

FINANCIAL HIGHLIGHTS

(in thousands, except per share amounts)

Year ended September 30,	2002	2001	Percent Change
OPERATING DATA			
Net patient service revenue	\$ 2,262,601	\$ 1,879,801	+ 20.4
Costs and expenses (including minority interest)	1,856,939	1,558,850	+ 19.1
Income before income taxes	405,662	320,951	+ 26.4
Net Income	246,436	194,978	+ 26.4
Net income per share:			
Basic	\$1.02	\$0.80	+ 27.5
Diluted	\$0.97	\$0.76	+ 27.6

PERFORMANCE DATA

Return on revenue	10.9%	10.4%
Return on average equity	19.0%	17.1%

September 30,	2002	2001	Percent Change
YEAR-END DATA			
Total assets	\$ 2,364,317	\$ 1,941,577	+ 21.8
Working capital	422,043	377,144	+ 11.9
Short-term debt	7,609	6,752	+ 12.7
Long-term debt	650,159	428,990	+ 51.6
Shareholders' equity	1,346,752	1,253,649	+ 7.4
Book value per common share	\$ 5.65	\$ 5.11	+ 10.6
Number of employees	23,000	21,000	+ 9.5