

Financial Highlights

(in millions, except per share data and financial ratios)

YEAR ENDED MAY 31,	2000	1999	% CHG
Revenues	\$8,995.1	\$8,776.9	2.5%
Gross margin	3,591.3	3,283.4	9.4%
Gross margin %	39.9%	37.4%	
Restructuring charge	(2.5)	45.1	
Net income	579.1	451.4	28.3%
Basic earnings per common share	2.10	1.59	32.1%
Diluted earnings per common share	2.07	1.57	31.8%
Return on equity	17.9%	13.7%	
Stock price at May 31	42.875	60.938	(29.6)%