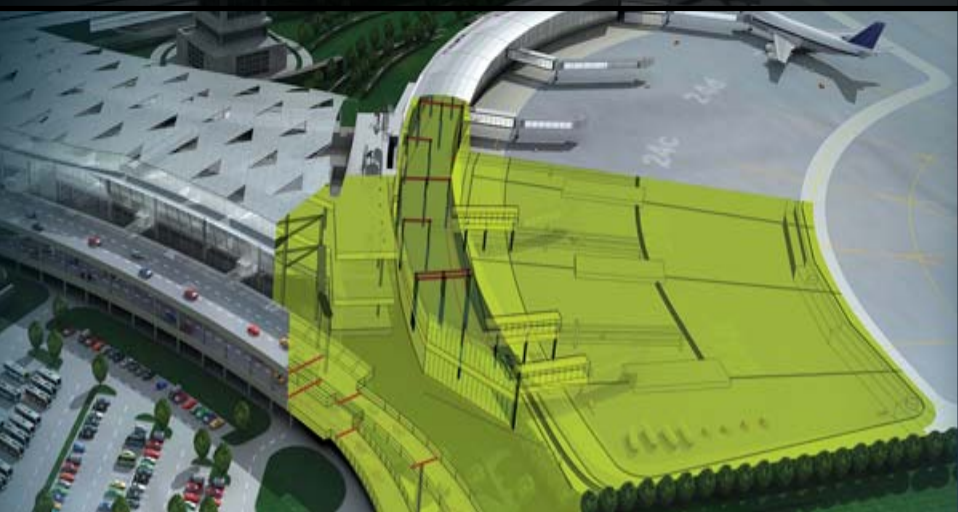


Autodesk

Corporate Overview



Safe Harbor Statement

During the course of this presentation, we may make forward looking statements regarding future events or the expected performance of the Company. We wish to caution you that such statements reflect our current expectations, estimates and assumptions based on factors currently known to us and that actual events or results could differ materially. For important factors that may cause actual results to differ from those contained in our forward-looking statements, we would like to refer you to the documents we file from time to time with the SEC. The forward-looking statements made in the this presentation are being made as of the time and date of its live presentation. If this presentation is reviewed after the time and date of its live presentation, even if it subsequently is made available by Autodesk, on its Web site or otherwise, this presentation may not contain current or accurate information. We do not assume any obligation to update any forward looking statements we make to reflect events that occur or circumstances that exist after the date of this presentation. This presentation may include non-GAAP financial measures.

Reconciliations between non-GAAP financial measures and GAAP financial measures can be found at our Web site (www.autodesk.com) and in our SEC filings.



World's Leading 2D and 3D Design Software Company

Unparalleled Global Presence:

- Diversified markets and industries
- Geographically diversified revenue
- Over 9 million seats registered globally
- Broad channel:
 - 1,700 partners with 7,500 “Feet on the Street”
 - 1,500 authorized training centers
 - 3,100 development partners

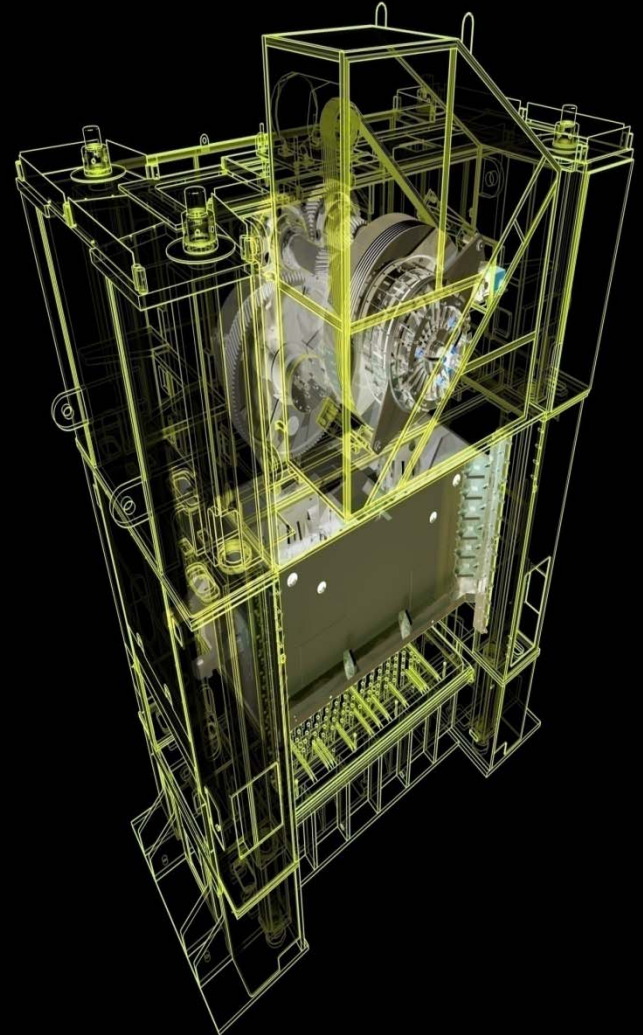
Global Trends Impacting Design

- Digital Life
- Globalization
- Infrastructure Boom
- Climate Change



Autodesk Advantage

- Market Footprint
- Democratizing Technology
- Global Ecosystem
- Volume Market Leadership



Enabling Design Innovation

Autodesk solutions allow customers to experience designs before they are real through Digital Prototyping



Digital Prototyping Provides Competitive Advantage

Benefits include:

- Greater innovation
- Competitive advantage
- Reduced waste and errors
- Faster time to market
- Reduced cost and number of physical prototypes





Manufacturing Market Growth Trends

Manufacturing Customers Need

- Product innovation
- Time-to-market
- Cost reduction



AEC Market Growth Trends

- Industrialization
- Urbanization
- Globalization
- Sustainability and scarcity of resources
- Managing complex infrastructure systems
- Redefining design and delivery



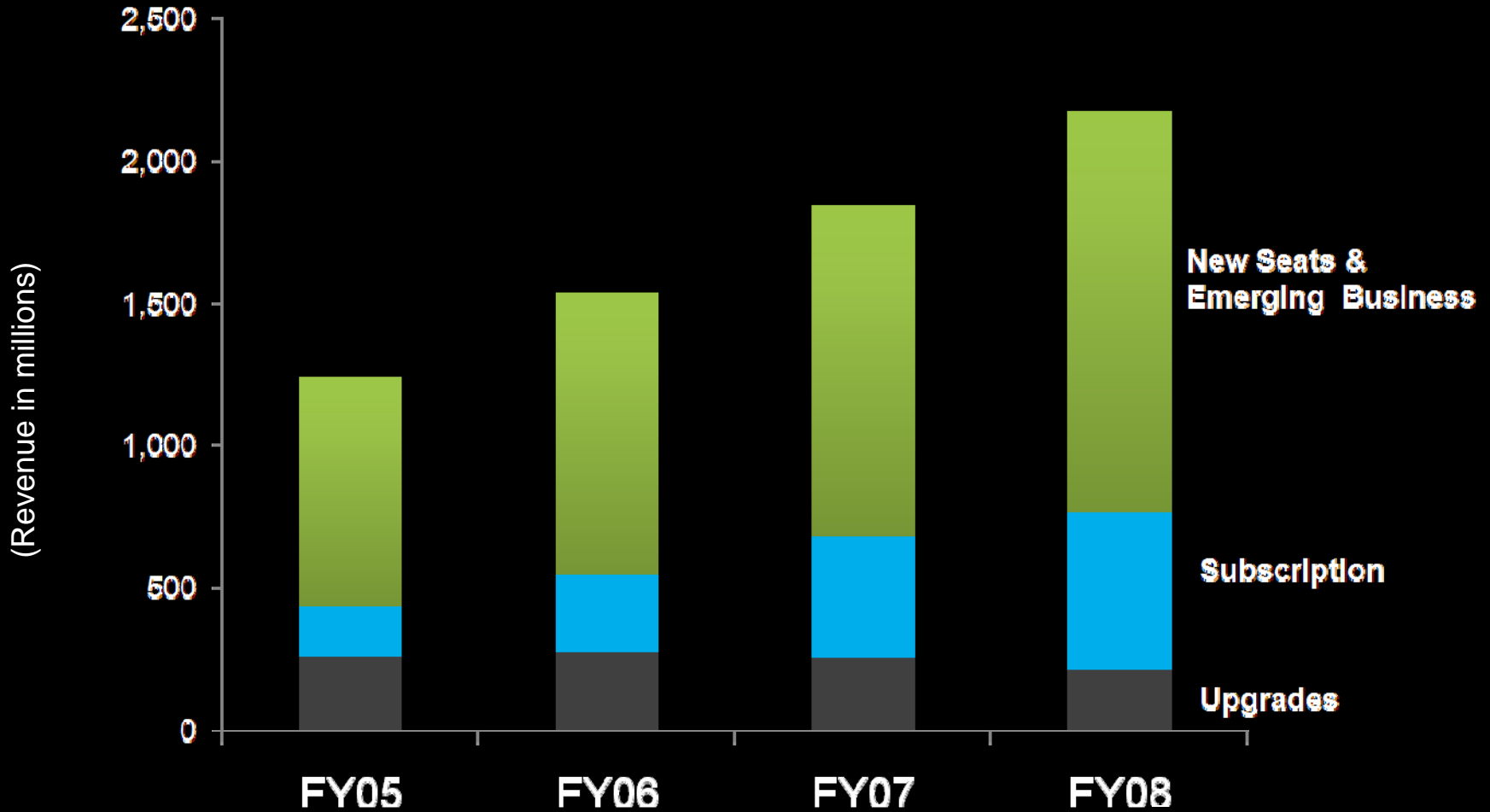
Media & Entertainment Growth Trends

- High impact content
- Mainstream hardware
- Evolution of games
- Digital prototyping

Key Trends Driving Our Overall Business

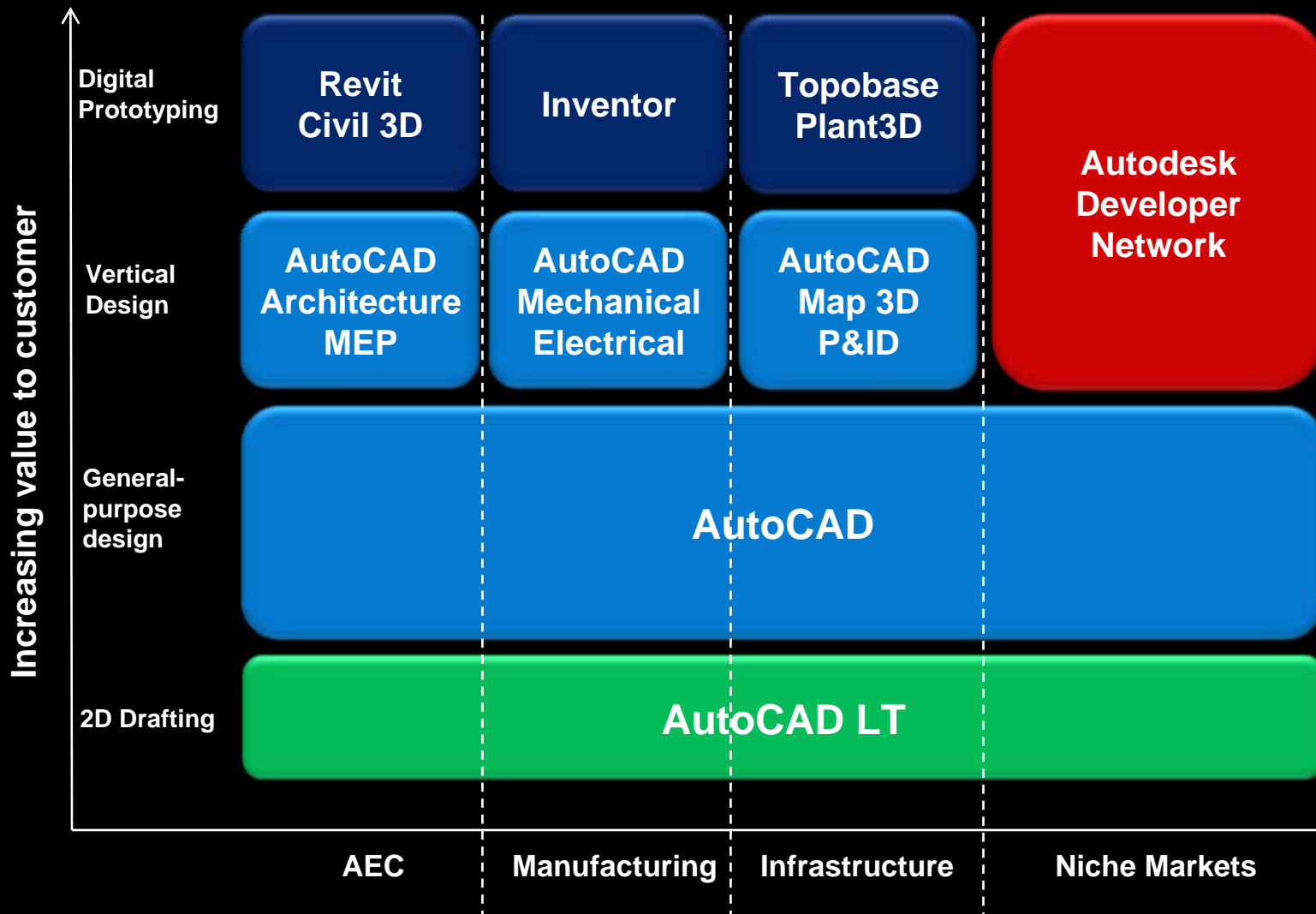
- New seats still represent ~2/3 revenue
- 2D growth remains strong
- 3D revenue is growing
- Emerging economies provide significant opportunity

New Business Drives Revenue Growth

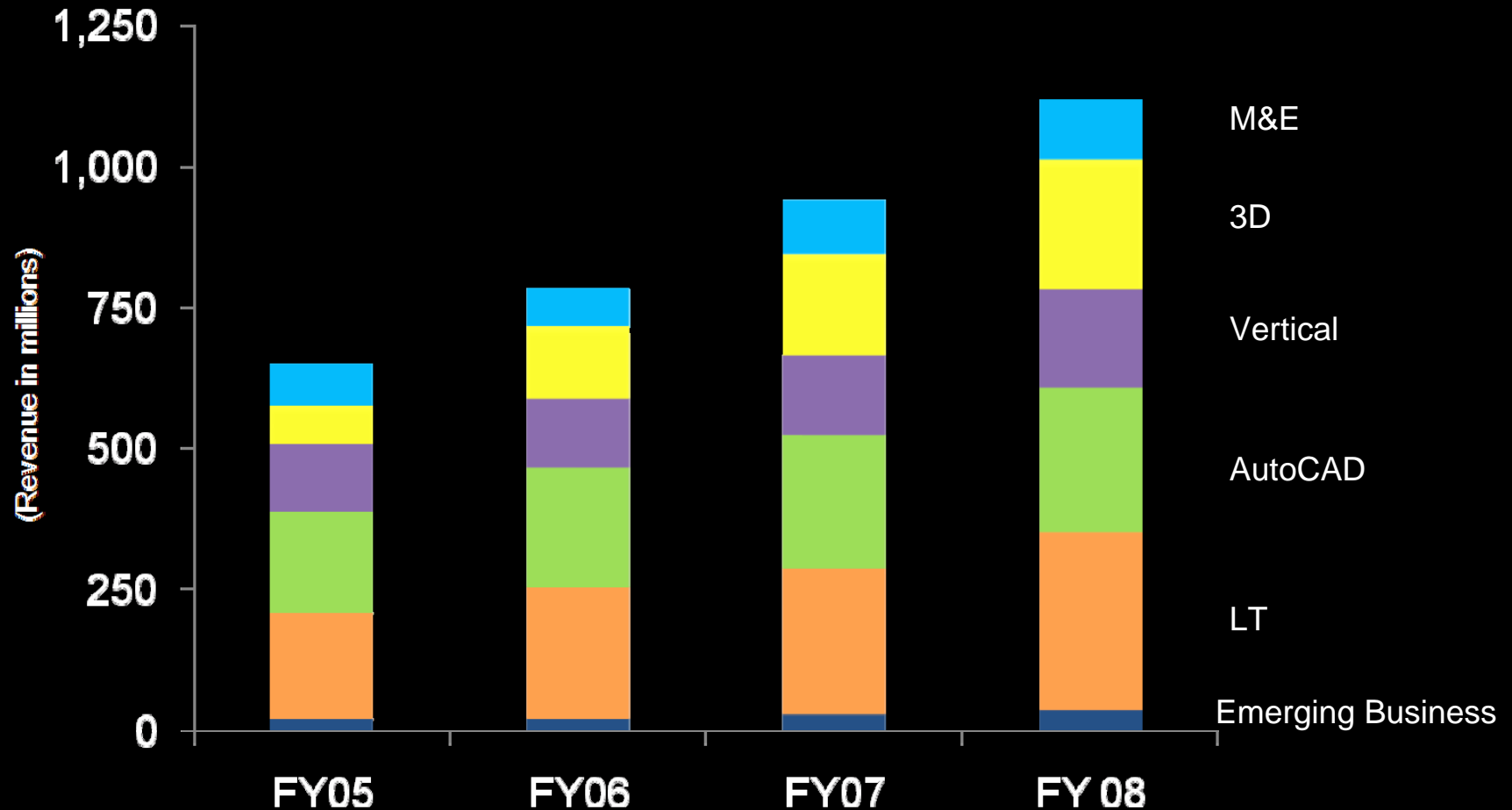


2D and 3D

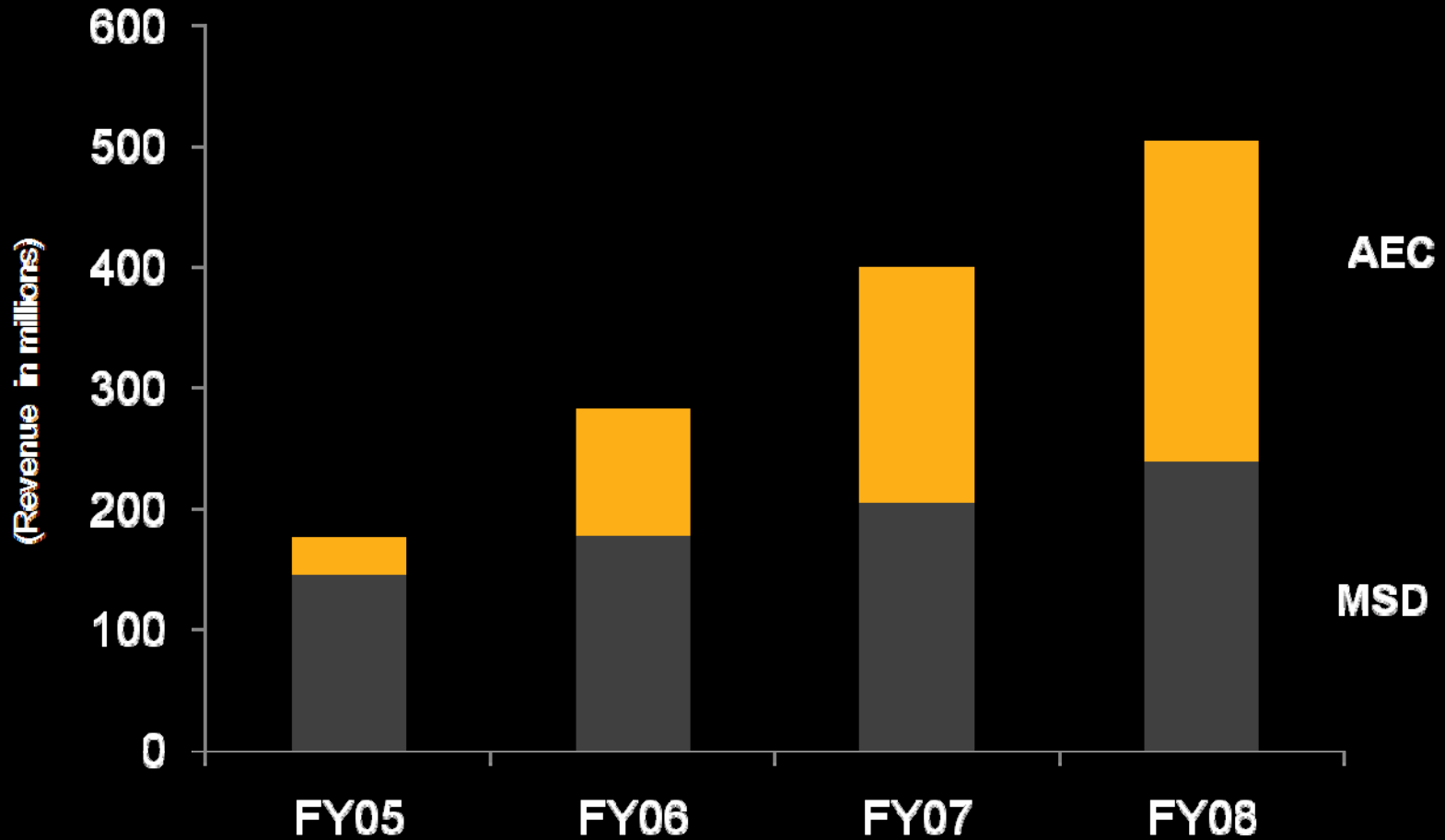
Addressing multiple markets



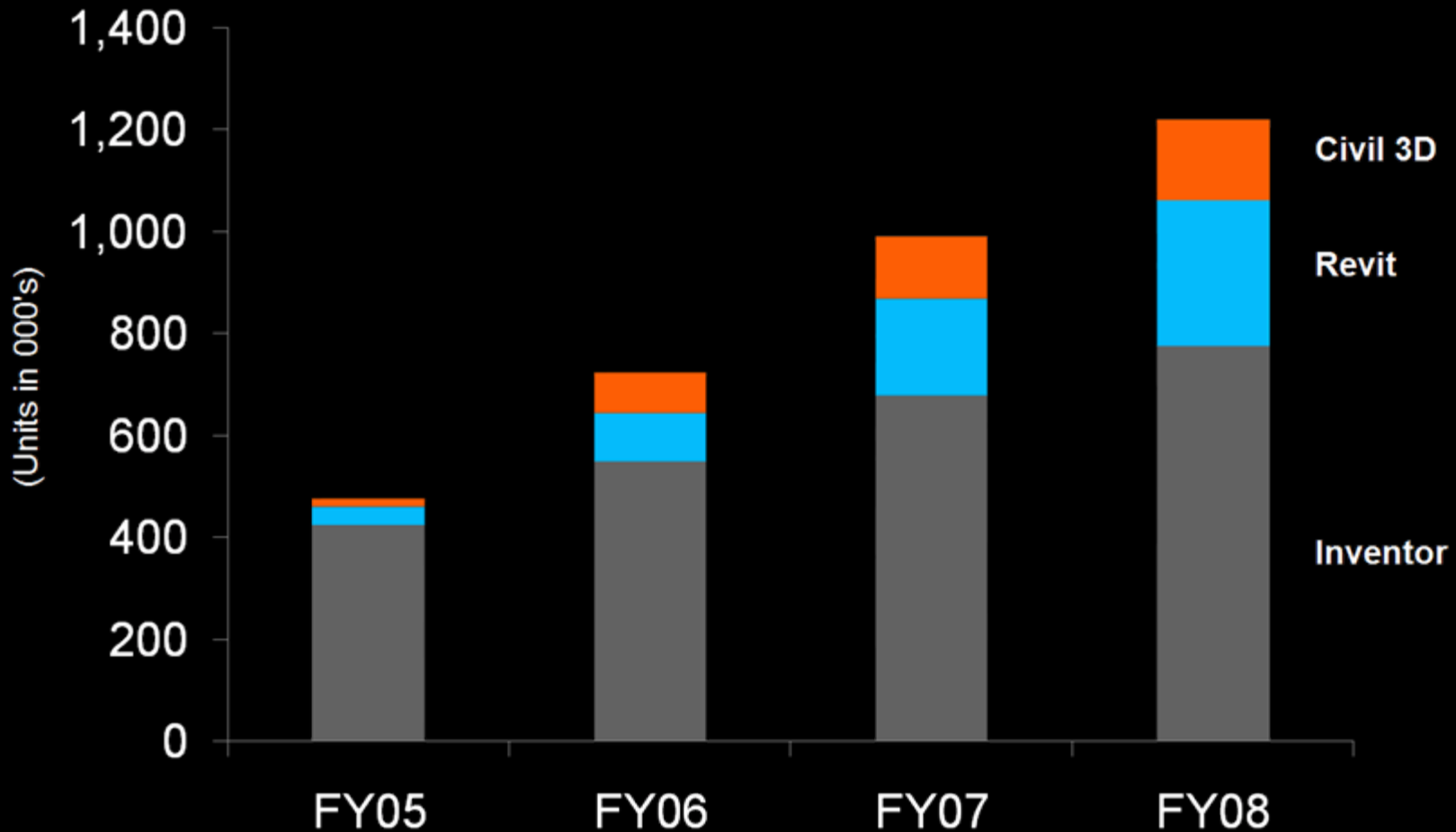
2D and 3D Drive New Business



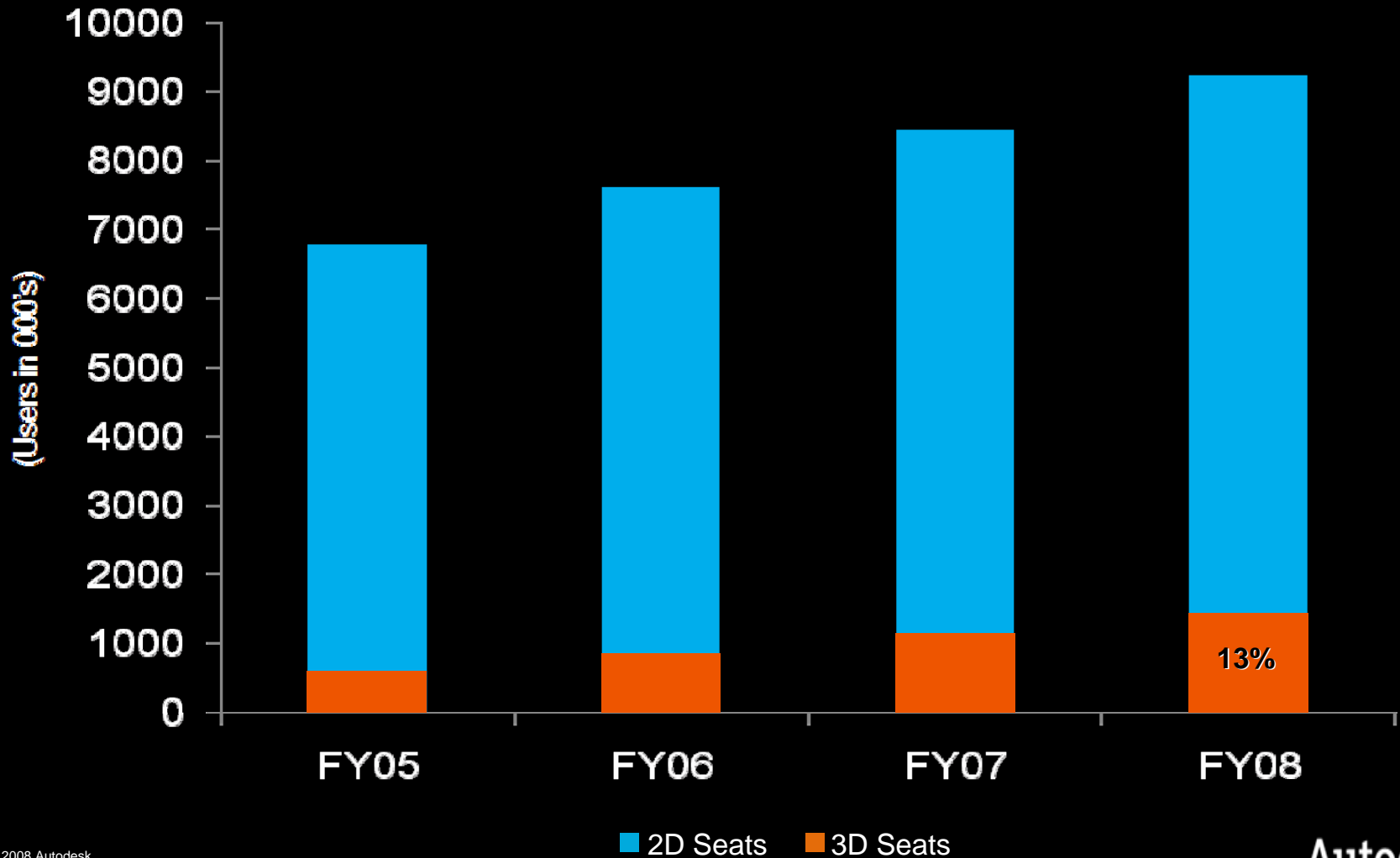
Growing 3D Revenue



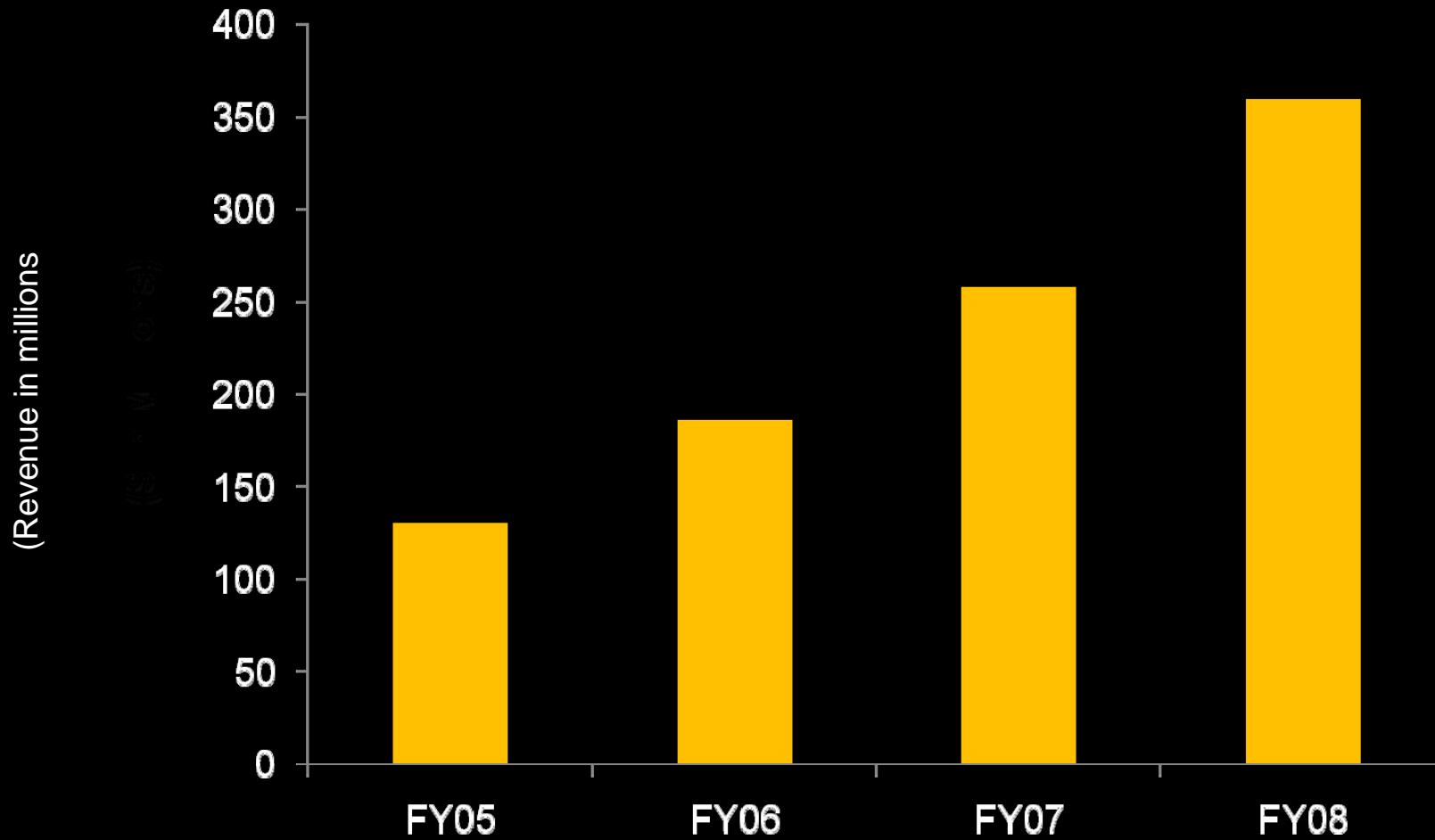
Growing 3D Installed Base



3D is Still Underpenetrated



Emerging Markets Accelerate Growth



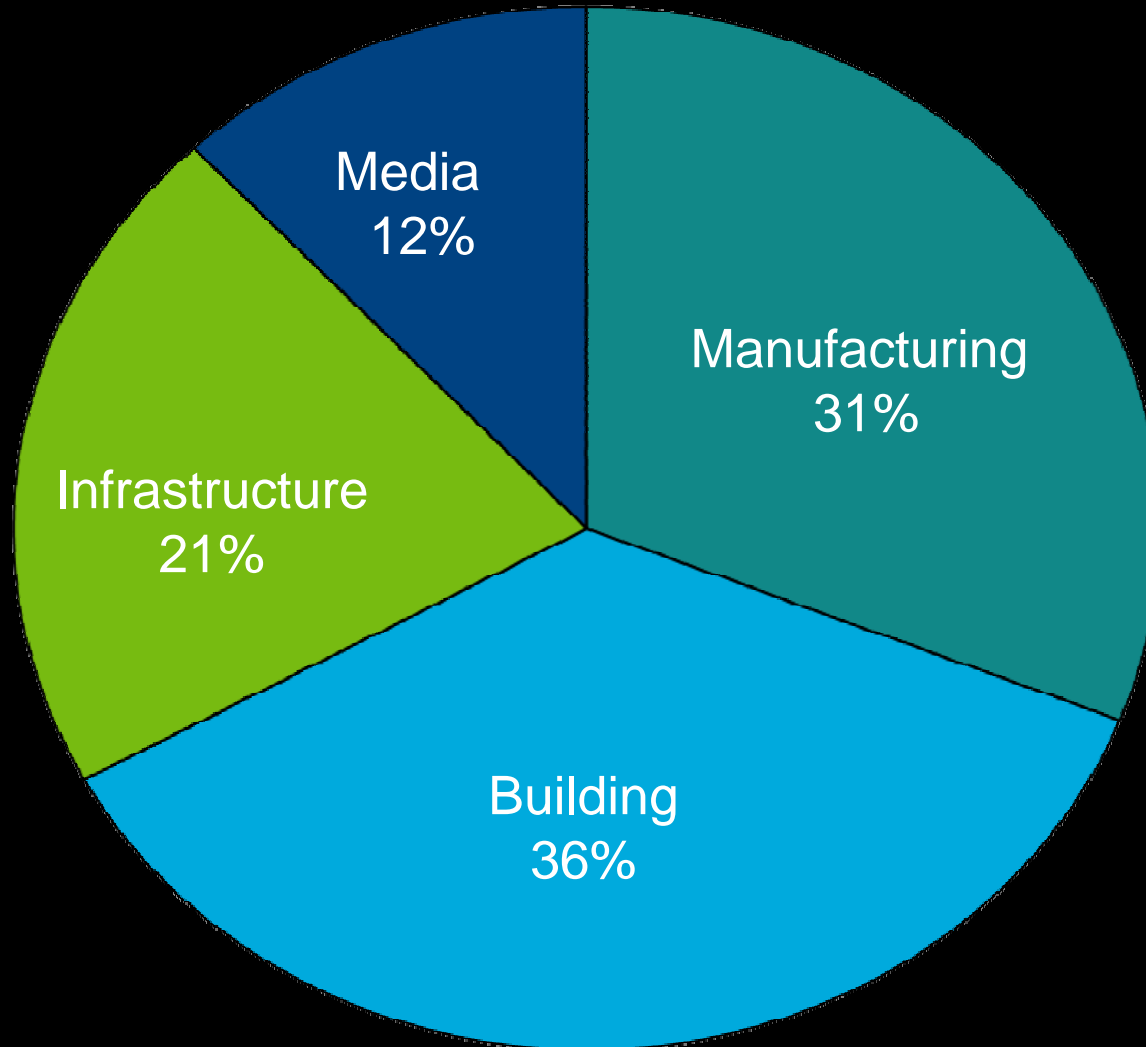
Outstanding Financial Position

A 25-year history of financial success:

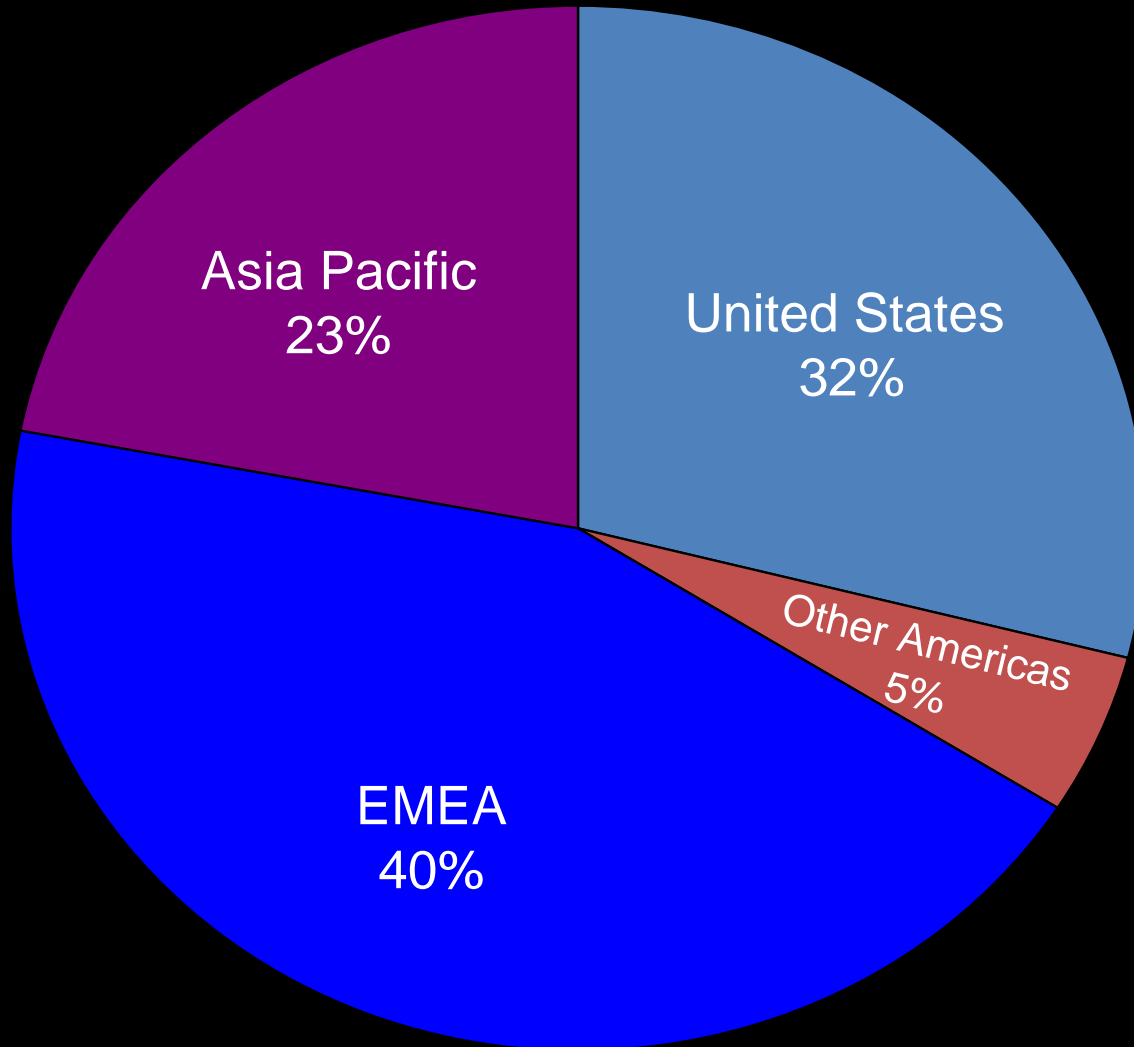
- FY08 revenue \$2.17 billion
- Strong balance sheet
- Growing cash flow from operations



Diversified Industry Revenues

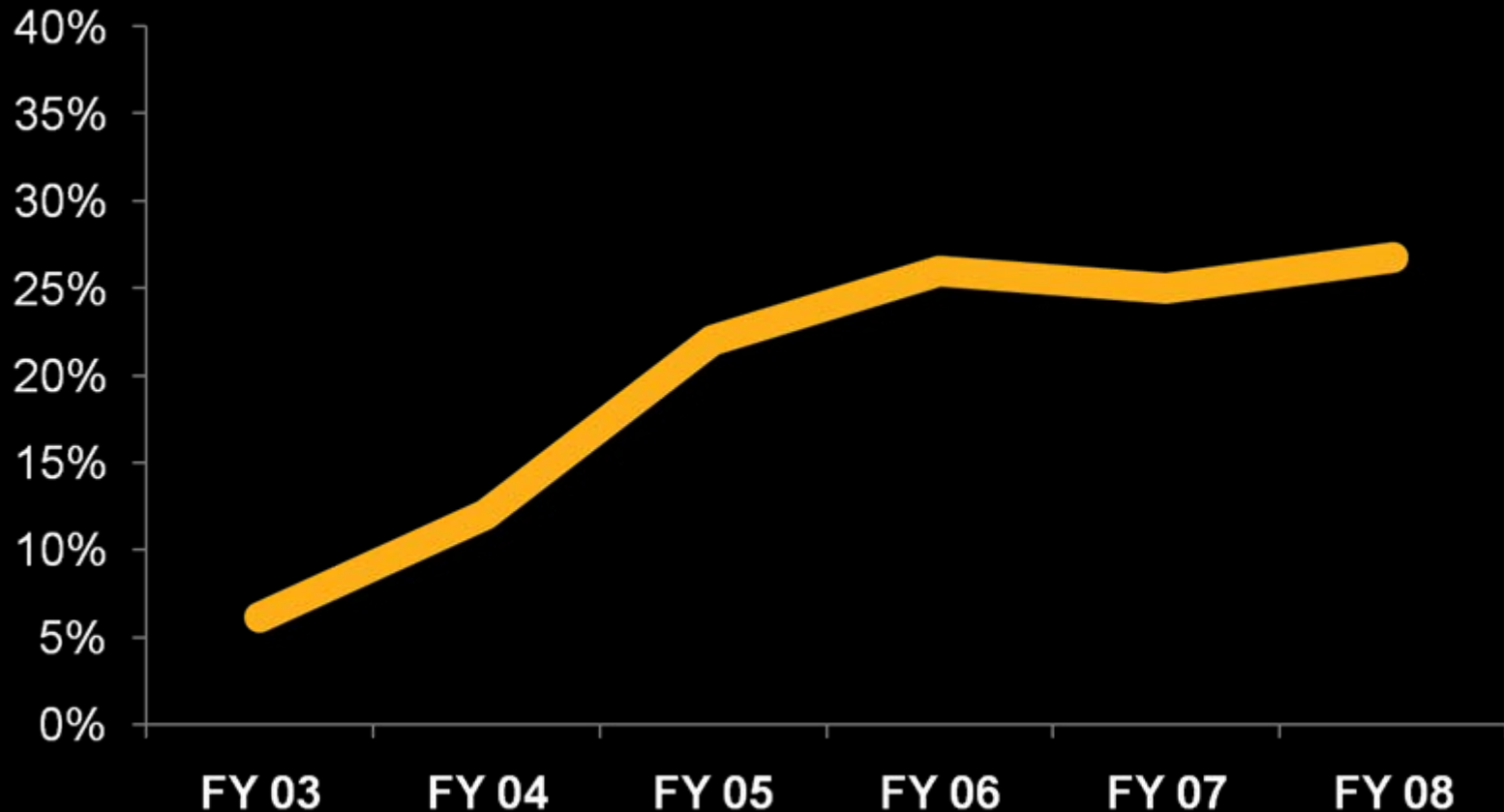


Diversified Global Revenues

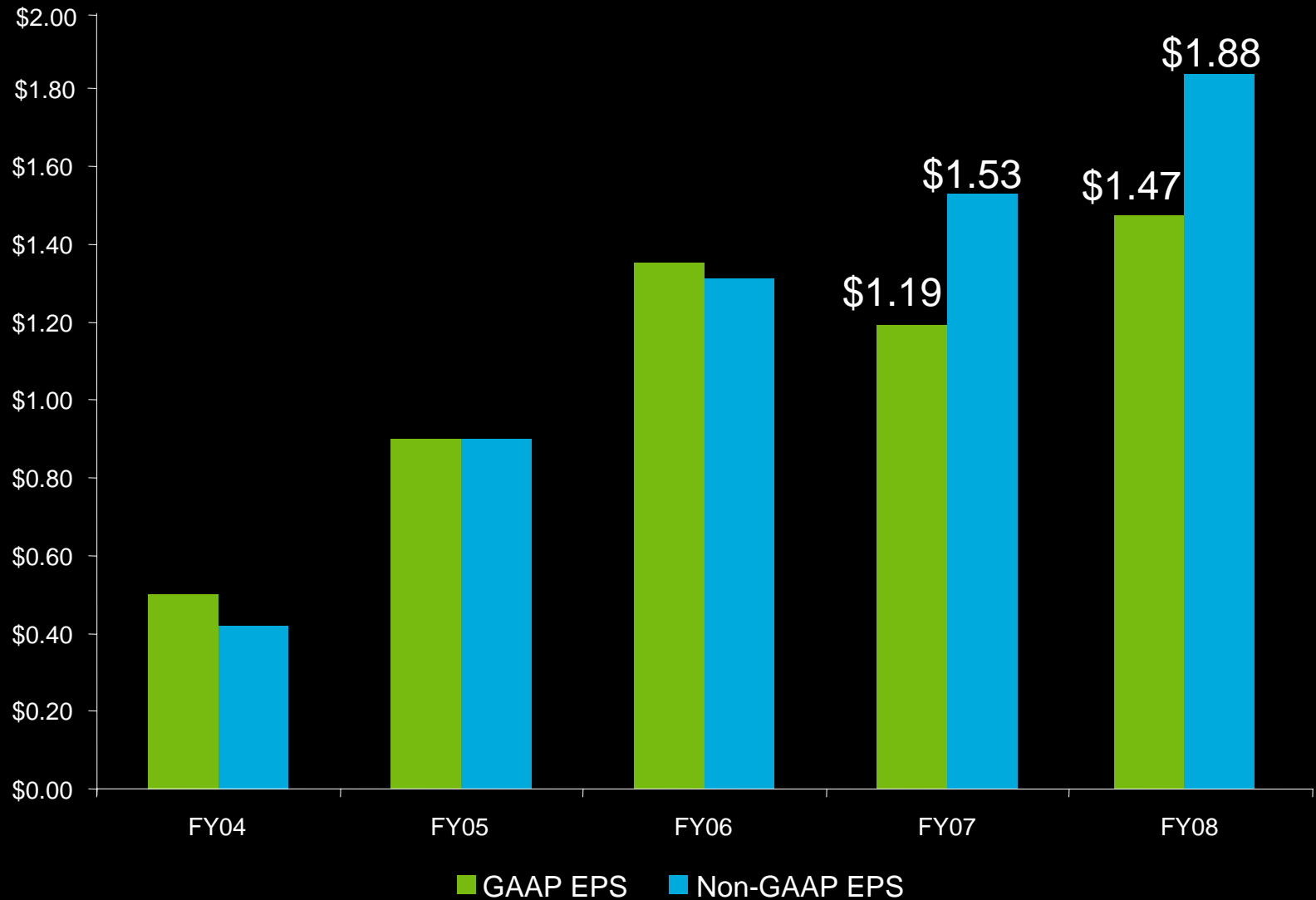


Non-GAAP Operating Margin Improvement

FY07 and Q1 & Q2 FY08 Affected by Stock Option Review Costs



Strong EPS Growth



Strong Cash Flow

- Cash flow from operations \$708M in FY08
 - Increased 23% year-over-year
- Approximately 2/3 of cash is based internationally
- Uses of cash
 - Acquisitions
 - Stock repurchases
 - Repurchased 8M shares in 1Q09
- Minimal exposure to asset-backed securities (< \$10M)

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