

RESULTS BY QUARTER & FULL YEAR, RESTATED FOR NEW SEGMENTS

	<u>Q1-03</u>	<u>Q2-03</u>	<u>Q3-03</u>	<u>Q4-03</u>	<u>Q1-04</u>	<u>Q2-04</u>	<u>Q3-04</u>	<u>Q4-04</u>	<u>FY2002</u>	<u>FY2003</u>	<u>FY2004</u>
Net sales to unaffiliated customers											
Pressure Sensitive Materials	\$614.7	\$639.9	\$648.5	\$669.5	\$728.3	\$739.7	\$746.0	\$794.5	\$2,184.6	\$2,572.6	\$3,008.5
Office & Consumer Products	\$273.7	\$290.0	\$308.6	\$295.8	\$253.1	\$287.9	\$303.7	\$327.8	\$1,143.0	\$1,168.1	\$1,172.5
Retail Information Services	\$129.9	\$148.4	\$128.8	\$145.6	\$138.2	\$164.9	\$157.8	\$175.2	\$374.9	\$552.7	\$636.1
Other Businesses	\$116.8	\$113.9	\$118.3	\$120.2	\$127.1	\$131.5	\$128.8	\$136.4	\$453.4	\$469.2	\$523.8
Total from Continuing Operations	\$1,135.1	\$1,192.2	\$1,204.2	\$1,231.1	\$1,246.7	\$1,324.0	\$1,336.2	\$1,434.0	\$4,155.9	\$4,762.6	\$5,340.9
Operating income, as reported											
Pressure Sensitive Materials	\$52.4	\$48.3	\$47.2	\$28.6	\$37.7	\$50.7	\$68.4	\$62.2	\$177.7	\$176.6	\$219.0
Office & Consumer Products	\$52.5	\$42.3	\$50.2	\$43.5	\$37.2	\$40.2	\$44.5	\$64.5	\$184.1	\$188.6	\$186.4
Retail Information Services	\$9.5	\$12.1	\$3.6	(\$0.9)	\$9.0	\$16.4	\$10.1	\$12.3	\$29.1	\$24.3	\$47.8
Other Businesses	\$11.9	\$10.9	\$12.4	\$8.6	\$14.8	\$13.4	\$12.7	\$10.7	\$40.3	\$43.7	\$51.5
Corporate Expense	(\$15.0)	(\$3.7)	(\$11.5)	(\$11.1)	(\$11.6)	(\$17.6)	(\$19.0)	(\$24.6)	(\$33.2)	(\$41.3)	(\$72.7)
Interest Expense	(\$15.1)	(\$14.6)	(\$14.2)	(\$14.6)	(\$14.9)	(\$14.0)	(\$14.1)	(\$15.4)	(\$43.7)	(\$58.5)	(\$58.5)
Total from Continuing Operations	\$96.2	\$95.3	\$87.8	\$54.1	\$72.1	\$89.1	\$102.5	\$109.7	\$354.4	\$333.3	\$373.4
Operating margin, as reported											
Pressure Sensitive Materials	8.5%	7.6%	7.3%	4.3%	5.2%	6.9%	9.2%	7.8%	8.1%	6.9%	7.3%
Office & Consumer Products	19.2%	14.6%	16.3%	14.7%	14.7%	14.0%	14.7%	19.7%	16.1%	16.1%	15.9%
Retail Information Services	7.3%	8.1%	2.8%	-0.7%	6.5%	9.9%	6.4%	7.0%	7.8%	4.4%	7.5%
Other Businesses	10.2%	9.6%	10.5%	7.1%	11.6%	10.2%	9.8%	7.8%	8.9%	9.3%	9.8%
Restructuring costs, asset impairment and lease cancellation costs											
Pressure Sensitive Materials	\$0.0	\$0.5	\$0.0	\$13.1	\$21.4	\$13.1	\$0.0	\$0.0	\$22.3	\$13.6	\$34.5
Office & Consumer Products	\$0.0	\$1.0	\$0.2	\$11.3	\$0.0	\$0.5	\$0.0	\$0.0	\$4.8	\$12.5	\$0.5
Retail Information Services	\$0.0	\$0.0	\$0.0	\$7.0	\$0.0	\$0.3	\$0.0	\$0.0	\$4.9	\$7.0	\$0.3
Other Businesses	\$0.0	\$0.0	\$0.0	\$2.5	\$0.0	\$0.0	\$0.0	\$0.0	\$0.5	\$2.5	\$0.0
Corporate Expense	\$0.0	(\$5.5)	\$0.0	\$0.4	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	(\$5.1)	\$0.0
Total from Continuing Operations	\$0.0	(\$4.0)	\$0.2	\$34.3	\$21.4	\$13.9	\$0.0	\$0.0	\$32.5	\$30.5	\$35.3
Adjusted non-GAAP operating income before interest expense											
Pressure Sensitive Materials	\$52.4	\$48.8	\$47.2	\$41.8	\$59.1	\$63.8	\$68.4	\$62.2	\$200.0	\$190.2	\$253.5
Office & Consumer Products	\$52.5	\$43.3	\$50.4	\$54.8	\$37.2	\$40.7	\$44.5	\$64.5	\$188.9	\$201.0	\$186.9
Retail Information Services	\$9.5	\$12.1	\$3.6	\$6.1	\$9.0	\$16.6	\$10.1	\$12.3	\$34.0	\$31.3	\$48.0
Other Businesses	\$11.9	\$10.9	\$12.4	\$11.0	\$14.8	\$13.4	\$12.7	\$10.7	\$40.8	\$46.2	\$51.5
Corporate Expense	(\$15.0)	(\$9.2)	(\$11.5)	(\$10.7)	(\$11.6)	(\$17.6)	(\$19.0)	(\$24.6)	(\$33.2)	(\$46.4)	(\$72.7)
Total from Continuing Operations	\$111.3	\$105.9	\$102.2	\$103.0	\$108.5	\$117.0	\$116.6	\$125.1	\$430.6	\$422.4	\$467.1
Adjusted non-GAAP operating margin before interest expense											
Pressure Sensitive Materials	8.5%	7.6%	7.3%	6.2%	8.1%	8.6%	9.2%	7.8%	9.2%	7.4%	8.4%
Office & Consumer Products	19.2%	14.9%	16.3%	18.5%	14.7%	14.1%	14.7%	19.7%	16.5%	17.2%	15.9%
Retail Information Services	7.3%	8.1%	2.8%	4.2%	6.5%	10.1%	6.4%	7.0%	9.1%	5.7%	7.6%
Other Businesses	10.2%	9.6%	10.5%	9.2%	11.6%	10.2%	9.8%	7.8%	9.0%	9.8%	9.8%
Total from Continuing Operations	9.8%	8.9%	8.5%	8.4%	8.7%	8.8%	8.7%	8.7%	10.4%	8.9%	8.7%