CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Three Months Ended June 30,			Six Months Ended June 30,		
	2007 Actual	2006 Actual	% Change	2007 Actual	2006 Actual	% Change
REVENUES:						
Video	$ 859	$ 853	0.7%	$ 1,697	$ 1,684	0.8%
High-speed Internet	310	261	18.8%	606	506	19.8%
Telephone	80	29	175.9%	142	49	189.8%
Advertising sales	76	79	(3.8%)	139	147	(5.4%)
Commercial	83	76	9.2%	164	149	10.1%
Other	91	85	7.1%	176	168	4.8%
Total revenues	1,499	1,383	8.4%	2,924	2,703	8.2%
COSTS AND EXPENSES:						
Operating (excluding depreciation and amortization) (a)	647	611	5.9%	1,278	1,215	5.2%
Selling, general and administrative (excluding stock compensation expense) (b)	312	276	13.0%	610	544	12.1%
Operating costs and expenses	959	887	8.1%	1,888	1,759	7.3%
Adjusted EBITDA	540	496	8.9%	1,036	944	9.7%
Adjusted EBITDA margin	*36.0%*	*35.9%*		*35.4%*	*34.9%*	
Depreciation and amortization	334	340		665	690	
Asset impairment charges	-	-		-	99	
Stock compensation expense	5	3		10	7	
Other operating expenses, net	1	7		5	10	
Operating income from continuing operations	200	146		356	138	
OTHER EXPENSES:						
Interest expense, net	(471)	(475)		(935)	(943)	
Other expense, net	(30)	(21)		(34)	(10)	
	(501)	(496)		(969)	(953)	
Loss from continuing operations before income taxes	(301)	(350)		(613)	(815)	
Income tax expense	(59)	(52)		(128)	(60)	
Loss from continuing operations	(360)	(402)		(741)	(875)	
Income from discontinued operations, net of tax	-	20		-	34	
Net loss	$ (360)	$ (382)		$ (741)	$ (841)	
LOSS PER COMMON SHARE, BASIC AND DILUTED:						
Loss from continuing operations	$ (0.98)	$ (1.27)		$ (2.02)	$ (2.76)	
Net loss	$ (0.98)	$ (1.20)		$ (2.02)	$ (2.65)	
Weighted average common shares outstanding, basic and diluted	367,582,677	317,646,946		366,855,427	317,531,492	

(a) Operating expenses include programming, service, and advertising sales expenses.

(b) Selling, general and administrative expenses include general and administrative and marketing expenses.

Adjusted EBITDA is a non-GAAP term. See page 7 of this addendum for the reconciliation of adjusted EBITDA to net cash flows from operating activities as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS AND OPERATING DATA
(DOLLARS IN MILLIONS, EXCEPT PER SHARE AND SHARE DATA)

	Three Months Ended June 30,			Six Months Ended June 30,		
	2007 Pro Forma (a)	2006 Pro Forma (a)	% Change	2007 Pro Forma (a)	2006 Pro Forma (a)	% Change
REVENUES:						
Video	$ 858	$ 829	3.5%	$ 1,695	$ 1,638	3.5%
High-speed Internet	310	256	21.1%	606	497	21.9%
Telephone	80	29	175.9%	143	50	186.0%
Advertising sales	76	77	(1.3%)	138	144	(4.2%)
Commercial	83	74	12.2%	164	144	13.9%
Other	91	84	8.3%	175	162	8.0%
Total revenues	1,498	1,349	11.0%	2,921	2,635	10.9%
COSTS AND EXPENSES:						
Operating (excluding depreciation and amortization) (b)	647	593	9.1%	1,277	1,178	8.4%
Selling, general and administrative (excluding stock compensation expense) (c)	312	270	15.6%	610	534	14.2%
Operating costs and expenses	959	863	11.1%	1,887	1,712	10.2%
Adjusted EBITDA	539	486	10.9%	1,034	923	12.0%
Adjusted EBITDA margin	*36.0%*	*36.0%*		*35.4%*	*35.0%*	
Depreciation and amortization	333	339		664	680	
Stock compensation expense	5	3		10	7	
Other operating expenses, net	1	7		5	10	
Operating income from operations	200	137		355	226	
OTHER EXPENSES:						
Interest expense, net	(471)	(459)		(935)	(916)	
Other expense, net	(30)	(21)		(34)	(10)	
	(501)	(480)		(969)	(926)	
Loss before income taxes	(301)	(343)		(614)	(700)	
Income tax expense	(59)	(51)		(109)	(79)	
Net loss	$ (360)	$ (394)		$ (723)	$ (779)	
LOSS PER COMMON SHARE, BASIC AND DILUTED:	$ (0.98)	$ (1.24)		$ (1.97)	$ (2.46)	
Weighted average common shares outstanding, basic and diluted	367,582,677	317,646,946		366,855,427	317,531,492	

(a) Pro forma results reflect certain sales of cable systems in the third quarter of 2006, January 2007 and May 2007 as if they occurred as of January 1, 2006. The pro forma statements of operations do not include adjustments for financing transactions completed by Charter during the periods presented or certain other dispositions of assets because those transactions did not significantly impact Charter's adjusted EBITDA. However, all transactions completed in the third quarter of 2006, January 2007 and May 2007 have been reflected in the operating statistics. The pro forma data is based on information available to Charter as of the date of this document and certain assumptions that we believe are reasonable under the circumstances. The financial data required allocation of certain revenues and expenses and such information has been presented for comparative purposes and is not intended to provide any indication of what our actual financial position, or results of operations would have been had the transactions described above been completed on the dates indicated or to project our results of operations for any future date.

(b) Operating expenses include programming, service, and advertising sales expenses.

(c) Selling, general and administrative expenses include general and administrative and marketing expenses.

June 30, 2007. Pro forma revenues were reduced by $1 million and $3 million for the three and six months ended June 30, 2007, respectively. Pro forma operating costs and expenses were reduced by $0 and $1 million for the three and six months ended June 30, 2007, respectively. Pro forma net loss was reduced by $0 and $18 million for the three and six months ended June 30, 2007, respectively.

June 30, 2006. Pro forma revenues were reduced by $34 million and $68 million for the three and six months ended June 30, 2006, respectively. Pro forma operating costs and expenses were reduced by $24 million and $47 million for the three and six months ended June 30, 2006, respectively. Pro forma net loss was increased by $12 million and was reduced by $62 million for the three and six months ended June 30, 2006, respectively.

Adjusted EBITDA is a non-GAAP term. See page 7 of this addendum for the reconciliation of adjusted EBITDA to net cash flows from operating activities as defined by GAAP.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED BALANCE SHEETS
(DOLLARS IN MILLIONS)

	June 30, 2007	December 31, 2006
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$ 81	$ 60
Accounts receivable, net of allowance for doubtful accounts	224	195
Prepaid expenses and other current assets	58	84
Total current assets	363	339
INVESTMENT IN CABLE PROPERTIES:		
Property, plant and equipment, net	5,121	5,217
Franchises, net	9,201	9,223
Total investment in cable properties, net	14,322	14,440
OTHER NONCURRENT ASSETS	366	321
Total assets	$ 15,051	$ 15,100
LIABILITIES AND SHAREHOLDERS' DEFICIT		
CURRENT LIABILITIES:		
Accounts payable and accrued expenses	$ 1,258	$ 1,298
Total current liabilities	1,258	1,298
LONG-TERM DEBT	19,576	19,062
NOTE PAYABLE - RELATED PARTY	61	57
DEFERRED MANAGEMENT FEES - RELATED PARTY	14	14
OTHER LONG-TERM LIABILITIES	792	692
MINORITY INTEREST	195	192
PREFERRED STOCK - REDEEMABLE	4	4
SHAREHOLDERS' DEFICIT	(6,849)	(6,219)
Total liabilities and shareholders' deficit	$ 15,051	$ 15,100

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS
(DOLLARS IN MILLIONS)

	Six Months Ended June 30, 2007	Six Months Ended June 30, 2006
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	$ (741)	$ (841)
Adjustments to reconcile net loss to net cash flows from operating activities:		
Depreciation and amortization	665	698
Asset impairment charges	-	99
Noncash interest expense	30	87
Deferred income taxes	123	60
Other, net	34	17
Changes in operating assets and liabilities, net of effects from acquisitions and dispositions:		
Accounts receivable	(29)	30
Prepaid expenses and other assets	26	29
Accounts payable, accrued expenses and other	10	26
Net cash flows from operating activities	118	205
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchases of property, plant and equipment	(579)	(539)
Change in accrued expenses related to capital expenditures	(39)	(9)
Other, net	31	(5)
Net cash flows from investing activities	(587)	(553)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Borrowings of long-term debt	7,247	5,830
Repayments of long-term debt	(6,727)	(5,858)
Proceeds from issuance of debt	-	440
Payments for debt issuance costs	(33)	(29)
Other, net	3	-
Net cash flows from financing activities	490	383
NET INCREASE IN CASH AND CASH EQUIVALENTS	21	35
CASH AND CASH EQUIVALENTS, beginning of period	60	21
CASH AND CASH EQUIVALENTS, end of period	$ 81	$ 56
CASH PAID FOR INTEREST	$ 918	$ 791
NONCASH TRANSACTIONS:		
Cumulative adjustment to Accumulated Deficit for the adoption of FIN 48	$ 56	$ -
Issuance of debt by Charter Communications Operating, LLC	$ -	$ 37
Retirement of Renaissance Media Group LLC debt	$ -	$ (37)

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED SUMMARY OF OPERATING STATISTICS

	Approximate			
	Actual	Pro Forma as of		
	June 30, 2007 (a)	March 31, 2007 (a)	December 31, 2006 (a)	June 30, 2006 (a)
Customer Summary:				
Customer Relationships:				
Residential (non-bulk) analog video customers (b)	5,107,800	5,137,700	5,130,700	5,190,400
Multi-dwelling (bulk) and commercial unit customers (c)	269,000	268,400	259,000	249,400
Total analog video customers (b) (c)	5,376,800	5,406,100	5,389,700	5,439,800
Non-video customers (b)	303,100	300,900	295,800	281,200
Total customer relationships (d)	5,679,900	5,707,000	5,685,500	5,721,000
Pro forma average monthly revenue per analog video customer (e)	$ 92.53	$ 88.03	$ 86.59	$ 82.18
Pro forma average monthly video revenue per analog video customer (m)	$ 55.38	$ 54.04	$ 52.92	$ 52.69
Bundled customers (f)	2,386,500	2,314,900	2,190,300	2,027,600
Revenue Generating Units:				
Analog video customers (b) (c)	5,376,800	5,406,100	5,389,700	5,439,800
Digital video customers (g)	2,866,000	2,858,400	2,793,500	2,703,300
Residential high-speed Internet customers (h)	2,583,200	2,522,900	2,399,300	2,252,500
Telephone customers (i)	700,300	572,600	445,800	257,600
Total revenue generating units (j)	11,526,300	11,360,000	11,028,300	10,653,200
Video Cable Services:				
Analog Video:				
Estimated homes passed (k)	11,729,100	11,697,300	11,686,000	11,606,100
Analog video customers (b)(c)	5,376,800	5,406,100	5,389,700	5,439,800
Estimated penetration of analog video homes passed (b) (c) (k) (l)	46%	46%	46%	47%
Pro forma analog video customers quarterly net gain (loss) (b) (c) (n)	(29,300)	16,400	(41,600)	(29,400)
Digital Video:				
Estimated digital video homes passed (k)	11,632,200	11,591,500	11,550,500	11,432,100
Digital video customers (g)	2,866,000	2,858,400	2,793,500	2,703,300
Estimated penetration of digital homes passed (g) (k) (l)	25%	25%	24%	24%
Digital penetration of analog video customers (b) (c) (g) (o)	53%	53%	52%	50%
Digital set-top terminals deployed	4,117,800	4,093,800	4,002,200	3,854,300
Pro forma digital video customers quarterly net gain (g) (n)	7,600	64,900	40,600	23,800
Non-Video Cable Services:				
High-Speed Internet Services:				
Estimated high-speed Internet homes passed (k)	10,887,800	10,848,400	10,832,000	10,661,800
Residential high-speed Internet customers (h)	2,583,200	2,522,900	2,399,300	2,252,500
Estimated penetration of high-speed Internet homes passed (h) (k) (l)	24%	23%	22%	21%
Pro forma average monthly high-speed Internet revenue per high-speed Internet customer (m)	$ 40.45	$ 40.04	$ 39.02	$ 38.30
Pro forma high-speed Internet customers quarterly net gain (h) (n)	60,300	123,600	58,800	51,900
Telephone Services:				
Estimated telephone homes passed (k)	7,649,100	7,264,000	6,799,300	4,658,500
Telephone customers (i)	700,300	572,600	445,800	257,600
Estimated penetration of telephone homes passed (h) (k) (l)	9%	8%	7%	6%
Pro forma average monthly telephone revenue per telephone customer (m)	$ 42.06	$ 42.06	$ 42.25	$ 43.12
Pro forma telephone customers quarterly net gain (i) (n)	127,700	126,800	106,200	66,500

Pro forma operating statistics reflect the sales of cable systems in the third quarter of 2006, January 2007 and May 2007 as if such transactions had occurred as of the last day of the respective period for all periods presented. The pro forma statements of operations do not include adjustments for financing transactions completed by Charter during the periods presented or certain other dispositions of assets because those transactions did not significantly impact Charter's adjusted EBITDA. However, all transactions completed in the third quarter of 2006, January 2007 and May 2007 have been reflected in the operating statistics.

At March 31, 2007 analog video customers, digital video customers, high-speed Internet customers and telephone customers were 5,415,400, 2,862,900, 2,525,900 and 572,600, respectively.

At December 31, 2006 analog video customers, digital video customers, high-speed Internet customers and telephone customers were 5,433,300, 2,808,400, 2,402,200 and 445,800, respectively.

At June 30, 2006 analog video customers, digital video customers, high-speed Internet customers and telephone customers were 5,876,100, 2,889,000, 2,375,100 and 257,600, respectively.

See footnotes to unaudited summary of operating statistics on page 6 of this addendum.

(a) "Customers" include all persons our corporate billing records show as receiving service (regardless of their payment status), except for complimentary accounts (such as our employees). In addition, at June 30, 2007, March 31, 2007, December 31, 2006 and June 30, 2006, “customers” include approximately 33,600, 31,700, 35,700 and 55,900 persons whose accounts were over 60 days past due in payment, approximately 4,000, 4,100, 6,000 and 14,300 persons whose accounts were over 90 days past due in payment and approximately 1,700, 2,000, 2,700 and 8,900 of which were over 120 days past due in payment, respectively.

(b) "Analog video customers" include all customers who receive video services (including those who also purchase high-speed Internet and telephone services) but excludes approximately 303,100, 300,900, 295,800 and 281,200 customer relationships at June 30, 2007, March 31, 2007, December 31, 2006 and June 30, 2006, respectively, who receive high-speed Internet service only or telephone service only and who are only counted as high-speed Internet customers or telephone customers.

(c) Included within "analog video customers" are those in commercial and multi-dwelling structures, which are calculated on an equivalent bulk unit (“EBU”) basis. EBU is calculated for a system by dividing the bulk price charged to accounts in an area by the most prevalent price charged to non-bulk residential customers in that market for the comparable tier of service. The EBU method of estimating analog video customers is consistent with the methodology used in determining costs paid to programmers and has been used consistently. As we increase our effective analog video prices to residential customers without a corresponding increase in the prices charged to commercial service or multi-dwelling customers, our EBU count will decline even if there is no real loss in commercial service or multi-dwelling customers.

(d) "Customer relationships" include the number of customers that receive one or more levels of service, encompassing video, Internet and telephone services, without regard to which service(s) such customers receive. This statistic is computed in accordance with the guidelines of the National Cable & Telecommunications Association (NCTA) that have been adopted by eleven publicly traded cable operators, including Charter.

(e) "Pro forma average monthly revenue per analog video customer" is calculated as total quarterly pro forma revenue divided by three divided by average pro forma analog video customers during the respective quarter.

(f) "Bundled customers" include customers receiving a combination of at least two different types of service, including Charter's video service, high-speed Internet service or telephone. "Bundled customers" do not include customers who only subscribe to video service.

(g) "Digital video customers" include all households that have one or more digital set-top boxes or cable cards deployed. Included in "digital video customers" on June 30, 2007, March 31, 2007, December 31, 2006 and June 30, 2006 are approximately 3,200, 3,500, 4,700 and 6,500 customers, respectively, that receive digital video service directly through satellite transmission.

(h) "Residential high-speed Internet customers" represent those residential customers who subscribe to our high-speed Internet service. At June 30, 2007, March 31, 2007, December 31, 2006 and June 30, 2006, approximately 2,310,000, 2,246,700, 2,130,700 and 1,995,400 of these high-speed Internet customers, respectively, receive video and/or telephone services from us and are included within the respective statistics above.

(i) "Telephone customers" include all customers receiving telephone service. As of June 30, 2007, March 31, 2007, December 31, 2006 and June 30, 2006, approximately 670,400, 547,900, 418,600 and 233,500 of these telephone customers, respectively, receive video and/or high-speed Internet services from us and are included within the respective statistics above.

(j) "Revenue generating units" represent the sum total of all analog video, digital video, high-speed Internet and telephone customers, not counting additional outlets within one household. For example, a customer who receives two types of service (such as analog video and digital video) would be treated as two revenue generating units, and if that customer added on high-speed Internet service, the customer would be treated as three revenue generating units. This statistic is computed in accordance with the guidelines of the NCTA that have been adopted by eleven publicly traded cable operators, including Charter.

(k) "Homes passed" represent our estimate of the number of living units, such as single family homes, apartment units and condominium units passed by our cable distribution network in the areas where we offer the service indicated. "Homes passed" exclude commercial units passed by our cable distribution network. These estimates are updated for all periods presented when estimates change.

(l) "Penetration" represents customers as a percentage of homes passed for the service indicated.

(m) "Pro forma average monthly revenue per customer" represents quarterly pro forma revenue for the service indicated divided by three divided by the number of pro forma customers for the service indicated during the respective quarter.

(n) "Pro forma quarterly net gain (loss)" represents the pro forma net gain or loss in the respective quarter for the service indicated.

(o) "Digital penetration of analog video customers" represents the number of digital video customers as a percentage of analog video customers.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
UNAUDITED RECONCILIATION OF NON-GAAP MEASURES TO GAAP MEASURES
(DOLLARS IN MILLIONS)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2007 Actual	2006 Actual	2007 Actual	2006 Actual
Net cash flows from operating activities	$ (148)	$ (4)	$ 118	$ 205
Less: Purchases of property, plant and equipment	(281)	(298)	(579)	(539)
Less: Change in accrued expenses related to capital expenditures	(7)	(2)	(39)	(9)
Free cash flow	(436)	(304)	(500)	(343)
Interest on cash pay obligations (a)	452	440	905	856
Purchases of property, plant and equipment	281	298	579	539
Change in accrued expenses related to capital expenditures	7	2	39	9
Other, net	18	9	20	14
Change in operating assets and liabilities	218	74	(7)	(85)
Adjusted EBITDA from continuing and discontinued operations (b)	$ 540	$ 519	$ 1,036	$ 990

	Three Months Ended June 30,		Six Months Ended June 30,	
	2007 Pro forma (c)	2006 Pro forma (c)	2007 Pro forma (c)	2006 Pro forma (c)
Net cash flows from operating activities	$ (149)	$ (21)	$ 116	$ 164
Less: Purchases of property, plant and equipment	(281)	(290)	(579)	(523)
Less: Change in accrued expenses related to capital expenditures	(7)	(2)	(39)	(9)
Free cash flow	(437)	(313)	(502)	(368)
Interest on cash pay obligations (a)	452	424	905	830
Purchases of property, plant and equipment	281	290	579	523
Change in accrued expenses related to capital expenditures	7	2	39	9
Other, net	18	9	20	14
Change in operating assets and liabilities	218	74	(7)	(85)
Adjusted EBITDA (b)	$ 539	$ 486	$ 1,034	$ 923

(a) Interest on cash pay obligations excludes accretion of original issue discounts on certain debt securities and amortization of deferred financing costs that are reflected as interest expense in our consolidated statements of operations.

(b) See page 1 of this addendum for detail of the components included within adjusted EBITDA. Adjusted EBITDA from continuing and discontinued operations of $519 million and $990 million for the three and six months ended June 30, 2006, respectively, includes $23 million and $46 million of adjusted EBITDA recorded in discontinued operations in our consolidated statements of operations.

(c) Pro forma results reflect certain sales of cable systems in the third quarter of 2006, January 2007 and May 2007 as if they occurred as of January 1, 2006.

The above schedules are presented in order to reconcile adjusted EBITDA and free cash flows, both non-GAAP measures, to the most directly comparable GAAP measures in accordance with Section 401(b) of the Sarbanes-Oxley Act.

CHARTER COMMUNICATIONS, INC. AND SUBSIDIARIES
CAPITAL EXPENDITURES
(DOLLARS IN MILLIONS)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2007	**2006**	**2007**	**2006**
Customer premise equipment (a)	$ 128	$ 128	$ 289	$ 258
Scalable infrastructure (b)	51	63	100	97
Line extensions (c)	25	33	49	59
Upgrade/Rebuild (d)	12	14	24	23
Support capital (e)	65	60	117	102
Total capital expenditures	$ 281	$ 298	$ 579	$ 539

(a) Customer premise equipment includes costs incurred at the customer residence to secure new customers, revenue units and additional bandwidth revenues. It also includes customer installation costs in accordance with SFAS No. 51 and customer premise equipment (e.g., set-top boxes and cable modems, etc.).

(b) Scalable infrastructure includes costs, not related to customer premise equipment or our network, to secure growth of new customers, revenue units and additional bandwidth revenues or provide service enhancements (e.g., headend equipment).

(c) Line extensions include network costs associated with entering new service areas (e.g., fiber/coaxial cable, amplifiers, electronic equipment, make-ready and design engineering).

(d) Upgrade/rebuild includes costs to modify or replace existing fiber/coaxial cable networks, including betterments.

(e) Support capital includes costs associated with the replacement or enhancement of non-network assets due to technological and physical obsolescence (e.g., non-network equipment, land, buildings and vehicles).