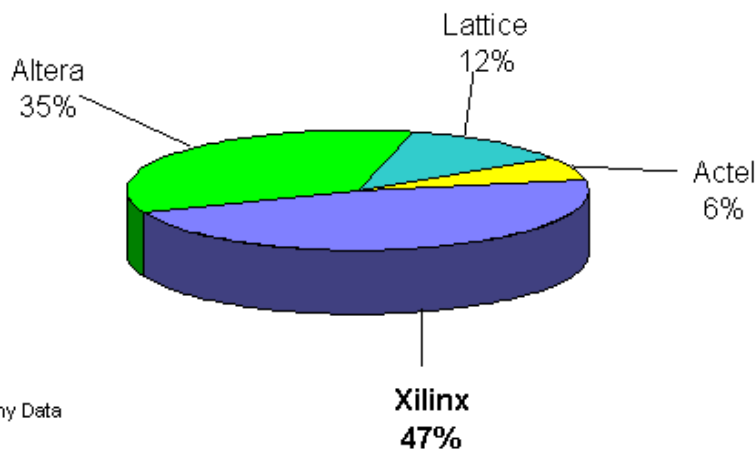
As a "fabless" semiconductor company, Xilinx does not own or operate silicon wafer production facilities. Rather, the Company forms strategic alliances with chip manufacturers, either through close business relationships or equity positions in their foundries. This strategy allows Xilinx to focus on research and development, marketing, and technical support, while having access to the most advanced chip processing technologies currently available.

### PROGRAMMABLE LOGIC OVERVIEW

In the digital world, there are two types of electronic chips: memory and logic. Memory chips are used to store information. Logic chips are used to manipulate, or interface with, the information contained in memory.

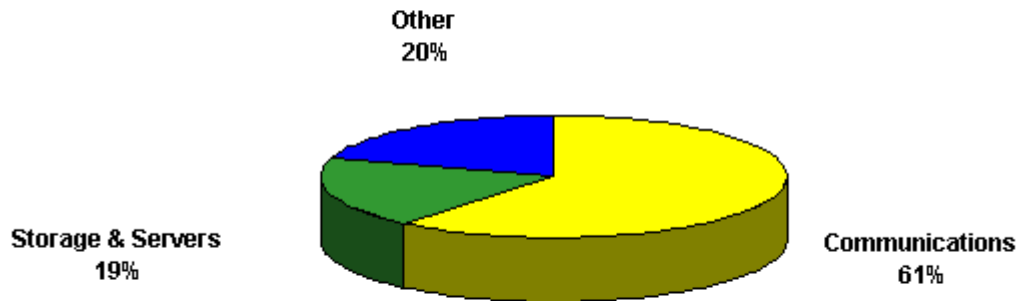
Programmable Logic Devices (PLDs) are "off the shelf" logic chips that the customer, rather than the chip manufacturer, programs to perform a specific function. With the ability to program their own chips, customers realize two key benefits: product design flexibility and faster time to market. Given today's shorter product life cycles, both of these factors can be critical determinants of a product's ultimate success. Electronic equipment manufacturers rely upon PLDs to make fast design changes, accommodate uncertain production volumes, and accelerate the introduction of their products to the market place.

### 2001 PLD Market Share

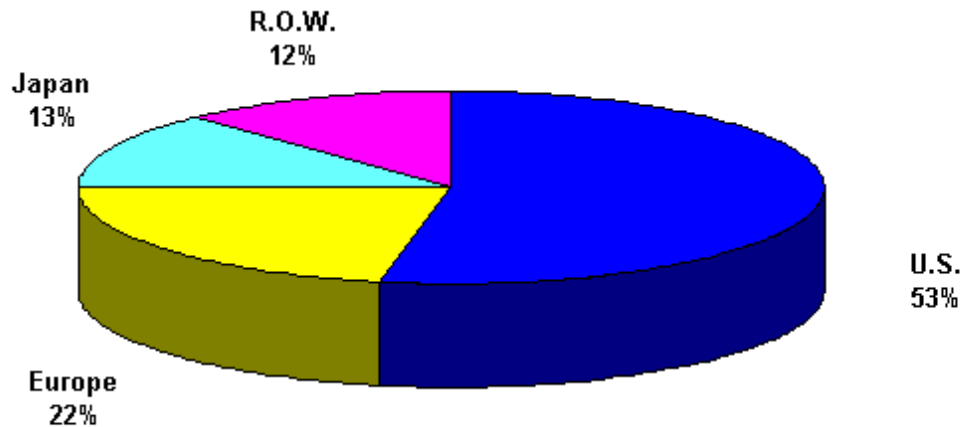


Source: Company Data

## Revenue By End Market First Quarter FY 2003



## Revenue By Geography First Quarter FY 2003



### Research Coverage

|                                 |                            |
|---------------------------------|----------------------------|
| AG Edwards & Sons, Inc.         | OLDE Discount Corp.        |
| Banc of America Securities, LLC | Pacific Crest Securities   |
| Bear Stearns & Co.              | Pacific Growth Equities    |
| CS First Boston Corp.           | Prudential Securities      |
| Dresdner Kleinwort Benson       | RBC Capital Markets        |
| Gerard Klauer Mattison & Co.    | SG Cowen & Co.             |
| Investec PMG                    | Salomon Smith Barney, Inc. |
| JP Morgan Chase H&Q             | Sanford C. Bernstein & Co. |
| Lehman Brothers                 | Soundview Technology Corp. |
| Merrill Lynch                   | Thomas Weisel Partners     |
| Morgan Stanley                  | UBS PaineWebber            |
| Needham & Co.                   |                            |

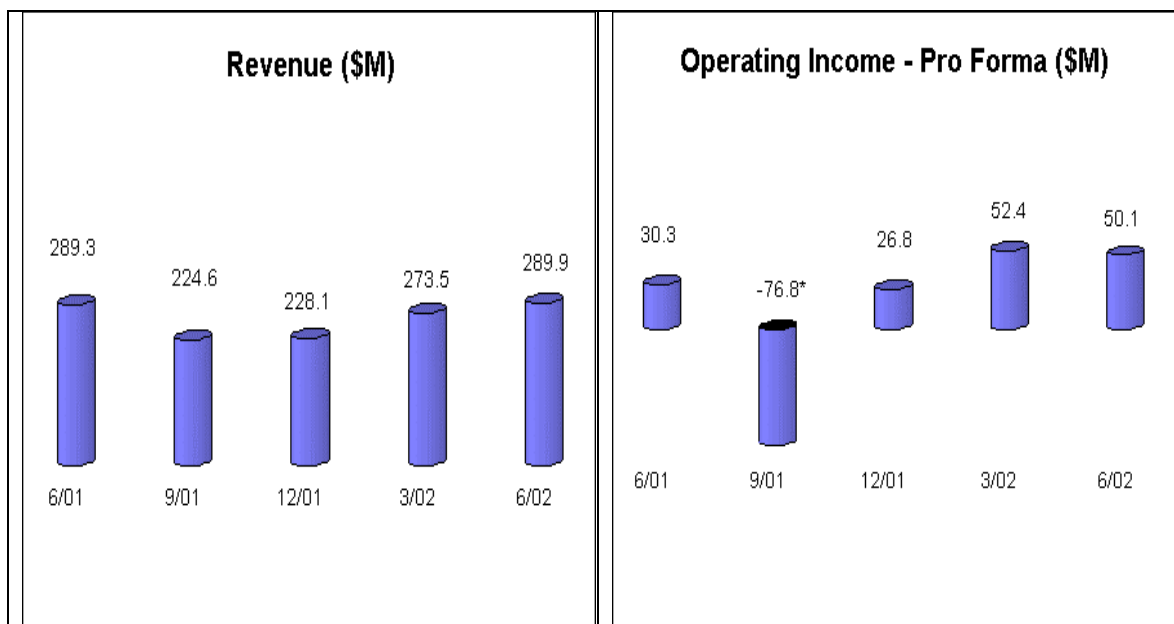
| <b>Valuation Ratios</b>                     | <b>Jun-02</b> | <b>Mar-02</b> | <b>Dec-01</b> | <b>Sep-01</b> | <b>Jun-01</b> |
|---|---------------|---------------|---------------|---------------|---------------|
| Current ratio                               | 4.3           | 5.1           | 4.4           | 4.9           | 4.9           |
| Book Value                                  | 5.41          | 5.4           | 5.3           | 5.3           | 5.5           |
| Cash per diluted share (\$)                 | 1.6           | 1.4           | 1.2           | 1.1           | 0.9           |
|   |               |               |               |               |               |
| Inventory days (quarter ending)             | 72            | 63            | 131           | 154***        | 205           |
| Days sales outstanding                      | 53            | 49            | 36            | 36            | 38            |
| 12-month average revenue per employee (\$K) | 385           | 382           | 430           | 520           | 623           |

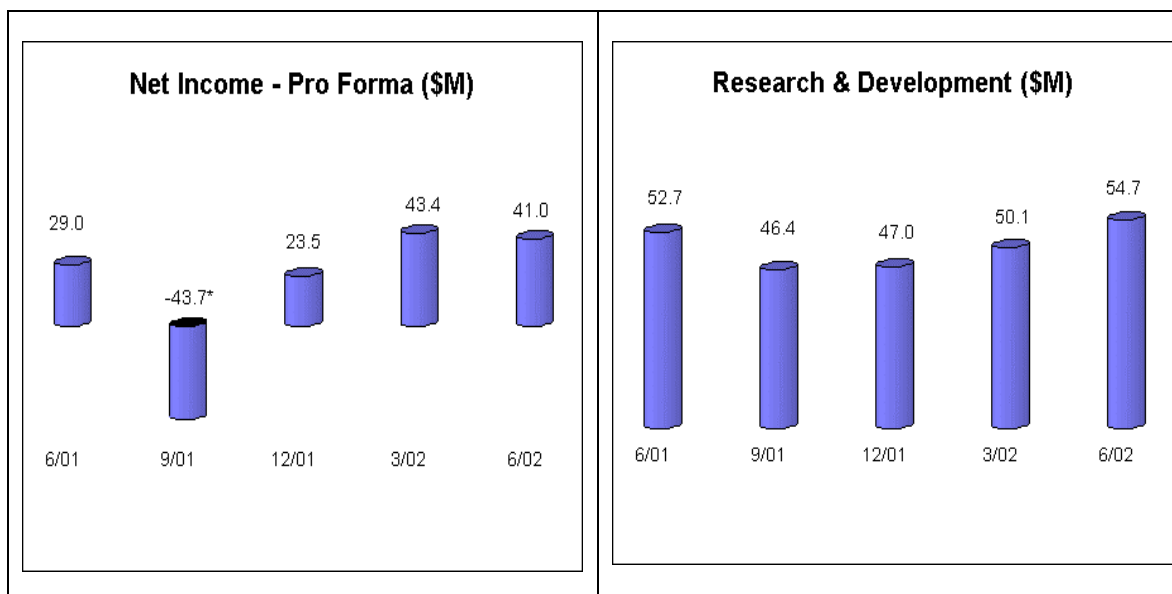
| <b>Financial Highlights</b>    | <b>For the fiscal years ended March 31,</b> |             |             |             |             |
|--------------------------------|---|-------------|-------------|-------------|-------------|
|                                | <b>2002</b>                                 | <b>2001</b> | <b>2000</b> | <b>1999</b> | <b>1998</b> |
| <b>Income Statement (\$M)</b>  | Pro Forma                                   | Pro Forma   |             |             |             |
| Net revenues                   | \$1,015.6                                   | \$1,659.4   | \$1,021.0   | \$662.0     | \$613.6     |
| Gross margin                   | 45%   | 59%         | 62%         | 62%         | 62%         |
|                                |   |             |             |             |             |
| Operating income               | 32.7  | 497.1       | 322.2       | 182.0       | 173.9       |
| Operating margin               | 3%  | 30%         | 32%         | 28%         | 28%         |
|                                |   |             |             |             |             |
| Net income                     | \$52.2                                      | \$382.9     | \$257.6*    | \$129.2**   | \$126.6     |
| Profit margin                  | 5%  | 23%         | 25%         | 20%         | 21%         |
|                                |   |             |             |             |             |
| Diluted EPS (\$)               | \$0.15                                      | \$1.08      | \$0.75*     | \$0.42**    | \$0.40      |
| Diluted shares outstanding (M) | 351.6                                       | 353.3       | 343.5       | 308.6       | 320.0       |
|                                |   |             |             |             |             |
| <b>Balance Sheet (\$M)</b>     |   |             |             |             |             |
| Total assets                   | 2,335.4                                     | 2,502.2     | 2,348.6     | 1,070.2     | 941.2       |
| Long-term obligations          | -   | -           | -           | -           | 250.0       |
| Stockholders' equity           | 1,903.7                                     | 1,918.3     | 1,776.7     | 879.3       | 550.2       |

\* Excludes \$674.7 million one-time gain from UMC Group merger

\*\* Excludes cumulative impact of change in accounting principle

\*\*\* September '01 quarter excludes inventory write-down of approximately \$90M.





\* Includes approximately \$90M inventory write-down

| <u>Selected Customers</u> |                              |                      |
|---------------------------|------------------------------|----------------------|
| <u>Communications</u>     | <u>Storage &amp; Servers</u> | <u>Other</u>         |
| Cisco Systems             | EMC                          | Agilent Technologies |
| Lucent Technologies       | IBM                          | NEC                  |
| Nortel Networks           | Dell                         | Sony                 |

| <u>End Market Applications</u> |                              |                  |
|--------------------------------|------------------------------|------------------|
| <u>Communications</u>          | <u>Storage &amp; Servers</u> | <u>Other</u>     |
| Cellular Base Stations         | Computer Peripherals         | Digital Consumer |
| Routers                        | Mass Storage                 | Instrumentation  |
| Wireless                       | High-Speed Servers           | Automotive       |

| <u>Contact Information</u>  |  |
|-----------------------------|--|
| <u>Company Headquarters</u> | <u>Investor Relations</u>  |
| Xilinx, Inc.                | Internet: <a href="http://www.investor.xilinx.com">www.investor.xilinx.com</a> |
| 2100 Logic Drive            | E-mail: <a href="mailto:ir@xilinx.com">ir@xilinx.com</a>                       |
| San Jose, CA 95124-3400     | Shareholder hotline: 800-836-4002  |
| Telephone: 408-559-7778     | FAX: 408-371-2942  |

© 2001 Xilinx, Inc. Xilinx and the Xilinx logo are registered trademarks of Xilinx, Inc.