

# Selected Financial Data

<i>(In thousands, except per share data, ratios and growth rates)</i>	Compound Growth Rate		2003
	5 years	10 years	
<b>Summary of Operations</b>			
Sales	5.1%	10.5%	<b>\$ 992,220</b>
Cost of sales	7.4%	11.8%	<b>819,349</b>
Gross profit	-2.9%	5.8%	<b>172,871</b>
Selling, general, and administrative expenses	9.3%	12.8%	<b>163,930</b>
Restructuring and impairment costs			<b>15,142</b>
(Loss) income from operations			<b>(6,201)</b>
Other (expense) income:			
Interest expense			<b>(43,905)</b>
Interest income			<b>1,026</b>
Loss on extinguishment of debt			<b>-</b>
Write-off of deferred debt costs			<b>(1,812)</b>
Equity in income (loss) of unconsolidated affiliates			<b>8,354</b>
Other, net			<b>208</b>
			<b>(36,129)</b>
(Loss) income before minority interest and income taxes			<b>(42,330)</b>
Minority interest in losses (income)			<b>196</b>
(Benefit) provision for income taxes			<b>(15,099)</b>
(Loss) income from continuing operations before discontinued operations and accounting changes			<b>\$ (27,035)</b>
Net (loss) income			<b>\$ (27,035)</b>
Diluted weighted average shares outstanding			<b>27,993</b>
<b>Per Share Data</b>			
(Loss) income from continuing operations before discontinued operations, and accounting changes			<b>\$ (0.97)</b>
Net (loss) income			<b>(0.97)</b>
Cash dividends declared			<b>-</b>
Market price on December 31			<b>\$ 13.80</b>
Shares outstanding December 31			<b>28,222</b>
Price/Earnings ratio			<b>N/A</b>
<b>Total Market Value of Common Stock</b>			<b>\$ 389,464</b>
<b>Balance Sheet Data</b>			
Cash and cash equivalents			<b>\$ 85,551</b>
Property, plant and equipment, net			<b>410,772</b>
Depreciation and amortization			<b>30,991</b>
Capital expenditures			<b>20,006</b>
Total assets			<b>960,545</b>
Current maturities of long-term debt			<b>106</b>
Revolving credit loans			<b>-</b>
Long-term debt, less current maturities			<b>531,001</b>
Shareholders' equity			<b>219,877</b>
Total capital			<b>\$ 750,984</b>
<b>Other Key Financial Measures</b>			
Total debt-to-total capital			<b>70.7%</b>
Net debt-to-net capital			<b>67.0%</b>
Effective tax rate			<b>-35.7%</b>
Return on shareholders' equity			<b>N/A</b>
Return on average capital			<b>N/A</b>
Dividend payout ratio			<b>N/A</b>

	Year ended December 31,									
	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993
\$	936,779	\$900,256	\$1,014,615	\$936,928	\$774,312	\$696,093	\$629,674	\$569,455	\$455,808	\$365,410
	767,955	720,018	810,705	730,611	574,344	511,119	449,780	425,897	331,986	267,715
	168,824	180,238	203,910	206,317	199,968	184,974	179,894	143,558	123,822	97,695
	150,044	146,934	145,268	125,784	105,052	88,978	81,003	67,361	59,247	49,355
	12,713	7,083	16,777	-	-	-	-	-	-	-
	6,067	26,221	41,865	80,533	94,916	95,996	98,891	76,197	64,575	48,340
	(38,115)	(41,153)	(34,063)	(25,456)	(16,072)	(14,111)	(10,698)	(6,955)	(6,870)	(6,822)
	1,652	986	412	603	334	312	591	821	353	612
	-	(4,305)	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
	2,488	(2,610)	6,533	9,224	4,308	1,665	2,154	-	-	-
	130	(1,434)	(918)	(459)	(433)	(674)	4,274	(463)	(249)	167
	(33,845)	(48,516)	(28,036)	(16,088)	(11,863)	(12,808)	(3,679)	(6,597)	(6,766)	(6,043)
	(27,778)	(22,295)	13,829	64,445	83,053	83,188	95,212	69,600	57,809	42,297
	235	180	(169)	(356)	(730)	(1,721)	(754)	153	13	15
	(9,623)	(7,513)	5,485	23,142	30,483	30,468	36,567	26,454	22,189	15,099
\$	(17,920)	\$ (14,602)	\$ 8,175	\$ 40,947	\$ 51,840	\$ 50,999	\$ 57,891	\$ 43,299	\$ 35,633	\$ 27,213
\$	(17,920)	\$ (14,602)	\$ 8,175	\$ 40,947	\$ 51,840	\$ 50,999	\$ 57,891	\$ 43,299	\$ 35,633	\$ 32,363
	27,871	27,845	26,301	25,199	25,423	25,216	25,377	25,896	25,639	25,387
\$	(0.64)	\$ (0.52)	\$ 0.31	\$ 1.62	\$ 2.04	\$ 2.02	\$ 2.28	\$ 1.67	\$ 1.39	\$ 1.07
	(0.64)	(0.52)	0.31	1.62	2.04	2.02	2.28	1.67	1.39	1.27
	-	0.18	0.72	0.72	0.66	0.58	0.50	0.435	0.375	0.33
\$	9.48	\$ 6.93	\$ 9.38	\$ 24.00	\$ 28.56	\$ 34.25	\$ 33.25	\$ 20.00	\$ 22.25	\$ 16.75
	27,907	27,854	26,205	25,488	24,681	25,331	25,053	25,682	25,280	24,968
	N/A	N/A	30.16	14.77	14.00	16.93	14.58	11.96	16.01	13.14
\$	264,558	\$ 193,028	\$ 245,803	\$ 611,712	\$ 704,889	\$ 867,587	\$ 833,012	\$ 513,640	\$ 562,480	\$ 418,214
\$	34,314	\$ 64,244	\$ 8,900	\$ 18,771	\$ 2,610	\$ 1,391	\$ 11,989	\$ 8,785	\$ 12,465	\$ 14,371
	443,395	450,376	483,309	479,856	324,470	291,036	256,834	181,930	150,391	127,773
	54,246	64,340	60,858	52,741	38,705	33,661	26,314	17,671	14,542	12,493
	22,542	28,059	58,306	35,696	40,716	36,275	32,059	28,041	29,331	21,251
	990,333	960,981	934,097	879,880	620,156	551,414	477,804	323,618	267,905	222,244
	70	48	1,259	16,615	26,103	9	29	36	72	64
	-	-	194,000	140,000	147,000	129,000	100,000	10,000	-	-
	532,715	508,691	272,813	269,739	82,881	83,129	83,261	83,380	83,446	83,515
	241,681	279,579	279,808	279,184	234,221	214,756	171,520	140,204	102,924	74,919
\$	774,466	\$ 788,318	\$ 747,880	\$ 705,538	\$ 490,205	\$ 426,894	\$ 354,810	\$ 233,620	\$ 186,442	\$ 158,498
	68.8%	64.5%	62.6%	60.4%	52.2%	49.7%	51.7%	40.0%	44.8%	52.7%
	67.3%	61.4%	62.1%	59.3%	52.0%	49.5%	50.0%	37.6%	40.8%	48.0%
	-34.6%	-33.7%	40.2%	36.1%	36.7%	37.4%	38.7%	38.0%	38.4%	35.7%
	N/A	N/A	2.9%	16.0%	23.1%	26.4%	37.1%	35.6%	40.1%	44.2%
	N/A	N/A	3.9%	9.6%	13.5%	15.3%	21.9%	22.7%	23.1%	21.8%
	N/A	N/A	231.6%	44.3%	32.4%	28.7%	21.9%	26.0%	27.0%	25.9%