

**Yum! Brands, Inc.**  
**Segment Results**  
(amounts in millions)  
(unaudited)

<b>Quarter Ended 12/30/06</b>	United States	International Division	China Division	Corporate and Unallocated	Consolidated
Total revenues	\$ 1,634	\$ 844	\$ 538	\$ —	\$ 3,016
Company restaurant expenses	1,242	610	428	—	2,280
General and administrative expenses	166	106	48	78	398
Franchise and license expenses	8	3	—	—	11
Closures and impairment expenses	22	8	4	—	34
Refranchising (gain) loss	—	—	—	(17)	(17)
Other (income) expense	(2)	(2)	(12)	(2)	(18)
AmeriServe and other charges (credits)	—	—	—	(1)	(1)
	<u>1,436</u>	<u>725</u>	<u>468</u>	<u>58</u>	<u>2,687</u>
Operating profit (loss)	<u>\$ 198</u>	<u>\$ 119</u>	<u>\$ 70</u>	<u>\$ (58)</u>	<u>\$ 329</u>
<b>Quarter Ended 12/31/05</b>	United States	International Division	China Division	Corporate and Unallocated	Consolidated
Total revenues	\$ 1,816	\$ 658	\$ 425	\$ —	\$ 2,899
Company restaurant expenses	1,391	457	354	—	2,202
General and administrative expenses	171	92	32	79	374
Franchise and license expenses	8	1	—	—	9
Closures and impairment expenses	11	3	5	—	19
Refranchising (gain) loss	—	—	—	(22)	(22)
Other (income) expense	—	(3)	(17)	6	(14)
AmeriServe and other charges (credits)	—	—	—	(2)	(2)
	<u>1,581</u>	<u>550</u>	<u>374</u>	<u>61</u>	<u>2,566</u>
Operating profit (loss)	<u>\$ 235</u>	<u>\$ 108</u>	<u>\$ 51</u>	<u>\$ (61)</u>	<u>\$ 333</u>

The above table reconciles segment information, which is based on management responsibility, with our Consolidated Summary of Results. Corporate and unallocated expenses comprise general and administrative expenses, refranchising (gains) and losses and other (income) expense that are not allocated to segments for performance reporting purposes.

Please note that the results for both fiscal quarters presented include the negative impact of expensing stock options and stock appreciation rights.

See accompanying notes.

**Yum! Brands, Inc.**  
**Segment Results**  
(amounts in millions)  
(unaudited)

<b>Year to Date Ended 12/30/06</b>	<u>United States</u>	<u>International Division</u>	<u>China Division</u>	<u>Corporate and Unallocated</u>	<u>Consolidated</u>
Total revenues	\$ 5,603	\$ 2,320	\$ 1,638	\$ —	\$ 9,561
Company restaurant expenses	4,228	1,602	1,264	—	7,094
General and administrative expenses	546	293	119	229	1,187
Franchise and license expenses	23	12	—	—	35
Closures and impairment expenses	37	16	6	—	59
Refranchising (gain) loss	—	—	—	(24)	(24)
Other (income) expense	6	(10)	(41)	(6)	(51)
AmeriServe and other charges (credits)	—	—	—	(1)	(1)
	<u>4,840</u>	<u>1,913</u>	<u>1,348</u>	<u>198</u>	<u>8,299</u>
Operating profit (loss)	<u>\$ 763</u>	<u>\$ 407</u>	<u>\$ 290</u>	<u>\$ (198)</u>	<u>\$ 1,262</u>
 <b>Year to Date Ended 12/31/05</b>	 <u>United States</u>	 <u>International Division</u>	 <u>China Division</u>	 <u>Corporate and Unallocated</u>	 <u>Consolidated</u>
Total revenues	\$ 5,929	\$ 2,124	\$ 1,296	\$ —	\$ 9,349
Company restaurant expenses	4,561	1,473	1,036	—	7,070
General and administrative expenses	536	284	92	246	1,158
Franchise and license expenses	26	7	—	—	33
Closures and impairment expenses	46	9	7	—	62
Refranchising (gain) loss	—	—	—	(43)	(43)
Other (income) expense	—	(21)	(50)	(9)	(80)
Wrench litigation (income) expense	—	—	—	(2)	(2)
AmeriServe and other charges (credits)	—	—	—	(2)	(2)
	<u>5,169</u>	<u>\$ 1,752</u>	<u>\$ 1,085</u>	<u>\$ 190</u>	<u>\$ 8,196</u>
Operating profit (loss)	<u>\$ 760</u>	<u>\$ 372</u>	<u>\$ 211</u>	<u>\$ (190)</u>	<u>\$ 1,153</u>

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Please note that the results for both fiscal years to date presented include the negative impact of expensing stock options and stock appreciation rights.

See accompanying notes.