

Notes to Consolidated Financial Statements – Continued

CharterMac & Subsidiaries

The following tables summarize redemption statistics for our revenue bond portfolio at December 31, 2003.

		Units		Face Amount of Bond		Fair Value at 12/31/03		
	Number of Bonds	Number	% of Total	\$ Amount	% of Total	\$ Amount	% of Total	Current Stated Interest Rate
By Put Date								
No put date	48	1,362	3.4%	80,229,724	4.4%	79,105,000	4.2%	7.3%
With 6 months notice	2	400	1.0%	13,975,000	0.8%	12,538,000	0.7%	8.0%
Pre-2000	--	--	0.0%	--	0.0%	--	0.0%	
2001-2005	7	1,380	3.4%	58,750,000	3.2%	57,840,000	3.1%	7.0%
2006-2010	8	1,806	4.5%	69,835,000	3.8%	69,229,000	3.7%	7.3%
2011-2015	9	2,414	6.0%	89,853,000	4.9%	94,214,000	5.0%	7.1%
2016-2020	153	30,155	74.2%	1,384,440,985	75.2%	1,418,928,000	75.8%	6.9%
2021-2025	6	1,062	2.6%	51,350,000	2.8%	51,768,000	2.8%	5.7%
2026-2030	10	1,977	4.9%	90,367,287	4.9%	87,387,000	4.7%	6.5%
Total	243	40,556	100.0%	1,838,800,996	100.0%	1,871,009,000	100.0%	6.93%

By Maturity Date								
2003-2005	4	--	0.0%	3,317,381	0.2%	2,969,000	0.2%	9.2%
2006-2010	20	640	1.6%	36,187,500	2.0%	32,910,000	1.8%	7.2%
2011-2015	16	293	0.7%	18,943,160	1.0%	17,683,000	0.9%	6.3%
2016-2020	17	1,978	4.9%	100,086,683	5.4%	98,559,000	5.3%	7.0%
2021-2025	10	1,024	2.5%	55,130,800	3.0%	53,282,000	2.8%	9.1%
2026-2030	10	2,132	5.3%	68,847,428	3.7%	71,162,000	3.8%	7.0%
2031-2035	10	1,985	4.9%	81,322,000	4.4%	84,320,000	4.5%	7.0%
2036-2040	54	10,919	26.9%	429,880,490	23.4%	444,699,000	23.8%	7.2%
2041-2045	102	21,585	53.2%	1,045,085,554	56.9%	1,065,425,000	56.9%	6.7%
2046 and after	0	--	0.0%	--	0.0%	--	0.0%	
Total	243	40,556	100.00%	1,838,800,996	100.00%	1,871,009,000	100.00%	6.93%