

Wal-Mart Stores Inc.
Adjusted Financial Reports
For the Three Months Ended April 30, 2010

Wal-Mart Stores, Inc. (the "company") recently made an accounting change that affected the results of operations reflected in its fiscal period(s) noted above. In addition, the company changed its cost allocation methodology, realigned certain segment operations and made certain reclassifications that affected the results of its operating segments.

Inventory Accounting Change

Effective May 1, 2010, the company implemented a new enterprise resource planning ("ERP") system for its operations in the United States, Canada and Puerto Rico. Concurrent with this implementation and the increased system capabilities, the company changed the level at which it applies the retail method of accounting for inventory from 13 divisions to 49 departments. The company believes the change is preferable because applying the retail method of accounting for inventory at the departmental level better segregates merchandise with similar cost-to-retail ratios and turnover as well as provides a more accurate cost of goods sold and ending inventory value at the lower of cost or market for each reporting period. The retrospective application of this accounting change impacted both segment and consolidated operating income, as well as consolidated net income for all comparable periods presented.

Segment Reporting Reclassifications

From time to time, we revise the measurement of each segment's operating income, including the allocation of corporate overhead expenses. These revisions are generally the result of changes in the alignment of segment operations or cost allocations designed to drive greater accountability. When we make these measurement changes, the operating income for each affected segment is revised for all periods presented to maintain comparability. Effective February 1, 2010, we made certain changes to our reporting that affect our segmented results. These changes are summarized as follows:

- a. Certain information systems expenses, previously included in unallocated corporate overhead, are now charged to the segment that is directly benefitting from these costs. This reclassification did not have an impact on our condensed consolidated financial results.

- b. As part of our operational realignment, our Puerto Rico operations moved from the Walmart International segment to the respective Walmart U.S. and Sam's Club segments. The Walmart U.S. segment now includes the company's mass merchant concept in the United States and Puerto Rico, operating primarily under the "Walmart" brands, as well as walmart.com. The Sam's Club segment now includes the warehouse membership clubs in the United States and Puerto Rico, as well as samsclub.com. The Walmart International segment now includes the company's operations outside the United States and Puerto Rico. These reclassifications did not have an impact on our condensed consolidated financial results.

Other Reclassifications

In connection with the company's new ERP system, we reclassified certain revenue and expense items within our consolidated statements of income for financial reporting purposes. The reclassifications did not impact our consolidated operating income or consolidated net income. The changes have been reflected in all periods presented.

Financial Statement Revisions

As a result of the accounting change and reclassifications, we have revised our Condensed Consolidated Statements of Income, Condensed Consolidated Balance Sheets, segment operating income and net sales for all periods presented to provide comparability as follows:

Net sales

Net sales for the three months ended April 30, 2010 were as follows (dollar amounts in billions):

	Three Months Ended April 30,			
	2010			2010
	As Reported	Adjustments	Reclassifications	As Adjusted
Net Sales:				
Walmart U.S.	\$ 62.324	\$ -	\$ -	\$ 62.324
Walmart International	25.030	-	-	25.030
Sam's Club	11.743	-	-	11.743
Total Company	<u>\$ 99.097</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 99.097</u>

Operating Income

Operating Income for the three months ended April 30, 2010 was as follows (dollar amounts in billions):

	Three Months Ended April 30,			
	2010			2010
	As Reported	Adjustments	Reclassifications	As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 4.638	\$ (0.023)	\$ -	\$ 4.615
Walmart International	1.095	(0.012)	-	1.083
Sam's Club	0.429	-	-	0.429

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

Three Months Ended
April 30,

<i>(Amounts in millions except per share data)</i>	2010		2010	
	As Reported	Adjustments	Reclassifications	As Adjusted
Revenues:				
Net sales	\$ 99,097	\$ -	\$ -	\$ 99,097
Membership and other income	751	-	(37)	714
	99,848	-	(37)	99,811
Costs and expenses:				
Cost of sales	74,703	35	(38)	74,700
Operating, selling, general and administrative expenses	19,373	-	1	19,374
Operating income	5,772	(35)	-	5,737
Interest:				
Debt	455	-	-	455
Capital leases	67	-	-	67
Interest income	(51)	-	-	(51)
Interest, net	471	-	-	471
Income from continuing operations before income taxes	5,301	(35)	-	5,266
Provision for income taxes	1,834	(12)	-	1,822
Income from continuing operations	3,467	(23)	-	3,444
Loss from discontinued operations, net of tax	-	-	-	-
Consolidated net income	3,467	(23)	-	3,444
Less consolidated net income attributable to noncontrolling interest	(143)	-	-	(143)
Consolidated net income attributable to Walmart	\$ 3,324	\$ (23)	\$ -	\$ 3,301
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 3,467	\$ (23)	\$ -	\$ 3,444
Less consolidated net income attributable to noncontrolling interest	(143)	-	-	(143)
Income from continuing operations attributable to Walmart	\$ 3,324	\$ (23)	\$ -	\$ 3,301
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 0.88	\$ (0.01)	\$ -	\$ 0.88
Basic loss per share from discontinued operations attributable to Walmart	-	-	-	-
Basic net income per share attributable to Walmart	\$ 0.88	\$ (0.01)	\$ -	\$ 0.88
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 0.88	\$ (0.01)	\$ -	\$ 0.87
Diluted income per share from discontinued operations attributable to Walmart	-	-	-	-
Diluted net income per share attributable to Walmart	\$ 0.88	\$ (0.01)	\$ -	\$ 0.87
Weighted-average number of common shares:				
Basic	3,765	3,765	3,765	3,765
Diluted	3,781	3,781	3,781	3,781
Dividends declared per common share	\$ 1.21			\$ 1.21

Wal-Mart Stores, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(Amounts in millions)

SUBJECT TO RECLASSIFICATION

	April 30,		
	2010		2010
	As Reported	Adjustments	As Adjusted
ASSETS			
Current assets:			
Cash and cash equivalents	\$ 8,516	\$ -	\$ 8,516
Receivables, net	4,235	-	4,235
Inventories	35,503	(482)	35,021
Prepaid expenses and other	3,291	154	3,445
Current assets of discontinued operations	129	-	129
Total current assets	51,674	(328)	51,346
Property and equipment:			
Property and equipment	139,811	-	139,811
Less accumulated depreciation	(39,602)	-	(39,602)
Property and equipment, net	100,209	-	100,209
Property under capital lease:			
Property under capital lease	5,713	-	5,713
Less accumulated amortization	(2,994)	-	(2,994)
Property under capital lease, net	2,719	-	2,719
Goodwill	15,859	-	15,859
Other assets and deferred charges	3,910	-	3,910
Total assets	\$ 174,371	\$ (328)	\$ 174,043
LIABILITIES AND EQUITY			
Current liabilities:			
Short-term borrowings	\$ 4,812	\$ -	\$ 4,812
Accounts payable	31,372	-	31,372
Dividends payable	3,546	-	3,546
Accrued liabilities	15,617	-	15,617
Accrued income taxes	2,726	(22)	2,704
Long-term debt due within one year	6,012	-	6,012
Obligations under capital leases due within one year	353	-	353
Current liabilities of discontinued operations	74	-	74
Total current liabilities	64,512	(22)	64,490
Long-term debt	32,668	-	32,668
Long-term obligations under capital leases	3,112	-	3,112
Deferred income taxes and other	5,152	-	5,152
Redeemable noncontrolling interest	325	-	325
Commitments and contingencies			
Equity:			
Common stock and capital in excess of par value	4,059	-	4,059
Retained earnings	62,486	(306)	62,180
Accumulated other comprehensive loss	(216)	-	(216)
Total Walmart shareholders' equity	66,329	(306)	66,023
Noncontrolling interest	2,273	-	2,273
Total equity	68,602	(306)	68,296
Total liabilities and equity	\$ 174,371	\$ (328)	\$ 174,043

Wal-Mart Stores Inc.
Adjusted Financial Reports
For the Three Months and Year Ended January 31, 2010

Wal-Mart Stores, Inc. (the "company") recently made an accounting change that affected the results of operations reflected in its fiscal period(s) noted above. In addition, the company changed its cost allocation methodology, realigned certain segment operations and made certain reclassifications that affected the results of its operating segments.

Inventory Accounting Change

Effective May 1, 2010, the company implemented a new enterprise resource planning ("ERP") system for its operations in the United States, Canada and Puerto Rico. Concurrent with this implementation and the increased system capabilities, the company changed the level at which it applies the retail method of accounting for inventory from 13 divisions to 49 departments. The company believes the change is preferable because applying the retail method of accounting for inventory at the departmental level better segregates merchandise with similar cost-to-retail ratios and turnover as well as provides a more accurate cost of goods sold and ending inventory value at the lower of cost or market for each reporting period. The retrospective application of this accounting change impacted both segment and consolidated operating income, as well as consolidated net income for all comparable periods presented.

Segment Reporting Reclassifications

From time to time, we revise the measurement of each segment's operating income, including the allocation of corporate overhead expenses. These revisions are generally the result of changes in the alignment of segment operations or cost allocations designed to drive greater accountability. When we make these measurement changes, the operating income for each affected segment is revised for all periods presented to maintain comparability. Effective February 1, 2010, we made certain changes to our reporting that affect our segmented results. These changes are summarized as follows:

- a. Certain information systems expenses, previously included in unallocated corporate overhead, are now charged to the segment that is directly benefitting from these costs. This reclassification did not have an impact on our condensed consolidated financial results.
- b. As part of our operational realignment, our Puerto Rico operations moved from the Walmart International segment to the respective Walmart U.S. and Sam's Club segments. The Walmart U.S. segment now includes the company's mass merchant concept in the United States and Puerto Rico, operating primarily under the "Walmart" brands, as well as walmart.com. The Sam's Club segment now includes the warehouse membership clubs in the United States and Puerto Rico, as well as samsclub.com. The Walmart International segment now includes the company's operations outside the United States and Puerto Rico. These reclassifications did not have an impact on our condensed consolidated financial results.

Other Reclassifications

In connection with the company's new ERP system, we reclassified certain revenue and expense items within our consolidated statements of income for financial reporting purposes. The reclassifications did not impact our consolidated operating income or consolidated net income. The changes have been reflected in all periods presented.

Financial Statement Revisions

As a result of the accounting change and reclassifications, we have revised our Condensed Consolidated Statements of Income, Condensed Consolidated Balance Sheets, segment operating income and net sales for all periods presented to provide comparability as follows:

Net sales

Net sales for the three months ended January 31, 2010 were as follows (dollar amounts in billions):

	Three Months Ended January 31,			
	2010	Adjustments	Reclassifications	2010
	As Reported			As Adjusted
Net Sales:				
Walmart U.S.	\$ 70.969		\$ 0.468	\$ 71.437
Walmart International	29.572		(0.749)	28.823
Sam's Club	12.285		0.281	12.566
Total Company	<u>\$ 112.826</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 112.826</u>

Net sales for the year ended January, 2010 were as follows (dollar amounts in billions):

	Year Ended January 31,			
	2010	Adjustments	Reclassifications	2010
	As Reported			As Adjusted
Net Sales:				
Walmart U.S.	\$ 258.229		\$ 1.690	\$ 259.919
Walmart International	100.107		(2.700)	97.407
Sam's Club	46.710		1.096	47.806
Total Company	<u>\$ 405.046</u>	<u>\$ -</u>	<u>\$ 0.086</u>	<u>\$ 405.132</u>

Operating Income

Operating Income for the three months ended January 31, 2010 was as follows (dollar amounts in billions):

	Three Months Ended January 31,			
	2010	Adjustments	Reclassifications	2010
	As Reported			As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 5.632	\$ 0.178	\$ (0.067)	\$ 5.743
Walmart International	1.891	0.022	(0.045)	1.868
Sam's Club	0.305	-	0.005	0.310

Operating Income for the year ended January 31, 2010 was as follows (dollar amounts in billions):

	Year Ended January 31,			
	2010	Adjustments	Reclassifications	2010
	As Reported			As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 19.522	\$ 0.053	\$ (0.262)	\$ 19.313
Walmart International	5.033	(0.001)	(0.131)	4.901
Sam's Club	1.512	-	0.003	1.515

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

	Three Months Ended January 31,			
	2010			2010
<i>(Amounts in millions except per share data)</i>	As Reported	Adjustments	Reclassifications	As Adjusted
Revenues:				
Net sales	\$ 112,826	\$ -	\$ -	\$ 112,826
Membership and other income	825	-	(29)	796
	113,651	-	(29)	113,622
Costs and expenses:				
Cost of sales	85,311	(200)	(33)	85,078
Operating, selling, general and administrative expenses	21,082	-	4	21,086
Operating income	7,258	200	-	7,458
Interest:				
Debt	450	-	-	450
Capital leases	72	-	-	72
Interest income	(53)	-	-	(53)
Interest, net	469	-	-	469
Income from continuing operations before income taxes	6,789	200	-	6,989
Provision for income taxes	1,925	74	-	1,999
Income from continuing operations	4,864	126	-	4,990
Loss from discontinued operations, net of tax	(57)	-	-	(57)
Consolidated net income	4,807	126	-	4,933
Less consolidated net income attributable to noncontrolling interest	(175)	-	-	(175)
Consolidated net income attributable to Walmart	\$ 4,632	\$ 126	\$ -	\$ 4,758
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 4,864	\$ 126	\$ -	\$ 4,990
Less consolidated net income attributable to noncontrolling interest	(175)	-	-	(175)
Income from continuing operations attributable to Walmart	\$ 4,689	\$ 126	\$ -	\$ 4,815
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 1.23	\$ 0.03	\$ -	\$ 1.27
Basic loss per share from discontinued operations attributable to Walmart	(0.01)	-	-	(0.02)
Basic net income per share attributable to Walmart	\$ 1.22	\$ 0.03	\$ -	\$ 1.25
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 1.23	\$ 0.03	\$ -	\$ 1.26
Diluted income per share from discontinued operations attributable to Walmart	(0.02)	-	-	(0.01)
Diluted net income per share attributable to Walmart	\$ 1.21	\$ 0.03	\$ -	\$ 1.25
Weighted-average number of common shares:				
Basic	3,805	3,805	3,805	3,805
Diluted	3,820	3,820	3,820	3,820

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

	Year Ended January 31,			
	2010 As Reported	Adjustments	Reclassifications	2010 As Adjusted
<i>(Amounts in millions except per share data)</i>				
Revenues:				
Net sales	\$ 405,046	\$ -	\$ 86	\$ 405,132
Membership and other income	3,168	-	(215)	2,953
	408,214	-	(129)	408,085
Costs and expenses:				
Cost of sales	304,657	(52)	(161)	304,444
Operating, selling, general and administrative expenses	79,607	-	32	79,639
Operating income	23,950	52	-	24,002
Interest:				
Debt	1,787	-	-	1,787
Capital leases	278	-	-	278
Interest income	(181)	-	-	(181)
Interest, net	1,884	-	-	1,884
Income from continuing operations before income taxes	22,066	52	-	22,118
Provision for income taxes	7,139	17	-	7,156
Income from continuing operations	14,927	35	-	14,962
Loss from discontinued operations, net of tax	(79)	-	-	(79)
Consolidated net income	14,848	35	-	14,883
Less consolidated net income attributable to noncontrolling interest	(513)	-	-	(513)
Consolidated net income attributable to Walmart	\$ 14,335	\$ 35	\$ -	\$ 14,370
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 14,927	\$ 35	\$ -	\$ 14,962
Less consolidated net income attributable to noncontrolling interest	(513)	-	-	(513)
Income from continuing operations attributable to Walmart	\$ 14,414	\$ 35	\$ -	\$ 14,449
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 3.73	\$ 0.01	\$ -	\$ 3.74
Basic loss per share from discontinued operations attributable to Walmart	(0.02)	-	-	(0.02)
Basic net income per share attributable to Walmart	\$ 3.71	\$ 0.01	\$ -	\$ 3.72
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 3.72	\$ 0.01	\$ -	\$ 3.73
Diluted income per share from discontinued operations attributable to Walmart	(0.02)	-	-	(0.02)
Diluted net income per share attributable to Walmart	\$ 3.70	\$ 0.01	\$ -	\$ 3.71
Weighted-average number of common shares:				
Basic	3,866	3,866	3,866	3,866
Diluted	3,877	3,877	3,877	3,877
Dividends declared per common share	\$ 1.09			\$ 1.09

Wal-Mart Stores, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(Amounts in millions)

SUBJECT TO RECLASSIFICATION

	January 31,		
	2010		2010
	As Reported	Adjustments	As Adjusted
ASSETS			
Current assets:			
Cash and cash equivalents	\$ 7,907	\$ -	\$ 7,907
Receivables, net	4,144	-	4,144
Inventories	33,160	(447)	32,713
Prepaid expenses and other	2,980	148	3,128
Current assets of discontinued operations	140	-	140
Total current assets	48,331	(299)	48,032
Property and equipment:			
Property and equipment	137,848	-	137,848
Less accumulated depreciation	(38,304)	-	(38,304)
Property and equipment, net	99,544	-	99,544
Property under capital leases:			
Property under capital leases, net	5,669	-	5,669
Less accumulated amortization	(2,906)	-	(2,906)
Property under capital leases, net	2,763	-	2,763
Goodwill	16,126	-	16,126
Other assets and deferred charges	3,942	-	3,942
Total assets	\$ 170,706	\$ (299)	\$ 170,407
LIABILITIES AND EQUITY			
Current liabilities:			
Short-term borrowings	\$ 523	\$ -	\$ 523
Accounts payable	30,451	-	30,451
Dividends payable	-	-	-
Accrued liabilities	18,734	-	18,734
Accrued income taxes	1,365	(18)	1,347
Long-term debt due within one year	4,050	-	4,050
Obligations under capital leases due within one year	346	-	346
Current liabilities of discontinued operations	92	-	92
Total current liabilities	55,561	(18)	55,543
Long-term debt	33,231	-	33,231
Long-term obligations under capital leases	3,170	-	3,170
Deferred income taxes and other	5,508	-	5,508
Redeemable noncontrolling interest	307	-	307
Commitments and contingencies			
Equity:			
Common stock and capital in excess of par value	4,181	-	4,181
Retained earnings	66,638	(281)	66,357
Accumulated other comprehensive loss	(70)	-	(70)
Total Walmart shareholders' equity	70,749	(281)	70,468
Noncontrolling interest	2,180	-	2,180
Total equity	72,929	(281)	72,648
Total liabilities and equity	\$ 170,706	\$ (299)	\$ 170,407

Wal-Mart Stores Inc.
Adjusted Financial Reports
For the Three and Nine Month Periods Ended October 31, 2009

Wal-Mart Stores, Inc. (the "company") recently made an accounting change that affected the results of operations reflected in its fiscal period(s) noted above. In addition, the company changed its cost allocation methodology, realigned certain segment operations and made certain reclassifications that affected the results of its operating segments.

Inventory Accounting Change

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Segment Reporting Reclassifications

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- a. Certain information systems expenses, previously included in unallocated corporate overhead, are now charged to the segment that is directly benefitting from these costs. This reclassification did not have an impact on our condensed consolidated financial results.

- b. As part of our operational realignment, our Puerto Rico operations moved from the Walmart International segment to the respective Walmart U.S. and Sam's Club segments. The Walmart U.S. segment now includes the company's mass merchant concept in the United States and Puerto Rico, operating primarily under the "Walmart" brands, as well as walmart.com. The Sam's Club segment now includes the warehouse membership clubs in the United States and Puerto Rico, as well as samsclub.com. The Walmart International segment now includes the company's operations outside the United States and Puerto Rico. These reclassifications did not have an impact on our condensed consolidated financial results.

Other Reclassifications

In connection with the company's new ERP system, we reclassified certain revenue and expense items within our consolidated statements of income for financial reporting purposes. The reclassifications did not impact our consolidated operating income or consolidated net income. The changes have been reflected in all periods presented.

Financial Statement Revisions

As a result of the accounting change and reclassifications, we have revised our Condensed Consolidated Statements of Income, Condensed Consolidated Balance Sheets, segment operating income and net sales for all periods presented to provide comparability as follows:

Net sales

Net sales for the three months ended October 31, 2009 were as follows (dollar amounts in billions):

	Three Months Ended October 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Net Sales:				
Walmart U.S.	\$ 61.807		\$ 0.403	\$ 62.210
Walmart International	25.307		(0.676)	24.631
Sam's Club	11.553		0.273	11.826
Total Company	<u>\$ 98.667</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 98.667</u>

Net sales for the nine months ended October 31, 2009 were as follows (dollar amounts in billions):

	Nine Months Ended October 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Net Sales:				
Walmart U.S.	\$ 187.260		\$ 1.222	\$ 188.482
Walmart International	70.535		(1.951)	68.584
Sam's Club	34.425		0.815	35.240
Total Company	<u>\$ 292.220</u>	<u>\$ -</u>	<u>\$ 0.086</u>	<u>\$ 292.306</u>

Operating Income

Operating Income for the three months ended October 31, 2009 was as follows (dollar amounts in billions):

	Three Months Ended October 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 4.525	\$ (0.137)	\$ (0.070)	\$ 4.318
Walmart International	1.119	(0.014)	(0.027)	1.078
Sam's Club	0.395	-	-	0.395

Operating Income for the nine months ended October 31, 2009 was as follows (dollar amounts in billions):

	Nine Months Ended October 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 13.890	\$ (0.125)	\$ (0.195)	\$ 13.570
Walmart International	3.142	(0.023)	(0.086)	3.033
Sam's Club	1.207	-	(0.002)	1.205

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

	Three Months Ended October 31,			
	2009			2009
<i>(Amounts in millions except per share data)</i>	As Reported	Adjustments	Reclassifications	As Adjusted
Revenues:				
Net sales	\$ 98,667	\$ -	\$ -	\$ 98,667
Membership and other income	744	-	(38)	706
	99,411	-	(38)	99,373
Costs and expenses:				
Cost of sales	73,805	151	(41)	73,915
Operating, selling, general and administrative expenses	20,013	-	3	20,016
Operating income	5,593	(151)	-	5,442
Interest:				
Debt	442	-	-	442
Capital leases	68	-	-	68
Interest income	(35)	-	-	(35)
Interest, net	475	-	-	475
Income from continuing operations before income taxes	5,118	(151)	-	4,967
Provision for income taxes	1,758	(56)	-	1,702
Income from continuing operations	3,360	(95)	-	3,265
Loss from discontinued operations, net of tax	(7)	-	-	(7)
Consolidated net income	3,353	(95)	-	3,258
Less consolidated net income attributable to noncontrolling interest	(114)	-	-	(114)
Consolidated net income attributable to Walmart	\$ 3,239	\$ (95)	\$ -	\$ 3,144
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 3,360	\$ (95)	\$ -	\$ 3,265
Less consolidated net income attributable to noncontrolling interest	(114)	-	-	(114)
Income from continuing operations attributable to Walmart	\$ 3,246	\$ (95)	\$ -	\$ 3,151
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 0.84	\$ (0.02)	\$ -	\$ 0.82
Basic loss per share from discontinued operations attributable to Walmart	-	-	-	-
Basic net income per share attributable to Walmart	\$ 0.84	\$ (0.02)	\$ -	\$ 0.82
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 0.84	\$ (0.02)	\$ -	\$ 0.82
Diluted income per share from discontinued operations attributable to Walmart	-	-	-	(0.01)
Diluted net income per share attributable to Walmart	\$ 0.84	\$ (0.02)	\$ -	\$ 0.81
Weighted-average number of common shares:				
Basic	3,851	3,851	3,851	3,851
Diluted	3,861	3,861	3,861	3,861

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

Nine Months Ended
October 31,

<i>(Amounts in millions except per share data)</i>	2009			2009	
	As Reported	Adjustments	Reclassifications	As Adjusted	
Revenues:					
Net sales	\$ 292,220	\$ -	\$ 86	\$ 292,306	
Membership and other income	2,343	-	(186)	2,157	
	294,563	-	(100)	294,463	
Costs and expenses:					
Cost of sales	219,346	148	(128)	219,366	
Operating, selling, general and administrative expenses	58,525	-	28	58,553	
Operating income	16,692	(148)	-	16,544	
Interest:					
Debt	1,337	-	-	1,337	
Capital leases	206	-	-	206	
Interest income	(128)	-	-	(128)	
Interest, net	1,415	-	-	1,415	
Income from continuing operations before income taxes	15,277	(148)	-	15,129	
Provision for income taxes	5,214	(57)	-	5,157	
Income from continuing operations	10,063	(91)	-	9,972	
Loss from discontinued operations, net of tax	(22)	-	-	(22)	
Consolidated net income	10,041	(91)	-	9,950	
Less consolidated net income attributable to noncontrolling interest	(338)	-	-	(338)	
Consolidated net income attributable to Walmart	\$ 9,703	\$ (91)	\$ -	\$ 9,612	
Income from continuing operations attributable to Walmart:					
Income from continuing operations	\$ 10,063	\$ (91)	\$ -	\$ 9,972	
Less consolidated net income attributable to noncontrolling interest	(338)	-	-	(338)	
Income from continuing operations attributable to Walmart	\$ 9,725	\$ (91)	\$ -	\$ 9,634	
Basic net income per common share:					
Basic income per share from continuing operations attributable to Walmart	\$ 2.50	\$ (0.02)	\$ -	\$ 2.48	
Basic loss per share from discontinued operations attributable to Walmart	-	-	-	(0.01)	
Basic net income per share attributable to Walmart	\$ 2.50	\$ (0.02)	\$ -	\$ 2.47	
Diluted net income per common share:					
Diluted income per share from continuing operations attributable to Walmart	\$ 2.50	\$ (0.02)	\$ (0.01)	\$ 2.47	
Diluted income per share from discontinued operations attributable to Walmart	(0.01)	-	-	-	
Diluted net income per share attributable to Walmart	\$ 2.49	\$ (0.02)	\$ -	\$ 2.47	
Weighted-average number of common shares:					
Basic	3,887	3,887	3,887	3,887	
Diluted	3,897	3,897	3,897	3,897	
Dividends declared per common share	\$ 1.09			\$ 1.09	

Wal-Mart Stores, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(Amounts in millions)

SUBJECT TO RECLASSIFICATION

	October 31,		
	2009 As Reported	Adjustments	2009 As Adjusted
ASSETS			
Current assets:			
Cash and cash equivalents	\$ 6,003	\$ -	\$ 6,003
Receivables, net	3,776	-	3,776
Inventories	38,775	(646)	38,129
Prepaid expenses and other	3,249	214	3,463
Current assets of discontinued operations	145	-	145
Total current assets	51,948	(432)	51,516
Property and equipment:			
Property and equipment	135,152	-	135,152
Less accumulated depreciation	(36,716)	-	(36,716)
Property and equipment, net	98,436	-	98,436
Property under capital leases:			
Property under capital leases	5,618	-	5,618
Less accumulated amortization	(2,833)	-	(2,833)
Property under capital leases, net	2,785	-	2,785
Goodwill	16,162	-	16,162
Other assets and deferred charges	3,603	-	3,603
Total assets	\$ 172,934	\$ (432)	\$ 172,502
LIABILITIES AND EQUITY			
Current liabilities:			
Short-term borrowings	\$ 5,239	\$ -	\$ 5,239
Accounts payable	30,920	-	30,920
Dividends payable	1,021	-	1,021
Accrued liabilities	16,638	-	16,638
Accrued income taxes	810	(24)	786
Long-term debt due within one year	4,169	-	4,169
Obligations under capital leases due within one year	344	-	344
Current liabilities of discontinued operations	38	-	38
Total current liabilities	59,179	(24)	59,155
Long-term debt	34,394	-	34,394
Long-term obligations under capital leases	3,207	-	3,207
Deferred income taxes and other	6,202	-	6,202
Redeemable noncontrolling interest	310	-	310
Commitments and contingencies			
Equity:			
Common stock and capital in excess of par value	4,134	-	4,134
Retained earnings	64,105	(408)	63,697
Accumulated other comprehensive loss	(551)	-	(551)
Total Walmart shareholders' equity	67,688	(408)	67,280
Noncontrolling interest	1,954	-	1,954
Total equity	69,642	(408)	69,234
Total liabilities and equity	\$ 172,934	\$ (432)	\$ 172,502

Wal-Mart Stores Inc.
Adjusted Financial Reports
For the Three and Six Month Periods Ended July 31, 2009

Wal-Mart Stores, Inc. (the "company") recently made an accounting change that affected the results of operations reflected in its fiscal period(s) noted above. In addition, the company changed its cost allocation methodology, realigned certain segment operations and made certain reclassifications that affected the results of its operating segments.

Inventory Accounting Change

Effective May 1, 2010, the company implemented a new enterprise resource planning ("ERP") system for its operations in the United States, Canada and Puerto Rico. Concurrent with this implementation and the increased system capabilities, the company changed the level at which it applies the retail method of accounting for inventory from 13 divisions to 49 departments. The company believes the change is preferable because applying the retail method of accounting for inventory at the departmental level better segregates merchandise with similar cost-to-retail ratios and turnover as well as provides a more accurate cost of goods sold and ending inventory value at the lower of cost or market for each reporting period. The retrospective application of this accounting change impacted both segment and consolidated operating income, as well as consolidated net income for all comparable periods presented.

Segment Reporting Reclassifications

From time to time, we revise the measurement of each segment's operating income, including the allocation of corporate overhead expenses. These revisions are generally the result of changes in the alignment of segment operations or cost allocations designed to drive greater accountability. When we make these measurement changes, the operating income for each affected segment is revised for all periods presented to maintain comparability. Effective February 1, 2010, we made certain changes to our reporting that affect our segmented results. These changes are summarized as follows:

- a. Certain information systems expenses, previously included in unallocated corporate overhead, are now charged to the segment that is directly benefitting from these costs. This reclassification did not have an impact on our condensed consolidated financial results.

- b. As part of our operational realignment, our Puerto Rico operations moved from the Walmart International segment to the respective Walmart U.S. and Sam's Club segments. The Walmart U.S. segment now includes the company's mass merchant concept in the United States and Puerto Rico, operating primarily under the "Walmart" brands, as well as walmart.com. The Sam's Club segment now includes the warehouse membership clubs in the United States and Puerto Rico, as well as samsclub.com. The Walmart International segment now includes the company's operations outside the United States and Puerto Rico. These reclassifications did not have an impact on our condensed consolidated financial results.

Other Reclassifications

In connection with the company's new ERP system, we reclassified certain revenue and expense items within our consolidated statements of income for financial reporting purposes. The reclassifications did not impact our consolidated operating income or consolidated net income. The changes have been reflected in all periods presented.

Financial Statement Revisions

As a result of the accounting change and reclassifications, we have revised our Condensed Consolidated Statements of Income, Condensed Consolidated Balance Sheets, segment operating income and net sales for all periods presented to provide comparability as follows:

Net sales

Net sales for the three months ended July 31, 2009 were as follows (dollar amounts in billions):

	Three Months Ended July 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Net Sales:				
Walmart U.S.	\$ 64.209		\$ 0.436	\$ 64.645
Walmart International	23.965		(0.633)	23.332
Sam's Club	11.908		0.283	12.191
Total Company	<u>\$ 100.082</u>	<u>\$ -</u>	<u>\$ 0.086</u>	<u>\$ 100.168</u>

Net sales for the six months ended July 31, 2009 were as follows (dollar amounts in billions):

	Six Months Ended July 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Net Sales:				
Walmart U.S.	\$ 125.453		\$ 0.819	\$ 126.272
Walmart International	45.228		(1.275)	43.953
Sam's Club	22.872		0.542	23.414
Total Company	<u>\$ 193.553</u>	<u>\$ -</u>	<u>\$ 0.086</u>	<u>\$ 193.639</u>

Operating Income

Operating Income for the three months ended July 31, 2009 was as follows (dollar amounts in billions):

	Three Months Ended July 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 4.901	\$ 0.042	\$ (0.053)	\$ 4.890
Walmart International	1.143	0.005	(0.036)	1.112
Sam's Club	0.419	-	(0.001)	0.418

Operating Income for the six months ended July 31, 2009 was as follows (dollar amounts in billions):

	Six Months Ended July 31,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 9.365	\$ 0.012	\$ (0.125)	\$ 9.252
Walmart International	2.023	(0.009)	(0.059)	1.955
Sam's Club	0.812	-	(0.002)	0.810

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

<i>(Amounts in millions except per share data)</i>	Three Months Ended July 31,			
	2009 As Reported	Adjustments	Reclassifications	2009 As Adjusted
Revenues:				
Net sales	\$ 100,082	\$ -	\$ 86	\$ 100,168
Membership and other income	828	-	(120)	708
	100,910	-	(34)	100,876
Costs and expenses:				
Cost of sales	75,153	(47)	(50)	75,056
Operating, selling, general and administrative expenses	19,875	-	16	19,891
Operating income	5,882	47	-	5,929
Interest:				
Debt	447	-	-	447
Capital leases	68	-	-	68
Interest income	(42)	-	-	(42)
Interest, net	473	-	-	473
Income from continuing operations before income taxes	5,409	47	-	5,456
Provision for income taxes	1,853	17	-	1,870
Income from continuing operations	3,556	30	-	3,586
Loss from discontinued operations, net of tax	(7)	-	-	(7)
Consolidated net income	3,549	30	-	3,579
Less consolidated net income attributable to noncontrolling interest	(107)	-	-	(107)
Consolidated net income attributable to Walmart	\$ 3,442	\$ 30	\$ -	\$ 3,472
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 3,556	\$ 30	\$ -	\$ 3,586
Less consolidated net income attributable to noncontrolling interest	(107)	-	-	(107)
Income from continuing operations attributable to Walmart	\$ 3,449	\$ 30	\$ -	\$ 3,479
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 0.89	\$ 0.01	\$ -	\$ 0.89
Basic loss per share from discontinued operations attributable to Walmart	(0.01)	-	-	-
Basic net income per share attributable to Walmart	\$ 0.88	\$ 0.01	\$ -	\$ 0.89
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 0.88	\$ 0.01	\$ -	\$ 0.89
Diluted income per share from discontinued operations attributable to Walmart	-	-	-	-
Diluted net income per share attributable to Walmart	\$ 0.88	\$ 0.01	\$ -	\$ 0.89
Weighted-average number of common shares:				
Basic	3,891	3,891	3,891	3,891
Diluted	3,900	3,900	3,900	3,900

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

	Six Months Ended July 31,			
	2009 As Reported	Adjustments	Reclassifications	2009 As Adjusted
<i>(Amounts in millions except per share data)</i>				
Revenues:				
Net sales	\$ 193,553	\$ -	\$ 86	\$ 193,639
Membership and other income	1,599	-	(148)	1,451
	195,152	-	(62)	195,090
Costs and expenses:				
Cost of sales	145,541	(3)	(87)	145,451
Operating, selling, general and administrative expenses	38,512	-	25	38,537
Operating income	11,099	3	-	11,102
Interest:				
Debt	895	-	-	895
Capital leases	138	-	-	138
Interest income	(93)	-	-	(93)
Interest, net	940	-	-	940
Income from continuing operations before income taxes	10,159	3	-	10,162
Provision for income taxes	3,456	(1)	-	3,455
Income from continuing operations	6,703	4	-	6,707
Loss from discontinued operations, net of tax	(15)	-	-	(15)
Consolidated net income	6,688	4	-	6,692
Less consolidated net income attributable to noncontrolling interest	(224)	-	-	(224)
Consolidated net income attributable to Walmart	\$ 6,464	\$ 4	\$ -	\$ 6,468
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 6,703	\$ 4	\$ -	\$ 6,707
Less consolidated net income attributable to noncontrolling interest	(224)	-	-	(224)
Income from continuing operations attributable to Walmart	\$ 6,479	\$ 4	\$ -	\$ 6,483
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 1.66	\$ -	\$ -	\$ 1.66
Basic loss per share from discontinued operations attributable to Walmart	-	-	-	-
Basic net income per share attributable to Walmart	\$ 1.66	\$ -	\$ -	\$ 1.66
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 1.65	\$ -	\$ -	\$ 1.66
Diluted income per share from discontinued operations attributable to Walmart	-	-	-	(0.01)
Diluted net income per share attributable to Walmart	\$ 1.65	\$ -	\$ -	\$ 1.65
Weighted-average number of common shares:				
Basic	3,905	3,905	3,905	3,905
Diluted	3,915	3,915	3,915	3,915
Dividends declared per common share	\$ 1.09			\$ 1.09

Wal-Mart Stores, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(Amounts in millions)

SUBJECT TO RECLASSIFICATION

	July 31,		
	2009		2009
	As Reported	Adjustments	As Adjusted
ASSETS			
Current assets:			
Cash and cash equivalents	\$ 7,997	\$ -	\$ 7,997
Receivables, net	3,684	-	3,684
Inventories	33,861	(496)	33,365
Prepaid expenses and other	3,336	163	3,499
Current assets of discontinued operations	147	-	147
Total current assets	49,025	(333)	48,692
Property and equipment:			
Property and equipment	133,070	-	133,070
Less accumulated depreciation	(35,707)	-	(35,707)
Property and equipment, net	97,363	-	97,363
Property under capital leases:			
Property under capital leases	5,583	-	5,583
Less accumulated amortization	(2,759)	-	(2,759)
Property under capital leases, net	2,824	-	2,824
Goodwill	16,149	-	16,149
Other assets and deferred charges	3,581	-	3,581
Total assets	\$ 168,942	\$ (333)	\$ 168,609
LIABILITIES AND EQUITY			
Current liabilities:			
Short-term borrowings	\$ 1,122	\$ -	\$ 1,122
Accounts payable	28,797	-	28,797
Dividends payable	2,073	-	2,073
Accrued liabilities	16,706	-	16,706
Accrued income taxes	1,162	(20)	1,142
Long-term debt due within one year	6,959	-	6,959
Obligations under capital leases due within one year	336	-	336
Current liabilities of discontinued operations	41	-	41
Total current liabilities	57,196	(20)	57,176
Long-term debt	33,579	-	33,579
Long-term obligations under capital leases	3,246	-	3,246
Deferred income taxes and other	5,773	-	5,773
Redeemable noncontrolling interest	326	-	326
Commitments and contingencies			
Equity:			
Common stock and capital in excess of par value	4,173	-	4,173
Retained earnings	63,153	(313)	62,840
Accumulated other comprehensive loss	(318)	-	(318)
Total Walmart shareholders' equity	67,008	(313)	66,695
Noncontrolling interest	1,814	-	1,814
Total equity	68,822	(313)	68,509
Total liabilities and equity	\$ 168,942	\$ (333)	\$ 168,609

Wal-Mart Stores Inc.
Adjusted Financial Reports
For the Three Months Ended April 30, 2009

Wal-Mart Stores, Inc. (the "company") recently made an accounting change that affected the results of operations reflected in its fiscal period(s) noted above. In addition, the company changed its cost allocation methodology, realigned certain segment operations and made certain reclassifications that affected the results of its operating segments.

Inventory Accounting Change

Effective May 1, 2010, the company implemented a new enterprise resource planning ("ERP") system for its operations in the United States, Canada and Puerto Rico. Concurrent with this implementation and the increased system capabilities, the company changed the level at which it applies the retail method of accounting for inventory from 13 divisions to 49 departments. The company believes the change is preferable because applying the retail method of accounting for inventory at the departmental level better segregates merchandise with similar cost-to-retail ratios and turnover as well as provides a more accurate cost of goods sold and ending inventory value at the lower of cost or market for each reporting period. The retrospective application of this accounting change impacted both segment and consolidated operating income, as well as consolidated net income for all comparable periods presented.

Segment Reporting Reclassifications

From time to time, we revise the measurement of each segment's operating income, including the allocation of corporate overhead expenses. These revisions are generally the result of changes in the alignment of segment operations or cost allocations designed to drive greater accountability. When we make these measurement changes, the operating income for each affected segment is revised for all periods presented to maintain comparability. Effective February 1, 2010, we made certain changes to our reporting that affect our segmented results. These changes are summarized as follows:

- a. Certain information systems expenses, previously included in unallocated corporate overhead, are now charged to the segment that is directly benefitting from these costs. This reclassification did not have an impact on our condensed consolidated financial results.

- b. As part of our operational realignment, our Puerto Rico operations moved from the Walmart International segment to the respective Walmart U.S. and Sam's Club segments. The Walmart U.S. segment now includes the company's mass merchant concept in the United States and Puerto Rico, operating primarily under the "Walmart" brands, as well as walmart.com. The Sam's Club segment now includes the warehouse membership clubs in the United States and Puerto Rico, as well as samsclub.com. The Walmart International segment now includes the company's operations outside the United States and Puerto Rico. These reclassifications did not have an impact on our condensed consolidated financial results.

Other Reclassifications

In connection with the company's new ERP system, we reclassified certain revenue and expense items within our consolidated statements of income for financial reporting purposes. The reclassifications did not impact our consolidated operating income or consolidated net income. The changes have been reflected in all periods presented.

Financial Statement Revisions

As a result of the accounting change and reclassifications, we have revised our Condensed Consolidated Statements of Income, Condensed Consolidated Balance Sheets, segment operating income and net sales for all periods presented to provide comparability as follows:

Net sales

Net sales for the three months ended April 30, 2009 were as follows (dollar amounts in billions):

	Three Months Ended April 30,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Net Sales:				
Walmart U.S.	\$ 61.244		\$ 0.383	\$ 61.627
Walmart International	21.263		(0.642)	20.621
Sam's Club	10.964		0.259	11.223
Total Company	<u>\$ 93.471</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 93.471</u>

Operating Income

Operating Income for the three months ended April 30, 2009 was as follows (dollar amounts in billions):

	Three Months Ended April 30,			
	2009		2009	
	As Reported	Adjustments	Reclassifications	As Adjusted
Segment Operating Income:				
Walmart U.S.	\$ 4.464	\$ (0.030)	\$ (0.072)	\$ 4.362
Walmart International	0.880	(0.014)	(0.023)	0.843
Sam's Club	0.393	-	(0.001)	0.392

Wal-Mart Stores, Inc.
Condensed Consolidated Statements of Income
(Unaudited)

SUBJECT TO RECLASSIFICATION

	Three Months Ended			
	April 30,			
<i>(Amounts in millions except per share data)</i>	2009			2009
	As Reported	Adjustments	Reclassifications	As Adjusted
Revenues:				
Net sales	\$ 93,471	\$ -	\$ -	\$ 93,471
Membership and other income	771	-	(28)	743
	94,242	-	(28)	94,214
Costs and expenses:				
Cost of sales	70,388	44	(37)	70,395
Operating, selling, general and administrative expenses	18,637	-	9	18,646
Operating income	5,217	(44)	-	5,173
Interest:				
Debt	448	-	-	448
Capital leases	70	-	-	70
Interest income	(51)	-	-	(51)
Interest, net	467	-	-	467
Income from continuing operations before income taxes	4,750	(44)	-	4,706
Provision for income taxes	1,603	(18)	-	1,585
Income from continuing operations	3,147	(26)	-	3,121
Loss from discontinued operations, net of tax	(8)	-	-	(8)
Consolidated net income	3,139	(26)	-	3,113
Less consolidated net income attributable to noncontrolling interest	(117)	-	-	(117)
Consolidated net income attributable to Walmart	\$ 3,022	\$ (26)	\$ -	\$ 2,996
Income from continuing operations attributable to Walmart:				
Income from continuing operations	\$ 3,147	\$ (26)	\$ -	\$ 3,121
Less consolidated net income attributable to noncontrolling interest	(117)	-	-	(117)
Income from continuing operations attributable to Walmart	\$ 3,030	\$ (26)	\$ -	\$ 3,004
Basic net income per common share:				
Basic income per share from continuing operations attributable to Walmart	\$ 0.77	\$ (0.01)	\$ -	\$ 0.77
Basic loss per share from discontinued operations attributable to Walmart	-	-	-	(0.01)
Basic net income per share attributable to Walmart	\$ 0.77	\$ (0.01)	\$ -	\$ 0.76
Diluted net income per common share:				
Diluted income per share from continuing operations attributable to Walmart	\$ 0.77	\$ (0.01)	\$ -	\$ 0.76
Diluted income per share from discontinued operations attributable to Walmart	-	-	-	-
Diluted net income per share attributable to Walmart	\$ 0.77	\$ (0.01)	\$ -	\$ 0.76
Weighted-average number of common shares:				
Basic	3,920	3,920	3,920	3,920
Diluted	3,930	3,930	3,930	3,930
Dividends declared per common share	\$ 1.09			\$ 1.09

Wal-Mart Stores, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)
(Amounts in millions)

SUBJECT TO RECLASSIFICATION

	April 30,		
	2009		2009
	As Reported	Adjustments	As Adjusted
ASSETS			
Current assets:			
Cash and cash equivalents	\$ 6,578	\$ -	\$ 6,578
Receivables, net	3,356	-	3,356
Inventories	34,391	(542)	33,849
Prepaid expenses and other	3,266	179	3,445
Current assets of discontinued operations	155	-	155
Total current assets	47,746	(363)	47,383
Property and equipment:			
Property and equipment	127,472	-	127,472
Less accumulated depreciation	(34,145)	-	(34,145)
Property and equipment, net	93,327	-	93,327
Property under capital leases:			
Property under capital leases	5,394	-	5,394
Less accumulated amortization	(2,617)	-	(2,617)
Property under capital leases, net	2,777	-	2,777
Goodwill	14,882	-	14,882
Other assets and deferred charges	3,358	-	3,358
Total assets	\$ 162,090	\$ (363)	\$ 161,727
LIABILITIES AND EQUITY			
Current liabilities:			
Short-term borrowings	\$ 1,457	\$ -	\$ 1,457
Accounts payable	28,541	-	28,541
Dividends payable	3,234	-	3,234
Accrued liabilities	15,263	-	15,263
Accrued income taxes	1,810	(22)	1,788
Long-term debt due within one year	5,731	-	5,731
Obligations under capital leases due within one year	318	-	318
Current liabilities of discontinued operations	45	-	45
Total current liabilities	56,399	(22)	56,377
Long-term debt	32,480	-	32,480
Long-term obligations under capital leases	3,185	-	3,185
Deferred income taxes and other	5,835	-	5,835
Redeemable noncontrolling interest	277	-	277
Commitments and contingencies			
Equity:			
Common stock and capital in excess of par value	4,048	-	4,048
Retained earnings	61,556	(341)	61,215
Accumulated other comprehensive loss	(3,373)	-	(3,373)
Total Walmart shareholders' equity	62,231	(341)	61,890
Noncontrolling interest	1,683	-	1,683
Total equity	63,914	(341)	63,573
Total liabilities and equity	\$ 162,090	\$ (363)	\$ 161,727