

# CORPORATE RESULTS

## SUMMARY STATEMENT OF CASH FLOWS

2012

2011

2010

2009

2008

(millions of dollars)

### Cash Flows from Operating Activities

Net income including noncontrolling interests	47,681	42,206	31,398	19,658	46,867
Adjustments for noncash transactions					
Depreciation and depletion	15,888	15,583	14,760	11,917	12,379
Deferred income tax charges/(credits)	3,142	142	(1,135)	–	1,399
Postretirement benefits expense in excess of/(less than) net payments	(315)	544	1,700	(1,722)	57
Other long-term obligation provisions in excess of/(less than) payments	1,643	(151)	160	731	(63)
Dividends received greater than/(less than) equity in current earnings of equity companies	(1,157)	(273)	(596)	(483)	921

### Changes in operational working capital, excluding cash and debt

Reduction/(increase) – Notes and accounts receivable	(1,082)	(7,906)	(5,863)	(3,170)	8,641
– Inventories	(1,873)	(2,208)	(1,148)	459	(1,285)
– Other current assets	(42)	222	913	132	(509)
Increase/(reduction) – Accounts and other payables	3,624	8,880	9,943	1,420	(5,415)
Net (gain) on asset sales	(13,018)	(2,842)	(1,401)	(488)	(3,757)
All other items – net	1,679	1,148	(318)	(16)	490

<b>Net cash provided by operating activities</b>	<b>56,170</b>	<b>55,345</b>	<b>48,413</b>	<b>28,438</b>	<b>59,725</b>
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### Cash Flows from Investing Activities

Additions to property, plant and equipment	(34,271)	(30,975)	(26,871)	(22,491)	(19,318)
Proceeds associated with sales of subsidiaries, property, plant and equipment, and sales and returns of investments	7,655	11,133	3,261	1,545	5,985
Decrease/(increase) in restricted cash and cash equivalents	63	224	(628)	–	–
Additional investments and advances	(972)	(3,586)	(1,239)	(2,752)	(2,495)
Collection of advances	1,924	1,119	1,133	724	574
Additions to marketable securities	–	(1,754)	(15)	(16)	(2,113)
Sales of marketable securities	–	1,674	155	571	1,868

<b>Net cash used in investing activities</b>	<b>(25,601)</b>	<b>(22,165)</b>	<b>(24,204)</b>	<b>(22,419)</b>	<b>(15,499)</b>
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### Cash Flows from Financing Activities

Additions to long-term debt	995	702	1,143	225	79
Reductions in long-term debt	(147)	(266)	(6,224)	(68)	(192)
Additions to short-term debt	958	1,063	598	1,336	1,067
Reductions in short-term debt	(4,488)	(1,103)	(2,436)	(1,575)	(1,624)
Additions/(reductions) in debt with three months or less maturity	(226)	1,561	709	(71)	143
Cash dividends to ExxonMobil shareholders	(10,092)	(9,020)	(8,498)	(8,023)	(8,058)
Cash dividends to noncontrolling interests	(327)	(306)	(281)	(280)	(375)
Changes in noncontrolling interests	204	(16)	(7)	(113)	(419)
Tax benefits related to stock-based awards	130	260	122	237	333
Common stock acquired	(21,068)	(22,055)	(13,093)	(19,703)	(35,734)
Common stock sold	193	924	1,043	752	753

Net cash used in financing activities	<b>(33,868)</b>	(28,256)	(26,924)	(27,283)	(44,027)
Effects of exchange rate changes on cash	<b>217</b>	(85)	(153)	520	(2,743)
Increase/(decrease) in cash and cash equivalents	<b>(3,082)</b>	4,839	(2,868)	(20,744)	(2,544)
Cash and cash equivalents at beginning of year	<b>12,664</b>	7,825	10,693	31,437	33,981
<b>Cash and cash equivalents at end of year</b>	<b>9,582</b>	12,664	7,825	10,693	31,437

The information in the Summary Statement of Income (for 2010 to 2012), the Summary Balance Sheet (for 2011 and 2012), and the Summary Statement of Cash Flows (for 2010 to 2012), shown on pages 90 through 92 of ExxonMobil's 2012 Financial & Operating Review, corresponds to the information in the Consolidated Statement of Income, Consolidated Balance Sheet, and the Consolidated Statement of Cash Flows in the financial statements of ExxonMobil's 2012 Form 10-K. See also Management's Discussion and Analysis of Financial Condition and Results of Operations and other information in the Financial Section of the 2012 Form 10-K.