

CORPORATE PROFILE

GenTek Inc. is a technology-driven manufacturer of communications products, automotive and industrial components and performance chemicals. A global leader in a number of markets, GenTek provides state-of-the-art connectivity solutions for telecommunications and data networks, precision automotive valve-train components, and performance chemicals for environmental services, pharmaceutical and personal care, technology and chemical processing markets. Additional information about the company is available on GenTek's Web site at www.gentek-global.com.

FINANCIAL HIGHLIGHTS

IN MILLIONS, EXCEPT PER SHARE AMOUNTS

2001	As Reported	Adjustments ⁽¹⁾	As Adjusted
Net revenues	\$1,244.4	\$ –	\$1,244.4
Operating profit (loss)	(172.7)	260.3	87.6
Income taxes	(74.9)	85.5	10.6
Income (loss) from continuing operations	(170.8)	174.8	4.0
Diluted EPS – continuing operations	(6.72)	6.88	0.16
2000	As Reported	Adjustments ⁽²⁾	As Adjusted
Net revenues	\$1,414.2	\$ –	\$1,414.2
Operating profit	159.3	17.5	176.8
Income taxes	38.6	7.1	45.7
Income from continuing operations	50.2	10.4	60.6
Diluted EPS – continuing operations	1.99	0.41	2.40
1999	As Reported	Adjustments ⁽³⁾	As Adjusted
Net revenues	\$1,032.9	\$ –	\$1,032.9
Operating profit	115.1	6.2	121.3
Income taxes	34.2	1.8	36.0
Income from continuing operations	35.0	4.4	39.4
Diluted EPS – continuing operations	1.64	0.20	1.84
⁽¹⁾ Includes charges of \$247.4 million (\$167.1 million after tax or \$6.57 per share), which includes restructuring and impairment charges of \$187.4 million and other charges of \$60.0 million, and operating costs of closed non-core research and development facilities of \$12.9 million (\$7.7 million after tax or \$0.31 per share).			
⁽²⁾ Includes a charge for purchased in-process research and development of \$5.8 million (\$3.5 million after tax or \$0.14 per share), the impact of the S-Corporation status of Digital prior to its acquisition by GenTek and the impact of a one-time charge to revalue the company's deferred tax assets of \$(0.2) million (\$0.01 per share) and operating costs of closed non-core research and development facilities of \$11.7 million (\$7.1 million net of tax or \$0.28 per share).			
⁽³⁾ Includes a charge primarily related to GenTek's spinoff from the General Chemical Group of \$6.2 million (\$3.7 million after tax or \$0.17 per share) and the impact of the S-Corporation status of Digital prior to its acquisition by GenTek of \$0.7 million (\$0.03 per share).			

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