CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Three Months Ended June 30,			Six Months Ended June 30,		
	2006 Actual	2005 Actual	% Change	2006 Actual	2005 Actual	% Change
REVENUES:						
Video	$ 853	$ 821	3.9%	$ 1,684	$ 1,623	3.8%
High-speed Internet	261	218	19.7%	506	425	19.1%
Telephone	29	8	262.5%	49	14	250.0%
Advertising sales	79	73	8.2%	147	135	8.9%
Commercial	76	66	15.2%	149	128	16.4%
Other	85	80	6.3%	168	156	7.7%
Total revenues	1,383	1,266	9.2%	2,703	2,481	8.9%
COSTS AND EXPENSES:						
Programming	379	336	12.8%	755	678	11.4%
Service	205	186	10.2%	408	356	14.6%
Advertising sales	27	24	12.5%	52	47	10.6%
General and administrative	233	216	7.9%	464	410	13.2%
Marketing	43	30	43.3%	80	65	23.1%
Operating costs and expenses	887	792	12.0%	1,759	1,556	13.0%
Depreciation and amortization	340	364		690	730	
Asset impairment charges	-	8		99	39	
Loss on sale of assets, net	-	-		-	4	
Option compensation expense, net	3	4		7	8	
Special charges, net	7	(2)		10	2	
Operating income from continuing operations	146	100		138	142	
OTHER INCOME AND (EXPENSES):						
Interest expense, net	(475)	(451)		(943)	(871)	
Gain (loss) on derivative instruments and hedging activities, net	3	(1)		11	26	
Gain (loss) on extinguishment of debt	(27)	1		(27)	8	
Other, net	3	17		6	15	
	(496)	(434)		(953)	(822)	
Loss from continuing operations before income taxes	(350)	(334)		(815)	(680)	
Income tax expense	(52)	(25)		(60)	(56)	
Loss from continuing operations	(402)	(359)		(875)	(736)	
Income from discontinued operations, net of tax (a)	20	4		34	29	
Net loss	(382)	(355)		(841)	(707)	
Dividends on preferred stock - redeemable	-	(1)		-	(2)	
Net loss applicable to common stock	$ (382)	$ (356)		$ (841)	$ (709)	
LOSS PER COMMON SHARE, BASIC AND DILUTED:						
Loss from continuing operations	$ (1.27)	$ (1.18)		$ (2.76)	$ (2.43)	
Net loss	$ (1.20)	$ (1.17)		$ (2.65)	$ (2.34)	
Weighted average common shares outstanding, basic and diluted	317,646,946	303,620,347		317,531,492	303,465,474	

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Three Months Ended June 30,			Six Months Ended June 30,		
	2006 Pro Forma (a)	2005 Pro Forma (a)	*% Change*	2006 Pro Forma (a)	2005 Pro Forma (a)	*% Change*
REVENUES:						
Video	$ 838	$ 807	3.8%	$ 1,655	$ 1,596	3.7%
High-speed Internet	257	216	19.0%	499	422	18.2%
Telephone	29	9	222.2%	49	17	188.2%
Advertising sales	78	72	8.3%	145	133	9.0%
Commercial	74	64	15.6%	145	125	16.0%
Other	84	79	6.3%	165	153	7.8%
Total revenues	1,360	1,247	9.1%	2,658	2,446	8.7%
COSTS AND EXPENSES:						
Programming	372	330	12.7%	740	668	10.8%
Service	201	184	9.2%	400	352	13.6%
Advertising sales	27	24	12.5%	51	46	10.9%
General and administrative	230	213	8.0%	458	404	13.4%
Marketing	42	30	40.0%	79	64	23.4%
Operating costs and expenses	872	781	11.7%	1,728	1,534	12.6%
Adjusted EBITDA	488	466	4.7%	930	912	2.0%
Adjusted EBITDA margin	*36%*	*37%*		*35%*	*37%*	
Depreciation and amortization	340	367		685	730	
Loss on sale of assets, net	-	-		-	4	
Option compensation expense, net	3	4		7	8	
Special charges, net	7	(2)		10	2	
Income from operations	138	97		228	168	
OTHER INCOME AND (EXPENSES):						
Interest expense, net	(459)	(444)		(917)	(860)	
Gain on derivative instruments and hedging activities, net	3	(1)		11	26	
Gain (loss) on extinguishment of debt	(27)	1		(27)	8	
Other, net	3	17		6	15	
	(480)	(427)		(927)	(811)	
Loss before income taxes	(342)	(330)		(699)	(643)	
Income tax expense	(51)	(25)		(79)	(55)	
Net loss	(393)	(355)		(778)	(698)	
Dividends on preferred stock - redeemable	-	(1)		-	(2)	
Net loss applicable to common stocl	$ (393)	$ (356)		$ (778)	$ (700)	
Loss per common share, basic and diluted	$ (1.24)	$ (1.17)		$ (2.45)	$ (2.31)	
Weighted average common shares outstanding, basic and diluted	317,646,946	303,620,347		317,531,492	303,465,474	

(a) Pro forma results reflect the acquisition of cable systems in January 2006 and the sales of systems in July 2005, July 2006 and the announced sale of systems scheduled to close in the third quarter of 2006 as if they occurred as of January 1, 2005 for all periods presented.

June 30, 2006. Pro forma revenues were reduced by $23 million and $45 million for the three and six months ended June 30, 2006, respectively. Pro forma net loss was increased by $11 million for the three months ended June 30, 2006 and reduced by $63 million for the six months ended June 30, 2006.

June 30, 2005. Pro forma revenues were reduced by $19 million and $35 million for the three and six months ended June 30, 2005, respectively. Pro forma net loss was reduced by $0 and $9 million for the three and six months ended June 30, 2005, respectively.

The unaudited pro forma financial information has been presented for comparative purposes and does not purport to be indicative of the consolidated results of operations had these transactions been completed as of the assumed date or which may be obtained in the future. Adjusted EBITDA is a non-GAAP term. See page 7 of this addendum for the reconciliation of adjusted EBITDA to net cash flows from operating activities as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED BALANCE SHEETS
(DOLLARS IN MILLIONS)

	June 30, 2006	December 31, 2005
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 56	$ 21
Accounts receivable, net of allowance for doubtful accounts	180	214
Prepaid expenses and other current assets	84	92
Assets held for sale	768	-
Total current assets	1,088	327
INVESTMENT IN CABLE PROPERTIES:		
Property, plant and equipment, net	5,392	5,840
Franchises, net	9,280	9,826
Total investment in cable properties, net	14,672	15,666
OTHER NONCURRENT ASSETS:	385	438
Total assets	$ 16,145	$ 16,431
LIABILITIES AND SHAREHOLDERS' DEFICIT		
CURRENT LIABILITIES:		
Accounts payable and accrued expenses	$ 1,220	$ 1,191
Liabilities held for sale	20	-
Total current liabilities	1,240	1,191
LONG-TERM DEBT	19,860	19,388
NOTE PAYABLE - RELATED PARTY	53	49
DEFERRED MANAGEMENT FEES - RELATED PARTY	14	14
OTHER LONG-TERM LIABILITIES	547	517
MINORITY INTEREST	189	188
PREFERRED STOCK - REDEEMABLE	4	4
SHAREHOLDERS' DEFICIT	(5,762)	(4,920)
Total liabilities and shareholders' deficit	$ 16,145	$ 16,431

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS
(DOLLARS IN MILLIONS)

	Six Months Ended June 30, 2006	Six Months Ended June 30, 2005
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	$ (841)	$ (707)
Adjustments to reconcile net loss to net cash flows from operating activities:		
Depreciation and amortization	698	759
Asset impairment charges	99	39
Noncash interest expense	87	114
Deferred income taxes	60	43
Loss on sale of assets, net	-	4
Option compensation expense, net	7	8
Gain on derivative instruments and hedging activities, net	(11)	(26)
Gain on extinguishment of debt	27	(14)
Other, net	(6)	(17)
Changes in operating assets and liabilities, net of effects from acquisitions and dispositions:		
Accounts receivable	30	1
Prepaid expenses and other assets	29	-
Accounts payable, accrued expenses and other	26	(23)
Net cash flows from operating activities	205	181
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchases of property, plant and equipment	(539)	(542)
Change in accrued expenses related to capital expenditures	(9)	45
Proceeds from sale of assets	9	8
Purchase of cable system	(42)	-
Proceeds from investments	28	17
Other, net	-	(5)
Net cash flows from investing activities	(553)	(477)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Borrowings of long-term debt	5,830	635
Repayments of long-term debt	(5,858)	(946)
Proceeds from issuance of debt	440	-
Payments for debt issuance costs	(29)	(3)
Net cash flows from financing activities	383	(314)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	35	(610)
CASH AND CASH EQUIVALENTS, beginning of period	21	650
CASH AND CASH EQUIVALENTS, end of period	$ 56	$ 40
CASH PAID FOR INTEREST	$ 791	$ 744
NONCASH TRANSACTIONS:		
Issuance of debt by Charter Communications Operating, LLC	$ 37	$ 333
Retirement of Renaissance Media Group LLC debt	$ (37)	$ -
Retirement of Charter Communications Holdings, LLC debt	$ -	$ (346)

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED SUMMARY OF OPERATING STATISTICS

	Approximate as of			
	June 30, 2006 (a)	**March 31, 2006 (a)**	**December 31, 2005 (a)**	**June 30, 2005 (a)**
Customer Summary:				
Customer Relationships:				
Residential (non-bulk) analog video customers (b)	5,600,300	5,640,200	5,616,300	5,683,400
Multi-dwelling (bulk) and commercial unit customers (c)	275,800	273,700	268,200	259,700
Total analog video customers (b) (c)	5,876,100	5,913,900	5,884,500	5,943,100
Non-video customers (b)	296,500	287,700	272,700	248,400
Total customer relationships (d)	6,172,600	6,201,600	6,157,200	6,191,500
Average monthly revenue per analog video customer (e)	$ 81.31	$ 77.64	$ 75.88	$ 73.94
Bundled customers (f)	2,136,900	2,064,400	1,958,200	1,795,200
Revenue Generating Units:				
Analog video customers (b) (c)	5,876,100	5,913,900	5,884,500	5,943,100
Digital video customers (g)	2,889,000	2,866,400	2,796,600	2,685,600
Residential high-speed Internet customers (h)	2,375,100	2,322,400	2,196,400	2,022,200
Residential telephone customers (i)	257,600	191,100	121,500	67,800
Total revenue generating units (j)	11,397,800	11,293,800	10,999,000	10,718,700
Video Cable Services:				
Analog Video:				
Estimated homes passed (k)	12,640,200	12,582,100	12,519,300	12,287,500
Analog video customers (b)(c)	5,876,100	5,913,900	5,884,500	5,943,100
Estimated penetration of analog video homes passed (b) (c) (k) (l)	46%	47%	47%	48%
Average monthly analog revenue per analog video customer (m)	$ 38.45	$ 37.97	$ 37.66	$ 38.51
Analog video customers quarterly net gain (loss) (b) (c) (n)	(37,800)	29,400	(21,800)	(41,700)
Digital Video:				
Estimated digital video homes passed (k)	12,557,200	12,493,100	12,427,800	12,156,300
Digital video customers (g)	2,889,000	2,866,400	2,796,600	2,685,600
Estimated penetration of digital homes passed (g) (k) (l)	23%	23%	23%	22%
Digital penetration of analog video customers (b) (c) (g) (o)	49%	48%	48%	45%
Digital set-top terminals deployed	4,130,500	4,086,900	3,981,100	3,836,600
Average incremental monthly digital revenue per digital video customer (m)	$ 28.96	$ 27.66	$ 26.45	$ 25.64
Digital video customers quarterly net gain (loss) (g) (n)	22,600	69,800	47,200	(9,000)
Non-Video Cable Services:				
High-Speed Internet Services:				
Estimated high-speed Internet homes passed (k)	11,376,800	11,338,200	11,260,300	10,984,100
Residential high-speed Internet customers (h)	2,375,100	2,322,400	2,196,400	2,022,200
Estimated penetration of high-speed Internet homes passed (h) (k) (l)	21%	20%	20%	18%
Average monthly high-speed Internet revenue per high-speed Internet customer (m)	$ 38.32	$ 37.33	$ 36.60	$ 37.67
Residential high-speed Internet customers quarterly net gain (h) (n)	52,700	126,000	76,400	43,800
Telephone Services:				
Estimated telephone homes passed (k)	4,658,500	3,911,600	2,918,000	1,619,900
Residential telephone customers (i)	257,600	191,100	121,500	67,800
Average monthly telephone revenue per telephone customer (m)	$ 42.67	$ 43.00	$ 39.57	$ 41.26
Residential telephone customers quarterly net gain (i) (n)	66,500	69,600	31,600	12,500

After giving effect to the sale of certain non-strategic cable systems in July and the announced sale of systems scheduled to close in the third quarter of 2006, June 30, 2006 analog video customers, digital video customers, high-speed Internet customers and telephone customers would have been 5,520,100, 2,730,000, 2,264,200, 257,600, respectively.

After giving effect to the sale of certain non-strategic cable systems in July and the announced sale of systems scheduled to close in the third quarter of 2006, March 31, 2006 analog video customers, digital video customers, high-speed Internet customers and telephone customers would have been 5,552,200, 2,707,200, 2,212,400, 191,100, respectively.

After giving effect to the acquisition of cable systems in January 2006 and the sale of certain non-strategic cable systems in July and the announced sale of systems scheduled to close in the third quarter of 2006, December 31, 2005 analog video customers, digital video customers, high-speed Internet customers and telephone customers would have been 5,542,100, 2,650,500, 2,106,000 and 136,000, respectively.

After giving effect to the acquisition of cable systems in January 2006 and the sale of certain non-strategic cable systems in July 2005, July 2006 and the announced sale of systems scheduled to close in the third quarter of 2006, June 30, 2005 analog video customers, digital video customers, high-speed Internet customers and telephone customers would have been 5,570,000, 2,532,300, 1,937,000, 82,600, respectively.

See footnotes to unaudited summary of operating statistics on page 7 of this Addendum.

(a) “Customers” include all persons our corporate billing records show as receiving service (regardless of their payment status), except for complimentary accounts (such as our employees). In addition, at June 30, 2006, March 31, 2006, December 31, 2005 and June 30, 2005, “customers” include approximately 55,900, 48,500, 50,500 and 45,100 persons whose accounts were over 60 days past due in payment, approximately 14,300, 11,900, 14,300 and 8,200 persons whose accounts were over 90 days past due in payment and approximately 8,900, 7,800, 7,400 and 4,500 of which were over 120 days past due in payment, respectively.

(b) “Analog video customers” include all customers who receive video services (including those who also purchase high-speed Internet and telephone services) but excludes approximately 296,500, 287,700, 272,700 and 248,400 customer relationships at June 30, 2006, March 31, 2006, December 31, 2005 and June 30, 2005, respectively, who receive high-speed Internet service only or telephone service only and who are only counted as high-speed Internet customers or telephone customers.

(c) Included within "video customers" are those in commercial and multi-dwelling structures, which are calculated on an equivalent bulk unit (“EBU”) basis. EBU is calculated for a system by dividing the bulk price charged to accounts in an area by the most prevalent price charged to non-bulk residential customers in that market for the comparable tier of service. The EBU method of estimating analog video customers is consistent with the methodology used in determining costs paid to programmers and has been used consistently. As we increase our effective analog video prices to residential customers without a corresponding increase in the prices charged to commercial service or multi-dwelling customers, our EBU count will decline even if there is no real loss in commercial service or multi-dwelling customers.

(d) "Customer relationships" include the number of customers that receive one or more levels of service, encompassing video, Internet and telephone services, without regard to which service(s) such customers receive. This statistic is computed in accordance with the guidelines of the National Cable & Telecommunications Association (NCTA) that have been adopted by eleven publicly traded cable operators, including Charter.

(e) "Average monthly revenue per analog video customer" is calculated as total quarterly revenue divided by three divided by average analog video customers during the respective quarter.

(f) "Bundled customers" include customers receiving a combination of at least two different types of service, including Charter's video service, high-speed Internet service or telephone. "Bundled customers" do not include customers who only subscribe to video service.

(g) “Digital video customers” include all households that have one or more digital set-top terminals. Included in "digital video customers" on June 30, 2006, March 31, 2006, December 31, 2005 and June 30, 2005 are approximately 8,400, 8,500, 8,600 and 9,700 customers, respectively, that receive digital video service directly through satellite transmission.

(h) "Residential high-speed Internet customers” represent those customers who subscribe to our high-speed Internet service. At June 30, 2006, March 31, 2006, December 31, 2005 and June 30, 2005, approximately 2,102,700, 2,055,500, 1,943,000 and 1,787,600 of these high-speed Internet customers, respectively, receive video and/or telephone services from us and are included within the respective statistics above.

(i) “Residential telephone customers” include all households receiving telephone service. As of June 30, 2006, March 31, 2006, December 31, 2005 and June 30, 2005, approximately 233,500, 170,300, 102,200 and 54,000 of these telephone customers, respectively, receive video and/or high-speed Internet services from us and are included within the respective statistics above.

(j) "Revenue generating units" represent the sum total of all analog video, digital video, high-speed Internet and telephone customers, not counting additional outlets within one household. For example, a customer who receives two types of service (such as analog video and digital video) would be treated as two revenue generating units, and if that customer added on high-speed Internet service, the customer would be treated as three revenue generating units. This statistic is computed in accordance with the guidelines of the NCTA that have been adopted by eleven publicly traded cable operators, including Charter.

(k) “Homes passed” represent our estimate of the number of living units, such as single family homes, apartment units and condominium units passed by our cable distribution network in the areas where we offer the service indicated. "Homes passed" exclude commercial units passed by our cable distribution network. These estimates are updated for all periods presented when estimates change.

(l) "Penetration" represents customers as a percentage of homes passed for the service indicated.

(m) "Average monthly revenue per customer" represents quarterly revenue for the service indicated divided by three divided by the number of customers for the service indicated during the respective quarter.

(n) "Quarterly net gain (loss)" represents the net gain or loss in the respective quarter for the service indicated.

(o) "Digital penetration of analog video customers" represents the number of digital video customers as a percentage of analog video customers.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED RECONCILIATION OF NON-GAAP MEASURES TO GAAP MEASURES
(DOLLARS IN MILLIONS)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2006 Actual	2005 Actual	2006 Actual	2005 Actual
Adjusted EBITDA from continuing and discontinued operations (a)	$ 519	$ 498	$ 990	$ 973
Less: Purchases of property, plant and equipment	(298)	(331)	(539)	(542)
Un-levered free cash flow	221	167	451	431
Less: Interest on cash pay obligations (b)	(440)	(386)	(856)	(757)
Free cash flow	(219)	(219)	(405)	(326)
Purchases of property, plant and equipment	298	331	539	542
Special charges, net	(7)	-	(10)	(4)
Other, net	(2)	(3)	(4)	(9)
Change in operating assets and liabilities	(74)	(81)	85	(22)
Net cash flows from operating activities	$ (4)	$ 28	$ 205	$ 181

	Three Months Ended June 30,		Six Months Ended June 30,	
	2006 Pro forma (c)	2005 Pro forma (c)	2006 Pro forma (c)	2005 Pro forma (c)
Adjusted EBITDA (a)	$ 488	$ 466	$ 930	$ 912
Less: Purchases of property, plant and equipment	(290)	(324)	(524)	(524)
Un-levered free cash flow	198	142	406	388
Less: Interest on cash pay obligations (b)	(424)	(379)	(830)	(746)
Free cash flow	(226)	(237)	(424)	(358)
Purchases of property, plant and equipment	290	324	524	524
Special charges, net	(7)	-	(10)	(4)
Other, net	(2)	(3)	(4)	(9)
Change in operating assets and liabilities	(74)	(81)	85	(22)
Net cash flows from operating activities	$ (19)	$ 3	$ 171	$ 131

(a) Adjusted EBITDA is calculated from page 1 of the addendum by taking revenue from continuing operations less operating costs and expenses from continuing operations plus adjusted EBITDA from discontinued operations. For details of the components of pro forma adjusted EBITDA, see page 2 of the addendum.

(b) Interest on cash pay obligations excludes accretion of original issue discounts on certain debt securities and amortization of deferred financing costs that are reflected as interest expense in our consolidated statements of operations.

(c) Pro forma results reflect the acquisition of cable systems in January 2006 and sales of systems in July 2005, July 2006 and the announced sale of systems scheduled to close in the third quarter of 2006, June 30, as if they occurred as of January 1, 2005 for all periods presented.

The above schedules are presented in order to reconcile adjusted EBITDA, un-levered free cash flows and free cash flows, all non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CAPITAL EXPENDITURES
(DOLLARS IN MILLIONS)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2006	**2005**	**2006**	**2005**
Customer premise equipment (a)	$ 128	$ 142	$ 258	$ 228
Scalable infrastructure (b)	63	47	97	89
Line extensions (c)	33	48	59	77
Upgrade/Rebuild (d)	14	12	23	22
Support capital (e)	60	82	102	126
Total capital expenditures	$ 298	$ 331	$ 539	$ 542

(a) Customer premise equipment includes costs incurred at the customer residence to secure new customers, revenue units and additional bandwidth revenues. It also includes customer installation costs in accordance with SFAS No. 51 and customer premise equipment (e.g., set-top terminals and cable modems, etc.).

(b) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers, revenue units and additional bandwidth revenues or provide service enhancements (e.g., headend equipment).

(c) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).

(d) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including betterments.

(e) Support capital includes costs associated with the replacement or enhancement of non-network assets due to technological and physical obsolescence (e.g., non-network equipment, land, buildings and vehicles).