

Information for Our Investors

ABOUT YOUR STOCK Navistar International Corporation common stock is listed on the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange and is quoted as “Navistar” in stock table listings in daily newspapers. The abbreviated stock symbol is “NAV.”

The stock transfer agent who can answer inquiries about your Navistar International Corporation common stock such as name changes, changes of address or missing certificates is: Chase Mellon Shareholder Services, P.O. Box 3315, South Hackensack, NJ 07606-1915. They can be reached by phone at (888) 884-9359 or on the internet at <http://www.chasemellon.com>.

For information about other shareowner matters, contact: Investor Relations, Navistar International Corporation, 455 North Cityfront Plaza Drive, Chicago, Illinois 60611; Telephone: (312) 836-2143.

There were approximately 38,700 owners of common stock at October 31, 2000.

ANNUAL MEETING The 2000 Annual Meeting of Shareowners is scheduled to take place at 11:00 a.m., CST on February 20, 2001, at the University of Chicago—Gleacher Center.

Shareowners are invited to attend this meeting, take part in discussions of company affairs and meet personally with the directors and officers responsible for the operations of Navistar.

A Proxy Statement and Form of Proxy will be mailed to each shareowner on or about January 16, 2001.

COMMITMENT TO EQUAL EMPLOYMENT OPPORTUNITY Navistar International Corporation has a long-standing commitment to equal employment opportunity dating back to 1919 when the company issued its first written statement against discrimination in the workplace.

Navistar has continuously and aggressively implemented measures to ensure that all individuals regardless of age, race, sex, religion, national origin, disability or veteran status are not discriminated against in regard to career opportunities within the company.

Navistar has adopted policy standards and assurances for all employees and qualified applicants, pledging terms and conditions of employment to be equal for all individuals.

CORPORATE HEADQUARTERS The corporate offices of Navistar International Corporation and its principal subsidiary, International Truck and Engine Corporation, are located at 455 North Cityfront Plaza Drive, Chicago, Illinois 60611. Telephone: (312) 836-2000.

REPORTS AND PUBLICATIONS In order to provide shareowners with immediate access to financial information and news about the company, Navistar

distributes its corporate news releases through PR Newswire, an electronic news service, and files its financial statements with the Securities and Exchange Commission electronically through the EDGAR system. PR Newswire and EDGAR can be accessed by computer via the Internet. In addition, this information can be accessed through such databases and information services as Lexis/Nexus, Dow Jones and Bloomberg which frequently are available at libraries and brokerage firms.

Navistar also invites shareowners to visit its home page on the World Wide Web at <http://www.nav-international/investor.com> for current company developments and to request financial documents.

Navistar also offers a toll-free, “Company News on Call” service, which allows shareowners to receive copies of recent Navistar corporate news releases via telefax. To access this service, call (800) 758-5804, and enter Navistar’s six digit code when prompted: 103895. Using a touch-tone phone, shareowners can select from a menu of news releases and request specific news releases to be faxed directly to them.

Navistar encourages shareowners to take advantage of these electronic databases and the “Company News on Call” service to access the company’s quarterly financial results on the same day that the results are announced. Quarterly earnings conference calls can be accessed via webcast on the internet at <http://www.nav-international/investor.com>. Navistar’s 2001 quarterly financial results will be announced on the following dates:

FIRST QUARTER	FEBRUARY 16, 2001
SECOND QUARTER	MAY 16, 2001
THIRD QUARTER	AUGUST 15, 2001
FOURTH QUARTER	DECEMBER 4, 2001

QUARTERLY REPORTS ON FORM 10-Q and other publications are available by writing: Corporate Communications, Navistar International Corporation, 455 North Cityfront Plaza Drive, Chicago, Illinois 60611.

TRADEMARKS Navistar logotype and Navistar are registered trademarks of Navistar International Corporation. The Diamond Road symbol and International are registered trademarks of International Truck and Engine Corporation. Additional registered trademarks include Eagle, Fleet Charge, Fleetrite, Skyrise, Paystar and Pro Sleeper, and International Diamond Logo. Diamond SPEC, Diamond PLUS, Diamond Connection and Green Diesel Technology are trademarks of International Truck and Engine Corporation.

2000 Company Profile and Locations

NAVISTAR INTERNATIONAL CORPORATION (NYSE: NAV) is the parent company of International Truck and Engine Corporation, a leading producer of mid-range diesel engines, medium trucks, school buses, heavy trucks, severe service vehicles, and parts and service sold under the International® brand. The company also is a private label designer and manufacturer of diesel engines for the pickup truck, van and SUV markets. The company's products, parts and services are sold through a network of nearly 1,000 dealer outlets in the United States, Canada, Brazil and Mexico and more than 60 dealers in 50 countries throughout the world. The company also provides financing for its customers and distributors principally through its wholly owned subsidiary, Navistar Financial Corporation.

CORPORATE HEADQUARTERS

Chicago, Illinois

MANUFACTURING FACILITIES

American Transportation Corporation

School Bus Assembly

Conway, Arkansas

Tulsa, Oklahoma

(scheduled to begin production in 2001)

Brazil Assembly Operation

(A contract manufacturing agreement)

Medium and Heavy Truck Assembly

Caxias, Rio Grande do Sul

Chatham Assembly Plant

Heavy Truck Assembly

Chatham, Ontario

Huntsville Engine Plant

Huntsville, Indiana

(scheduled to begin production in 2001)

Indianapolis Casting Corporation

Precision Grey Iron Castings

Indianapolis, Indiana

Indianapolis Engine Plant

Mid-range Diesel Engines

Indianapolis, Indiana

Melrose Park Engine Plant

Mid-range Diesel Engines

Melrose Park, Illinois

Mexico Assembly Operation

Medium and Heavy Truck Assembly

Escobedo, Nuevo Leon

Springfield Assembly Plant

School Bus, Medium, Severe Service

and Heavy Truck Assembly

Springfield, Ohio

Springfield Cab Assembly and

Fabrication Plant

Medium Truck Cab Fabrication

and Assembly

Springfield Body Plant

Fabricated Truck Components

Springfield, Ohio

SST Truck Company

Severe Service Truck Assembly

Garland, Texas

Waukesha Manufacturing Facility

Ductile Iron Castings and Machining

Waukesha, Wisconsin

ENGINEERING AND

TECHNICAL CENTERS

Truck Engineering

Fort Wayne, Indiana

Engine Engineering

Melrose Park, Illinois

PURCHASING AND SUPPLIER DEVELOPMENT

Warrenville, Illinois

PARTS OPERATIONS

Warrenville, Illinois

Brantford, Ontario

Marshfield, Missouri

Shawnee Mission, Kansas

PARTS DISTRIBUTION CENTERS

Atlanta, Georgia

Baltimore, Maryland

Burlington, Ontario

Cuautitlan, Mexico

Dallas, Texas

Edmonton, Alberta

Richmond, California

São Paulo, Brazil

West Chicago, Illinois

REGIONAL SALES OFFICES

Atlanta, Georgia

Dallas, Texas

Hamilton, Ontario

Oakbrook Terrace, Illinois

EXPORT SALES OFFICES

Johannesburg, South Africa

Miami, Florida

USED TRUCK CENTERS

Atlanta, Georgia

Baltimore, Maryland

Charlotte, North Carolina

Chicago, Illinois

Columbus, Ohio

Dallas, Texas

Denver, Colorado

Detroit, Michigan

Houston, Texas

Indianapolis, Indiana

Kansas City, Missouri

Nashville, Tennessee

Oakland, California

Philadelphia, Pennsylvania

Tampa, Florida

NAVISTAR FINANCIAL CORPORATION

Rolling Meadows, Illinois

INTERNATIONAL TRUCK AND ENGINE CORPORATION CANADA

Hamilton, Ontario

CAMINOES Y MOTORES INTERNACIONAL DE MEXICO, S.A. DE C.V.

Mexico City, D.F.

INTERNATIONAL CAMINHOES DO BRASIL, LTDA

Porto Alegre, Rio Grande do Sul