

WYETH
WORLDWIDE NET REVENUE BY PRODUCT
THREE MONTHS ENDED DECEMBER 31, 2003
(000's)

	DOMESTIC				INTERNATIONAL				TOTAL			
	4TH QTR 2003	4TH QTR 2002	DOLLAR CHANGE	PERCENT CHANGE	4TH QTR 2003	4TH QTR 2002	DOLLAR CHANGE	PERCENT CHANGE	4TH QTR 2003	4TH QTR 2002	DOLLAR CHANGE	PERCENT CHANGE
<i>Wyeth Pharmaceuticals</i>												
EFFEXOR	\$ 593,953	\$ 406,429	\$ 187,524	46.1%	\$ 242,575	\$ 182,385	\$ 60,190	33.0%	\$ 836,528	\$ 588,814	\$ 247,714	42.1%
PROTONIX	415,879	286,963	128,916	44.9%	-	-	-	N/A	415,879	286,963	128,916	44.9%
PREMARIN FAMILY	202,023	273,222	(71,199)	-26.1%	48,016	60,848	(12,832)	-21.1%	250,039	334,070	(84,031)	-25.2%
PREVNAR	154,105	211,033	(56,928)	-27.0%	55,369	23,198	32,171	138.7%	209,474	234,231	(24,757)	-10.6%
NUTRITIONALS	18,639	13,628	5,011	36.8%	206,316	210,849	(4,533)	-2.1%	224,955	224,477	478	0.2%
ZOSYN/TAZOCIN	100,985	68,514	32,471	47.4%	79,039	60,696	18,343	30.2%	180,024	129,210	50,814	39.3%
ORAL CONTRACEPTIVES	34,140	26,379	7,761	29.4%	122,117	101,911	20,206	19.8%	156,257	128,290	27,967	21.8%
ZOTON	-	-	-	N/A	110,886	85,033	25,853	30.4%	110,886	85,033	25,853	30.4%
ENBREL	-	-	-	N/A	105,562	46,394	59,168	127.5%	105,562	46,395	59,167	127.5%
BENEFIX	56,318	50,994	5,324	10.4%	6,587	7,020	(433)	-6.2%	62,905	58,014	4,891	8.4%
REFACTO	10,457	12,932	(2,475)	-19.1%	47,153	40,983	6,170	15.1%	57,610	53,915	3,695	6.9%
SYNVISC	52,724	40,137	12,587	31.4%	4,772	5,061	(289)	-5.7%	57,496	45,198	12,298	27.2%
ATIVAN	1,150	14,115	(12,965)	-91.9%	55,751	48,919	6,832	14.0%	56,901	63,034	(6,133)	-9.7%
RAPAMUNE	25,710	33,596	(7,886)	-23.5%	19,630	11,007	8,623	78.3%	45,340	44,603	737	1.7%
FLUMIST	9,033	-	9,033	N/A	-	-	-	N/A	9,033	-	9,033	N/A
<i>subtotal</i>	<i>1,675,116</i>	<i>1,437,942</i>	<i>237,174</i>	<i>16.5%</i>	<i>1,103,773</i>	<i>884,304</i>	<i>219,469</i>	<i>24.8%</i>	<i>2,778,889</i>	<i>2,322,246</i>	<i>456,643</i>	<i>19.7%</i>
OTHER PHARMACEUTICALS	169,441	300,333	(130,892)	-43.6%	289,028	280,497	8,531	3.0%	458,469	580,830	(122,361)	-21.1%
ALLIANCE REVENUE	208,408	123,211	85,197	69.1%	10,711	6,938	3,773	54.4%	219,119	130,149	88,970	68.4%
TOTAL WYETH PHARMACEUTICALS	\$ 2,052,965	\$ 1,861,486	\$ 191,479	10.3%	\$ 1,403,512	\$ 1,171,739	\$ 231,773	19.8%	\$ 3,456,477	\$ 3,033,225	\$ 423,252	14.0%
FORT DODGE	76,795	82,115	(5,320)	-6.5%	111,520	87,428	24,092	27.6%	188,315	169,543	18,772	11.1%
TOTAL PHARMACEUTICALS	\$ 2,129,760	\$ 1,943,601	\$ 186,159	9.6%	\$ 1,515,032	\$ 1,259,167	\$ 255,865	20.3%	\$ 3,644,792	\$ 3,202,768	\$ 442,024	13.8%
<i>Wyeth Consumer Healthcare</i>												
ADVIL FAMILY	\$ 120,300	\$ 119,440	\$ 860	0.7%	\$ 42,202	\$ 28,318	\$ 13,884	49.0%	\$ 162,502	\$ 147,758	\$ 14,744	10.0%
CENTRUM	84,209	85,657	(1,448)	-1.7%	59,086	45,524	13,562	29.8%	143,295	131,181	12,114	9.2%
ROBITUSSIN	83,713	63,094	20,619	32.7%	10,934	7,967	2,967	37.2%	94,647	71,061	23,586	33.2%
CALTRATE	14,562	17,938	(3,376)	-18.8%	25,886	23,473	2,413	10.3%	40,448	41,411	(963)	-2.3%
CHAPSTICK	39,779	39,431	348	0.9%	4,849	3,907	942	24.1%	44,628	43,338	1,290	3.0%
SOLGAR	10,642	12,624	(1,982)	-15.7%	12,357	9,713	2,644	27.2%	22,999	22,337	662	3.0%
DIMETAPP	16,881	19,586	(2,705)	-13.8%	11,483	10,553	930	8.8%	28,364	30,139	(1,775)	-5.9%
ALAVERT	4,062	8,577	(4,515)	-52.6%	-	-	-	N/A	4,062	8,577	(4,515)	-52.6%
OTHER	62,825	43,203	19,622	45.4%	84,848	72,221	12,627	17.5%	147,673	115,424	32,249	27.9%
TOTAL CONSUMER HEALTHCARE	\$ 436,973	\$ 409,550	\$ 27,423	6.7%	\$ 251,645	\$ 201,676	\$ 49,969	24.8%	\$ 688,618	\$ 611,226	\$ 77,392	12.7%
<i>Wyeth</i>												
TOTAL PHARMACEUTICALS	\$ 2,129,760	\$ 1,943,601	\$ 186,159	9.6%	\$ 1,515,032	\$ 1,259,167	\$ 255,865	20.3%	\$ 3,644,792	\$ 3,202,768	\$ 442,024	13.8%
TOTAL CONSUMER HEALTHCARE	436,973	409,550	27,423	6.7%	251,645	201,676	49,969	24.8%	688,618	611,226	77,392	12.7%
TOTAL WYETH	\$ 2,566,733	\$ 2,353,151	\$ 213,582	9.1%	\$ 1,766,677	\$ 1,460,843	\$ 305,834	20.9%	\$ 4,333,410	\$ 3,813,994	\$ 519,416	13.6%

Note: Certain reclassification adjustments have been made in 2002 in order to conform to the 2003 presentation.

WYETH
WORLDWIDE NET REVENUE BY PRODUCT
TWELVE MONTHS ENDED DECEMBER 31, 2003
(000's)

	DOMESTIC				INTERNATIONAL				TOTAL			
	YTD 2003	YTD 2002	DOLLAR CHANGE	PERCENT CHANGE	YTD 2003	YTD 2002	DOLLAR CHANGE	PERCENT CHANGE	YTD 2003	YTD 2002	DOLLAR CHANGE	PERCENT CHANGE
<i>Wyeth Pharmaceuticals</i>												
EFFEXOR	\$ 1,864,780	\$ 1,449,975	\$ 414,805	28.6%	\$ 846,926	\$ 622,429	\$ 224,497	36.1%	\$ 2,711,706	\$ 2,072,404	\$ 639,302	30.8%
PROTONIX	1,493,299	1,070,804	422,495	39.5%	-	-	-	N/A	1,493,299	1,070,804	422,495	39.5%
PREMARIN FAMILY	1,072,437	1,613,825	(541,388)	-33.5%	202,910	266,018	(\$63,108)	-23.7%	1,275,347	1,879,843	(604,496)	-32.2%
PREVNAR	769,340	572,969	196,371	34.3%	176,306	74,559	101,747	136.5%	945,646	647,528	298,118	46.0%
NUTRITIONALS	63,026	47,672	15,354	32.2%	794,550	787,053	7,497	1.0%	857,576	834,725	22,851	2.7%
ZOSYN/TAZOCIN	355,313	208,247	147,066	70.6%	283,358	197,830	85,528	43.2%	638,671	406,077	232,594	57.3%
ORAL CONTRACEPTIVES	138,285	180,278	(41,993)	-23.3%	450,905	396,022	54,883	13.9%	589,190	576,300	12,890	2.2%
ZOTON	-	-	-	N/A	363,185	309,404	53,781	17.4%	363,185	309,404	53,781	17.4%
ENBREL	-	-	-	N/A	298,880	158,805	140,075	88.2%	298,880	158,806	140,074	88.2%
BENEFIX	218,397	197,605	20,792	10.5%	29,674	21,615	8,059	37.3%	248,071	219,220	28,851	13.2%
REFACTO	44,811	43,744	1,067	2.4%	179,362	153,805	25,557	16.6%	224,173	197,549	26,624	13.5%
SYNVISC	205,148	193,687	11,461	5.9%	17,466	18,682	(1,216)	-6.5%	222,614	212,369	10,245	4.8%
ATIVAN	17,362	43,144	(25,782)	-59.8%	194,092	174,087	20,005	11.5%	211,454	217,231	(5,777)	-2.7%
RAPAMUNE	101,726	96,602	5,124	5.3%	68,032	33,135	34,897	105.3%	169,758	129,737	40,021	30.8%
FLUMIST	15,249	-	15,249	N/A	-	-	-	N/A	15,249	-	15,249	N/A
<i>subtotal</i>	<i>6,359,173</i>	<i>5,718,552</i>	<i>640,621</i>	<i>11.2%</i>	<i>3,905,646</i>	<i>3,213,444</i>	<i>692,202</i>	<i>21.5%</i>	<i>10,264,819</i>	<i>8,931,996</i>	<i>1,332,823</i>	<i>14.9%</i>
OTHER PHARMACEUTICALS	671,379	1,341,973	(670,594)	-50.0%	1,032,045	1,040,514	(8,469)	-0.8%	1,703,424	2,382,487	(679,063)	-28.5%
ALLIANCE REVENUE	620,689	410,358	210,331	51.3%	33,746	8,420	25,326	300.8%	654,435	418,778	235,657	56.3%
TOTAL WYETH PHARMACEUTICALS	\$ 7,651,241	\$ 7,470,883	\$ 180,358	2.4%	\$ 4,971,437	\$ 4,262,378	\$ 709,059	16.6%	\$ 12,622,678	\$ 11,733,261	\$ 889,417	7.6%
FORT DODGE	389,832	301,242	88,590	29.4%	403,580	352,077	51,503	14.6%	793,412	653,319	140,093	21.4%
TOTAL PHARMACEUTICALS	\$ 8,041,073	\$ 7,772,125	\$ 268,948	3.5%	\$ 5,375,017	\$ 4,614,455	\$ 760,562	16.5%	\$ 13,416,090	\$ 12,386,580	\$ 1,029,510	8.3%
<i>Wyeth Consumer Healthcare</i>												
ADVIL FAMILY	\$ 453,250	\$ 445,129	\$ 8,121	1.8%	\$ 132,328	\$ 102,498	\$ 29,830	29.1%	\$ 585,578	\$ 547,627	\$ 37,951	6.9%
CENTRUM	337,628	353,325	(15,697)	-4.4%	208,000	162,962	45,038	27.6%	545,628	516,287	29,341	5.7%
ROBITUSSIN	197,280	183,370	13,910	7.6%	33,062	26,597	6,465	24.3%	230,342	209,967	20,375	9.7%
CALTRATE	61,799	66,564	(4,765)	-7.2%	91,641	75,293	16,348	21.7%	153,440	141,857	11,583	8.2%
CHAPSTICK	95,989	95,549	440	0.5%	17,902	14,878	3,024	20.3%	113,891	110,427	3,464	3.1%
SOLGAR	53,964	58,951	(4,987)	-8.5%	51,114	41,156	9,958	24.2%	105,078	100,107	4,971	5.0%
DIMETAPP	51,218	57,447	(6,229)	-10.8%	33,970	26,698	7,272	27.2%	85,188	84,145	1,043	1.2%
ALAVERT	81,583	8,577	73,006	851.2%	-	-	-	N/A	81,583	8,577	73,006	851.2%
OTHER	207,190	192,780	14,410	7.5%	326,624	285,681	40,943	14.3%	533,814	478,461	55,353	11.6%
TOTAL CONSUMER HEALTHCARE	\$ 1,539,901	\$ 1,461,692	\$ 78,209	5.4%	\$ 894,641	\$ 735,763	\$ 158,878	21.6%	\$ 2,434,542	\$ 2,197,455	\$ 237,087	10.8%
<i>Wyeth</i>												
TOTAL PHARMACEUTICALS	\$ 8,041,073	\$ 7,772,125	\$ 268,948	3.5%	\$ 5,375,017	\$ 4,614,455	\$ 760,562	16.5%	\$ 13,416,090	\$ 12,386,580	\$ 1,029,510	8.3%
TOTAL CONSUMER HEALTHCARE	1,539,901	1,461,692	78,209	5.4%	894,641	735,763	158,878	21.6%	2,434,542	2,197,455	237,087	10.8%
TOTAL WYETH	\$ 9,580,974	\$ 9,233,817	\$ 347,157	3.8%	\$ 6,269,658	\$ 5,350,218	\$ 919,440	17.2%	\$ 15,850,632	\$ 14,584,035	\$ 1,266,597	8.7%

Note: Certain reclassification adjustments have been made in 2002 in order to conform to the 2003 presentation.

WYETH PHARMACEUTICALS
PREMARIN FAMILY
NET REVENUE

THREE MONTHS ENDED DECEMBER 31, 2003

	2003	2002	\$ Chg	% Chg	2003 % of Total
Domestic:					
Premarin	\$ 161,373	\$ 206,070	\$ (44,697)	-21.7%	79.9%
Prempro/phase	40,650	67,152	(26,502)	-39.5%	20.1%
Premarin Family	202,023	273,222	(71,199)	-26.1%	100.0%
International:					
Premarin	28,088	32,461	(4,373)	-13.5%	58.5%
Prempro/phase	19,928	28,387	(8,459)	-29.8%	41.5%
Premarin Family	48,016	60,848	(12,832)	-21.1%	100.0%
Total:					
Premarin	189,461	238,531	(49,070)	-20.6%	75.8%
Prempro/phase	60,578	95,539	(34,961)	-36.6%	24.2%
Premarin Family	\$ 250,039	\$ 334,070	\$ (84,031)	-25.2%	100.0%

TWELVE MONTHS ENDED DECEMBER 31, 2003

	2003	2002	\$ Chg	% Chg	2003 % of Total
Domestic:					
Premarin	\$ 872,712	\$ 1,104,836	\$ (232,124)	-21.0%	81.4%
Prempro/phase	199,725	508,989	(309,264)	-60.8%	18.6%
Premarin Family	1,072,437	1,613,825	(541,388)	-33.5%	100.0%
International:					
Premarin	111,082	138,686	(27,604)	-19.9%	54.7%
Prempro/phase	91,828	127,332	(35,504)	-27.9%	45.3%
Premarin Family	202,910	266,018	(63,108)	-23.7%	100.0%
Total:					
Premarin	983,794	1,243,522	(259,728)	-20.9%	77.1%
Prempro/phase	291,553	636,321	(344,768)	-54.2%	22.9%
Premarin Family	\$ 1,275,347	\$ 1,879,843	\$ (604,496)	-32.2%	100.0%

TWELVE MONTHS ENDED DECEMBER 31, 2002

	2002	2001	\$ Chg	% Chg	2002 % of Total
Domestic:					
Premarin	\$ 1,104,836	\$ 1,045,898	\$ 58,938	5.6%	68.5%
Prempro/phase	508,989	749,660	(240,671)	-32.1%	31.5%
Premarin Family	1,613,825	1,795,558	(181,733)	-10.1%	100.0%
International:					
Premarin	138,686	139,742	(1,056)	-0.8%	52.1%
Prempro/phase	127,332	138,225	(10,893)	-7.9%	47.9%
Premarin Family	266,018	277,967	(11,949)	-4.3%	100.0%
Total:					
Premarin	1,243,522	1,185,640	57,882	4.9%	66.2%
Prempro/phase	636,321	887,885	(251,564)	-28.3%	33.8%
Premarin Family	\$ 1,879,843	\$ 2,073,525	\$ (193,682)	-9.3%	100.0%