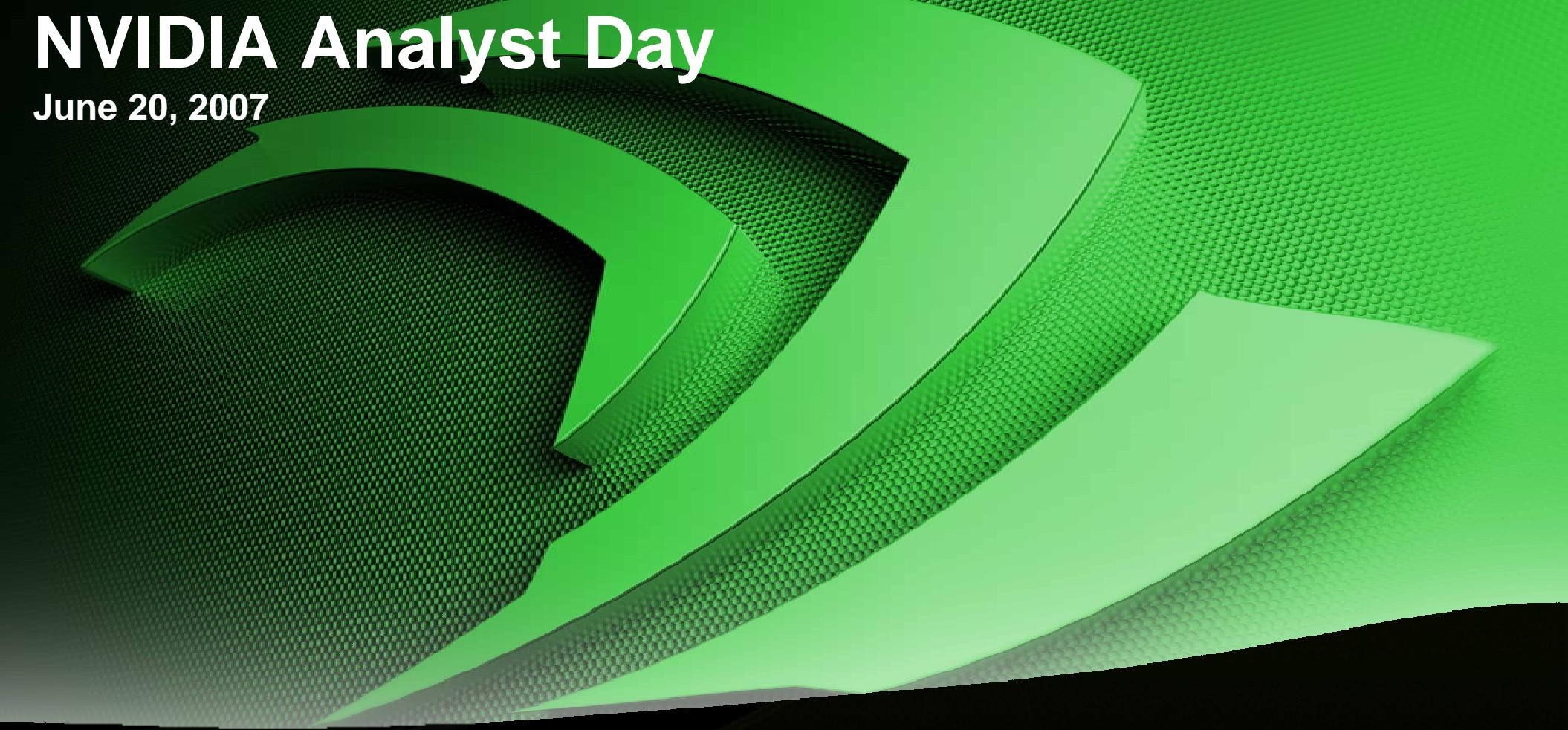


NVIDIA Analyst Day

June 20, 2007



Jen-Hsun Huang, President and CEO
Growth Opportunities



GeForce®
Experience



Quadro®
Create

Tesla®
Discover

PC TAM



	2010 TAM (\$ Billions)	FY2007 Revenue (\$ Billions)
Desktop GPU	2.5	1.3
Notebook GPU	1.5	0.3
Core Logic	8.0	0.7
PC Total	12.0	2.3

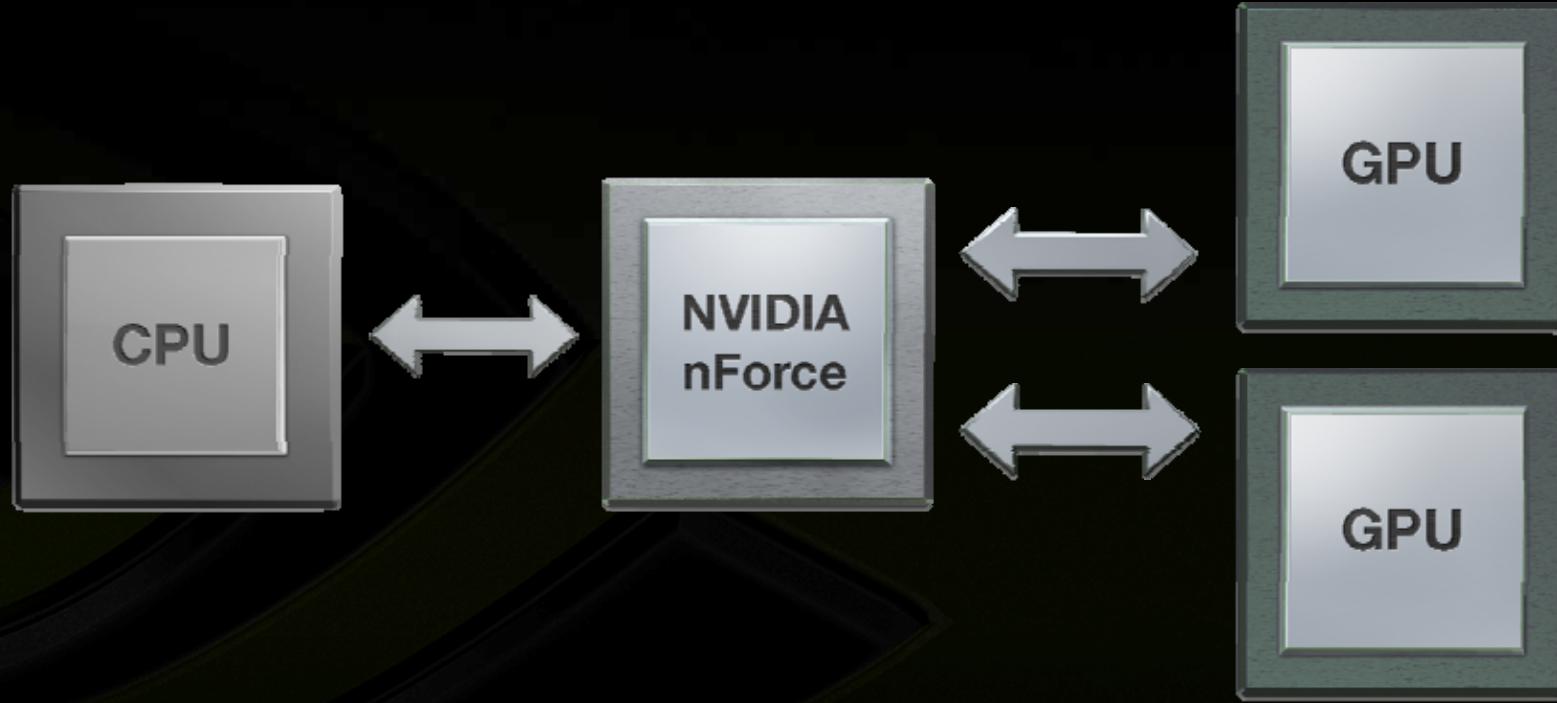
NVIDIA 3 Year CAGR – 21%

Generic PC





SLI



GPU on Motherboard

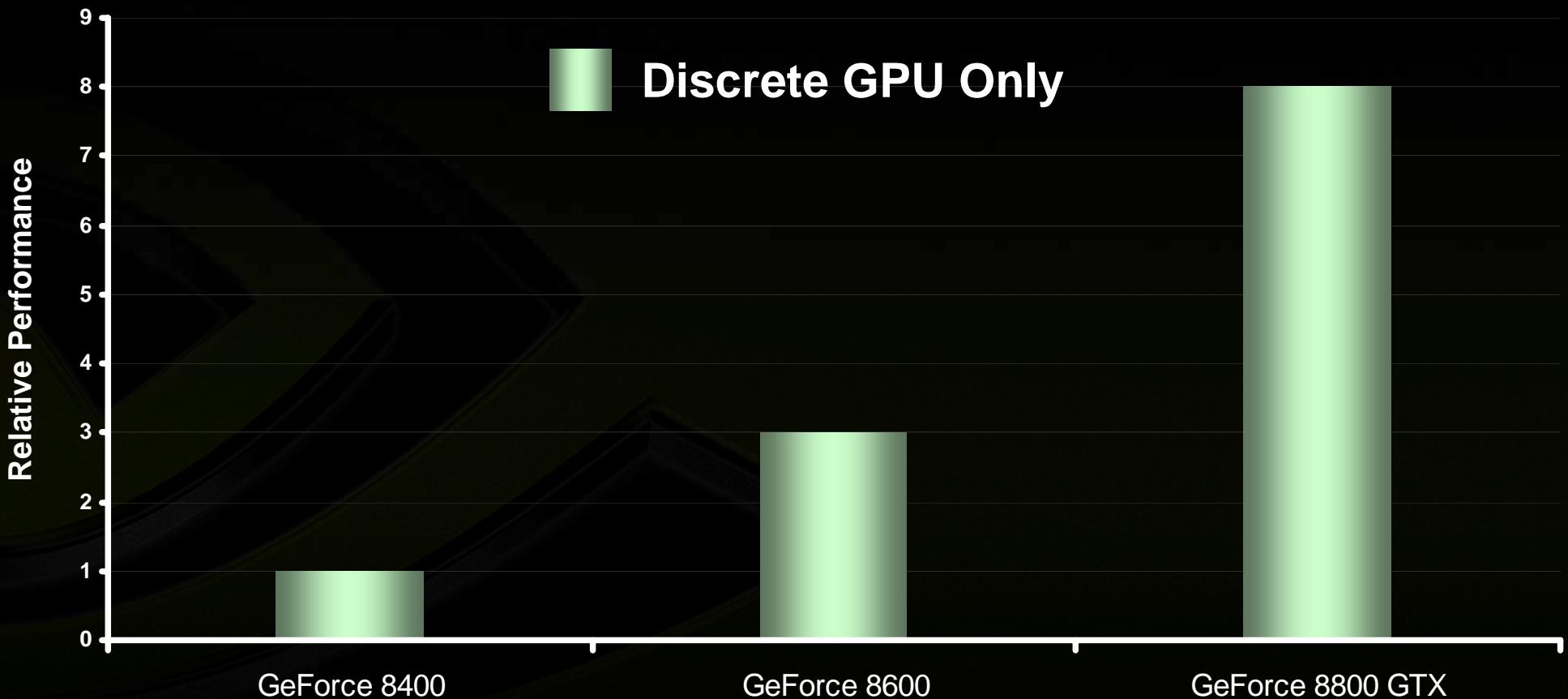


Hybrid SLI



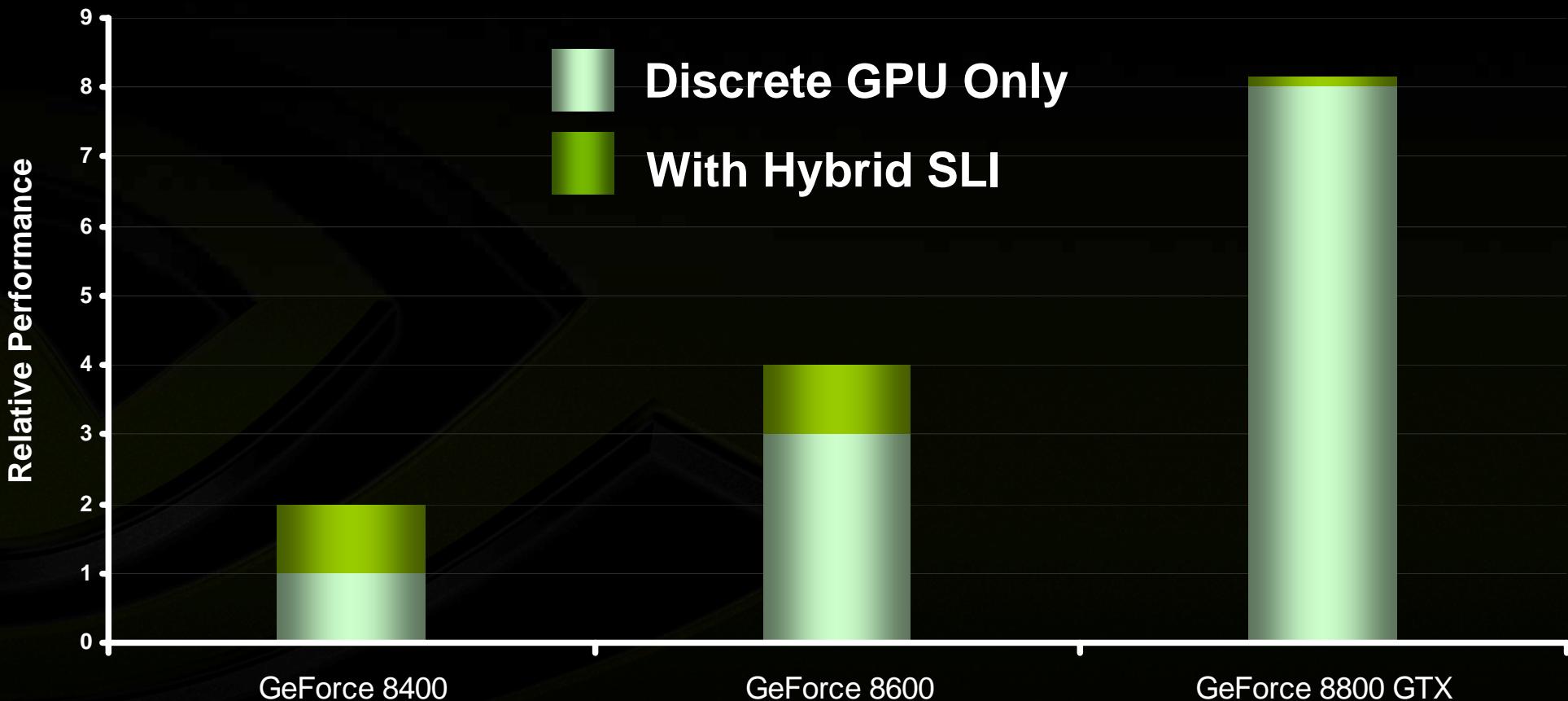


Hybrid SLI



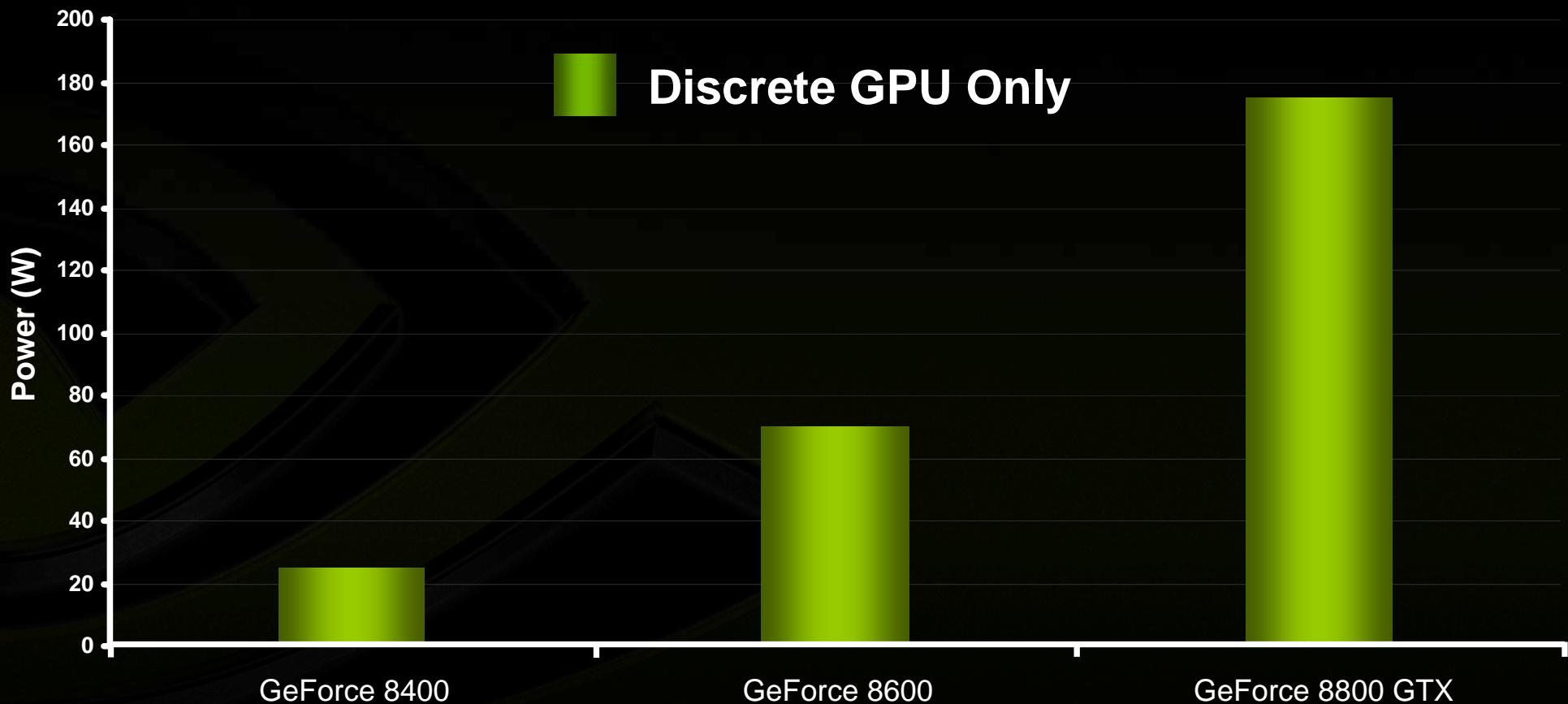


Hybrid SLI – Increased Performance





Hybrid SLI





Hybrid SLI – Reduced Power





Professional TAM



NVIDIA 3 Year CAGR – 34%

	2010 TAM (\$ Billions)	FY2007 Revenue (\$ Billions)
Workstation	1.4	0.4
Professional Desktop	0.5	0.1
Systems	0.2	
Professional Total	2.1	0.5



Compute TAM



	2010 TAM (\$ Billions)	FY2007 Revenue (\$ Billions)
Engineering	2.3	
Government	1.5	
Bioscience	1.2	
Academic	1.2	
Compute Total	6.2	0



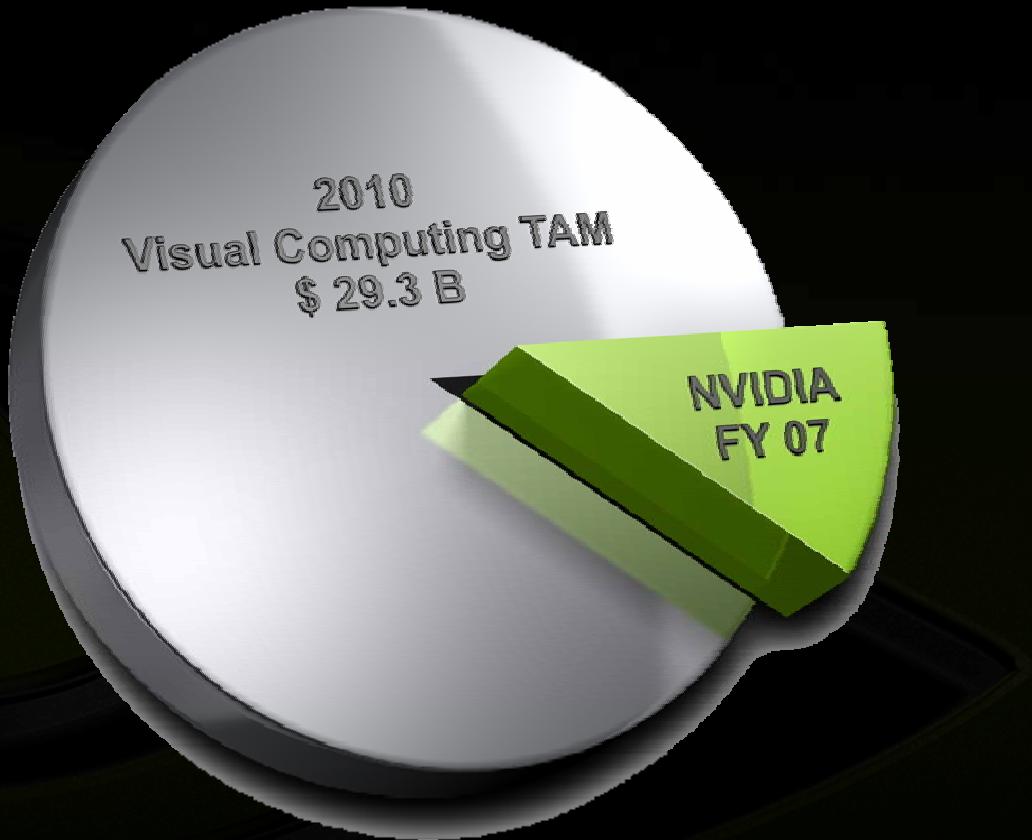
Consumer TAM



	2010 TAM (\$ Billions)	FY2007 Revenue (\$ Billions)
Mobile	5.0	0.1
Automotive	1.0	
Game Consoles	2.0	0.1
Embedded Entertainment	1.0	
Consumer Total	9.0	0.2



Visual Computing TAM



	2010 TAM (\$ Billions)	FY2007 Revenue (\$ Billions)
PC	12.0	2.3
Professional	2.1	0.5
Compute	6.2	0.0
Consumer	9.0	0.2
Visual Computing Total	29.3	3.0



NVIDIA Growth Strategies

NVIDIA Growth Strategies

Continue to lead GPU innovation

Transform “chipset” to GPU

Revolutionize HPC with GPU computing

Capitalize on handheld computing

Continue to drive gross margin improvements

