

Officers, Directors and Shareholder Information

Officers:

Thomas M. Ryan

President and Chief Executive Officer
CVS Corporation

President and Chief Executive Officer
CVS Pharmacy, Inc.

Charles C. Conaway

Executive Vice President and
Chief Financial Officer
CVS Corporation

Executive Vice President and
Chief Financial Officer
CVS Pharmacy, Inc.

Larry J. Merlo

Vice President
CVS Corporation

Executive Vice President - Stores
CVS Pharmacy, Inc.

Daniel C. Nelson

Vice President
CVS Corporation

Executive Vice President - Marketing
CVS Pharmacy, Inc.

Philip C. Galbo

Vice President and Treasurer
CVS Corporation

Senior Vice President - Strategic Planning
and Treasurer
CVS Pharmacy, Inc.

Rosemary Mede

Vice President
CVS Corporation

Senior Vice President - Human Resources
CVS Pharmacy, Inc.

Douglas A. Sgarro

Vice President
CVS Corporation

Senior Vice President - Administration and
Chief Legal Officer
CVS Pharmacy, Inc.

Larry D. Solberg

Vice President and Controller
CVS Corporation

Senior Vice President - Finance and Controller
CVS Pharmacy, Inc.

Nancy R. Christal

Vice President - Investor Relations
CVS Corporation

Zenon P. Lankowsky

Secretary
CVS Corporation

Vice President and General Counsel
CVS Pharmacy, Inc.

Directors:

Eugene Applebaum

President of Arbor Investments Group, LLC

Allan J. Bloostein⁽²⁾

President
Allan J. Bloostein Associates,
a consulting firm

W. Don Cornwell⁽¹⁾

Chairman of the Board and
Chief Executive Officer
Granite Broadcasting Corporation

Thomas P. Gerrity⁽¹⁾

Dean of the Wharton School of the
University of Pennsylvania

Stanley P. Goldstein

Chairman of the Board
CVS Corporation

William H. Joyce⁽¹⁾

Chairman of the Board and
Chief Executive Officer
Union Carbide Corporation

Terry R. Lautenbach⁽²⁾

Retired; formerly Senior Vice President
International Business Machines Corporation

Terrence Murray⁽²⁾

Chairman and Chief Executive Officer
Fleet Financial Group

Sheli Z. Rosenberg⁽²⁾

President and Chief Executive Officer
Equity Group Investments, Inc.

Thomas M. Ryan

President and Chief Executive Officer
CVS Corporation

President and Chief Executive Officer
CVS Pharmacy, Inc.

Ivan G. Seidenberg

Chairman of the Board and
Chief Executive Officer
Bell Atlantic Corporation

Thomas O. Thorsen⁽¹⁾

Retired; formerly Vice Chairman,
The Travelers Corporation and
Senior Vice President of Finance
General Electric Company

Shareholder Information:

Corporate Headquarters

CVS Corporation
One CVS Drive
Woonsocket, RI 02895
(401)765-1500

Annual Shareholders' Meeting

10:00 a.m. April 14, 1999
CVS Corporate Headquarters

Stock Market Listing

New York Stock Exchange
Symbol: CVS

Transfer Agent and Registrar

Questions regarding stock holdings,
certificate replacement/transfer, dividends
and address changes should be directed to:
The Bank of New York
Shareholder Relations Department
P.O. Box 11258
Church Street Station
New York, NY 10286
Toll-free: (877) CVSPLAN (287-7526)
E-mail: shareowner-svcs@bankofny.com

BuyDIRECTsm - Direct Stock Purchase & Dividend Reinvestment Program

BuyDIRECTsm provides a convenient and
economical way for you to purchase your first
shares or additional shares of CVS common
stock. The program is sponsored and
administered by The Bank of New York.
Program participants may also reinvest their
cash dividends through BuyDIRECTsm. For
more information, including an enrollment
form, please contact:
The Bank of New York at (877) 287-7526

Information Resources

The Company's Annual Report on Form
10-K will be sent without charge to any
shareholder upon request by contacting:
Nancy R. Christal
Vice President - Investor Relations
CVS Corporation
670 White Plains Road - Suite 210
Scarsdale, NY 10583
(800) 201-0938

In addition, financial reports and recent
filings with the Securities and Exchange
Commission, including Form 10-K, as well
as other Company information, are available
via the Internet at <http://www.cvs.com>

⁽¹⁾ Member of the Audit Committee

⁽²⁾ Member of the Compensation Committee

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