

Carnival plc ("the Company")

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Application has been made to the Financial Services Authority and the London Stock Exchange Plc for a total of 1,000,000 Ordinary shares of US\$1.66 each ("shares") to be admitted to the Official List.

It is expected that admission will be granted on 30 September 2004 and trading will commence on 1 October 2004

These shares are being reserved under a block listing and will be issued pursuant to the following scheme:

<b>Scheme</b>	<b>Shares</b>
Carnival Share Option Scheme	1,000,000

When issued these shares will rank pari passu with the existing Ordinary shares.