

# CharterMac Company Information

## Board of Trustees

Stephen M. Ross, Chairman  
Peter T. Allen  
Jeff T. Blau  
Stuart J. Boesky  
Charles L. Edson  
Arthur P. Fisch  
Nathan Gantcher  
Jerome Y. Halperin  
Alan P. Hirmes  
Denise L. Kiley  
Robert L. Loverd  
Robert A. Meister  
Janice Cook Roberts  
Marc D. Schnitzer  
Thomas W. White

## Officers of the Trust

Stuart J. Boesky, Chief Executive Officer  
Marc D. Schnitzer, President  
Alan P. Hirmes, Chief Operating Officer  
and Chief Financial Officer  
Denise L. Kiley, Chief Credit Officer

## Shareholder Information

### Trust Office

625 Madison Avenue  
New York, New York 10022  
(212) 317-5700

### Website

[www.chartermac.com](http://www.chartermac.com)

### Auditors

Deloitte & Touche LLP

### Counsel

Paul, Hastings, Janofsky & Walker LLP

### Stock Listing

The American Stock Exchange  
Symbol: CHC

### Transfer Agent & Registrar

EquiServe Trust Company, N.A.  
CharterMac  
P.O. Box 43010  
Providence, Rhode Island 02940-3010  
(800) 730-6001  
[www.equiserve.com](http://www.equiserve.com)

### Dividend Reinvestment Plan

CharterMac offers its common shareholders a Dividend Reinvestment Plan. Shareholders who enroll in the Plan will have their quarterly dividend automatically reinvested toward the purchase of additional shares of CharterMac stock. Costs and commissions associated with the plan are paid by the Company. For more information, please contact our Transfer Agent at (800) 730-6001.

### Investor Relations

(800) 831-4826

## Trading and Dividend Information

	Common Stock Market Price		Dividends Declared
(In dollars)	High	Low	
2003			
Fourth Quarter	21.86	18.35	0.37
Third Quarter	19.62	16.68	0.35
Second Quarter	19.79	17.50	0.325
First Quarter	18.34	16.51	0.325
2002			
Fourth Quarter	18.44	15.01	0.32
Third Quarter	18.19	14.75	0.32
Second Quarter	18.20	15.53	0.31
First Quarter	16.79	15.45	0.31

As of March 12, 2004, there were 3,299 registered common shareholders.

## Tax Information

Shareholders may obtain a copy of their CharterMac Schedule K-1 at [www.chartermac.com](http://www.chartermac.com).

## 10-K Filing

A copy of the Trust's 10-K Annual Report, filed with the Securities and Exchange Commission, is available to shareholders without charge by written request to: Investor Relations Department at the Trust Office.

## Shareholder Account Access

Shareholders of record can receive online account information and answers to frequently asked questions regarding shareholder accounts via the Internet by visiting [www.chartermac.com/acctaccess.cfm](http://www.chartermac.com/acctaccess.cfm).