

MERCK & CO., INC.
ADDITIONAL DISCLOSURE
CORE PHARMA BUSINESS
THIRD QUARTER

	3Q `02	3Q `01	% CHG.
TOTAL SALES	<u>\$ 5,426.1</u>	<u>\$ 5,443.7</u>	0%
TOTAL COSTS, EXPENSES, & OTHER	<u>\$ 2,915.8</u>	<u>\$ 2,789.7</u>	
Materials & Production	973.2	917.3	
Marketing & Administrative	1,407.6	1,391.1	
Research & Development	676.9	590.3	
Equity Income From Affiliates	(188.7)	(164.1)	
Other (Income)/Expense, Net	46.8	55.1	
PRE-TAX INCOME	\$ 2,510.3	\$ 2,654.0	
TAXES	\$ 743.0	\$ 772.3	
TAX RATE	29.6%	29.1%	
NET INCOME	\$ 1,767.3	\$ 1,881.7	-6%

The above table reflects financial results for Merck & Co., Inc. on a stand-alone basis, excluding the results of Medco Health Solutions operations. Included in the above amounts are the necessary adjustments relating to transactions between Merck and Medco to put Merck on a stand-alone basis. Accordingly, the stand-alone financial results of Merck (excluding Medco) and Medco Health Solutions, when combined, are not reflective of Merck's consolidated financial results.

MERCK & CO., INC.
ADDITIONAL DISCLOSURE
CORE PHARMA BUSINESS
NINE MONTHS YEAR TO DATE

	2002	2001	% CHG.
TOTAL SALES	<u>\$ 15,388.1</u>	<u>\$ 15,627.3</u>	-2%
TOTAL COSTS, EXPENSES, & OTHER	<u>\$ 8,313.0</u>	<u>\$ 8,216.3</u>	
Materials & Production	2,779.5	2,666.1	
Marketing & Administrative	4,113.8	4,279.5	
Research & Development	1,838.4	1,740.0	
Equity Income From Affiliates	(550.7)	(557.8)	
Other (Income)/Expense, Net	132.0	88.5	
PRE-TAX INCOME	\$ 7,075.1	\$ 7,411.0	
TAXES	\$ 2,094.2	\$ 2,156.6	
TAX RATE	29.6%	29.1%	
NET INCOME	\$ 4,980.9	\$ 5,254.4	-5%

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