

| Preliminary Unaudited Trended Financial Information | FY 05 | | | | FY 06 | | | |
|--|--------------|--------|--------|--------|--------------|--------|--------|--------|
| Dollars in millions, except per share amounts | QTR 1 | QTR 2 | QTR 3 | QTR 4 | QTR 1 | QTR 2 | QTR 3 | QTR 4 |
| BALANCE SHEET | | | | | | | | |
| Cash and Cash Equivalents | 2,475 | 2,254 | 3,094 | 3,491 | 4,150 | 6,346 | 8,013 | 6,392 |
| Short-term Investments | 3,973 | 4,803 | 4,432 | 4,770 | 4,557 | 1,880 | 1,163 | 3,718 |
| Net Accounts Receivable | 865 | 888 | 827 | 895 | 1,331 | 861 | 1,089 | 1,252 |
| Total Inventories | 156 | 164 | 193 | 165 | 244 | 204 | 213 | 270 |
| Other Current Assets | 853 | 898 | 830 | 979 | 1,880 | 1,995 | 2,013 | 2,877 |
| Total Current Assets | 8,322 | 9,007 | 9,376 | 10,300 | 12,162 | 11,286 | 12,491 | 14,509 |
| P P & E | 735 | 742 | 764 | 817 | 855 | 1,005 | 1,197 | 1,281 |
| Other Assets | 305 | 362 | 348 | 434 | 1,164 | 1,620 | 1,461 | 1,454 |
| TOTAL ASSETS | 9,362 | 10,111 | 10,488 | 11,551 | 14,181 | 13,911 | 15,149 | 17,244 |
| Accounts Payable | 1,737 | 1,773 | 1,530 | 1,779 | 2,896 | 2,108 | 2,513 | 3,390 |
| Accrued Expenses | 1,487 | 1,579 | 1,593 | 1,705 | 2,164 | 2,348 | 2,507 | 3,066 |
| Total Current Liabilities | 3,224 | 3,352 | 3,123 | 3,484 | 5,060 | 4,456 | 5,020 | 6,456 |
| Non-Current Liabilities | 348 | 373 | 544 | 601 | 741 | 773 | 761 | 750 |
| TOTAL LIABILITIES | 3,572 | 3,725 | 3,667 | 4,085 | 5,801 | 5,229 | 5,781 | 7,206 |
| Total Shareholders' Equity | 5,790 | 6,386 | 6,821 | 7,466 | 8,380 | 8,682 | 9,368 | 10,038 |
| TOTAL LIABILITIES & EQUITY | 9,362 | 10,111 | 10,488 | 11,551 | 14,181 | 13,911 | 15,149 | 17,244 |

The information contained in the preliminary unaudited Trended Financial Information may be subject to significant adjustment. For additional information, please refer to the Form 8-K filed on October 18, 2006.

Preliminary Unaudited Trended Financial Information

Dollars in millions, except per share amounts

INCOME STATEMENT

| | FY 05 | | | | FY 06 | | | |
|----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|
| | QTR 1 | QTR 2 | QTR 3 | QTR 4 | QTR 1 | QTR 2 | QTR 3 | QTR 4 |
| Net Sales | 3,490 | 3,243 | 3,520 | 3,678 | 5,749 | 4,359 | 4,370 | 4,837 |
| COGS | 2,494 | 2,275 | 2,476 | 2,643 | 4,185 | 3,062 | 3,045 | 3,425 |
| Gross Margin | 996 | 968 | 1,044 | 1,035 | 1,564 | 1,297 | 1,325 | 1,412 |
| % | 28.5% | 29.8% | 29.7% | 28.1% | 27.2% | 29.8% | 30.3% | 29.2% |
| R & D | 123 | 119 | 145 | 147 | 182 | 176 | 175 | 179 |
| % of sales | 3.5% | 3.7% | 4.1% | 4.0% | 3.2% | 4.0% | 4.0% | 3.7% |
| Selling, General & Admin. | 470 | 447 | 472 | 470 | 632 | 592 | 584 | 624 |
| % of sales | 13.5% | 13.8% | 13.4% | 12.8% | 11.0% | 13.6% | 13.4% | 12.9% |
| Total Operating Expenses | 593 | 566 | 617 | 617 | 814 | 768 | 759 | 803 |
| % of sales | 17.0% | 17.5% | 17.5% | 16.8% | 14.2% | 17.6% | 17.4% | 16.6% |
| Operating Income | 403 | 402 | 427 | 418 | 750 | 529 | 566 | 609 |
| Other Income and Expense | 26 | 33 | 46 | 60 | 81 | 76 | 95 | 113 |
| Income Before Taxes | 429 | 435 | 473 | 478 | 831 | 605 | 661 | 722 |
| Provision for Income Taxes | 134 | 145 | 153 | 48 | 266 | 195 | 189 | 176 |
| Tax Rate | 31.2% | 33.3% | 32.3% | 10.0% | 32.0% | 32.2% | 28.6% | 24.4% |
| Net Income | 295 | 290 | 320 | 430 | 565 | 410 | 472 | 546 |
| Basic Earnings per Share | \$0.37 | \$0.36 | \$0.39 | \$0.52 | \$0.68 | \$0.49 | \$0.55 | \$0.64 |
| Diluted Earnings per Share | \$0.35 | \$0.34 | \$0.37 | \$0.50 | \$0.65 | \$0.47 | \$0.54 | \$0.62 |
| Basic EPS Shares (in millions) | 789.032 | 808.172 | 815.092 | 821.420 | 830.781 | 840.910 | 851.375 | 854.187 |
| Diluted EPS Shares (in millions) | 838.174 | 857.011 | 860.688 | 866.404 | 874.207 | 878.537 | 876.368 | 878.757 |

MISCELLANEOUS KEY DATA:

| | | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|--------|--------|
| Employees - Permanent (000's) | 12.313 | 13.204 | 14.219 | 14.806 | 15.858 | 16.745 | 17.534 | 17.787 |
| Employees - Temporary & Contractors (000's) | 1.957 | 1.733 | 1.792 | 2.020 | 2.681 | 1.956 | 1.815 | 2.399 |
| Total Employees (000's) | 14.270 | 14.937 | 16.011 | 16.826 | 18.539 | 18.701 | 19.349 | 20.186 |
| Revenue - International | 1,447 | 1,305 | 1,388 | 1,457 | 2,320 | 1,869 | 1,721 | 1,919 |
| Percent | 41.5% | 40.2% | 39.4% | 39.6% | 40.4% | 42.9% | 39.4% | 39.7% |
| - Domestic | 2,043 | 1,938 | 2,132 | 2,221 | 3,429 | 2,490 | 2,649 | 2,918 |
| Percent | 58.5% | 59.8% | 60.6% | 60.4% | 59.6% | 57.1% | 60.6% | 60.3% |
| Total Revenue | 3,490 | 3,243 | 3,520 | 3,678 | 5,749 | 4,359 | 4,370 | 4,837 |
| International Revenue Growth %, Comparative Qtr | 64% | 57% | 75% | 66% | 60% | 43% | 24% | 32% |
| International Revenue Growth %, Sequential Qtr | 64% | -10% | 6% | 5% | 59% | -19% | -8% | 12% |
| Domestic Revenue Growth %, Comparative Qtr | 82% | 80% | 74% | 51% | 68% | 28% | 24% | 31% |
| Domestic Revenue Growth %, Sequential Qtr | 39% | -5% | 10% | 4% | 54% | -27% | 6% | 10% |
| Depreciation, Amortization & Accretion | 40 | 41 | 46 | 52 | 52 | 50 | 57 | 66 |

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