

Chad Holliday

Chairman & Chief Executive Officer

Sanford Bernstein
Strategic Decisions Conference
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Forward Looking Statement

During the course of this meeting we may make forward-looking statements. All statements that address expectations or projections about the future are forward-looking statements. Some of these statements include words such as “expects,” “anticipates,” “plans,” “intends,” “projects,” and “indicates.” Although they reflect our current expectations, these statements are not guarantees of future performance, but involve a number of risks, uncertainties, and assumptions. We urge you to review DuPont’s SEC filings, particularly its latest annual report on Form 10-K and quarterly report on Form 10-Q, for a discussion of some of the factors which could cause actual results to differ materially.

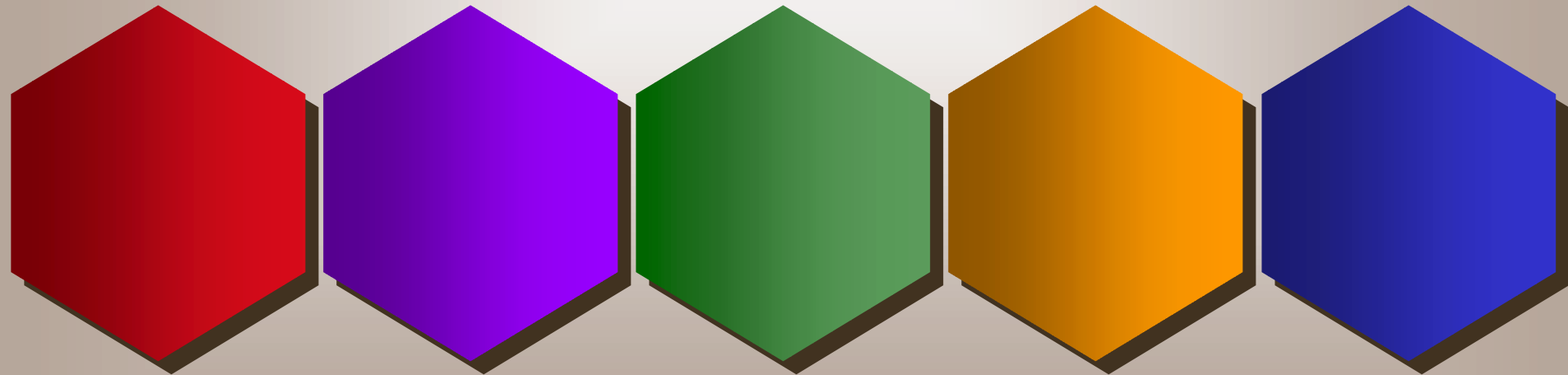
Regulation G

The presentation today may include the display of some company data that do not conform to generally acceptable accounting principles (GAAP) and may exclude special items. Special items represent transactions or events that give rise to significant gains or losses that are either unusual to the company's normal operations or occur infrequently. Management believes that an analysis of earnings before special items is meaningful to investors because it provides insight with respect to ongoing operating results of the company and allows investors to better evaluate the financial results of the company. These measures should not be viewed as an alternative to GAAP measures of performance. Furthermore, these measures may not be consistent with similar measures provided by other companies.

Tables showing the reconciliation between the GAAP and non-GAAP measures are available on the Investor Center of www.DuPont.com and in the company's quarterly earnings news releases.

Topics

- **Transforming Our Company**
- **5 Growth Platforms**
- **Delivering on our Vision**



Our Vision

To be the world's most dynamic science company, creating sustainable solutions essential to a better, safer, healthier life for people everywhere.



Delivering On Our Vision: From Transformation to Sustainable Growth

10% Normalized EPS Growth....*Sustainably*

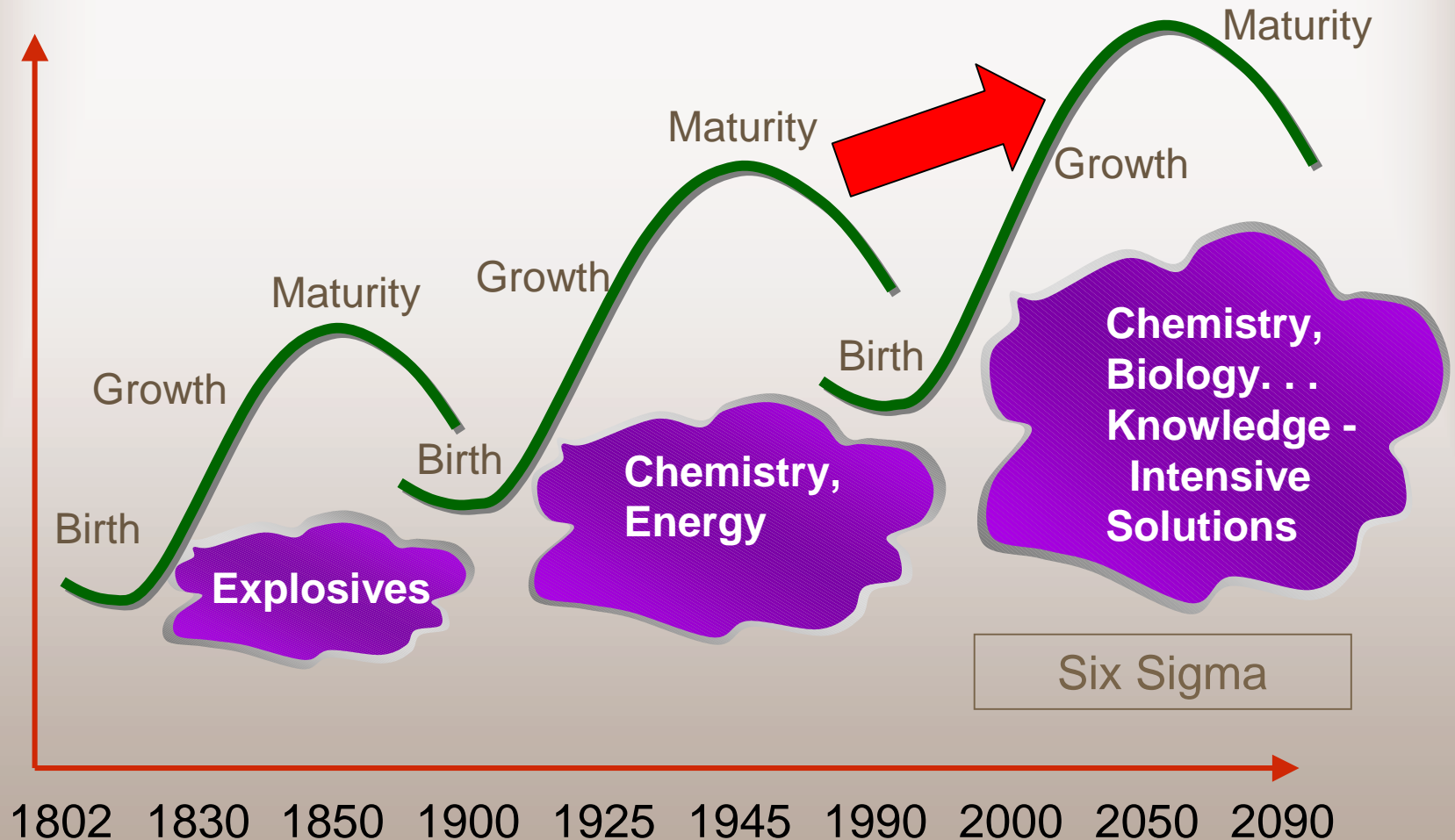
6% Revenue Growth

Improve ROIC +1% per year

Transformation: 1998 to present

- Drive change via three strategic growth pathways
 - Integrated Science
 - Knowledge Intensity
 - Productivity Acceleration
- Reshape and differentially manage our portfolio
- Revitalize R&D productivity

Transforming For Our Third Century



Reshaping our Businesses

(late 1997 to present)

Divestitures / JVs

Energy

Conoco
Consol

Chemicals & Pigments

Peroxide
Industrial diamonds

Pharmaceuticals

Specialty Polymers

Clysar

Fibers

DuPont Fibers Ltd, - Asia
INVISTA

Polyester

Films – JV
Staple N. America
Intermediates, PET – N. A.
Intermediates Europe - JV
Fibers Europe - JV

Acquisitions / JVs

Ag & Nutrition

Pioneer Solae
Seed JV in China
Soy JVs in China

Coatings & Color

Herberts Renner

Electronic & Communications

Chem First Uniax
Air Products JV
Shipley JV
Display technology alliances

Performance Materials

Eastman high performance
crystalline polymers
Retrim

Safety & Protection

Atofina fluorotelomers
Antec Kappler
Stratco Montelli

~\$60B

Lists are not complete



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Revitalizing R&D Productivity

Two Goals:

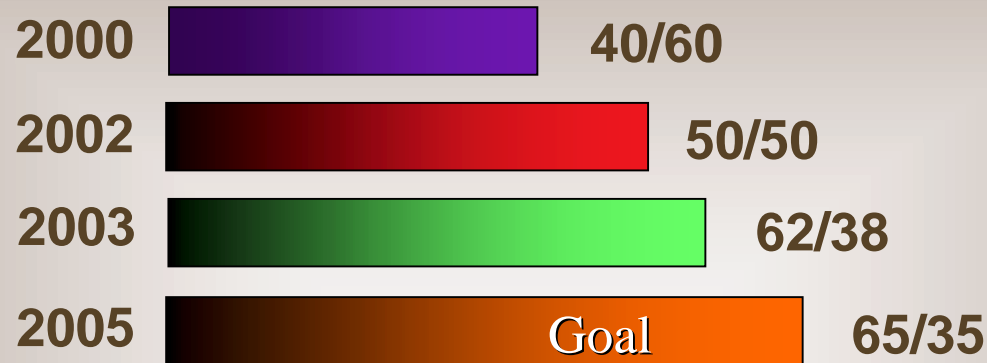
- 1. 33% of Revenue from New Products**
- 2. 3% YOY Growth from Innovation**

Four Strategies:

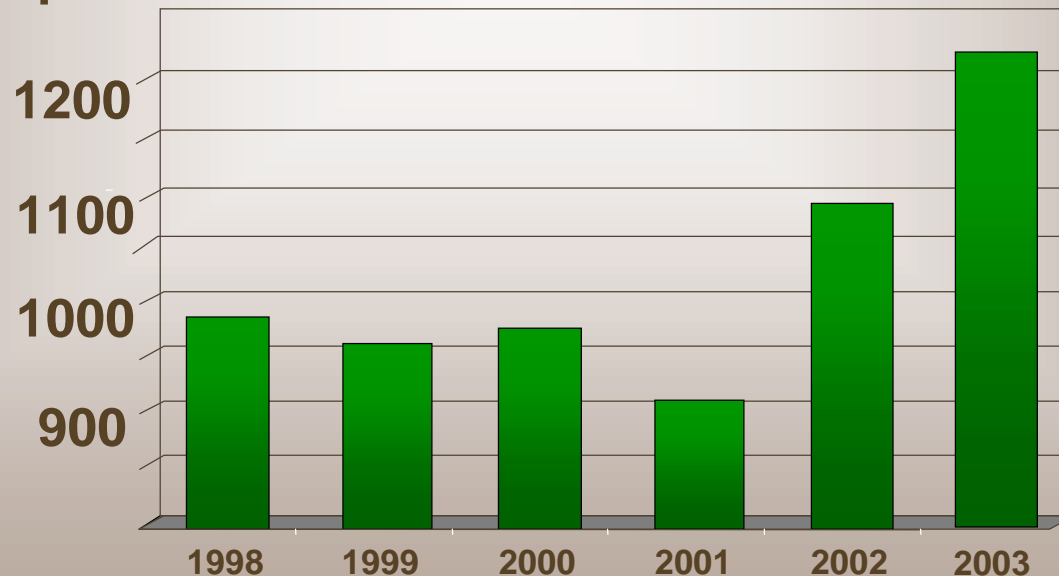
- 1. Integrate marketing and research targets.**
- 2. Build a strong IP strategy.**
- 3. Open up the innovation process.**
- 4. Globalize R&D.**

Revitalizing R&D: First Steps

Shift Resources to Growth: Growth vs. Sustain



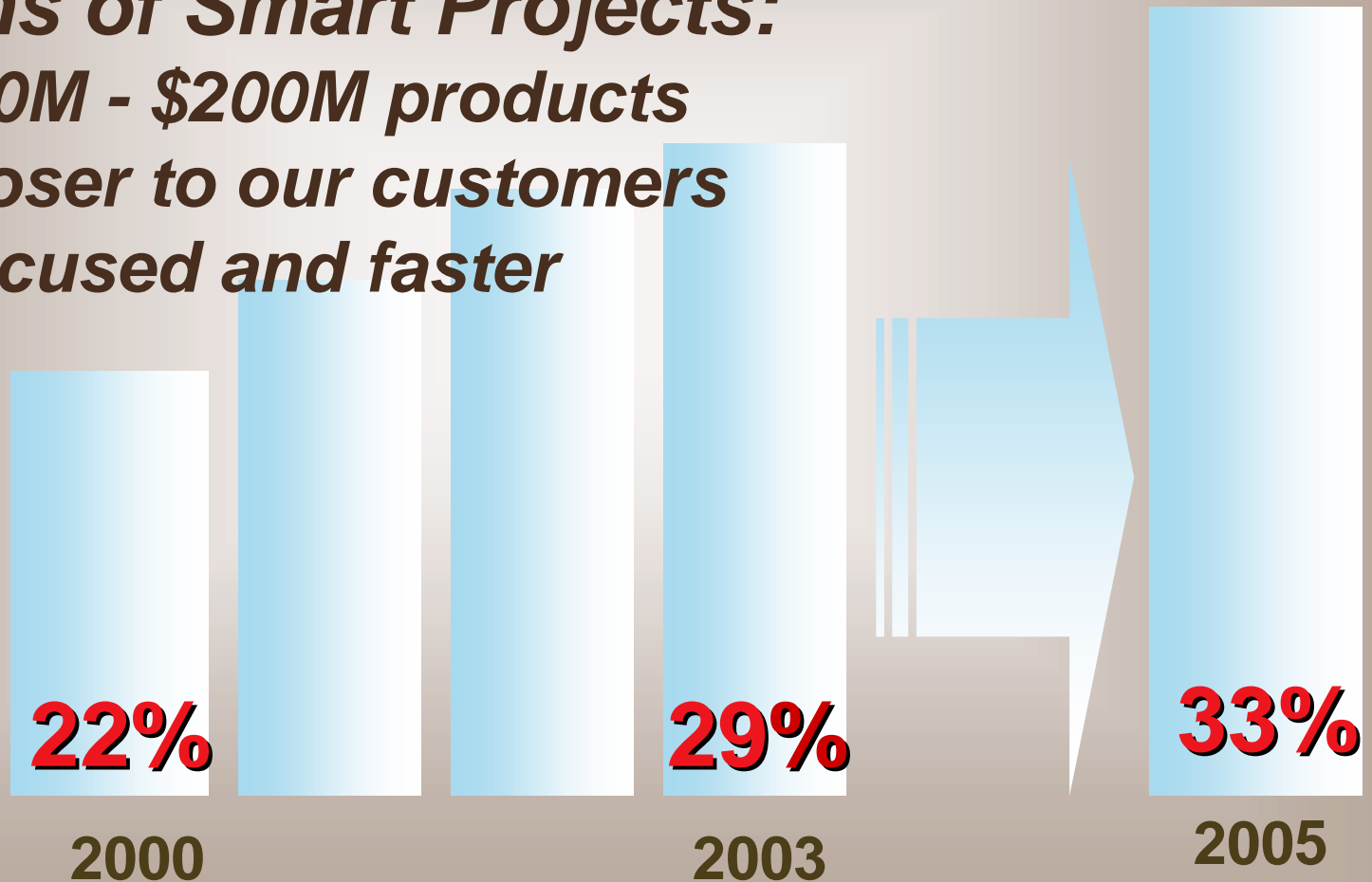
Increase IP Capture from R&D Investment: U.S. Patent Filings



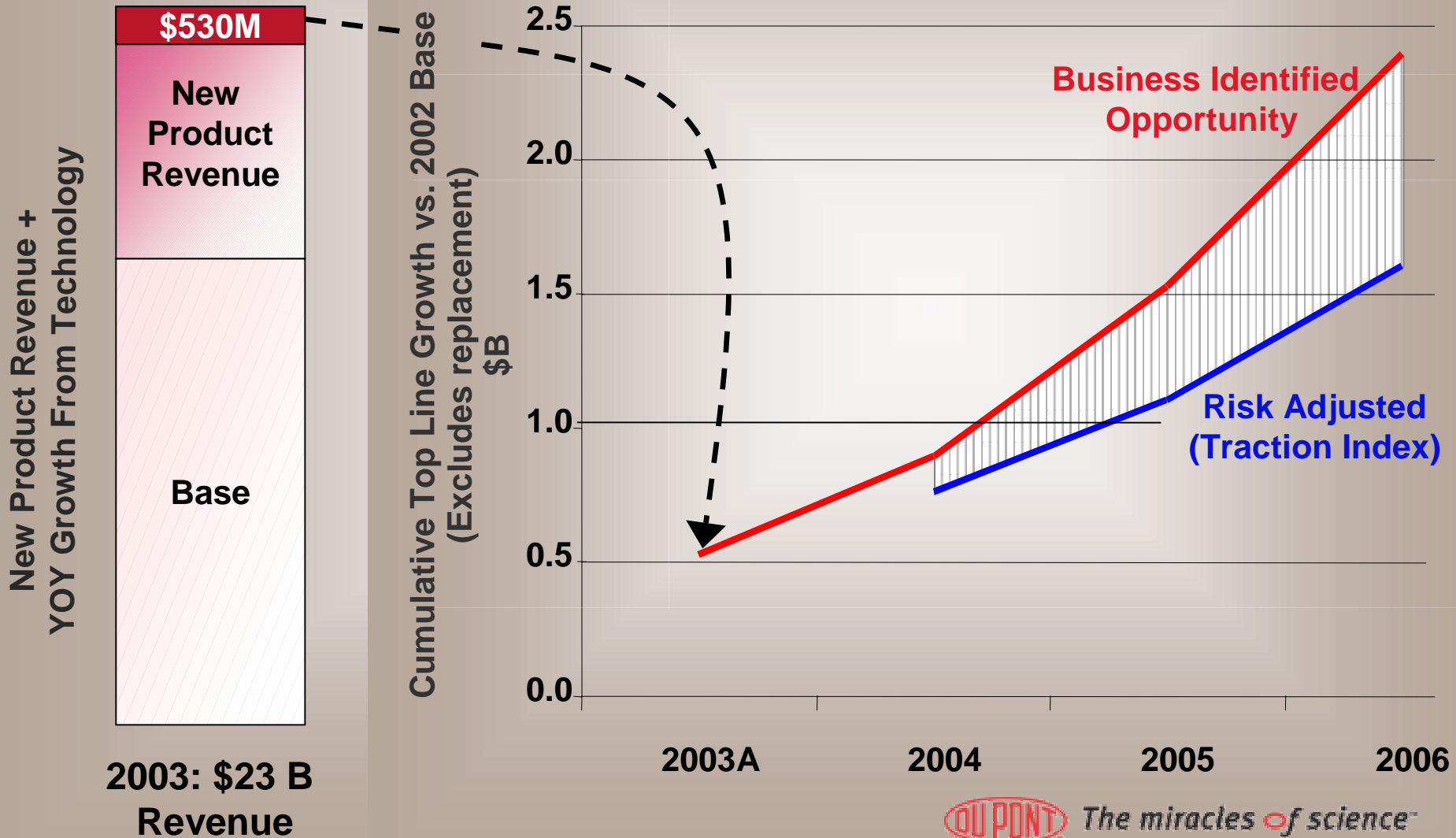
Building Innovation Momentum

Dozens of Smart Projects:

- \$20M - \$200M products***
- Closer to our customers***
- Focused and faster***

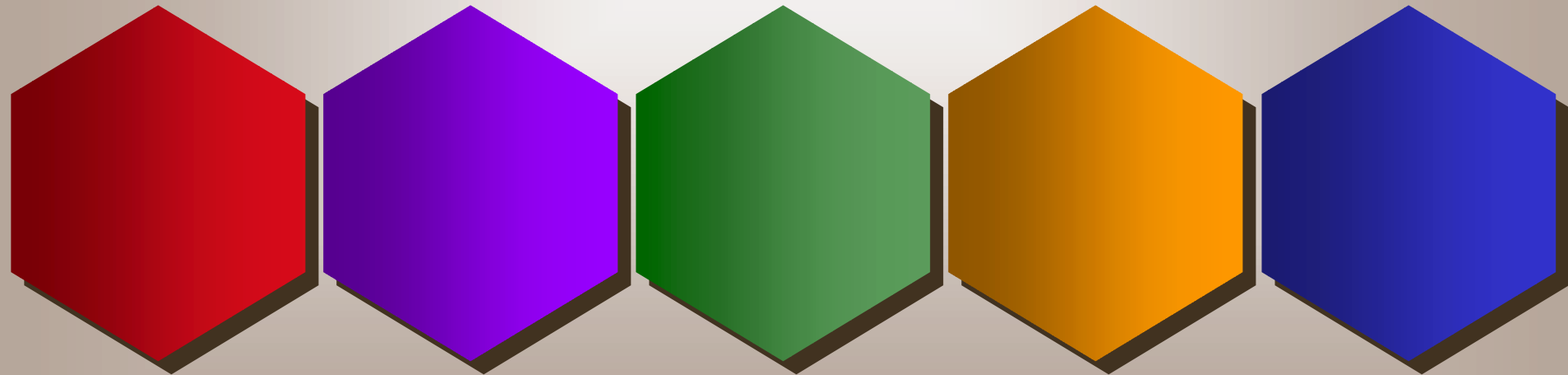


Gaining Traction: Growth From Technology



Topics

- Transforming our Company
- **5 Growth Platforms**
- Delivering on our Vision



Transformation Complete: The New DuPont

5 Growth Platforms	2003 Revenue, \$bn	2003 PTOI Margin, %	Q1 2004 YOY Growth	
			Rev	PTOI
Ag & Nutrition	5.5	11.0	+23%	+31%
Coatings & Color Tech.	5.5	13.3	+12%	+64%
Elec.& Comm Tech.	2.9	6.2	+21%	+219%
Performance Materials	5.4	7.6	+14%	+32%
Safety & Protection	4.1	19.7	+10%	+22%

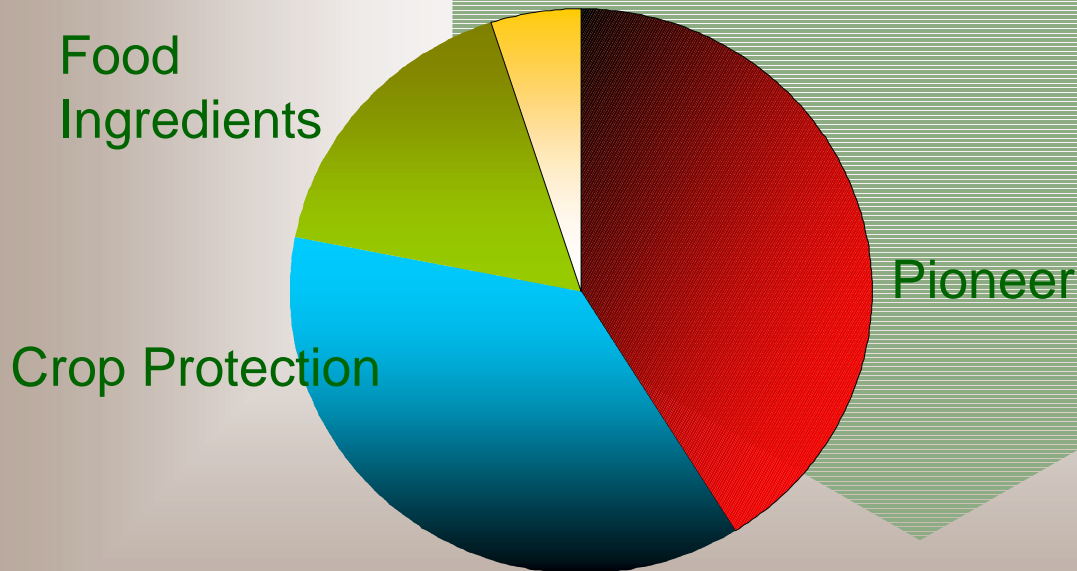
Large Opportunities, Strong Capabilities, Clear Focus

DuPont Agriculture & Nutrition

2003 Sales \$5.5B

2003 PTOI* \$605M

*2003 sales
by major product group*



Pioneer Hi-Bred
Crop Protection
Nutrition & Health
Solae

Pioneer®
seeds

Londax®
rice herbicide

Accent®
corn herbicide

Famoxate®
fungicide

Steward®/Avaunt®
insecticide

Lannate®
insecticide

Solae™
isolated soy protein

BAX®
system for pathogen
screening

* Segment Pretax Operating Income before Special Items



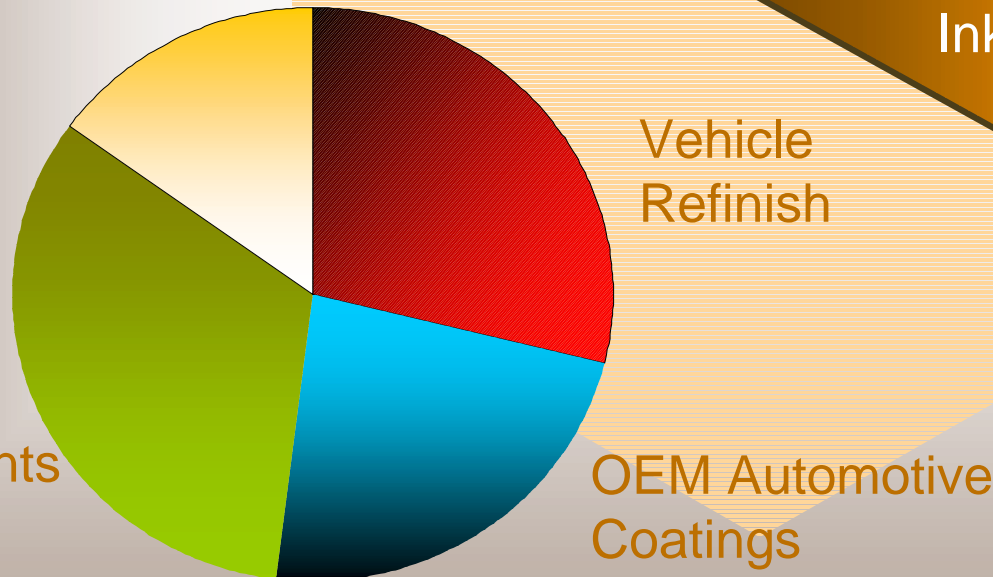
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DuPont Coatings & Color Technologies

2003 Sales \$5.5B

2003 PTOI* \$731M

*2003 sales
by major product group*



Titanium Technologies
Refinish Systems
OEM Automotive Systems
Advanced Coatings
Systems
Inkjet

Centari®
automotive and
refinish enamels

SupraShield®
rescratch and mar
resistant clearcoat

Super Solids®
high solids clearcoat

Artistri®
textile inks

Cromax®
waterborne finishes

ChromaBase®
refinish system

Imron®
heavy duty truck
finishes

Ti-Pure®
titanium dioxide

Spies Hecker
refinish systems

* Segment Pretax Operating Income before Special Items

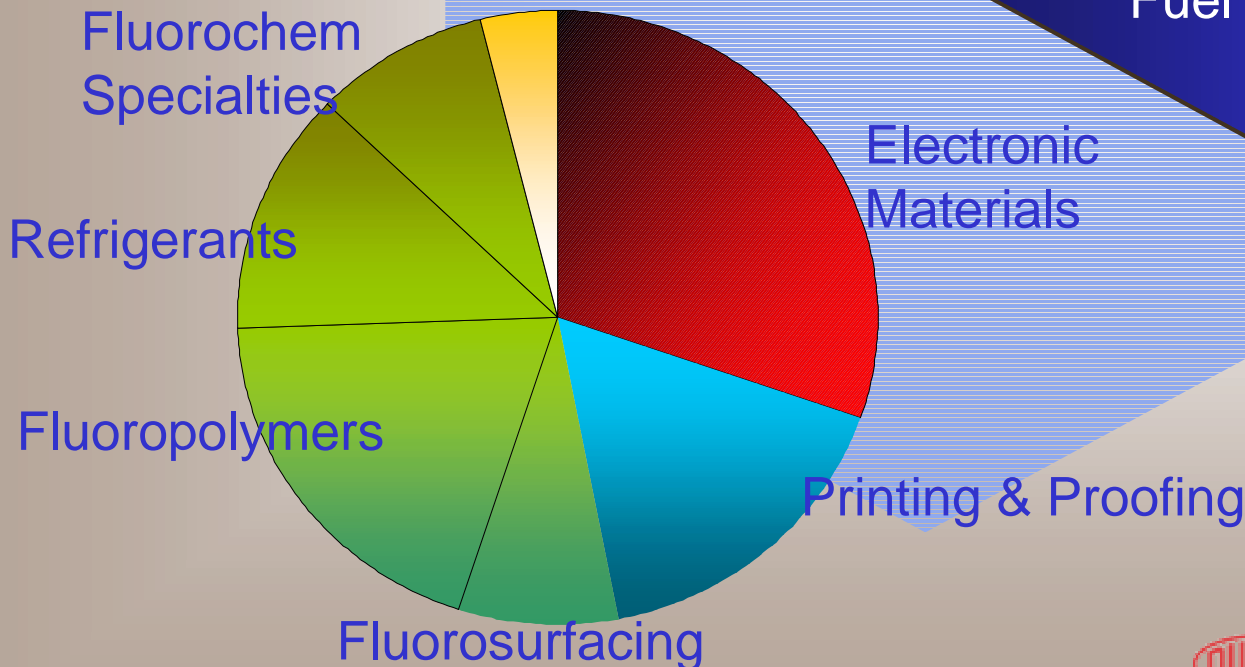
DU PONT The miracles of science™

DuPont Electronic & Communication Technologies

2003 Sales \$2.9B

2003 PTOI* \$181M

**2003 sales
by major product group**



Fluoroproducts
Electronic Technologies
Imaging Technologies
Display Technologies
Fuel Cells

Kapton®
polyimide film

Riston®
photoresits

Zyron®
electronic gases

Fodel®
thick film pastes

Teflon®
fluoropolymer

Pyralux®
Flexible laminates

WaterProof®
proofing system

Cyrel®
flexographic
printing plates

Nafion®
ion exchange
membranes



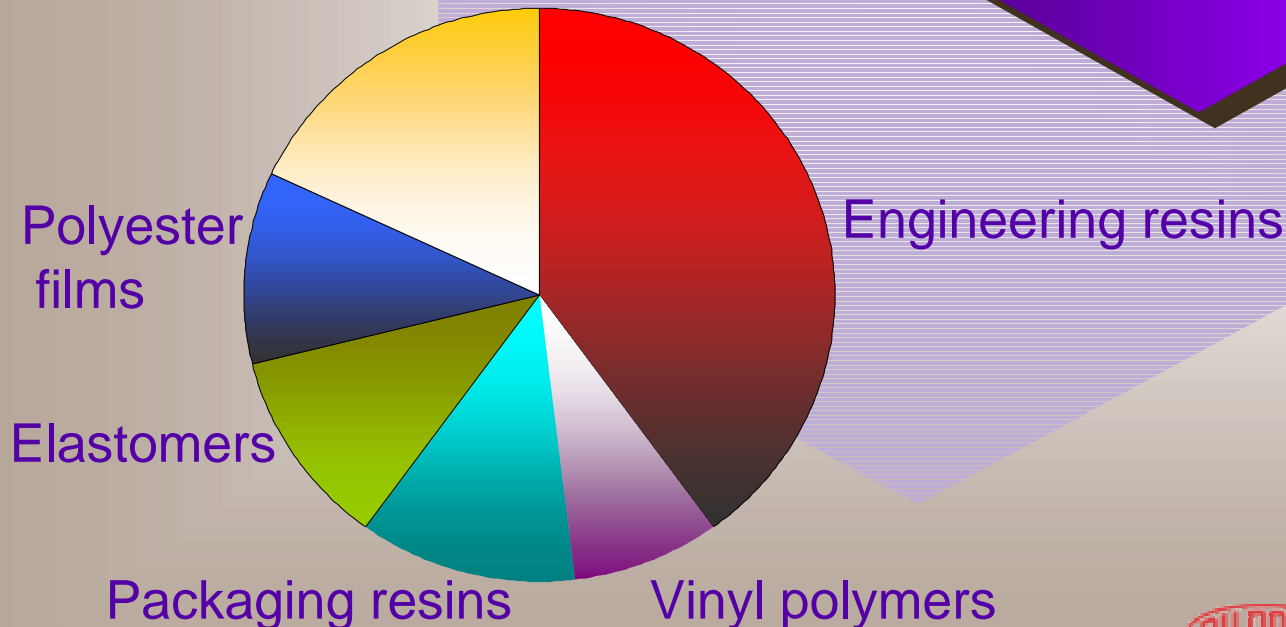
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DuPont Performance Materials

2003 Sales \$5.4B

2003 PTOI* \$410M

*2003 sales
by major product group*



Engineering Polymers

Packing & Industrial
Polymers

Elastomers

Polyester Films

Delrin®
acetal resins

Zytel®
nylon resins

SentryGlas® Plus
security interlayer

Mylar®
polyester film

Viton®
fluoroelastomers

Surlyn®
resins

Hytrel®
polyester elastomer

Engage®
polyolefin elastomer



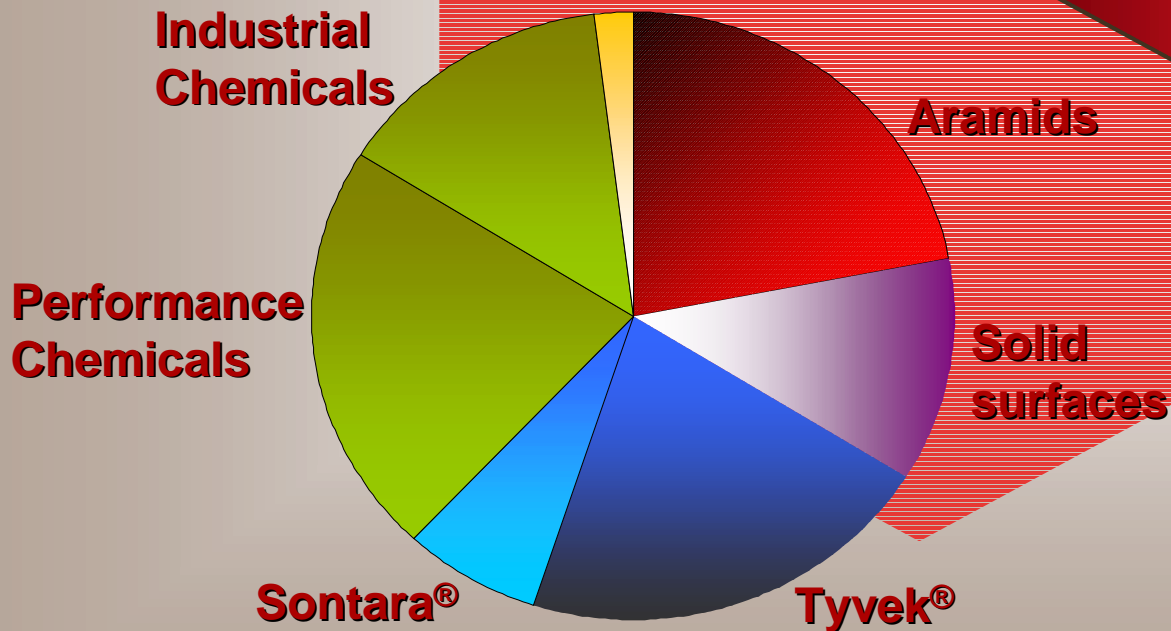
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DuPont Safety & Protection

2003 Sales \$4.1B

2003 PTOI* \$807M

**2003 sales
by major product group**



Advanced Fiber
Systems
Nonwovens
Chemical Solutions
Safety Resources
Surfaces

Kevlar®
brand fiber

Nomex®
brand fiber

Krytox® lubricants

Oxone®
monopersulfate

Teflon®
soil, rain and
stain protectors

Sontara®
spunlaced
products

Tyvek®
protective
materials

SafeReturns™
safety consulting

Corian®
solid surfaces

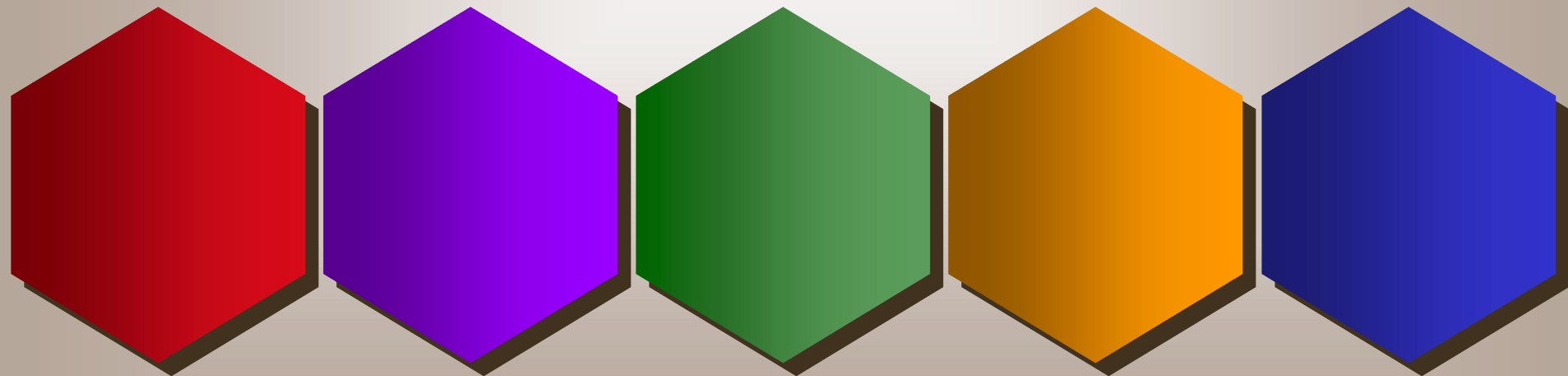


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* Segment Pretax Operating Income before Special Items

Topics

- Transforming our Company
- 5 Growth Platforms
- **Delivering on our Vision**



Delivering on our Vision

- Putting Our Science to Work
- Drive Productivity
- Go Where the Growth Is
- Improved Financial Discipline

Putting Our Science to Work ... In our Customers' Hands

Herculex™ I
Corn Borer
Resistance



Fodel® Silver Conductors



Solamet®
Thick Film Materials
for Photovoltaics



Cyrel® FAST



Tychem®
barrier
suits



Artistri™

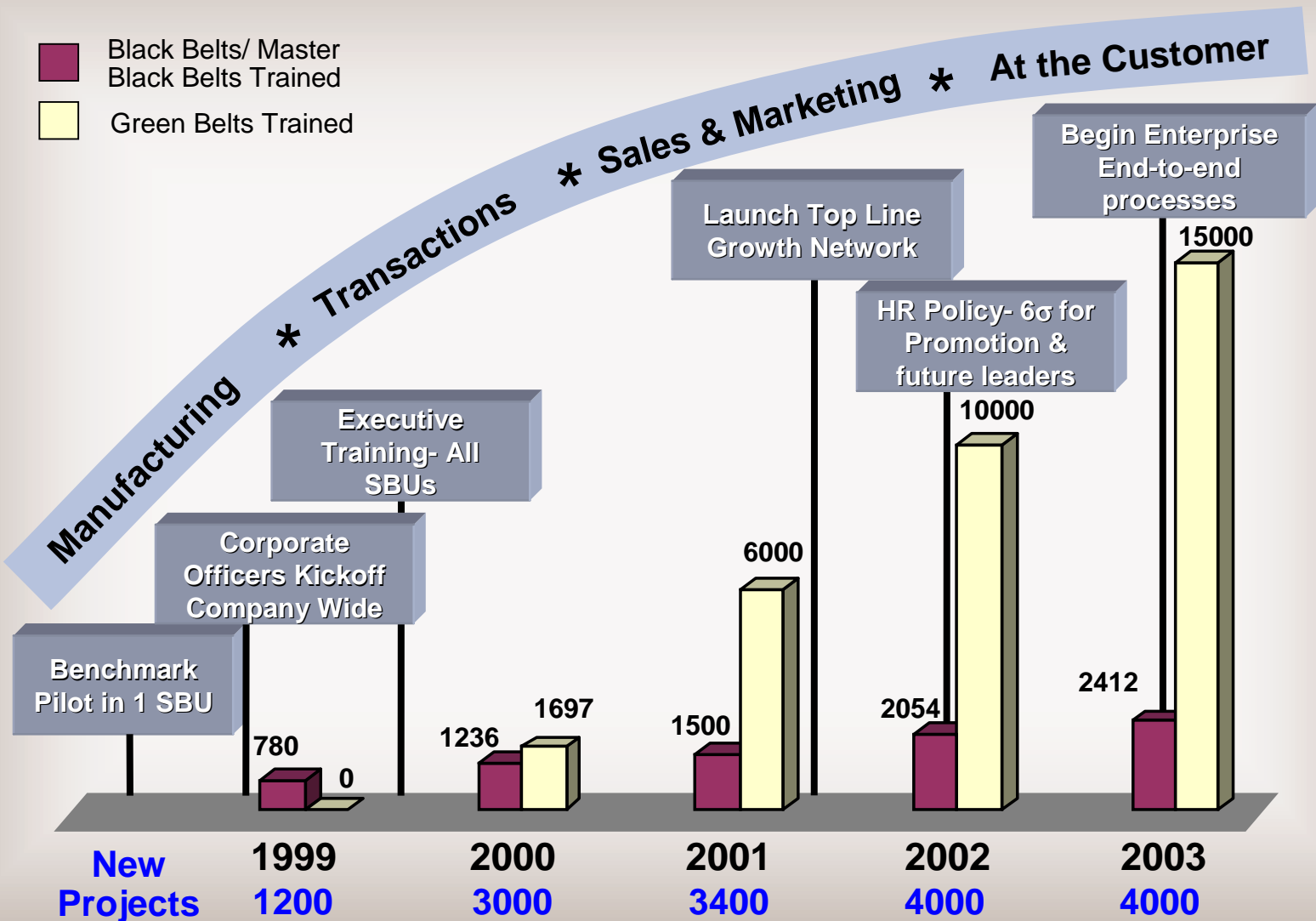


Zytel®
HTN



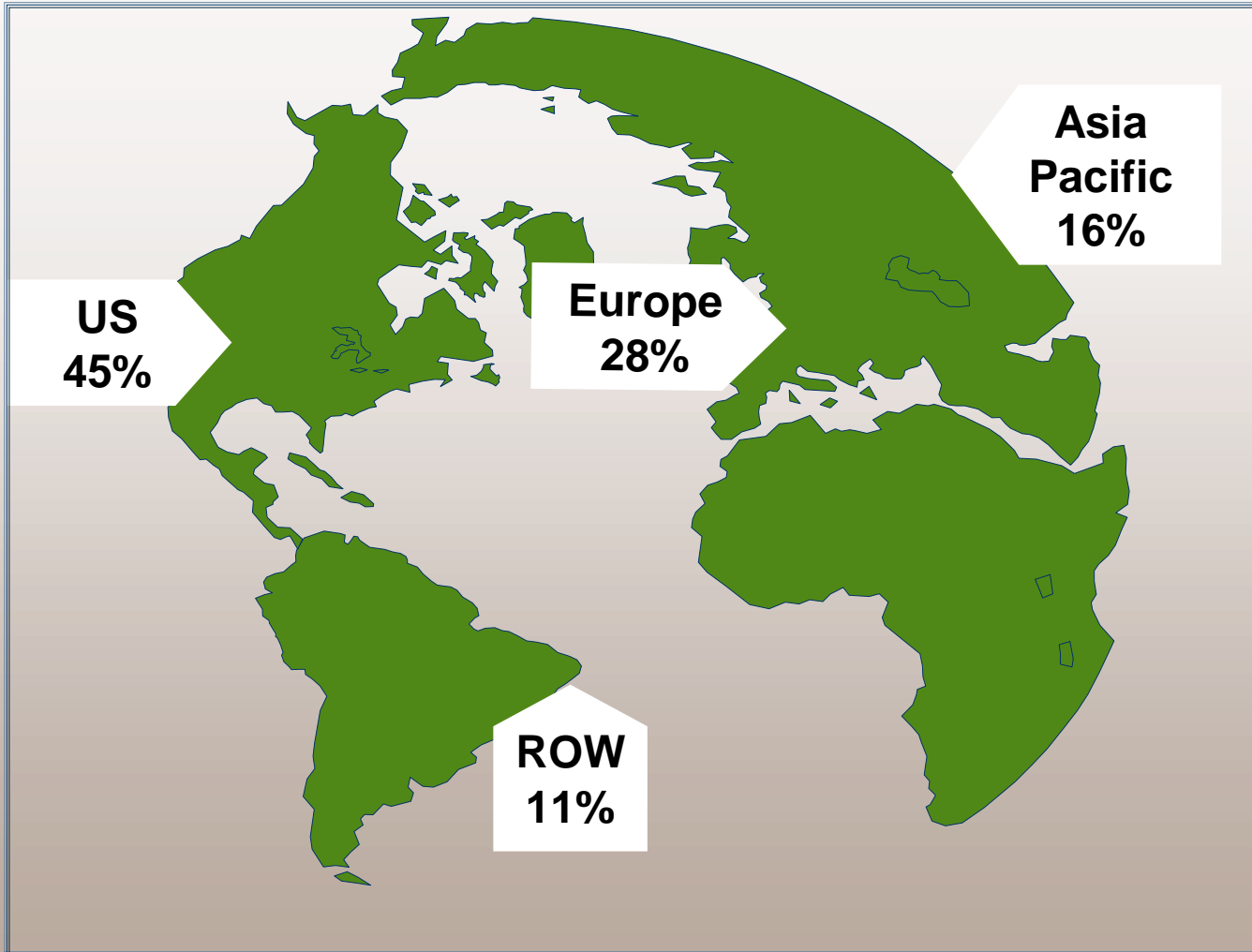
Indoxacarb
Insecticide

Delivering Productivity Gains: Six Sigma



Go Where The Growth Is...Globally

2003 Revenue Distribution



Q1 2004	
Region	YOY Rev Growth
U.S.	+8%
Asia Pacific	+21%
Europe	+20%
ROW	+22%

Growing Margins: Innovation, Productivity, Growth



Increasing Value

**Pricing
New Products
Retool Sales Team
Corporate Accounts**

Reducing Costs

Grow Margins

**Global Sourcing
SKU Reduction
Yield and Energy
Fixed Costs**

Improved Financial Discipline: Key Principles

1. Maintain Strong Balance Sheet
 - Reduce liabilities to sustain AA- rating
2. Maintain discipline in M&A
 - "Invest for Growth" must be compelling.
3. Return excess cash to shareholders
 - Since 1998: \$8.8B Dividends
\$4.2B Share repurchase
\$10.9B Share exchange
 - Reactivate share repurchase program.

Summary

- **Transformed for our Third Century**
- **Focused on Sustainable Growth**
- **Committed to Delivering on our Vision**

Our Vision

To be the world's most dynamic science company, creating sustainable solutions essential to a better, safer, healthier life for people everywhere.



Appendix: Platform Highlights

DuPont Agriculture & Nutrition

- Pioneer is the largest and most profitable seed company in the world
- Crop Protection has the right strategy in place and is growing again
- DuPont production agriculture has shown the strongest growth in the industry since 2002
- Solae joint venture driving growth as soy-based healthy foods go mainstream

DuPont Coatings & Color Technologies

- Titanium Technologies has strong #1 global market position
- TiO2 process technology delivers sustainable advantage
- #1 global Refinish business -- innovation driving sales and earnings growth
- OEM Coatings is #1 in automotive top coats
- Asia is strongest growth driver in OEM & Refinish
- Inkjet innovation brings digital technology to new markets

DuPont Electronic & Communication Technologies

- #2 electronic materials supplier in the world
- Electronic Technologies expanding in the global Integrated Circuit market
- Imaging Technologies – innovation driven double-digit+ growth in Cyrel
- Fluoroproducts benefiting from semicon and networking recovery; capital cycle on horizon
- R&D pipeline has multiple programs in flat panel displays: plasma, OLEDs, FEDs and LCDs

DuPont Performance Materials

- Broadly participating in global industrial growth
- Innovation through customer focused applications development
- Platform sales grew >20% in China
 - regional capacity expansion
 - new customer service/development center

DuPont Safety & Protection

- Leveraging technology and know-how to bring innovation to safety & security markets (home, workplace & environment)
- Kevlar Life Protection generating strong sales and earnings growth for platform
- Tyvek growing strong in European and US housing markets
- Corian winning in market with differentiated pricing strategy