

CITRIX SYSTEMS, INC.
Condensed Consolidated Statements of Income
(In thousands, except per share data - unaudited)

	Three Months Ended March 31, 2009	Three Months Ended June 30, 2009	Three Months Ended September 30, 2009	YTD September 30, 2009
Net revenues	\$ 369,058	\$ 392,828	\$ 401,042	\$ 1,162,928
Cost of revenues:				
Cost of license revenues	11,494	11,506	13,191	36,191
Cost of services revenues	21,623	21,132	20,685	63,440
Amortization of product related intangible assets	12,099	11,423	11,542	35,064
Total cost of revenues	<u>45,216</u>	<u>44,061</u>	<u>45,418</u>	<u>134,695</u>
Gross margin	323,842	348,767	355,624	1,028,233
Operating expenses:				
Research and development	71,037	75,160	68,865	215,062
Sales, marketing and support	163,589	167,130	168,233	498,952
General and administrative	58,489	59,552	57,254	175,295
Restructuring	20,730	2,036	61	22,827
Amortization of other intangible assets	4,994	5,163	5,111	15,268
Total operating expenses	<u>318,839</u>	<u>309,041</u>	<u>299,524</u>	<u>927,404</u>
Income from operations	5,003	39,726	56,100	100,829
Other income (expense), net	<u>1,169</u>	<u>5,069</u>	<u>5,625</u>	<u>11,863</u>
Income before income taxes	6,172	44,795	61,725	112,692
Income taxes	<u>(755)</u>	<u>2,276</u>	<u>8,302</u>	<u>9,823</u>
Net income	<u>\$ 6,927</u>	<u>\$ 42,519</u>	<u>\$ 53,423</u>	<u>\$ 102,869</u>
Net income per common share - diluted	<u>\$ 0.04</u>	<u>\$ 0.23</u>	<u>\$ 0.29</u>	<u>\$ 0.56</u>
Weighted average shares outstanding - diluted	<u>182,373</u>	<u>184,740</u>	<u>186,334</u>	<u>184,344</u>

Note: This document should be read in conjunction with the Company's SEC Filings and the Statement of Non-GAAP Financial Measures to Comparable U.S. GAAP Measures on the company Web site .