

Non-GAAP Reconciliation – EBIT

Millions	<u>Three Months Ended</u>		
	July 2, 2006	June 26, 2005	April 2, 2006
Segment EBIT	\$ 325	\$ 235	\$ 255
Interest Expense	<u>\$ (26)</u>	<u>\$ (28)</u>	<u>\$ (27)</u>
Earnings before income taxes and minority interests	\$ 299	\$ 207	\$ 228

EBIT = Earnings before interest, taxes, and minority interests.

We use EBIT to assess and measure the performance of our operating segments and also as a component in measuring our variable compensation programs. The table above reconciles EBIT, a non-GAAP financial measure, to our consolidated earnings before income taxes and minority interests, for each of the applicable periods.

Non-GAAP Reconciliation – EBIT

Millions	<u>Six Months Ended</u>	
	July 2, 2006	June 26, 2005
Segment EBIT	\$ 580	\$ 398
Interest Expense	<u>\$ (53)</u>	<u>\$ (56)</u>
Earnings before income taxes and minority interests	\$ 527	\$ 342

EBIT = Earnings before interest, taxes, and minority interests.

We use EBIT to assess and measure the performance of our operating segments and also as a component in measuring our variable compensation programs. The table above reconciles EBIT, a non-GAAP financial measure, to our consolidated earnings before income taxes and minority interests, for each of the applicable periods.