

NVIDIA Analyst Day

The background of the slide features a large, stylized NVIDIA logo in a vibrant green color. The logo is set against a dark green, textured background that resembles a fine grid or a woven fabric. The lighting creates a sense of depth, with the logo appearing to rise from the surface. The overall aesthetic is modern and high-tech.

June 20, 2007

Marv Burkett, Chief Financial Officer
Financial Analysis

NVIDIA P&L (Non-GAAP)



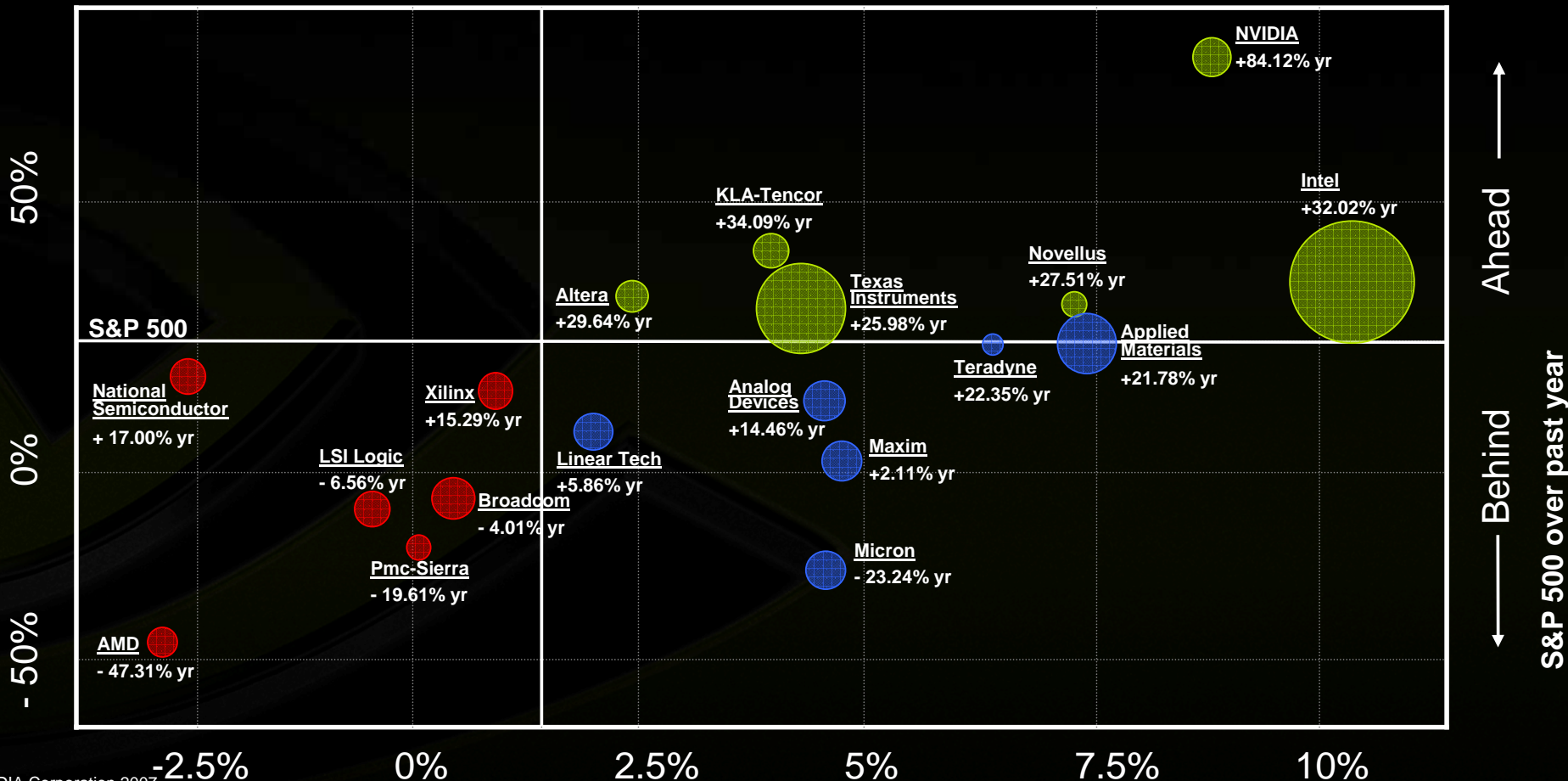
	FY07		Q1 FY08	
	\$K	%	\$K	%
Revenue	\$3,068.8	100%	\$844.3	100%
Gross Margin	\$1,324.6	43.2%	\$382.9	45.4%
Operating Expense*	\$723.6	23.6%	\$204.3	24.2%
Operating Income*	\$601.1	19.6%	\$178.7	21.2%
Other Income/Expense*	\$41.0	1.3%	\$12.6	1.5%
Provision for Tax	\$64.2	2.1%	\$26.8	3.2%
Net Income*	\$577.9	18.8%	\$164.5	19.5%

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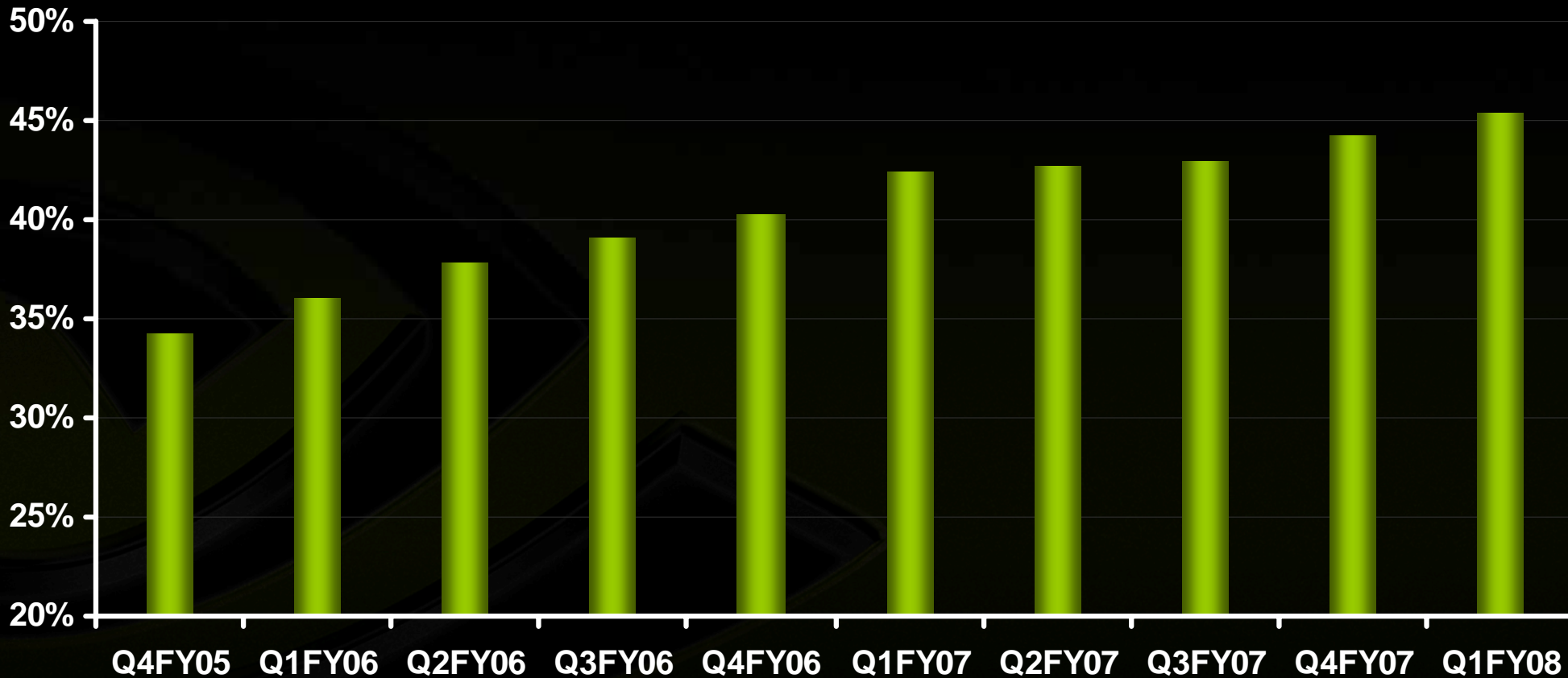
Semiconductor Snapshot



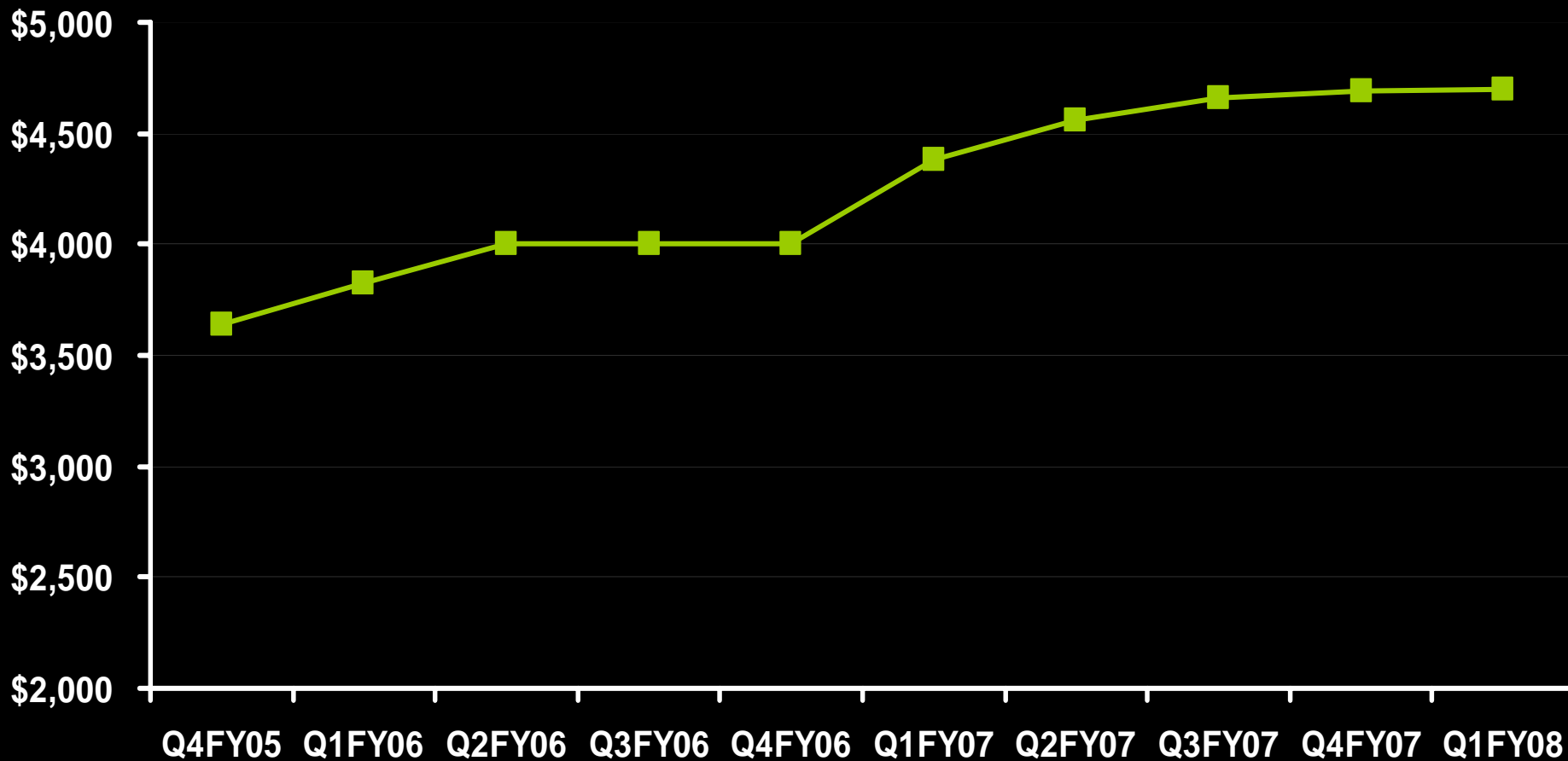
← Behind Ahead → S&P 500 over past week



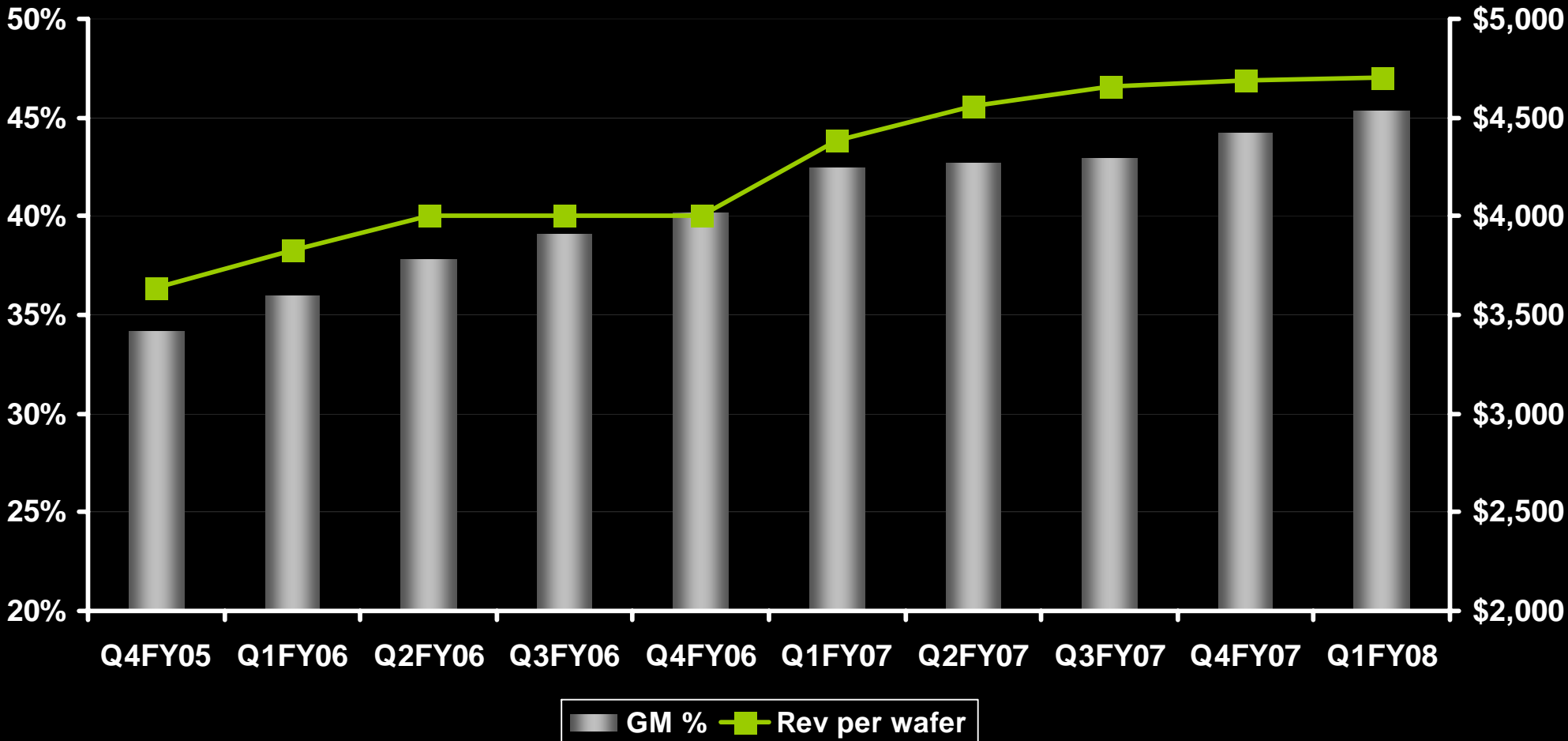
NVIDIA Gross Margin (Non-GAAP)



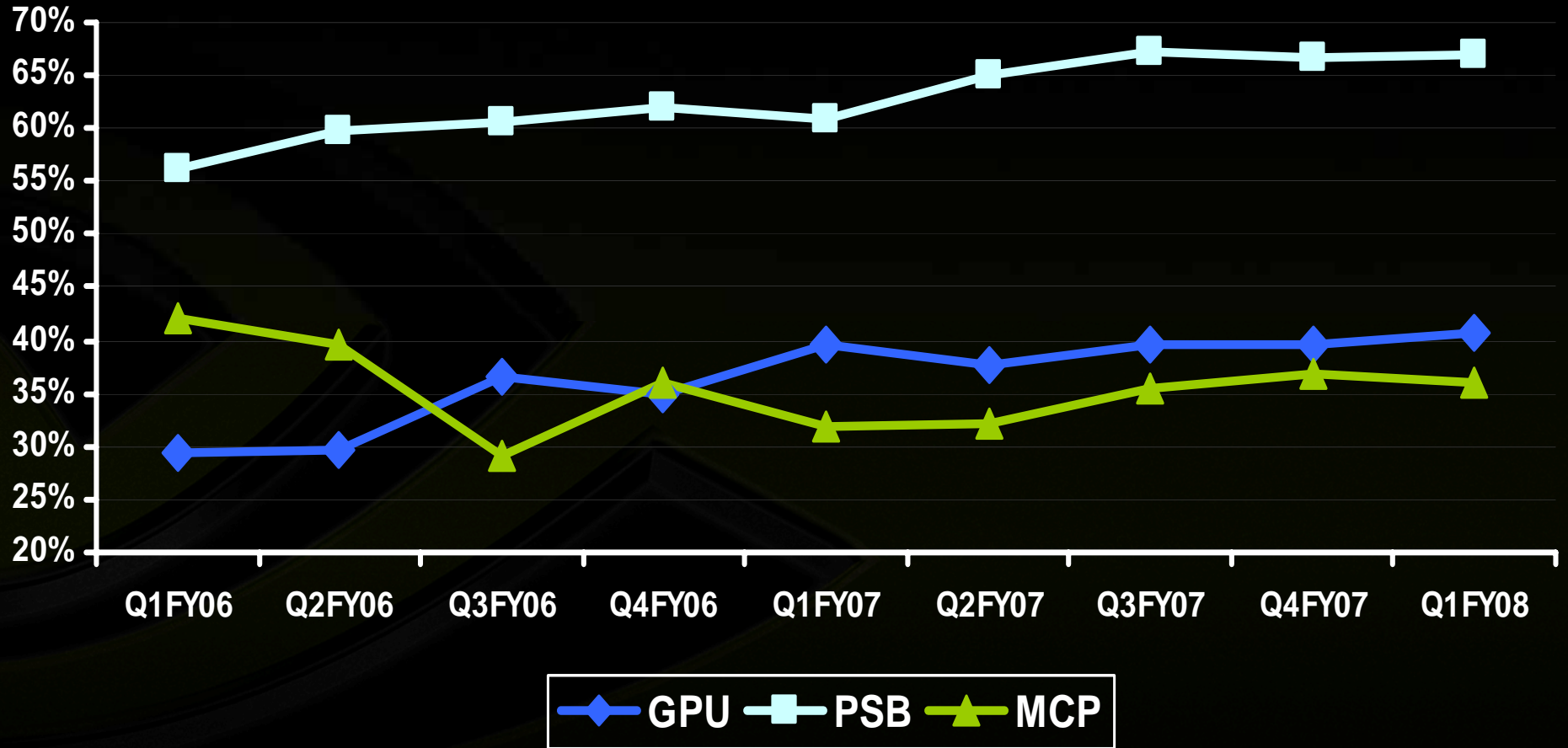
Revenue Per Wafer*



Revenue Per Wafer Compared to GM %



Gross Margin % by Business (Non-GAAP)



NVIDIA Business Model – Non-GAAP



	FY04	FY05	FY06	FY07	Q108	Target
Revenue	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Gross Margin	29.0%	32.3%	38.3%	43.2%	45.4%	47.0%
Operating Expense	23.9%	26.6%	24.0%	23.6%	24.2%	23-25%
Operating Income	5.1%	5.7%	14.3%	19.6%	21.2%	22.0-24.0%
Other	0.1%	0.6%	0.8%	1.3%	1.5%	1.0-2.0%
Tax Rate	20.0%	20.0%	16.0%	10.0%	14.0%	14.0%
Net Income	4.5%	5.0%	12.7%	18.8%	19.5%	20.0-22.0%

Quarterly Cash Data



Acquisitions
Stock Repurchases

