

Supplemental Business Line Schedules

2Q 2006

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$478	\$472	\$485	\$470	\$463
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	2	2	1	2	2
Deposit service charges	--	--	--	--	--
Treasury management fees	83	75	73	77	84
Commercial products revenue	106	99	102	101	99
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	2	--	--	--	--
Other	33	49	57	26	35
Total noninterest income	226	225	233	206	220
Total net revenue	704	697	718	676	683
Noninterest Expense					
Compensation and employee benefits	59	61	61	59	57
Net occupancy and equipment	9	9	9	9	9
Other intangibles	4	4	4	4	4
Net shared services	139	141	132	137	143
Other	23	18	27	19	22
Total noninterest expense	234	233	233	228	235
Income before provision and income taxes	470	464	485	448	448
Provision for Credit Losses	1	(8)	--	3	(11)
Income before income taxes	469	472	485	445	459
Income taxes and taxable-equivalent adjustment	171	172	176	162	167
Net income	\$298	\$300	\$309	\$283	\$292
FINANCIAL RATIOS					
Return on average assets	2.10 %	2.19 %	2.23 %	2.07 %	2.17 %
Return on average total equity	21.5	22.6	22.3	20.8	22.1
Net interest margin (taxable-equivalent basis)	3.74	3.80	3.86	3.80	3.86
Efficiency ratio	33.3	33.4	32.5	33.7	34.4

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$33,292	\$32,433	\$31,981	\$31,648	\$31,187
Commercial real estate	17,346	17,276	17,326	17,084	16,630
Residential mortgages	59	63	65	68	57
Retail	40	44	35	31	28
Total loans	50,737	49,816	49,407	48,831	47,902
Other Earning Assets					
Total earning assets	501	529	386	229	231
Non-earning Assets					
Goodwill	1,329	1,329	1,329	1,329	1,329
Other intangible assets	55	59	64	69	73
Other non-earning assets	4,312	3,893	3,723	3,854	4,351
Total non-earning assets	5,696	5,281	5,116	5,252	5,753
Total assets	56,934	55,626	54,909	54,312	53,886
Deposits					
Noninterest-bearing deposits	12,107	11,992	12,381	12,204	12,303
Interest checking	3,164	3,114	2,740	2,845	3,189
Savings products	5,569	5,285	5,341	5,173	5,469
Time deposits	13,020	12,046	13,623	13,864	12,267
Total deposits	33,860	32,437	34,085	34,086	33,228
Other Interest-bearing Liabilities					
Total liabilities	6,474	6,407	6,854	6,544	5,495
Other Noninterest-bearing Liabilities					
Total liabilities	1,138	1,167	1,221	1,268	1,273
Shareholders' Equity					
Total liabilities	41,472	40,011	42,160	41,898	39,996
Total liabilities	5,554	5,394	5,488	5,387	5,308
NET INTEREST SPREADS					
Total earning assets	2.15 %	2.22 %	2.28 %	2.33 %	2.45 %
Total assets	1.59	1.71	1.81	1.85	1.93
Total deposits	2.16	2.13	1.92	1.73	1.67
Total liabilities	1.99	1.96	1.77	1.61	1.58
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$4	\$(8)	\$1	\$5	\$(7)
Commercial real estate	(3)	--	(1)	(2)	(4)
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	\$1	\$(8)	--	\$3	\$(11)
Net Charge-off Ratios					
Commercial	.05 %	(.10) %	.01 %	.06 %	(.09) %
Commercial real estate	(.07)	--	(.02)	(.05)	(.10)
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	.01 %	(.07) %	-- %	.02 %	(.09) %
Nonperforming Assets					
Nonperforming loans	\$198	\$237	\$244	\$279	\$272
Other nonperforming assets	20	23	24	25	26
Total nonperforming assets	\$218	\$260	\$268	\$304	\$298

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
OTHER INFORMATION					
Average Loan Balances					
Middle market	\$12,853	\$12,775	\$12,504	\$12,470	\$12,625
Commercial real estate division	14,039	13,734	13,668	13,534	12,742
Equipment finance	3,283	3,268	3,228	3,256	3,329
Specialized industries	4,487	4,274	4,507	4,338	4,077
National corporate	5,143	5,020	4,779	4,620	4,735
Asset based lending	1,339	1,248	1,312	1,346	1,316
Correspondent banking	1,203	1,220	1,232	1,235	1,265
Business Equipment Finance Group	2,894	2,725	2,619	2,523	2,415
SBA Division	1,279	1,283	1,269	1,254	1,218
Other	4,217	4,269	4,289	4,255	4,180
Total loans	\$50,737	\$49,816	\$49,407	\$48,831	\$47,902
Commercial	\$28,176	\$27,436	\$27,111	\$26,817	\$26,343
Lease financing	5,116	4,997	4,870	4,831	4,844
Total commercial	\$33,292	\$32,433	\$31,981	\$31,648	\$31,187
Net Charge-off Ratios					
Commercial	(.03) %	(.19) %	(.07) %	(.15) %	(.18) %
Lease financing	.47	.41	.49	1.23	.41
Total commercial	.05 %	(.10) %	.01 %	.06 %	(.09) %

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$968	\$950	\$969	\$966	\$949
Noninterest Income					
Credit and debit card revenue	1	1	1	1	1
Corporate payment products revenue	--	--	--	--	--
ATM processing services	14	13	14	15	15
Merchant processing services	--	--	--	--	--
Trust and investment management fees	1	1	1	1	1
Deposit service charges	263	231	237	245	233
Treasury management fees	31	30	29	30	31
Commercial products revenue	5	6	5	5	5
Mortgage banking revenue	76	25	110	112	111
Investment products fees and commissions	10	9	9	10	10
Securities gains (losses), net	--	--	--	--	--
Other	64	67	59	69	55
Total noninterest income	465	383	465	488	462
Total net revenue	1,433	1,333	1,434	1,454	1,411
Noninterest Expense					
Compensation and employee benefits	246	248	246	244	242
Net occupancy and equipment	94	94	95	94	94
Other intangibles	12	13	63	63	64
Net shared services	169	188	167	182	180
Other	91	81	105	103	93
Total noninterest expense	612	624	676	686	673
Income before provision and income taxes	821	709	758	768	738
Provision for Credit Losses	54	63	84	65	63
Income before income taxes	767	646	674	703	675
Income taxes and taxable-equivalent adjustment	279	235	245	256	246
Net income	\$488	\$411	\$429	\$447	\$429
FINANCIAL RATIOS					
Return on average assets	2.42 %	2.08 %	2.13 %	2.27 %	2.30 %
Return on average total equity	30.4	26.0	25.1	26.7	26.6
Net interest margin (taxable-equivalent basis)	5.20	5.20	5.19	5.31	5.51
Efficiency ratio	42.7	46.8	47.1	47.2	47.7

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$6,380	\$6,309	\$6,295	\$6,281	\$6,143
Commercial real estate	10,699	10,602	10,508	10,395	10,226
Residential mortgages	20,365	20,477	19,829	18,264	16,742
Retail	35,112	35,037	34,886	34,710	33,710
Total loans	72,556	72,425	71,518	69,650	66,821
Other Earning Assets					
Total earning assets	74,720	74,155	74,042	72,222	69,067
Non-earning Assets					
Goodwill	2,108	2,107	2,108	2,108	2,108
Other intangible assets	1,453	1,329	1,273	1,193	1,168
Other non-earning assets	2,493	2,447	2,502	2,530	2,452
Total non-earning assets	6,054	5,883	5,883	5,831	5,728
Total assets	80,774	80,038	79,925	78,053	74,795
Deposits					
Noninterest-bearing deposits	12,720	12,773	13,347	13,320	13,035
Interest checking	17,789	17,654	17,532	17,345	17,384
Savings products	21,393	22,365	23,088	23,842	24,581
Time deposits	18,669	18,173	17,892	17,514	17,034
Total deposits	70,571	70,965	71,859	72,021	72,034
Other Interest-bearing Liabilities					
	1,635	1,523	1,368	1,153	1,096
Other Noninterest-bearing Liabilities					
Total liabilities	74,172	74,411	75,068	74,952	74,821
Shareholders' Equity					
	6,436	6,413	6,790	6,643	6,457
NET INTEREST SPREADS					
Total earning assets	2.03 %	2.08 %	2.13 %	2.26 %	2.38 %
Total assets	1.66	1.73	1.78	1.91	2.02
Total deposits	3.27	3.17	3.04	2.93	2.87
Total liabilities	3.16	3.07	2.94	2.85	2.79
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$7	\$10	\$4	\$9	\$10
Commercial real estate	2	2	(1)	3	2
Residential mortgages	9	7	10	8	7
Retail	36	44	72	45	44
Total loans	\$54	\$63	\$85	\$65	\$63
Net Charge-off Ratios					
Commercial	.44 %	.64 %	.25 %	.57 %	.65 %
Commercial real estate	.07	.08	(.04)	.11	.08
Residential mortgages	.18	.14	.20	.17	.17
Retail	.41	.51	.82	.51	.52
Total loans	.30 %	.35 %	.47 %	.37 %	.38 %
Nonperforming Assets					
Nonperforming loans	\$195	\$216	\$239	\$230	\$234
Other nonperforming assets	80	75	76	72	70
Total nonperforming assets	\$275	\$291	\$315	\$302	\$304

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
OTHER INFORMATION					
Retail Loan Information					
Average Balances					
Retail leasing	\$7,116	\$7,250	\$7,403	\$7,468	\$7,314
Home equity and second mortgages	13,584	13,484	13,496	13,558	13,593
Other retail	14,412	14,303	13,987	13,684	12,803
Total retail	<u>\$35,112</u>	<u>\$35,037</u>	<u>\$34,886</u>	<u>\$34,710</u>	<u>\$33,710</u>
Home equity first lien*	\$5,817	\$5,836	\$5,734	\$5,565	\$5,604
Home equity loans	3,586	3,428	3,271	3,148	3,157
Home equity lines	9,998	10,056	10,225	10,410	10,436
Total home equity	<u>\$19,401</u>	<u>\$19,320</u>	<u>\$19,230</u>	<u>\$19,123</u>	<u>\$19,197</u>
Net Charge-off Ratios					
Retail leasing	.11 %	.22 %	.43 %	.27 %	.27 %
Home equity and second mortgages	.38	.36	.59	.38	.47
Other retail	.58	.79	1.25	.78	.72
Total retail	<u>.41 %</u>	<u>.51 %</u>	<u>.82 %</u>	<u>.51 %</u>	<u>.52 %</u>
# of traditional branches	1,946	1,943	1,941	1,939	1,933
# of instore branches	488	487	478	457	450
Total # of branches	<u>2,434</u>	<u>2,430</u>	<u>2,419</u>	<u>2,396</u>	<u>2,383</u>
# of U.S. Bank ATMs	4,966	4,941	5,003	4,986	4,877
Debit card transaction volume	\$7,141	\$6,615	\$6,661	\$6,164	\$5,991
Mortgage production volume	\$6,006	\$4,595	\$6,052	\$6,831	\$5,618
Mortgages serviced for others	\$76,375	\$74,009	\$69,006	\$67,166	\$65,443
Student loan production volume	\$179	\$528	\$241	\$486	\$149
Indirect loan/lease production volume	1,885	1,729	1,370	2,239	2,147
Finance company production volume	1,114	1,171	1,056	1,252	1,457
Direct branch loan/line production volume	2,764	2,250	3,059	2,353	2,780
Total retail credit production volume	<u>\$5,942</u>	<u>\$5,678</u>	<u>\$5,726</u>	<u>\$6,330</u>	<u>\$6,533</u>

* Home equity first lien balances are reported within residential mortgages as required by regulatory accounting principles.

CONSUMER BANKING

(Dollars in Millions, Unaudited)

Three Months Ended June 30, 2006	Retail Banking	Mortgage Banking	Total Consumer	Retail Banking		Mortgage Banking	
				Percent Change 2Q06 vs 2Q05	Percent Change 2Q06 vs 1Q06	Percent Change 2Q06 vs 2Q05	Percent Change 2Q06 vs 1Q06
Net interest income (taxable-equivalent basis)	\$948	\$20	\$968	3.4 %	2.2 %	(37.5) %	(9.1) %
Noninterest income	388	77	465	10.2	17.6	(30.0)	45.3
Securities gains (losses), net	--	--	--	--	--	--	--
Total net revenue	1,336	97	1,433	5.3	6.2	(31.7)	29.3
Noninterest expense	399	32	431	.3	1.8	3.2	3.2
Net shared services	160	9	169	(5.9)	(10.1)	(10.0)	(10.0)
Other intangibles	12	--	12	(14.3)	(7.7)	*	--
Total noninterest expense	571	41	612	(1.9)	(2.1)	(54.9)	--
Income before provision and income taxes	765	56	821	11.4	13.3	9.8	64.7
Provision for credit losses	54	--	54	(14.3)	(14.3)	--	--
Income before income taxes	711	56	767	13.9	16.2	9.8	64.7
Income taxes and taxable-equivalent adjustment	259	20	279	14.1	16.1	5.3	66.7
Net income	\$452	\$36	\$488	13.9 %	16.2 %	12.5 %	63.6 %

Six Months Ended June 30, 2006	Retail Banking	Mortgage Banking	Total Consumer	Retail	Mortgage
				Percent Change 2006 vs 2005	Percent Change 2006 vs 2005
Net interest income (taxable-equivalent basis)	\$1,876	\$42	\$1,918	4.2 %	(32.3) %
Noninterest income	718	130	848	8.6	(38.7)
Securities gains (losses), net	--	--	--	--	--
Total net revenue	2,594	172	2,766	5.4	(37.2)
Noninterest expense	791	63	854	1.5	--
Net shared services	338	19	357	3.7	(5.0)
Other intangibles	25	--	25	(10.7)	*
Total noninterest expense	1,154	82	1,236	1.9	(54.7)
Income before provision and income taxes	1,440	90	1,530	8.4	(3.2)
Provision for credit losses	117	--	117	(14.6)	--
Income before income taxes	1,323	90	1,413	11.1	(3.2)
Income taxes and taxable-equivalent adjustment	481	33	514	10.8	(2.9)
Net income	\$842	\$57	\$899	11.2 %	(3.4) %

* Not meaningful

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$127	\$125	\$118	\$111	\$106
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	311	294	256	248	250
Deposit service charges	1	1	1	1	1
Treasury management fees	2	2	2	2	2
Commercial products revenue	--	--	1	1	--
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	32	29	28	27	29
Securities gains (losses), net	--	--	--	--	--
Other	23	24	23	22	20
Total noninterest income	369	350	311	301	302
Total net revenue	496	475	429	412	408
Noninterest Expense					
Compensation and employee benefits	123	125	102	98	103
Net occupancy and equipment	15	15	14	13	13
Other intangibles	22	22	15	15	15
Net shared services	47	51	43	47	49
Other	55	51	48	47	43
Total noninterest expense	262	264	222	220	223
Income before provision and income taxes	234	211	207	192	185
Provision for Credit Losses	2	--	3	--	2
Income before income taxes	232	211	204	192	183
Income taxes and taxable-equivalent adjustment	84	77	74	70	67
Net income	\$148	\$134	\$130	\$122	\$116
FINANCIAL RATIOS					
Return on average assets	7.93 %	7.30 %	7.62 %	7.30 %	7.00 %
Return on average total equity	25.3	23.1	30.8	29.2	28.0
Net interest margin (taxable-equivalent basis)	9.81	9.86	9.06	8.71	8.40
Efficiency ratio	52.8	55.6	51.7	53.4	54.7

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2006	March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$1,520	\$1,497	\$1,591	\$1,585	\$1,582
Commercial real estate	689	673	656	628	639
Residential mortgages	440	443	421	404	393
Retail	2,422	2,403	2,379	2,315	2,313
Total loans	5,071	5,016	5,047	4,932	4,927
Other Earning Assets					
Total earning assets	5,193	5,140	5,165	5,054	5,061
Non-earning Assets					
Goodwill	1,378	1,375	885	874	874
Other intangible assets	473	495	292	301	316
Other non-earning assets	443	437	430	404	396
Total non-earning assets	2,294	2,307	1,607	1,579	1,586
Total assets	7,487	7,447	6,772	6,633	6,647
Deposits					
Noninterest-bearing deposits	3,668	3,630	3,907	3,730	3,616
Interest checking	2,379	2,372	2,199	2,317	2,445
Savings products	5,677	5,376	5,889	5,466	5,368
Time deposits	2,900	2,070	2,154	1,672	1,102
Total deposits	14,624	13,448	14,149	13,185	12,531
Other Interest-bearing Liabilities					
Total liabilities	4,143	3,585	3,025	3,012	2,892
Other Noninterest-bearing Liabilities					
Total liabilities	221	207	228	237	222
Shareholders' Equity					
Total	2,349	2,353	1,677	1,660	1,663
NET INTEREST SPREADS					
Total earning assets	2.01 %	2.21 %	1.61 %	1.81 %	1.82 %
Total assets	.80	.98	.82	1.02	1.03
Total deposits	2.69	2.77	2.58	2.47	2.43
Total liabilities	2.13	2.26	2.17	2.05	2.03
CREDIT QUALITY					
Net Charge-offs					
Commercial	--	--	\$2	--	--
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	2	--	1	--	2
Total loans	\$2	--	\$3	--	\$2
Net Charge-off Ratios					
Commercial	-- %	-- %	.50 %	-- %	-- %
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	.33	--	.17	--	.35
Total loans	.16 %	-- %	.24 %	-- %	.16 %
Nonperforming Assets					
Nonperforming loans	\$9	\$9	\$6	\$2	\$3
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$9	\$9	\$6	\$2	\$3