

Consolidated Statements of Shareholders' Equity

	Shares			Dollars		
	January 1, 2000	December 26, 1998	December 27, 1997	January 1, 2000	December 26, 1998	December 27, 1997
<i>In millions</i>						
Preference stock:						
Beginning of year	5.2	5.3	5.6	\$ 280.0	\$ 284.6	\$ 298.6
Conversion to common stock	—	(0.1)	(0.3)	(4.0)	(4.6)	(14.0)
End of year	5.2	5.2	5.3	276.0	280.0	284.6
Common stock:						
Beginning of year	401.4	393.7	369.3	4.0	3.9	3.7
Stock options exercised and awards under stock plans	1.0	7.5	10.9	—	0.1	0.1
Other	0.6	0.2	13.5	—	—	0.1
End of year	403.0	401.4	393.7	4.0	4.0	3.9
Treasury stock:						
Beginning of year	(11.2)	(11.3)	(11.7)	(260.2)	(262.9)	(273.1)
Conversion of preference stock	0.2	0.2	0.5	4.0	4.2	12.2
Other	(0.1)	(0.1)	(0.1)	(2.3)	(1.5)	(2.0)
End of year	(11.1)	(11.2)	(11.3)	(258.5)	(260.2)	(262.9)
Guaranteed ESOP obligation:						
Beginning of year				(270.7)	(292.2)	(292.2)
Reduction of guaranteed ESOP obligation				13.7	21.5	—
End of year				(257.0)	(270.7)	(292.2)
Capital surplus:						
Beginning of year				1,336.4	1,154.0	941.2
Conversion of preference stock				0.1	0.3	1.8
Stock options exercised and awards under stock plans				31.3	176.2	195.9
Other				3.9	5.9	15.1
End of year				1,371.7	1,336.4	1,154.0
Retained earnings:						
Beginning of year				2,021.1	1,739.1	1,737.9
Net earnings				635.1	384.5	88.8
Dividends:						
Preference stock, net of income tax benefit				(14.7)	(13.6)	(13.7)
Common stock				(90.0)	(88.9)	(73.9)
Immaterial pooling of interests				(8.0)	—	—
End of year				2,543.5	2,021.1	1,739.1
Other:						
Beginning of year				—	—	(2.4)
Unrealized holding gain on investments, net				—	—	2.4
End of year				—	—	—
Total shareholders' equity				\$ 3,679.7	\$ 3,110.6	\$ 2,626.5

See accompanying notes to consolidated financial statements.