



CORPORATE FACT SHEET

CMC OPERATIONS

Metal Recycling Facilities
 Steel Minimills
 Copper Tube Minimill
 Steel Fabrication Plants
 Steel Joist & Deck Plants
 Heat Treating Plants
 Steel Fence Post Manufacturing Plants
 Steel Service Centers
 Construction-Related Product Warehouses
 Marketing and Distribution Offices
 Strategic Investments

INVESTMENT DATA

(as of August 31, 2008)

NYSE: CMC
 Shares Outstanding: 113,777,152
 Market Capitalization: \$3.0 billion
 Annual Dividend Rate: \$0.48
 P/E Ratio: 13.2
 Stockholders' Equity Per Share: \$14.40
 52 Week High/Low: \$39.80-\$20.85

CORPORATE OFFICE

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Founded in 1915, Commercial Metals Company and its subsidiaries recycle, manufacture and market steel and metal products and related materials throughout a network of locations around the world. CMC is an efficient, high-quality, low-cost producer and is one of the few steel companies with investment grade public debt ratings. CMC has a high degree of vertical integration and is organized into five business segments across two geographic responsibilities:

CMC AMERICAS – Americas Recycling, Americas Mills, and Americas Fabrication & Distribution
CMC INTERNATIONAL – International Mills and International Fabrication & Distribution.

INVESTMENT SUMMARY

- Solid, consistent growth
- Strong management expertise
- Global presence
- Performance outpaces peer group
 - Investment grade long-term debt and commercial paper
 - 31 consecutive profitable years
- Sustainable earnings power
- Quality people
- Focus on cash flow
- Strong balance sheet
- First-class facilities
- Vertical integration with product diversification
- Growing demand in end-use markets
- Growth in strategic capital facilities and product and geographic diversification
- Core values: pervasive, ethical culture

FINANCIAL HIGHLIGHTS

(dollars in thousands, except per share data)

(Year ended August 31)

	2008	2007	2006
Net Sales	\$10,427,378	\$8,329,016	\$7,212,152
Net Earnings	231,966	355,431	356,347
Diluted Earnings Per Share	1.97	2.92	2.89
Stockholders' Equity	1,638,383	1,548,567	1,220,104
Total Assets	4,746,371	3,472,663	2,898,868

Five Synergistic Businesses Provide Vertical Integration

CMC AMERICAS

AMERICAS RECYCLING

The Americas Recycling segment is one of the largest processors of nonferrous scrap metals and one of the largest regional processors of ferrous scrap metals in the U.S. During fiscal 2008, our domestic recycling plants processed and shipped 3.4 million tons of scrap metal. The recycled metals are sold to steel mills, specialty steel producers, high temperature alloy manufacturers, foundries, aluminum refineries and mills, copper and brass mills, and other consumers.

AMERICAS MILLS

The Americas Mills are comprised of four steel minimills and a copper tube mill. Domestic steel mill capacity of 2.5 million tons includes reinforcing bars, angles, channels, beams, special bar quality rounds and flats, squares, light and midsize structurals, and special sections. The products are sold to the construction, service center, transportation, steel warehousing, fabrication, energy, petrochemical and original equipment manufacturing industries. The copper tube mill, with 80 million pounds of capacity, manufactures primarily copper water tube as well as air conditioning line sets and refrigeration tubing in straight lengths and coils for use in commercial, industrial and residential construction.

AMERICAS FABRICATION & DISTRIBUTION

The Americas Fabrication & Distribution segment is comprised of rebar and structural fabrication plants, joist and deck plants, a castellated and cellular beam fabricator, fence post manufacturing plants, heat treating plants, construction-related product warehouses and a domestic import/export steel division. Domestic steel fabrication capacity exceeds 2.0 million tons.



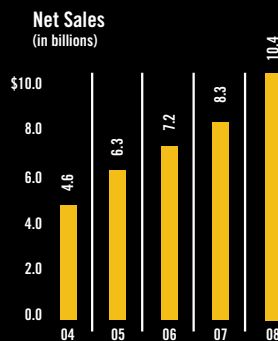
CMC INTERNATIONAL

INTERNATIONAL MILLS

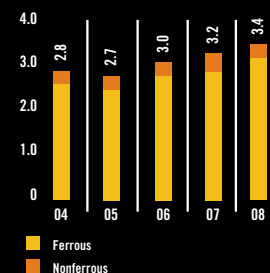
The International Mills segment is comprised of three mills located in Poland and Croatia. The Polish mills, located in Zawiercie, have a capacity of 1.1 million metric tons and are the second largest steel producers in Poland manufacturing primarily rebar, wire rod and merchants. The facility has two melting furnaces, continuous casters, a bar mill, and a wire rod mill. The bar mill produces merchant products which include concrete reinforcing bar, rounds, squares, and flats. The wire rod mill produces wire rod in drawing and mesh quality. CMCZ sells primarily to fabricators, distributors and construction companies. Principal customers for wire rod are meshmakers, end users and distributors. The mill in Croatia has an annual capacity of 300,000 metric tons and produces seamless, welded and cold processed pipe.

INTERNATIONAL FABRICATION AND DISTRIBUTION

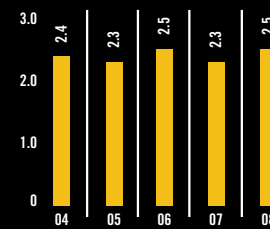
This segment is a physical business which markets, distributes and processes primary and secondary metals, steels, ores, concentrates, industrial minerals, ferroalloys, chemicals and industrial products through a global network of marketing and distribution offices, processing facilities and other investments and joint ventures. This segment functions as a global marketing channel for metal producers and fabricators, providing technical information and assistance, financing, transportation and shipping (including chartering of vessels), just-in-time warehousing, processing, storage, insurance,



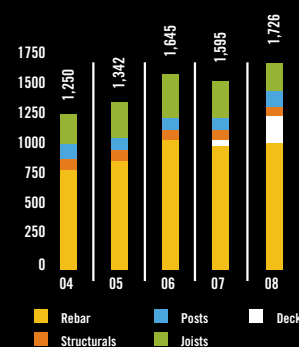
Americas Recycling
(tons shipped in millions)



Americas Steel Mills
(tons shipped in millions, including billets)



Americas Fabrication Plants
(tons shipped in 000's)



International Steel Mills
(tons shipped in millions, including billets)

