

Fiscal Year 2009	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2009
Financial Statistics (in millions, except per share data):					
Total net revenue	\$ 599	\$ 620			\$ 1,218
License and other revenue	\$ 432	\$ 440			\$ 872
Maintenance revenue	\$ 167	\$ 180			\$ 346
Gross Margin - GAAP	90%	90%			90%
Gross Margin - Non-GAAP	91%	91%			91%
GAAP Operating Expenses	\$ 421	\$ 441			\$ 862
GAAP Operating Margin	20%	19%			20%
GAAP Net Income	\$ 95	\$ 90			\$ 184
GAAP Diluted Net Income Per Share	\$ 0.41	\$ 0.39			\$ 0.80
Non-GAAP Operating Expenses (1)(2)	\$ 394	\$ 396			\$ 790
Non-GAAP Operating Margin (1)(3)	25%	28%			26%
Non-GAAP Net Income (1)(4)	\$ 117	\$ 130			\$ 247
Non-GAAP Diluted Net Income Per Share (1)(5)	\$ 0.50	\$ 0.56			\$ 1.06
Total Cash and Marketable Securities	\$ 950	\$ 970			\$ 970
Days Sales Outstanding	51	48			48
Capital Expenditures	\$ 14	\$ 26			\$ 40
Cash from Operations	\$ 185	\$ 209			\$ 394
GAAP Depreciation and Amortization	\$ 17	\$ 22			\$ 39
Deferred Maintenance Revenue Balance	\$ 474	\$ 488			\$ 488
Revenue by Geography (in millions):					
Americas	\$ 191	\$ 203			\$ 394
Europe	\$ 259	\$ 267			\$ 526
Asia/Pacific	\$ 149	\$ 150			\$ 298
Revenue by Segment (in millions):					
Platform Solutions and Emerging Business and Other	\$ 278	\$ 270			\$ 548
Architecture, Engineering and Construction	\$ 129	\$ 144			\$ 273
Manufacturing Solutions	\$ 119	\$ 131			\$ 250
Media and Entertainment	\$ 67	\$ 69			\$ 136
Other	\$ 6	\$ 6			\$ 11
Other Revenue Statistics:					
% of Total Rev from AutoCAD and AutoCAD LT	41%	35%			38%
% of Total Rev from 3D design products	24%	26%			25%
% of Total Rev from Emerging Economies	17%	18%			18%
Upgrade Revenue (in millions)	\$ 61	\$ 58			\$ 119
Favorable (Unfavorable) Impact of U.S. Dollar Translation Relative to Foreign Currencies Compared to Comparable Prior Year Period (in millions):					
FX Impact on Total Net Revenue	\$ 41	\$ 42			\$ 83
FX Impact on Total Operating Expenses	\$ (14)	\$ (11)			\$ (25)
FX Impact on Total Net Income	\$ 27	\$ 31			\$ 58
Gross Margin by Segment (in millions):					
Platform Solutions and Emerging Business and Other	\$ 263	\$ 255			\$ 518
Architecture, Engineering and Construction	\$ 119	\$ 133			\$ 252
Manufacturing Solutions	\$ 110	\$ 122			\$ 232
Media and Entertainment	\$ 50	\$ 52			\$ 102
Unallocated amounts	\$ (1)	\$ (2)			\$ (3)
Common Stock Statistics:					
GAAP Shares Outstanding	223,616,000	224,528,000			224,528,000
GAAP Fully Diluted Weighted Average Shares Outstanding	232,607,000	231,078,000			232,097,000
Shares Repurchased	8,001,000	-			8,001,000



Fiscal Year 2009	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2009
Installed Base Statistics:					
Total AutoCAD-based Installed Base	4,377,000	4,436,000			4,436,000
Total Inventor Installed Base	794,000	819,000			819,000
Total Maintenance Installed Base	1,587,000	1,644,000			1,644,000

Fiscal Year 2009	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2009
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Note: Totals may not agree with the sum of the components due to rounding.

(1) To supplement our consolidated financial statements presented on a GAAP basis, Autodesk provides investors with certain non-GAAP measures including non-GAAP net income, non-GAAP net income per share, non-GAAP cost of license and other revenue, non-GAAP gross margin, non-GAAP operating expenses, non-GAAP income from operations, non-GAAP interest and other income, net and non-GAAP provision for income taxes. These non-GAAP financial measures are adjusted to exclude certain costs, expenses, gains and losses, including stock-based compensation expense, employee tax reimbursements related to our stock option review, litigation expenses, in-process research and development expenses, restructuring expenses, amortization of purchased intangibles, investment impairment and income tax expenses. See our reconciliation of GAAP financial measures to non-GAAP financial measures herein. We believe these exclusions are appropriate to enhance an overall understanding of our past financial performance and also our prospects for the future, as well as to facilitate comparisons with our historical operating results. These adjustments to our GAAP results are made with the intent of providing both management and investors a more complete understanding of Autodesk's underlying operational results and trends and our marketplace performance. For example, the non-GAAP results are an indication of our baseline performance before gains, losses or other charges that are considered by management to be outside our core operating results. In addition, these non-GAAP financial measures are among the primary indicators management uses as a basis for our planning and forecasting of future periods.

There are limitations in using non-GAAP financial measures because the non-GAAP financial measures are not prepared in accordance with generally accepted accounting principles and may be different from non-GAAP financial measures used by other companies. The non-GAAP financial measures are limited in value because they exclude certain items that may have a material impact upon our reported financial results. The presentation of this additional information is not meant to be considered in isolation or as a substitute for the directly comparable financial measures prepared in accordance with generally accepted accounting principles in the United States. Investors should review the reconciliation of the non-GAAP financial measures to their most directly comparable GAAP financial measures as provided in the tables accompanying Autodesk's press release.

(2) GAAP Operating Expenses	\$	421	\$	441	\$	862
Stock-based compensation expense		(24)		(22)		(46)
Amortization of customer relationships and trademarks		(3)		(6)		(9)
In-process research and development		-		(17)		(17)
Non-GAAP Operating Expenses	\$	394	\$	396	\$	790
(3) GAAP Operating Margin		20%		19%		20%
Stock-based compensation expense		4%		4%		4%
Amortization of developed technology		1%		1%		0%
Amortization of customer relationships and trademarks		0%		1%		1%
In-process research and development		0%		3%		1%
Non-GAAP Operating Margin		25%		28%		26%
(4) GAAP Net Income	\$	95	\$	90	\$	185
Stock-based compensation expense		25		23		48
Amortization of developed technology		4		5		9
Amortization of customer relationships and trademarks		3		6		9
In-process research and development		-		17		17
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(9)		(11)		(20)
Non-GAAP Net Income	\$	117	\$	130	\$	247
(5) GAAP Diluted Net Income Per Share	\$	0.41	\$	0.39	\$	0.80
Stock-based compensation expense		0.11		0.10		0.21
Amortization of developed technology		0.01		0.02		0.03
Amortization of customer relationships and trademarks		0.01		0.03		0.04
In-process research and development		-		0.07		0.07
total costs and expenses at a normalized rate		(0.04)		(0.05)		(0.09)
Non-GAAP Diluted Net Income Per Share	\$	0.50	\$	0.56	\$	1.06

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Fiscal Year 2008	QTR 1		QTR 2		QTR 3		QTR 4		YTD 2008
Financial Statistics (in millions, except per share data):									
Total net revenue	\$	508	\$	526	\$	538	\$	599	\$ 2,172
License and other revenue	\$	383	\$	394	\$	396	\$	446	\$ 1,619
Maintenance revenue	\$	125	\$	132	\$	143	\$	153	\$ 553
Gross Margin - GAAP		90%		90%		90%		92%	90%
Gross Margin - Non-GAAP		90%		91%		91%		92%	91%
GAAP Operating Expenses	\$	355	\$	359	\$	381	\$	424	\$ 1,519
GAAP Operating Margin		20%		22%		20%		21%	21%
GAAP Net Income	\$	83	\$	92	\$	85	\$	96	\$ 356
GAAP Diluted Net Income Per Share	\$	0.34	\$	0.38	\$	0.35	\$	0.40	\$ 1.47
Non-GAAP Operating Expenses (1)(2)	\$	328	\$	336	\$	341	\$	392	\$ 1,397
Non-GAAP Operating Margin (1)(3)		26%		27%		28%		27%	27%
Non-GAAP Net Income (1)(4)	\$	107	\$	108	\$	117	\$	124	\$ 456
Non-GAAP Diluted Net Income Per Share (1)(5)	\$	0.44	\$	0.44	\$	0.49	\$	0.52	\$ 1.88
Total Cash and Marketable Securities	\$	964	\$	827	\$	873	\$	958	\$ 958
Days Sales Outstanding		47		48		51		59	59
Capital Expenditures	\$	7	\$	11	\$	11	\$	14	\$ 43
Cash from Operations	\$	192	\$	136	\$	161	\$	219	\$ 708
GAAP Depreciation and Amortization	\$	14	\$	15	\$	15	\$	17	\$ 61
Deferred Maintenance Revenue Balance	\$	343	\$	356	\$	366	\$	434	\$ 434
Revenue by Geography (in millions):									
Americas	\$	185	\$	195	\$	218	\$	206	\$ 804
Europe	\$	206	\$	204	\$	203	\$	262	\$ 875
Asia/Pacific	\$	117	\$	127	\$	118	\$	131	\$ 493
Revenue by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	251	\$	241	\$	242	\$	263	\$ 997
Architecture, Engineering and Construction	\$	100	\$	119	\$	124	\$	137	\$ 480
Manufacturing Solutions	\$	94	\$	99	\$	102	\$	123	\$ 418
Media and Entertainment	\$	59	\$	62	\$	67	\$	71	\$ 259
Other	\$	4	\$	5	\$	4	\$	5	\$ 18
Other Revenue Statistics:									
% of Total Rev from AutoCAD and AutoCAD LT		43%		38%		37%		37%	38%
% of Total Rev from 3D design products		21%		23%		24%		24%	23%
% of Total Rev from Emerging Economies		14%		15%		17%		19%	17%
Upgrade Revenue (in millions)	\$	71	\$	46	\$	43	\$	50	\$ 210
Favorable (Unfavorable) Impact of U.S. Dollar Translation Relative to Foreign Currencies Compared to Comparable Prior Year Period (in millions):									
FX Impact on Total Net Revenue	\$	19	\$	12	\$	16	\$	25	\$ 72
FX Impact on Total Operating Expenses	\$	(5)	\$	(5)	\$	(5)	\$	(9)	\$ (24)
FX Impact on Total Net Income	\$	14	\$	7	\$	11	\$	16	\$ 48
Gross Margin by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	237	\$	228	\$	230	\$	252	\$ 947
Architecture, Engineering and Construction	\$	91	\$	110	\$	115	\$	129	\$ 445
Manufacturing Solutions	\$	86	\$	91	\$	94	\$	115	\$ 386
Media and Entertainment	\$	43	\$	45	\$	50	\$	54	\$ 192
Unallocated amounts	\$	(1)	\$	-	\$	(2)	\$	(2)	\$ (5)
Common Stock Statistics:									
GAAP Shares Outstanding		231,166,000		229,331,000		230,416,000		230,013,000	230,013,000
GAAP Fully Diluted Weighted Average Shares Outstanding		243,848,000		242,986,000		239,908,000		239,400,000	242,014,000
Shares Repurchased		-		7,062,000		3,001,000		2,064,000	12,127,000



Fiscal Year 2008	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2008
Installed Base Statistics:					
Total AutoCAD-based Installed Base	4,162,000	4,213,000	4,268,000	4,329,000	4,329,000
Stand-alone AutoCAD					2,857,000
AutoCAD Mechanical					237,000
AutoCAD Map 3D					264,000
AutoCAD Architecture					539,000
AutoCAD LT Installed Base					3,680,000
Total Inventor Installed Base	699,000	722,000	747,000	775,000	775,000
Total Maintenance Installed Base	1,295,000	1,329,000	1,387,000	1,481,000	1,481,000

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Fiscal Year 2008	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2008
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(2) GAAP Operating Expenses	\$	355	\$	359	\$	381	\$	424	\$	1,519
Stock-based compensation expense		(14)		(20)		(35)		(25)		(94)
Employee tax reimbursement related to stock option review		(11)		-		-		(2)		(13)
Amortization of customer relationships and trademarks		(2)		(2)		(2)		(3)		(9)
In-process research and development		-		(1)		(3)		(2)		(6)
Non-GAAP Operating Expenses	\$	328	\$	336	\$	341	\$	392	\$	1,397
(3) GAAP Operating Margin		20%		22%		20%		21%		21%
Stock-based compensation expense		3%		4%		7%		4%		4%
Employee tax reimbursement related to stock option review		2%		0%		0%		0%		1%
Amortization of developed technology		1%		0%		1%		1%		1%
Amortization of customer relationships and trademarks		0%		1%		0%		1%		0%
In-process research and development		0%		0%		1%		0%		0%
Non-GAAP Operating Margin		26%		27%		28%		27%		27%
(4) GAAP Net Income	\$	83	\$	92	\$	85	\$	96	\$	356
Stock-based compensation expense		15		21		37		26		99
Employee tax reimbursement related to stock option review		12		-		-		2		14
Investment impairment		-		-		4		-		4
Amortization of developed technology		2		2		3		4		11
Amortization of customer relationships and trademarks		2		2		2		3		9
In-process research and development		-		1		3		2		6
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(7)		(10)		(17)		(9)		(43)
Non-GAAP Net Income	\$	107	\$	108	\$	117	\$	124	\$	456
(5) GAAP Diluted Net Income Per Share	\$	0.34	\$	0.38	\$	0.35	\$	0.40	\$	1.47
Stock-based compensation expense		0.06		0.09		0.16		0.11		0.41
Employee tax reimbursement related to stock option review		0.05		-		-		0.01		0.06
Investment impairment		-		-		0.02		-		0.02
Amortization of developed technology		0.01		0.01		0.01		0.01		0.04
Amortization of customer relationships and trademarks		0.01		-		0.01		0.02		0.04
In-process research and development		-		-		0.01		0.01		0.02
total costs and expenses at a normalized rate		(0.03)		(0.04)		(0.07)		(0.04)		(0.18)
Non-GAAP Diluted Net Income Per Share	\$	0.44	\$	0.44	\$	0.49	\$	0.52	\$	1.88

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Fiscal Year 2007	QTR 1		QTR 2		QTR 3		QTR 4		YTD 2007
Financial Statistics (in millions, except per share data):									
Total net revenue	\$	436	\$	450	\$	457	\$	497	\$ 1,840
License and other revenue	\$	349	\$	346	\$	346	\$	375	\$ 1,416
Maintenance revenue	\$	87	\$	104	\$	111	\$	123	\$ 424
Gross Margin - GAAP		89%		88%		88%		89%	88%
Gross Margin - Non-GAAP		89%		88%		88%		90%	89%
GAAP Operating Expenses	\$	327	\$	292	\$	332	\$	323	\$ 1,274
GAAP Operating Margin		14%		23%		15%		24%	19%
GAAP Net Income	\$	49	\$	87	\$	58	\$	96	\$ 290
GAAP Diluted Net Income Per Share	\$	0.20	\$	0.36	\$	0.24	\$	0.40	\$ 1.19
Non-GAAP Operating Expenses (1)(2)	\$	288	\$	282	\$	298	\$	305	\$ 1,172
Non-GAAP Operating Margin (1)(3)		23%		25%		23%		28%	25%
Non-GAAP Net Income (1)(4)	\$	80	\$	96	\$	86	\$	113	\$ 375
Non-GAAP Diluted Net Income Per Share (1)(5)	\$	0.32	\$	0.39	\$	0.35	\$	0.46	\$ 1.53
Total Cash and Marketable Securities	\$	386	\$	468	\$	597	\$	778	\$ 778
Days Sales Outstanding		58		52		51		55	55
Capital Expenditures	\$	11	\$	7	\$	7	\$	10	\$ 35
Cash from Operations	\$	90	\$	163	\$	133	\$	191	\$ 577
GAAP Depreciation and Amortization	\$	13	\$	14	\$	13	\$	14	\$ 54
Deferred Maintenance Revenue Balance	\$	233	\$	245	\$	256	\$	309	\$ 309
Revenue by Geography (in millions):									
Americas	\$	170	\$	168	\$	194	\$	203	\$ 735
Europe	\$	164	\$	174	\$	160	\$	189	\$ 687
Asia/Pacific	\$	101	\$	108	\$	103	\$	105	\$ 418
Revenue by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	224	\$	223	\$	212	\$	220	\$ 879
Architecture, Engineering and Construction	\$	88	\$	90	\$	92	\$	112	\$ 382
Manufacturing Solutions	\$	75	\$	75	\$	85	\$	98	\$ 333
Media and Entertainment	\$	47	\$	59	\$	64	\$	65	\$ 234
Other	\$	2	\$	3	\$	3	\$	3	\$ 11
Other Revenue Statistics:									
% of Total Rev from AutoCAD and AutoCAD LT		44%		41%		38%		37%	40%
% of Total Rev from 3D design products		20%		20%		22%		24%	22%
% of Total Rev from Emerging Economies		12%		13%		15%		15%	14%
Upgrade Revenue (in millions)	\$	75	\$	49	\$	51	\$	78	\$ 253
Favorable (Unfavorable) Impact of U.S. Dollar Translation Relative to Foreign Currencies Compared to Comparable Prior Year Period (in millions):									
FX Impact on Total Net Revenue	\$	(19)	\$	(2)	\$	6	\$	16	\$ 1
FX Impact on Total Operating Expenses	\$	4	\$	-	\$	(1)	\$	(4)	\$ (2)
FX Impact on Total Net Income	\$	(16)	\$	(2)	\$	6	\$	12	\$ (1)
Gross Margin by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	211	\$	209	\$	200	\$	208	\$ 828
Architecture, Engineering and Construction	\$	80	\$	82	\$	85	\$	104	\$ 351
Manufacturing Solutions	\$	68	\$	69	\$	77	\$	89	\$ 303
Media and Entertainment	\$	28	\$	35	\$	40	\$	44	\$ 147
Unallocated amounts	\$	(1)	\$	(1)	\$	(2)	\$	(2)	\$ (6)
Common Stock Statistics:									
GAAP Shares Outstanding		231,296,000		230,523,000		230,919,000		231,166,000	231,166,000
GAAP Fully Diluted Weighted Average Shares Outstanding		244,698,000		243,119,000		242,029,000		243,861,000	243,172,000
Shares Repurchased		1,700,000		2,498,000		-		-	4,198,000



Fiscal Year 2007	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2007
Installed Base Statistics:					
Total AutoCAD-based Installed Base	3,928,000	3,987,000	4,056,000	4,114,000	4,114,000
Stand-alone AutoCAD					2,758,000
AutoCAD Mechanical					200,000
AutoCAD Map 3D					245,000
AutoCAD Architecture					494,000
AutoCAD LT Installed Base					3,335,000
Total Inventor Installed Base	578,000	610,000	643,000	676,000	676,000
Total Maintenance Installed Base	990,000	1,086,000	1,163,000	1,232,000	1,232,000

Fiscal Year 2007	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2007
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(2) GAAP Operating Expenses	\$	327	\$	292	\$	332	\$	323	\$	1,274
Litigation accrual		(17)		12		-		-		(5)
Stock-based compensation expense		(20)		(19)		(32)		(16)		(88)
Amortization of customer relationships and trademarks		(2)		(2)		(2)		(2)		(8)
Non-GAAP Operating Expenses	\$	288	\$	282	\$	298	\$	305	\$	1,172
(3) GAAP Operating Margin		14%		23%		15%		24%		19%
Litigation accrual		4%		-3%		0%		0%		0%
Stock-based compensation expense		5%		4%		7%		3%		5%
Amortization of developed technology		0%		0%		0%		0%		0%
Amortization of customer relationships and trademarks		0%		0%		0%		0%		0%
Non-GAAP Operating Margin		23%		25%		23%		28%		25%
(4) GAAP Net Income		49		87		58		96		290
Litigation accrual		17		(12)		-		-		5
Stock-based compensation expense		21		21		34		18		94
Amortization of developed technology		2		2		2		2		7
Amortization of customer relationships and trademarks		2		2		2		2		8
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(10)		(4)		(10)		(6)		(29)
Non-GAAP Net Income		80		96		86		113		375
(5) GAAP Diluted Net Income Per Share	\$	0.20	\$	0.36	\$	0.24	\$	0.40	\$	1.19
Litigation accrual		0.07		(0.05)		-		-		0.02
Stock-based compensation expense		0.08		0.08		0.14		0.07		0.38
Amortization of developed technology		-		0.01		0.01		0.01		0.03
Amortization of customer relationships and trademarks		0.01		-		0.01		0.01		0.03
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(0.04)		(0.01)		(0.05)		(0.02)		(0.13)
Non-GAAP Diluted Net Income Per Share	\$	0.32	\$	0.39	\$	0.35	\$	0.46	\$	1.53

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Fiscal Year 2006	QTR 1		QTR 2		QTR 3		QTR 4		YTD 2006
Financial Statistics (in millions, except per share data):									
Total net revenue	\$	359	\$	377	\$	382	\$	420	\$ 1,537
License and other revenue	\$	299	\$	313	\$	309	\$	341	\$ 1,262
Maintenance revenue	\$	60	\$	64	\$	73	\$	79	\$ 275
Gross Margin - GAAP and Non-GAAP		88%		88%		89%		90%	89%
GAAP Operating Expenses	\$	222	\$	241	\$	244	\$	281	\$ 988
GAAP Operating Margin		26%		24%		25%		23%	25%
GAAP Net Income	\$	78	\$	77	\$	96	\$	83	\$ 334
GAAP Diluted Net Income Per Share	\$	0.31	\$	0.31	\$	0.38	\$	0.33	\$ 1.35
Non-GAAP Operating Expenses (1)(2)	\$	221	\$	240	\$	243	\$	271	\$ 974
Non-GAAP Operating Margin (1)(3)		26%		25%		25%		26%	26%
Non-GAAP Net Income (1)(4)	\$	77	\$	76	\$	79	\$	93	\$ 325
Non-GAAP Diluted Net Income Per Share (1)(5)	\$	0.31	\$	0.30	\$	0.32	\$	0.37	\$ 1.31
Total Cash and Marketable Securities	\$	538	\$	522	\$	548	\$	378	\$ 378
Days Sales Outstanding		49		49		49		57	57
Capital Expenditures	\$	6	\$	4	\$	5	\$	5	\$ 21
Cash from Operations	\$	63	\$	113	\$	125	\$	114	\$ 415
GAAP Depreciation and Amortization	\$	13	\$	12	\$	10	\$	10	\$ 44
Deferred Maintenance Revenue Balance	\$	157	\$	166	\$	169	\$	194	\$ 194
Revenue by Geography (in millions):									
Americas	\$	134	\$	145	\$	164	\$	180	\$ 623
Europe	\$	134	\$	141	\$	133	\$	150	\$ 558
Asia/Pacific	\$	91	\$	91	\$	85	\$	90	\$ 356
Revenue by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	195	\$	196	\$	199	\$	214	\$ 804
Architecture, Engineering and Construction	\$	59	\$	70	\$	72	\$	83	\$ 284
Manufacturing Solutions	\$	59	\$	60	\$	63	\$	75	\$ 257
Media and Entertainment	\$	41	\$	45	\$	43	\$	43	\$ 172
Other	\$	5	\$	6	\$	5	\$	4	\$ 20
Other Revenue Statistics:									
% of Total Rev from AutoCAD and AutoCAD LT		46%		44%		43%		43%	44%
% of Total Rev from 3D design products		16%		18%		19%		21%	19%
% of Total Rev from Emerging Economies		11%		12%		13%		13%	12%
Upgrade Revenue (in millions)	\$	60	\$	71	\$	64	\$	76	\$ 271
Favorable (Unfavorable) Impact of U.S. Dollar Translation Relative to Foreign Currencies Compared to Comparable Prior Year Period (in millions):									
FX Impact on Total Net Revenue	\$	7	\$	6	\$	(0)	\$	(21)	\$ (9)
FX Impact on Total Operating Expenses	\$	(2)	\$	(2)	\$	(1)	\$	4	\$ (1)
FX Impact on Total Net Income	\$	4	\$	4	\$	(1)	\$	(17)	\$ (10)
Gross Margin by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	183	\$	183	\$	188	\$	205	\$ 759
Architecture, Engineering and Construction	\$	52	\$	64	\$	66	\$	76	\$ 258
Manufacturing Solutions	\$	54	\$	55	\$	59	\$	70	\$ 238
Media and Entertainment	\$	23	\$	25	\$	22	\$	25	\$ 95
Unallocated amounts	\$	4	\$	5	\$	4	\$	3	\$ 16
Common Stock Statistics:									
GAAP Shares Outstanding		228,612,000		228,412,000		230,179,000		229,614,000	229,614,000
GAAP Fully Diluted Weighted Average Shares Outstanding		249,272,000		250,310,000		249,462,000		248,921,000	247,546,000
Shares Repurchased		2,498,000		3,504,000		3,224,000		2,500,000	11,726,000



Fiscal Year 2006	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2006
Installed Base Statistics:					
Total AutoCAD-based Installed Base	3,701,000	3,747,000	3,803,000	3,871,000	3,871,000
Stand-alone AutoCAD					2,647,000
AutoCAD Mechanical					171,000
AutoCAD Map 3D					223,000
AutoCAD Architecture					442,000
AutoCAD LT Installed Base					3,009,000
Total Inventor Installed Base	446,000	471,000	511,000	549,000	549,000
Total Maintenance Installed Base					889,000

Fiscal Year 2006	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2006
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Note: Totals may not agree with the sum of the components due to rounding.

(1) To supplement our consolidated financial statements presented on a GAAP basis, Autodesk provides investors with certain non-GAAP measures including non-GAAP net income, non-GAAP net income per share, non-GAAP cost of license and other revenue, non-GAAP gross margin, non-GAAP operating expenses, non-GAAP income from operations and non-GAAP provision for income taxes. These non-GAAP financial measures are adjusted to exclude certain costs, expenses, gains and losses, including stock based compensation expense, litigation expenses, in-process research and development expenses, restructuring expenses, amortization of purchased intangibles, and income tax expenses. See our reconciliation of GAAP financial measures to non-GAAP financial measures herein. We believe these exclusions are appropriate to enhance an overall understanding of our past financial performance and also our prospects for the future, as well as to facilitate comparisons with our historical operating results. These adjustments to our GAAP results are made with the intent of providing both management and investors a more complete understanding of Autodesk's underlying operational results and trends and our marketplace performance. For example, the non-GAAP results are an indication of our baseline performance before gains, losses or other charges that are considered by management to be outside our core operating results. In addition, these non-GAAP financial measures are among the primary indicators management uses as a basis for our planning and forecasting of future periods.

There are limitations in using non-GAAP financial measures because the non-GAAP financial measures are not prepared in accordance with generally accepted accounting principles and may be different from non-GAAP financial measures used by other companies. The non-GAAP financial measures are limited in value because they exclude certain items that may have a material impact upon our reported financial results. The presentation of this additional information is not meant to be considered in isolation or as a substitute for the directly comparable financial measures prepared in accordance with generally accepted accounting principles in the United States. Investors should review the reconciliation of the non-GAAP financial measures to their most directly comparable GAAP financial measures as provided in the tables accompanying Autodesk's press release.

(2) GAAP Operating Expenses	\$	222	\$	241	\$	244	\$	281	\$	988
In-process research and development (Alias)		-		-		-		(8)		(8)
Stock-based compensation expense		(1)		(1)		(1)		(2)		(5)
Amortization of customer relationships, trademarks and deferred compensation (Alias)		-		-		-		(0)		(0)
Non-GAAP Operating Expenses	\$	221	\$	240	\$	243	\$	271	\$	974
(3) GAAP Operating Margin		26%		24%		25%		23%		25%
Amortization of developed technology (Alias)		0%		0%		0%		0%		0%
In-process research and development (Alias)		0%		0%		0%		2%		1%
Stock-based compensation expense		0%		0%		0%		0%		0%
Amortization of customer relationships, trademarks and deferred compensation (Alias)		0%		0%		0%		0%		0%
Non-GAAP Operating Margin		26%		25%		25%		26%		26%
(4) GAAP Net Income	\$	78	\$	77	\$	96	\$	83	\$	334
Amortization of developed technology (Alias)		-		-		-		0		0
In-process research and development (Alias)		-		-		-		8		8
Stock-based compensation expense		1		1		1		2		5
Amortization of customer relationships, trademarks and deferred compensation (Alias)		-		-		-		0		0
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(0)		(0)		(0)		(2)		(3)
Dividends received deduction benefit for prior fiscal years		-		(2)		(11)		-		(13)
Non-recurring tax benefits		(1)		-		(7)		1		(7)
Non-GAAP Net Income	\$	77	\$	76	\$	79	\$	93	\$	325
(5) GAAP Diluted Net Income Per Share	\$	0.31	\$	0.31	\$	0.38	\$	0.33	\$	1.35
Amortization of developed technology (Alias)		-		-		-		-		-
In-process research and development (Alias)		-		-		-		0.03		0.03
Stock-based compensation expense		-		0.01		-		0.01		0.01
Amortization of customer relationships, trademarks and deferred compensation (Alias)		-		-		-		-		-
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		-		-		-		(0.01)		(0.01)
Dividends received deduction benefit for prior fiscal years		-		(0.01)		(0.04)		-		(0.05)
Non-recurring tax benefits		-		(0.00)		(0.03)		0.02		(0.02)
Non-GAAP Diluted Net Income Per Share	\$	0.31	\$	0.30	\$	0.32	\$	0.37	\$	1.31

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Fiscal Year 2005	QTR 1		QTR 2		QTR 3		QTR 4		YTD 2005
Financial Statistics (in millions, except per share data):									
Total net revenue	\$	299	\$	281	\$	301	\$	358	\$ 1,239
License and other revenue	\$	262	\$	240	\$	257	\$	307	\$ 1,065
Maintenance revenue	\$	37	\$	41	\$	45	\$	51	\$ 174
Gross Margin - GAAP and Non-GAAP		86%		86%		86%		88%	86%
GAAP Operating Expenses	\$	204	\$	192	\$	206	\$	236	\$ 838
GAAP Operating Margin		18%		17%		17%		22%	19%
GAAP Net Income	\$	42	\$	39	\$	75	\$	65	\$ 221
GAAP Diluted Net Income Per Share	\$	0.18	\$	0.16	\$	0.30	\$	0.26	\$ 0.90
Non-GAAP Operating Expenses (1)(2)	\$	194	\$	186	\$	200	\$	222	\$ 803
Non-GAAP Operating Margin (1)(3)		21%		19%		19%		26%	22%
Non-GAAP Net Income (1)(4)	\$	52	\$	46	\$	48	\$	76	\$ 222
Non-GAAP Diluted Net Income Per Share (1)(5)	\$	0.22	\$	0.18	\$	0.19	\$	0.30	\$ 0.90
Total Cash and Marketable Securities	\$	519	\$	572	\$	518	\$	533	\$ 533
Days Sales Outstanding		43		51		50		50	50
Capital Expenditures	\$	6	\$	10	\$	14	\$	12	\$ 41
Cash from Operations	\$	55	\$	84	\$	91	\$	144	\$ 374
GAAP Depreciation and Amortization	\$	13	\$	13	\$	13	\$	13	\$ 52
Deferred Maintenance Revenue Balance	\$	96	\$	105	\$	110	\$	136	\$ 136
Revenue by Geography (in millions):									
Americas	\$	122	\$	116	\$	138	\$	139	\$ 516
Europe	\$	109	\$	99	\$	96	\$	140	\$ 444
Asia/Pacific	\$	68	\$	66	\$	67	\$	79	\$ 279
Revenue by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	168	\$	151	\$	157	\$	189	\$ 665
Architecture, Engineering and Construction	\$	47	\$	48	\$	49	\$	63	\$ 207
Manufacturing Solutions	\$	45	\$	44	\$	50	\$	60	\$ 199
Media and Entertainment	\$	38	\$	37	\$	43	\$	43	\$ 161
Other	\$	1	\$	1	\$	2	\$	3	\$ 7
Other Revenue Statistics:									
% of Total Rev from AutoCADand AutoCAD LT		48%		44%		41%		45%	45%
% of Total Rev from 3D design products		12%		14%		15%		16%	14%
% of Total Rev from Emerging Economies		9%		10%		11%		11%	11%
Upgrade Revenue	\$	66	\$	46	\$	56	\$	93	\$ 261
Favorable (Unfavorable) Impact of U.S. Dollar Translation Relative to Foreign Currencies Compared to Comparable Prior Year Period (in millions):									
FX Impact on Total Net Revenue	\$	17	\$	9	\$	9	\$	16	\$ 51
FX Impact on Total Operating Expenses	\$	(5)	\$	(3)	\$	(3)	\$	(5)	\$ (16)
FX Impact on Total Net Income	\$	12	\$	6	\$	6	\$	11	\$ 35
Gross Margin by Segment (in millions):									
Platform Solutions and Emerging Business and Other	\$	156	\$	139	\$	146	\$	173	\$ 614
Architecture, Engineering and Construction	\$	40	\$	41	\$	42	\$	58	\$ 181
Manufacturing Solutions	\$	42	\$	41	\$	46	\$	55	\$ 184
Media and Entertainment	\$	19	\$	20	\$	23	\$	25	\$ 87
Unallocated amounts	\$	-	\$	-	\$	1	\$	2	\$ 3
Common Stock Statistics:									
GAAP Shares Outstanding		226,048,000		229,031,000		228,101,000		227,611,000	227,611,000
GAAP Fully Diluted Weighted Average Shares Outstanding		238,565,000		250,607,000		248,045,000		252,674,000	246,977,000
Shares Repurchased		10,365,000		3,320,000		8,032,000		4,200,000	25,917,000



Fiscal Year 2005	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2005
Installed Base Statistics:					
Total AutoCAD-based Installed Base	3,469,000	3,515,000	3,572,000	3,618,000	3,618,000
Stand-alone AutoCAD					2,490,000
AutoCAD Mechanical					149,000
AutoCAD Map 3D					204,000
AutoCAD Architecture					384,000
AutoCAD LT Installed Base					2,678,000
Total Inventor Installed Base	307,000	350,000	389,000	423,000	423,000
Total Maintenance Installed Base					610,000

Fiscal Year 2005	QTR 1	QTR 2	QTR 3	QTR 4	YTD 2005
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(2) GAAP Operating Expenses	\$	204	\$	192	\$	206	\$	236	\$	838
Restructuring		(8)		(4)		(3)		(12)		(27)
Stock-based compensation expense		(1)		(2)		(3)		(2)		(8)
Amortization of customer relationships, trademarks and deferred compensation		-		-		-		-		-
Non-GAAP Operating Expenses	\$	194	\$	186	\$	200	\$	222	\$	803
(3) GAAP Operating Margin		18%		17%		17%		22%		19%
Restructuring		3%		1%		1%		3%		2%
Stock-based compensation expense		0%		1%		1%		1%		1%
Amortization of customer relationships, trademarks and deferred compensation		0%		0%		0%		0%		0%
Non-GAAP Operating Margin		21%		19%		19%		26%		22%
(4) GAAP Net Income	\$	42	\$	39	\$	75	\$	65	\$	221
Restructuring		8		4		3		12		27
Stock-based compensation expense		1		2		3		2		8
Amortization of customer relationships, trademarks and deferred compensation		-		-		-		-		-
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(2)		(1)		(4)		(3)		(10)
Dividends Received Deduction benefit for current fiscal year		2		2		(4)		-		0
Dividends Received Deduction benefit for prior fiscal years		-		-		(16)		-		(16)
Non-recurring tax benefit		-		-		(9)		-		(9)
Non-GAAP Net Income	\$	52	\$	46	\$	48	\$	76	\$	222
(5) GAAP Diluted Net Income Per Share	\$	0.18	\$	0.16	\$	0.30	\$	0.26	\$	0.90
Restructuring		0.03		0.01		0.01		0.05		0.11
Stock-based compensation expense		0.01		0.01		0.01		0.01		0.03
Amortization of customer relationships, trademarks and deferred compensation		-		-		-		-		-
Income tax effect on difference between GAAP and non-GAAP total costs and expenses at a normalized rate		(0.01)		-		(0.02)		(0.01)		(0.04)
Dividends Received Deduction benefit for current fiscal year		0.01		0.01		(0.02)		-		-
Dividends Received Deduction benefit for prior fiscal years		-		-		(0.06)		-		(0.06)
Non-recurring tax benefit		-		-		(0.04)		-		(0.04)
Non-GAAP Diluted Net Income Per Share	\$	0.22	\$	0.18	\$	0.19	\$	0.30	\$	0.90