

Consolidated Statements of Stockholders' Equity

December 31, 2001, 2002 and 2003 (In thousands)	Common Stock		Additional Paid-in Capital	Treasury Stock	Retained Earnings	Accumulated Other Comprehensive Loss	Total Stockholders' Equity
	Number of Shares	Amount					
Balance, December 31, 2000	17,992	\$19	\$156,475	\$(12,911)	\$ 60,947	\$ —	\$204,530
Exercise of options and warrants	526	1	3,069	—	—	—	3,070
Earned compensation for fully vested stock options	—	—	2,571	—	—	—	2,571
Issuances of common shares for Kidz Biz	309	—	6,000	—	—	—	6,000
Net income	—	—	—	—	28,233	—	28,233
Balance, December 31, 2001	18,827	20	168,115	(12,911)	89,180	—	244,404
Exercise of options and warrants	955	1	5,883	—	—	—	5,884
Earned compensation for fully vested stock options	—	—	(1,308)	—	—	—	(1,308)
Retirement of treasury stock	—	(1)	(12,910)	12,911	—	—	—
Fair value of outstanding stock options in acquisition	—	—	3,151	—	—	—	3,151
Issuance of common stock for cash	3,525	3	59,091	—	—	—	59,094
Issuance of common stock for Toymax	1,166	1	18,080	—	—	—	18,081
Net income	—	—	—	—	31,271	—	31,271
Balance, December 31, 2002	24,473	24	240,102	—	120,451	—	360,577
Exercise of options	312	—	1,777	—	—	—	1,777
Restricted stock grants	636	1	8,363	—	—	—	8,364
Issuance of warrants	—	—	1,057	—	—	—	1,057
Earned compensation for fully vested stock options	—	—	6	—	—	—	6
Repurchase and retirement of common stock	(555)	—	(6,086)	—	—	—	(6,086)
Net income	—	—	—	—	20,604	—	20,604
Foreign currency translation adjustment	—	—	—	—	—	(349)	(349)
Balance, December 31, 2003	24,866	\$25	\$245,219	\$ —	\$141,055	\$(349)	\$385,950

See notes to consolidated financial statements.