

Fleet Facts

Aircraft Fleet

Operating Fleet as of December 31, 1999	Average Seats	Number of Aircraft	Owned	Leased		Average age (yrs)
				Operating	Capital	
A319	126	28	11	0	17	1
A320	144	56	14	32	10	4
B727-200	147	75	67	0	8	21
B737-200A	109	24	24	0	0	20
B737-300	129	101	10	91	0	11
B737-500	112	57	27	15	15	7
B747-200	369	7	0	7	0	23
B747-400	363	43	22	21	0	5
B757-200	182	98	41	50	7	8
B767-200	168	19	19	0	0	17
B767-300	218	32	12	17	3	5
B777-200	292	40	22	4	14	3
DC10-10	287	7	6	0	1	25
DC10-30	298	3	0	3	0	22
DC10-30F	NA	4	2	1	1	20
Total		594	277	241	76	10

Delivery schedule for aircraft on order as of December 31, 1999	2000	2001	2002 and beyond	Total
A319	4	15	–	19
A320	12	18	–	30
B747-400	1	–	–	1
B767-300	3	2	–	5
B777-200	8	8	5	21
Total	28	43	5	76

Figures exclude the effects of any 2000 agreement(s).

Major Domestic and International Connecting Airports

As scheduled for March 2000		Chicago	Denver	San Francisco	Los Angeles	Washington,	D.C.	Miami	Frankfurt	London	Tokyo	Toronto
		(ORD)	(DEN)	(SFO)	(LAX)	D.C.	(MIA)	(FRA)	(LHR)	(NRT)	(YYZ)	
Average daily departures –	United Airlines	444	298	231	213	113	22	4	13	14	6	
Operated by:	United Express Partners	128	206	100	165	245	0	0	0	0	0	
	Star Alliance Members	21	4	9	16	10	7	336	56	23	218	
	Code-share Partners	7	1	4	16	14	50	9	96	0	1	
	Total	600	509	344	410	382	79	349	165	37	225	
Nonstop markets –	United Airlines	96	61	48	45	35	14	2	7	12	2	
Served by:	United Express Partners	34	56	15	21	44	0	0	0	0	0	
	Star Alliance Members	10	1	7	16	6	8	140	23	27	66	
	Code-share Partners	6	4	3	7	3	16	5	23	0	2	
	Total	146	122	73	89	88	38	147	53	39	70	

Financial Highlights

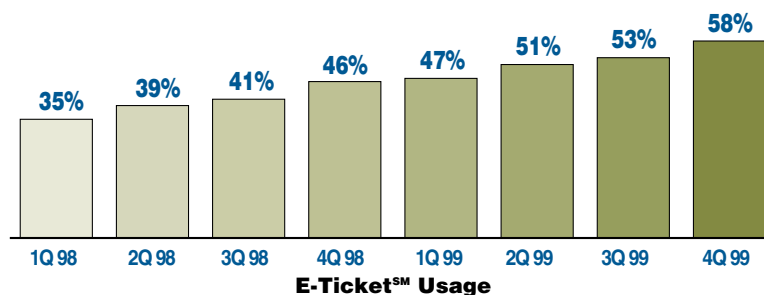
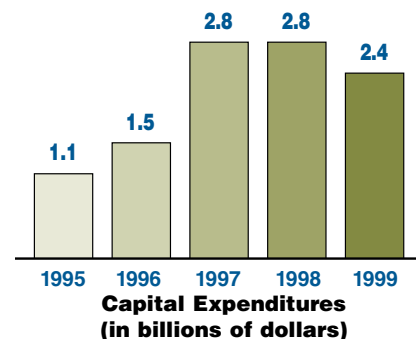
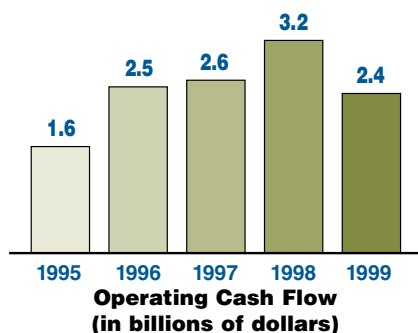
Year ended December 31

	In millions, except per share	1999	1998	1997
Financial highlights – generally accepted accounting principles basis	Operating revenues	\$18,027	\$17,561	\$17,378
	Operating expenses	\$16,636	\$16,083	\$16,119
	Earnings from operations	\$ 1,391	\$ 1,478	\$ 1,259
	Earnings before extraordinary item	\$ 1,238	\$ 821	\$ 958
	Net earnings	\$ 1,235	\$ 821	\$ 949
	Per share, diluted:			
	Earnings before B747 write-down, gains on sales and extraordinary item	\$ 5.87	\$ 6.83	\$ 6.64
	B747 write-down ⁽¹⁾	(0.09)	–	–
	Gains on sales, net ⁽²⁾	4.19	–	2.40
	Extraordinary loss, net	(0.03)	–	(0.09)
Net earnings	\$ 9.94	\$ 6.83	\$ 8.95	
Average number of common shares assumed outstanding	111.6	105.2	97.4	
Financial highlights – pro forma fully distributed basis⁽³⁾	Operating revenues	\$18,027	\$17,561	\$17,378
	Operating expenses	\$15,880	\$15,254	\$15,132
	Earnings from operations	\$ 2,147	\$ 2,307	\$ 2,246
	Earnings before extraordinary item	\$ 1,668	\$ 1,308	\$ 1,555
	Net earnings	\$ 1,665	\$ 1,308	\$ 1,546
	Per share, diluted:			
	Earnings before B747 write-down, gains on sales and extraordinary item	\$ 10.06	\$ 10.24	\$ 9.97
	B747 write-down ⁽¹⁾	(0.08)	–	–
	Gains on sales, net ⁽²⁾	3.75	–	1.79
	Extraordinary loss, net	(0.02)	–	(0.07)
Net earnings	\$ 13.71	\$ 10.24	\$ 11.69	
Average number of common shares assumed outstanding	120.7	126.8	131.4	

(1) See page 40, Note 1g, for further details.

(2) See page 41, Note 5, for further details.

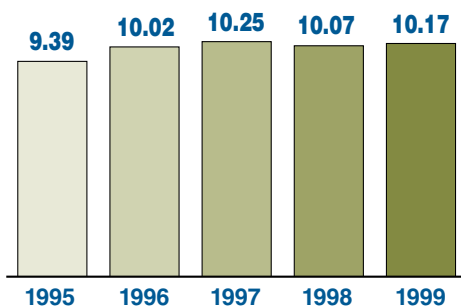
(3) See page 33 for further explanation of the methodology.



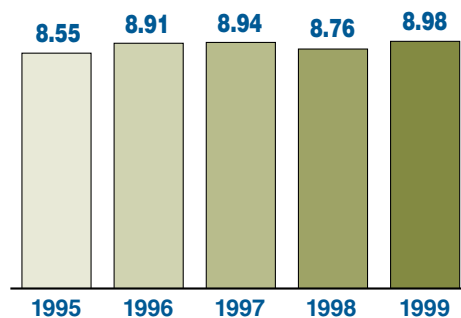
Operating Statistics

Year ended December 31

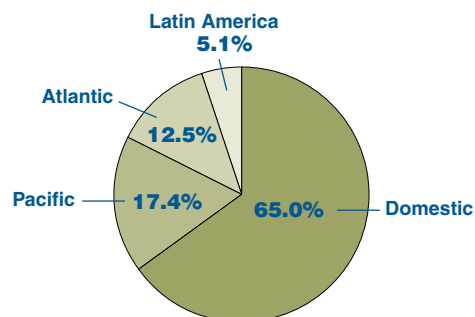
		1999	1998	1997
United Airlines operating statistics	Revenue passengers (millions)	87	87	84
	Revenue passenger miles (millions)	125,465	124,609	121,426
	Available seat miles (millions)	176,686	174,008	169,110
	Passenger load factor – system	71.0%	71.6%	71.8%
	Domestic	70.1%	71.8%	71.2%
	Pacific	72.3%	71.5%	71.6%
	Atlantic	76.8%	76.3%	78.9%
	Latin America	63.4%	60.5%	65.3%
	Breakeven passenger load factor	64.9%	64.9%	66.0%
	Breakeven passenger load factor excluding ESOP charges	61.5%	61.0%	61.4%
	Passenger revenue per passenger mile (yield)	12.48¢	12.36¢	12.55¢
	Operating revenue per available seat mile	10.17¢	10.07¢	10.25¢
	Operating expenses per available seat mile	9.41¢	9.24¢	9.53¢
	Operating expenses excluding ESOP charges per available seat mile	8.98¢	8.76¢	8.94¢
	Revenue ton miles (millions)	15,604	15,424	15,004
	Cargo ton miles (millions)	3,065	2,963	2,862
	Available ton miles (millions)	27,130	26,390	24,940
	Average price per gallon of jet fuel	57.9¢	59.0¢	69.5¢
	Gallons of jet fuel consumed (millions)	3,065	3,029	2,964
	Number of aircraft in operating fleet at end of year	594	577	575
	Average age of aircraft in years at end of year	9.9	9.8	10.8



**Operating Revenue Performance
Per Available Seat Mile: Unit Revenue
(in cents)**



**Operating Expense Excluding ESOP Charges
Per Available Seat Mile: Unit Cost
(in cents)**



**Capacity by Region
(available seat miles; percent of system)**